NHATS Round 5: Last Month of Life


| IS2 | is5resptype <br> op5proxy | R5 IS2 TYPE OF RESPONDENT <br> QUESTION TEXT: <br> SELECT TYPE OF RESPONDENT |
| :--- | :--- | :--- |
| R5 IS2 PROXY |  |  |

PROGRAMMER INSTRUCTIONS:
If IS2=2 (PROXY), SET PROXY FLAG $=1$ (YES) AND DISPLAY APROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

| IS2A | is5reasnprx7 | R5 IS2A PROXY REAS DECEASED |
| :---: | :---: | :---: |
| QUESTION TEXT: |  |  |
|  | SPECIFTY REASON FOR PROXY |  |
|  | SELECT ALL THAT APPLY |  |
| CODES |  |  |
| 1 | DEMENTIA/COGNITIVE/MENTAL IMPARIMENT | BOXIS2C |
|  | REPORTED BY PROXY |  |
| 2 | SP TOO ILL/MAJOR PHYSICAL HEALTH ISSUES | BOXIS2C |
| 3 | SP SPEECH IMPAIRED | BOXIS2C |
| 4 | SP HEARING IMPAIRED | BOXIS2C |
| 5 | LANGUAGE BARRIER | BOXIS2C |
| 6 | SP TEMPORARILY UNAVAILABLE | IS2B2 |
| 7 | SP DECEASED | BOXIS2C |
| 91 | OTHER (SPECIFY) |  |

## PROGRAMMER INSTRUCTIONS:

Allow select all that apply.
If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM."

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS."

If IS2A = 7 (DECEASED), set DECEASED flag $=1$ (YES).

BOXIS2C BOXIS2C NOT ON FILE

IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.
IS2C IS2C NOT ON FILE

DISPLAY INSTRUCTIONS:
DO NOT DISPLAY RESPONSE CODES AND LABELS

## QUESTION TEXT:

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

## CODES

1
7
CONSENT TO RECORDING
REFUSE CONSENT TO RECORD

IS3
IS2D

## PROGRAMMER INSTRUCTIONS:

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).
ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO). IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG $=2$ (NO).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED) UNLESS
RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED).

## IS2D

## NOT ON FILE

QUESTION TEXT:
That's fine. The interview will not be recorded.
PRESS 1 AND ENTER TO CONTINUE
IS3 IS3 NOT ON FILE

DISPLAY INSTRUCTIONS:
If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

## QUESTION TEXT:

Before we start, I just want to confirm that \{your/SP's\} name \{is/was\} \{SP'S FIRST NAME\} \{SP'S MIDDLE NAME\} \{SP'S LAST NAME\}. Is that correct?

SPELL OUT SP'S NAME. CONFIRM SPELLING.

## CODES

1
YES
BOX IS4
2
NO

## PROGRAMMER INSTRUCTIONS:

If Breakoff at or before this screen, do not save any data and set case status $=11$ (READY).

## IS3A

IS3A
NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.
Display SP first name in fill as bold underlined.
If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".
QUESTION TEXT:
What \{is/was\} the correct spelling of \{your/SP's\} full name?
\{FIRST NAME\} \{MIDDLE NAME\} \{LAST NAME \}
CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

> Length

45

## PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

## IS3B

## DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.
If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

## QUESTION TEXT:

> [What \{is/was\} the correct spelling of \{your/SP's\} full name?]
> \{FIRST NAME\} \{MIDDLE NAME\} \{LAST NAME\}
> CORRECT MIDDLE NAME. CONFIRM SPELLING
> PRESS ENTER IF NO MIDDLE NAME OR INITIAL

## ENTER TEXT

$$
\text { Length } 25
$$

## PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.
Allow empty.

## IS3C <br> IS3C <br> NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined.
If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

## QUESTION TEXT:

[What \{is/was\} the correct spelling of \{your/SP's\} full name?]
\{FIRST NAME $\}$ \{MIDDLE NAME\} \{LAST NAME $\}$
CORRECT LAST NAME. CONFIRM SPELLING

## ENTER TEXT

Length

## PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.
Set flag to indicate SP name was updated.

## QUESTION TEXT:

If NEWSAMPLE flag $=1$ (YES), go to IS4.
Otherwise, go to BOX IS8.

## BOX IS8 <br> BOX IS8 <br> NOT ON FILE

```
Write SP name (preloaded or if corrected at ISza-c) to the PERSON ROSTER and set relationship to SP =1
(SAMPLE PERSON).
If NEWSAMPLE flag = 1 (YES) and IS2=2 (PROXY), go to IS8A.
Else if IS2 = 2 (PROXY), go to IS8.
Otherwise, go to Section RE - Residence.
```

IS8 IS8 NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.
Display "NOT ON LIST" as first roster option.

## QUESTION TEXT:

What is your name?
CHOOSE PERSON FROM LIST.

## PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG $=1$ for ROSTER MEMBER and go to IS11.
Otherwise, go to IS8A.

## IS8A IS8A NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

## QUESTION TEXT:

What is your first name?
ENTER FIRST NAME. CONFIRM SPELLING.

## ENTER TEXT

> Length 45

## PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.
Write ROSTER MEMBER to next open position on PERSON ROSTER.
Set PROXY RESP CURRENT INT FLAG $=1$ for ROSTER MEMBER.

## IS8B

## DISPLAY INSTRUCTIONS:

Display "middle" in bold underlined text.

## QUESTION TEXT:

ENTER MIDDLE NAME. CONFIRM SPELLING.
PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

## ENTER TEXT

$$
\text { Length } 25
$$

## PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.
Allow empty.
IS8C
IS8C

## DISPLAY INSTRUCTIONS:

Display "last" in bold underlined text.

## QUESTION TEXT:

ENTER LAST NAME. CONFIRM SPELLING.

## ENTER TEXT

$$
\text { Length } 25
$$

## PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

| IS9 | is5prxyrelat | R5 IS9 PROXY RELATIONSHIP TO SP |
| :--- | :--- | :--- |
|  | op5relatnshp | R5 RELASHIP TO SP UPDATE AND NEW |

## DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

## QUESTION TEXT:

How are you related to \{SP\}?
IF NEEDED: Are you \{his/her\}....?
CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

```
CODES
    2 ~ S P O U S E / P A R T N E R
    3 DAUGHTER
    4
    5
    6
    7
    8
    9
    10
```

```
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
```

11



```
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE
```


## PROGRAMMER INSTRUCTIONS:

If NEWSAMPLE flag <> 1 (YES) and code $=2$ (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."
If IS $9=2$ (SPOUSE/PARTNER), set SPOUSE/PARTNER flag $=1$ (YES) for ROSTER MEMBER ADDED AT IS 9 , and for ROSTER MEMBER that had LAST INT RELATIONSHIP CODE $=2$ (SPOUSE/PARTNER), set CURRENT INT RELATIONSHIP CODE $=33$ (EX-SPOUSE/PARTNER).

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6 (son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 $=1$ (male) and go to BOX IS11.

If $\operatorname{IS} 9=91$ or 92, go to IS9a.
Otherwise, GO TO IS10.

ENTER TEXT

$$
\text { Length } 50
$$


BOX IS11 BOX IS11 NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.


```
If IS2A=7 (DECEASED), go to BOXIS12A.
Else if IS2=2 (PROXY) and PROXY PERSON'S relationship to SP = 35 or 37-40, go to BOXIS12A.
Otherwise, go to IS11A.
```


## BOXIS12A BOX IS12A NOT ON FILE

```
If DOB MONTH, DOB DAY, or DOB YEAR is missing for ROSTER MEMBER with PROXY RESP
CURRENT INT flag=1 (YES), go to IS12a.
Otherwise, go to Section RE - Residence.
```

IS12A
op5birthmth (Sensitive) R5 OTHER PERSON MONTH OF BIRTH
DISPLAY INSTRUCTIONS:
Display "MONTH" in underlined text.

## QUESTION TEXT:

What is your date of birth?
ENTER MONTH

## ENTER NUMBER

| Range | 1 to 12 |
| :--- | :--- |
| Soft Range | 1 to 12 |
| REFUSED |  |
| DON'T KNOW |  |

## PROGRAMMER INSTRUCTIONS

Display IS12A, IS12B, and IS12C on the same screen.

## IS12B <br> IS12B <br> NOT ON FILE

DISPLAY INSTRUCTIONS:
Display "DAY" in underlined text.

QUESTION TEXT:
[What is your date of birth?]

ENTER DAY

ENTER NUMBER

| Range | 1 to 31 |
| :--- | :--- |
| Soft Range | 1 to 31 |
| REFUSED |  |
| DON'T KNOW |  |

## PROGRAMMER INSTRUCTIONS

Display IS12A, IS12B, and IS12C on the same screen.

```
IS12C op5birthyear (Sensitive) R5 OTHER PERSON YEAR OF BIRTH
DISPLAY INSTRUCTIONS:
```

Display "YEAR" in underlined text.

## QUESTION TEXT:

[What is your date of birth?]
ENTER YEAR

## ENTER NUMBER

> REFUSED
> DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.
Hard range: CURRENT YEAR - 110.
Soft range: (CURRENT YEAR-20)- (CURRENT YEAR-75).
If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.
If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill IS13.

Otherwise, go to IS14.


| Derived Variables from Items in IS Section |  |
| :--- | :--- |
| is5dproxyid | R5 D PROXY OPID |
| op5dage | R5 D OP CAT AGE UPDATE AND NEW |



## RE4

## DISPLAY INSTRUCTIONS:

Display preloaded SP address and facility name in the question text.

Display preloaded LAST INT facility name.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display \{Address 1\}, \{Address 2\}, \{City\}, \{State\}, and \{Zip\} fields as lighter "grayed-out" text.

Display "facility name" as underlined text.

## QUESTION TEXT:

What was \{SP\}'s facility name at the time \{he/she\} died?
CONFIRM SPELLING.

IF NO FACILITY NAME, ENTER 95.

## \{Facility Name\}

\{Address 1\}
\{Address 2\}
\{City\}, \{State\} \{Zip\}

## ENTER TEXT

Length 75

## RE4A

RE4A
NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text.
Display preloaded address line 1 in the response field if available.
Display RE4a, 4b, 4c, 4d, and 4e on the same screen.
Display \{Address 2\}, \{City\}, \{State\}, and \{Zip\} fields as lighter "grayed-out" text.
Display "address" as underlined text.

Display preloaded SP address in the question text.
If DECEASED flag = 1 (YES), display "was" and "at the time \{he/she $\}$ died".
Otherwise, display "is".

## QUESTION TEXT:

What \{is/was\} address \{at the time \{he/she\} died?
CONFIRM SPELLING.

## \{Address 1\}

\{Address 2\}
\{City\}, \{State\} \{Zip\}

## ENTER TEXT

## RE4B

RE4B

## NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text
Display preloaded address line 2 in the response field if available
Display RE4a, 4b, 4c, 4d, and 4 e on the same screen
Display \{Address 1\}, \{City\}, \{State\}, and \{Zip\} fields as lighter "grayed out" text.
Display "address" as underlined text
Display preloaded SP address in the question text.
If DECEASED flag = 1 (YES), display "was" and "at the time \{he/she\} died".
Otherwise, display "is".

## QUESTION TEXT:

[What \{is/was\} \{your/SP's\} address \{at the time \{he/she\} died\}?]
CONFIRM SPELLING.

IF NO APT/SUITE NUMBER, PRESS ENTER TO CONTINUE.
\{Address 1\}
\{Address 2\}
\{City\}, \{State\} \{Zip\}

## ENTER TEXT

Length 50

## PROGRAMMER INSTRUCTIONS:

Allow empty

## RE4C re4spadrscty (Restricted) R4 RE4C SP ADDRESS CITY

## DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text
Display preloaded city in the response field if available.
Display RE4a, 4b, 4c, 4d, and 4e on the same screen.
Display \{Address 1\}, \{Address 2\}, \{State\}, and \{Zip\} fields as lighter "grayed out" text.
Display "city" as underlined text.
Display preloaded SP address in the question text.
If DECEASED flag = 1 (YES), display "was" and "at the time \{he/she\} died".
Otherwise, display "is".

## QUESTION TEXT:

[What \{is/was\} \{your/SP's\} city \{at the time \{he/she\} died\}?]
CONFIRM SPELLING

```
{Address 1}
{Address 2}
{City}, {State} {Zip}
```


## ENTER TEXT

Length25
RE4D re4spadrsstt (Restricted) R4 RE4C SP ADDRESS STATE
DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text
Display preloaded state in the response field if available.
Display RE4a, 4b, 4c, 4d, and 4e on the same screen.
Display \{Address 1\}, \{Address 2\}, \{City\}, and \{Zip\} fields as lighter "grayed out" text.
Display "state" as underlined text.
Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time $\{$ he/she $\}$ died".
Otherwise, display"is".

## QUESTION TEXT:

[What \{is/was\} \{your/SP's\} state \{at the time $\{$ he/she $\}$ died $\} ?$ ]

TYPE THE FIRST LETTER OF THE STATE, THEN USE ARROW KEYS IF NEEDED TO LOCATE STATE, AND PRESS ENTER TO SELECT
\{Address 1\}
\{Address 2\}
\{City\}, \{State\} $\{$ Zip $\}$

## ENTER TEXT

$$
\text { Length } 2
$$

## PROGRAMMER INSTRUCTIONS:

Use lookup file (51STATE) of state names

## RE4E <br> RE4E <br> NOT ON FILE

## DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text
Display preloaded zip code in the response field if available.
Display RE4a, 4b, 4c, 4d, and 4e on the same screen.
Display \{Address 1\}, \{Address 2\}, \{City\}, and \{Zip\} fields as lighter "grayed out" text.
Display "zip code" as underlined text.

Display preloaded SP address in the question text.
If DECEASED flag = 1 (YES), display "was" and "at the time $\{$ he/she $\}$ died".
Otherwise, display "is".

## QUESTION TEXT:

[What \{is/was\} \{your/SP's\} zip code \{at the time \{he/she\} died\}?]
ENTER A 5-DIGIT ZIP CODE
\{Address 1\}
\{Address 2\}
\{City\}, \{State\} $\{$ Zip $\}$

## ENTER TEXT

Length
路 5

## PROGRAMMER INSTRUCTIONS:

5-digit entry required. If less than 5 digits entered, display ErrorMessage \#11.
Write updated Address 1, Address 2, City, State, and Zip fields to the PERSON ROSTER for SP.
IMS will pull updated Address 1, Address 2, City, State, and Zip fields from NHATS Interview Task once task status = 20 (COMPLETE).

## BOX RE4f BOX RE4f NOT ON FILE <br> If NEWSAMPLE flag $=1$ (YES), set NEW RESIDENCE flag $=1$ (YES), and go to RE5. <br> Else if LAST INT DISP CODE = 64 (FQ ONLY) and DECEASED flag <> 1 (YES), set NEW RESIDENCE flag $=1$ <br> (YES) and go to RE5. <br> Otherwise, go to RE4f.

RE4F re4spadrsnew R4 RE4F SP ADDRESS SAME OR DIFF

## DISPLAY INSTRUCTIONS:

If DECEASED FLAG = 1 (YES), display "DIED", "\{Facility Name\}, "was", "at the time \{he/she\} died", "\{he/she\} was", and (", FACILITY NAME" if FACILITY NAME <> 95).
Otherwise, display "is", "now", and "LIVES".
Display current and last address fields in 2 columns.
For CURRENT ADDRESS, display updated Facility Name, Address 1, Address 2, City, State, and Zip fields from RE4a-e.

For LAST ADDRESS, display preloaded LAST INT Facility Name, LAST INT Address 1, LAST INT Address 2, LAST INT City, LAST INT State, and LAST INT Zip fields.

Display "INCLUDING A DIFFERENT APT\# OR UNIT \#." as underlined text.

## QUESTION TEXT:

## SPECIFY IF SP \{LIVES/DIED\} AT SAME ADDRESS AS LAST INTERVIEW:

| CURRENT ADDRESS: | ADDRESS AT LAST INTERVIEW: |
| :--- | :--- |
| \{Facility Name $\}$ | \{LAST INT Facility Name\} |
| \{Address 1\} | \{LAST INT Address 1\} |
| \{Address 2\} | \{LAST INT Address 2\} |
| \{City\}, \{State $\{$ Zip \} | \{LAST INT City\}, \{LAST INT State\} \{LAST INT Zip\} |

IF NEEDED: Is the place \{you are/SP \{is/was\}\} living \{now/at the time $\{$ he/she $\}$ died $\}$ the same place that \{you were/\{he/she\} was\} living at the time of the last interview?

## ENTER 1 IF SAME ADDRESS

ENTER 2 IF DIFFERENT ADDRESS, INCLUDING A DIFFERENT APT\# OR UNIT \#.

ENTER 3 IF SAME ADDRESS WITH MINOR ADDRESS CORRECTIONS (SPELLING, ZIP CODE\{, FACILITY NAME ${ }^{\text {) }}$

## CODES

1

YES, SAME ADDRESS
NO, DIFFERENT ADDRESS
YES, SAME ADDRESS WITH MINOR CORRECTIONS

## PROGRAMMER INSTRUCTIONS:

If RE4f $=2$ (DIFFERENT ADDRESS), set NEW RESIDENCE flag $=1$ (YES).
If [RE4f $=1$ (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)], set HOTYPE flag = LAST INT HOTYPE flag.

If [RE4f $=1$ (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS) $]$ and LAST INT FACILITY flag $=1$ (YES), set FACILITY flag $=1$ (YES).

If [RE4f $=1$ (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT RETIREMENT COMMUNITY flag $=1($ YES $)$, set RETIREMENT COMMUNITY flag $=1($ YES $)$.

## BOX RE5 BOX RE5 NOT ON FILE

## QUESTION TEXT:

If DECEASED flag $=1$ (YES) and RE4f $=2$ (DIFFERENT ADDRESS), go to BOX RE10.
Else if DECEASED flag = 1 (YES), go to RE12.
Otherwise, go to RE5.
BOX RE10 BOX RE10 NOT ON FILE

If NEWSAMPLE flag $=1$ (YES), go to Section HC - Health Conditions.
Else if LAST INT DISP CODE $=64$ (FQ ONLY) and DECEASED flag <> 1 (YES), go to Section HC - Health Conditions.

Else if NEW RESIDENCE flag $=1$ (YES), go to RE10.
Else if DECEASED flag $=1$ (YES), go to RE11.
Otherwise, go to Section HC - Health Conditions.
RE10 re5mthmover
QUESTION TEXT:
In what month since \{LAST INT MONTH AND YEAR\}, did \{SP\} move to \{Address 1\}, \{City\}, \{State\} \{Zip\}?
ENTER MONTH

## ENTER NUMBER

| Range | 1 to 12 |
| :--- | :--- |
| REFUSED | RE11 |
| DON'T KNOW | RE11 |

RE10B $\quad$ re5yearmove
QUESTION TEXT:

| $[$ In what month and year since \{LAST INT MONTH AND YEAR\}, did \{SP\} move to \{Address 1\}, \{Address 2\}, |
| :--- |
| \{City\}, \{State\} \{Zip\}?] |
|  |
| ENTER 4-DIGIT YEAR |

## ENTER NUMBER

REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

| BOX RE11 | BOX RE11 | NOT ON FILE |
| :--- | :--- | :--- |

If DECEASED flag $=1$ (YES), go to RE11.
Otherwise, go to Section HC - Health Conditions.
RE11 re5placedec R5 RE11 CARE AT PLACE SP DIED

## QUESTION TEXT:

Was this the kind of place that provides care, such as an assisted living facility, board and care home, nursing home, or other long term care facility?

CODES

| 1 | YES |
| :--- | :--- |
| 2 | NO |
|  | REFUSED |

## PROGRAMMER INSTRUCTIONS:

If RE11 $=1$ (YES), set FACILITY flag $=1$ (YES).
RE12 re5alonedec R5 RE12 LIVED ALONE AT DEATH

QUESTION TEXT:
At the time of $\{S P\}$ 's death, was $\{$ he/she $\}$ living alone?

## CODES

1 YES

2 NO
REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

Go to Section PD - Place of Death.

| Derived Variables From Items in RE Section |  |
| :--- | :--- |
| r5dresidIml | R5 D LAST MTH LIFE RESIDNCE |
| re5dcensdiv | R5 D SP CENSUS DIVISION |


| Flag Variables Set in RE Section |  |
| :--- | :--- |
| fI5resnew | R5 F RE NEW ADDRESS FROM PRIOR ROUND |
| fI5facility | R5 F RE ROUTING FLAG FROM RE4f HT3567 |
| fI5retirecom | R5 F RE HT SP LIVES IN RETIREMT COM |
| fI5hotype | R5 F RE HT TYPE OF HOME |



CODES
REFUSED
DON’T KNOW
PROGRAMMER INSTRUCTIONS:
Write Month and Year of Death for SP to PERSON ROSTER from PD2A-B.
Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.


| PD3C | pd5hospdied | R5 PD3C HOSPITAL UNIT DIED |
| :---: | :---: | :---: |
| QUESTION TEXT: |  |  |
| Was that in an intensive care unit, palliative care unit, inpatient hospice unit, or another kind of unit in the hospital? |  |  |
| CODES |  |  |
| 1 | INTENSIVE CARE UNIT | PD4 |
| 2 | PALLIATIVE CARE UNIT | PD4 |
| 3 | INPATIENT HOSPICE UNIT | PD4 |
| 4 | EMERGENCY ROOM | PD4 |
| 5 | ANOTHER KIND OF UNIT | PD4 |
|  | REFUSED | PD4 |
|  | DON'T KNOW | PD4 |
| PD3D | pd5hospice1 | R5 PD3D HOSPICE AT NURSING HOME |
| QUESTION TEXT: |  |  |
| Was that a hospice unit at a nursing home? |  |  |
| CODES |  |  |
| 1 | YES | PD4 |
| 2 | NO | PD4 |
|  | REFUSED | PD4 |
|  | DON'T KNOW | PD4 |
| PD3E | pd5hospice2 | R5 PD3E HOSPICE OTHER PLACE |
| QUESTION TEXT: |  |  |
| Was this a hospice unit at a hospital or nursing home, housing provided by hospice, or somewhere else? |  |  |
| CODES |  |  |
| 1 | HOSPICE AT A HOSPITAL | PD4 |
| 2 | HOSPICE AT A NURSING HOME | PD4 |
| 3 | RESIDENTIAL HOSPICE | PD4 |
| 4 | OTHER HOSPICE | PD4 |
|  | REFUSED | PD4 |
|  | DON'T KNOW | PD4 |
| PD4 | pd5stayunit | R5 PD4 LENGTH OF STAY UNIT |
| DISPLAY INSTRUCTIONS: <br> If PD3=2, display "at the hospital". |  |  |
| Else if PD3=3, display "at the nursing home". |  |  |
| Else if PD3=4, display "at the hospice residence". |  |  |
| Otherwise, display "there". |  |  |
| QUESTION TEXT: |  |  |
| About how long was \{SP\}'s stay \{at the hospital/at the nursing home/at the hospice residence/there\} before \{he/she\} died? |  |  |

CODES
1
2
3
4

## PD4A

DAYS
WEEKS PD4B
MONTHS PD4C
YEARS PD4D
REFUSED
PD5
DON'T KNOW PD4E

| PD4A pd5staydays |
| :--- |
| DISPLAY INSTRUCTIONS: |
| Display "DAYS" in underlined text. |
| QUESTION TEXT: |
| ENTER NUMBER OF DAYS OF SP'S STAY. |
| ENTER NUMBER $\quad$ Range |

Go to PD5.

## PD4B <br> pd5staywks <br> R5 PD4B LENGTH OF STAY WEEKS

DISPLAY INSTRUCTIONS:
Display "WEEKS" in underlined text.

QUESTION TEXT:
ENTER NUMBER OF WEEKS OF SP'S STAY.

## ENTER NUMBER

$$
\text { Range } \quad 1 \text { to } 52
$$

PROGRAMMER INSTRUCTIONS:
Go to PD5.
PD4C pd5staymths R5 PD4C LENGTH OF STAY MONTHS

## DISPLAY INSTRUCTIONS:

Display "MONTHS" in underlined text.
QUESTION TEXT:
ENTER NUMBER OF MONTHS OF SP'S STAY.

## ENTER NUMBER

$$
\text { Range } \quad 1 \text { to } 24
$$

PROGRAMMER INSTRUCTIONS:
Go to PD5.

## DISPLAY INSTRUCTIONS:

Display "YEARS" in underlined text.
QUESTION TEXT:
ENTER NUMBER OF YEARS OF SP'S STAY.

## ENTER NUMBER

| Range | 1 to 30 |
| :--- | :--- |
| Soft Range | 1 to 5 |

PROGRAMMER INSTRUCTIONS:
Go to PD5.

| PD4E | pd5staymthpl $\quad$ R5 PD4E LENGTH OF STAY MTH PLUS |  |
| :---: | :---: | :---: |
| QUESTION TEXT: |  |  |
| Was it longer than a month? |  |  |
| CODES |  |  |
| 1 YES |  |  |
| 2 | NO |  |
|  | REFUSED |  |
|  | DON'T KNOW |  |
| PD5 | pd5placepre $\quad$ R5 PD5 PL | RE HOSP HOSPICE NH |
| DISPLAY INSTRUCTIONS: <br> If PD3=2, display "the hospital". |  |  |
| Else if PD3=3, display "the nursing home". |  |  |
| Else if PD3=4, display "the hospice residence". |  |  |
| Otherwise, display "that". |  |  |
| QUESTION TEXT: |  |  |
|  | And where was \{SP\} staying just before \{the hospital/the nursing home/the hospice residence/that |  |
| CODES |  |  |
| 1 | AT SP'S HOME | BOX PD5 ${ }^{\text {B }}$ |
| 2 | IN A HOSPITAL | BOX PD5B |
| 3 | IN A NURSING HOME | BOX PD5B |
| 4 | IN A HOSPICE RESIDENCE | PD6 |
| 5 | SOMEONE ELSES HOME | BOX PD5B |
| 91 | SOMEWHERE ELSE (SPECIFY) (UPCOded from pdsa) | BOX PD5B |
|  | REFUSED | BOX PD5B |
|  | DON'T KNOW | BOX PD5B |

PD5A PD5A NOT ON FILE

QUESTION TEXT:
SPECIFY PLACE SP STAYED BEFORE HOSPITAL/NURSING HOME/HOSPICE

ENTER TEXT

```
Length 50
REFUSED
DON'T KNOW
```

BOX PD5B BOX PD5B NOT ON FILE

```
If PD3 =4 (hospice residence) or PD3C = 3 (inpatient hospice unit) or PD3D =1 (YES, hospice unit at a
nursing home, go to PD6.
Otherwise, go to PD5B.
```

PD5B $\quad$ pd5hospcelml
QUESTION TEXT:
During the last month of \{SP's\} life, did \{he/she\} receive hospice care?
IF NEEDED: Hospice care is designed to make people comfortable at the end of life. It can be provided at
home, a hospital, nursing home, or other setting.
CODES

| 1 |
| :--- | :--- |
| 2 |

## PD6

## pd5alert

R5 PD6 ALERT IN LAST MONTH

## QUESTION TEXT:

For how much of the last month of \{SP\}'s life was \{he/she\} alert, that is, awake and able to communicate? Would you say every day, most days, some days, rarely, or not at all?

## CODES

## PROGRAMMER INSTRUCTIONS:

If PD6=5 (NOT AT ALL), SET NOTALERT FLAG=1.

QUESTION TEXT:

For how much of the last month of \{SP\}'s life was \{he/she\} able to get out of bed?
Would you say every day, most days, some days, rarely, or not at all?

## CODES

EVERY DAY
MOST DAYS
SOME DAYS
RARELY
NOT AT ALL
REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

If $\mathrm{PD} 7=5$ (NOT AT ALL), SET NOTMOBILE FLAG=1.
Go to Section LM - Last Month.

| Flag Variables Set in PD Section |  |
| :--- | :--- |
| fI5spdied | R5 F SP DIED PRIOR TO R5 |
| fI5notalert | R5 F LML NOT ALERT |
| fi5notmobile | R5 F LML NOT MOBILE |


LM2 Im5bre R5 LM2 BREATHING TROUBLE

QUESTION TEXT:
During the last month of $\{\mathrm{SP}\}$ 's life, were there times when $\{$ he/she $\}$ had trouble breathing?
CODES


QUESTION TEXT:
During the last month of \{SP\}'s life, did \{he/she\} have any feelings of anxiety or sadness?

## CODES

1 YES
2 NO
LM4
REFUSED LM4
DON'T KNOW LM4
LM3A Im5sadhip R5 LM3A GET HELP FOR ANXIOUS SAD

QUESTION TEXT:
Did $\{\mathrm{SP}\}$ get any help in dealing with \{his/her\} feelings of anxiety or sadness?

## CODES

1
YES
2

| NO | LM4 |
| :--- | :--- |
| REFUSED | LM4 |




IF NOTALERTFLAG=1 (YES), go to LM11.

Otherwise, go to LM10.

| LM10 | Im5relg $\quad$ R5 LM10 TALK RELIGIOUS BELIEFS |  |
| :---: | :---: | :---: |
| QUESTION TEXT: |  |  |
|  | During the last month of life, did any doctors, nurses, or other health professional talk with $\{S P\}$ about \{his/her\} religious beliefs? |  |
| CODES |  |  |
| 1 | YES |  |
| 2 | NO | LM11 |
| 3 | DOES NOT APPLY/NO CARE INLAST MONTH OF LIFE | LM11 |
|  | REFUSED | LM11 |
|  | DON'T KNOW | LM11 |

QUESTION TEXT:
During the last month of \{SP\}'s life, do you think \{he/she\} had as much contact of this kind as \{he/she\} wanted?

CODES

| 1 | YES |
| :--- | :--- |
| 2 | NO |
|  | REFUSED |
|  | DON'T KNOW |

LM11 Im5ratecare R5 LM11 HOW RATE CARE

QUESTION TEXT:
Overall, how would rate $\{S P\}$ 's care in the last month of life? Would you say it was, excellent, very good, good, fair, or poor?

CODES
1 EXCELLENT
2 VERY GOOD
3 GOOD
4 FAIR
5 POOR
6 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE
REFUSED
DON'T KNOW
PROGRAMMER INSTRUCTIONS:
Go to Section MD - Mobility Devices


If DECEASED flag $=1$ (YES) and NOTMOBILE flag $=1$ (YES), go to Section SC - Self Care Activities.
Otherwise, go to MD1PRE.
MD1PRE MD1PRE NOT ON FILE

## DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP may have used".
Otherwise, display "you use/SP uses".

## QUESTION TEXT:

The next questions are about items that \{you use/SP uses\} \{SP may have used\} to help \{you/him/her\} get around more easily, safely, or on \{your/his/her\} own.

PRESS 1 AND ENTER TO CONTINUE
MD1 md5canewlker R5 MD1 USED CANE WALKER WHLCHAIR

DISPLAY INSTRUCTIONS:
If DECEASED flag $=1$ (YES), display "of $\{$ his/her $\}$ life, did $\{S P\}$ use".
Otherwise, display ", have you/has \{SP\} used".

QUESTION TEXT:
In the last month \{of \{his/her\} life, did \{SP\} use/,\{have you/has \{SP\} used\} a cane, walker, wheelchair, or scooter, yes or no?

PRESS F1 FOR HELP SCREEN

## CODES

1 YES

2 NO
REFUSED
DON'T KNOW

## BOX MD2 BOX MD2 NOT ON FILE

> If DECEASED flag $=1(\mathrm{YES})$, and MD1 $=2($ NO $)$, DK, or RF, go to Section CP - Cognition (Proxy). Else if MD1 = $2($ NO $)$, DK, or RF, go to Section SS - Sensory Impairments and Symptoms.
> Otherwise, go to MD2.

```
MD2 md5cane R5 MD2 USED A CANE
DISPLAY INSTRUCTIONS:
    If DECEASED flag = 1 (YES), display " of {his/her} life".
```


## QUESTION TEXT:

In the last month $\{0$ f $\{$ his/her\} life\}, which did $\{y o u / S P\}$ use?
a cane?

## CODES

1 YES
2 NO
REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

If 1 is selected, set CANE flag = 1 (yes).

```
MD3 md5walker R5 MD3 USED A WALKER
DISPLAY INSTRUCTIONS:
    If DECEASED flag = 1 (YES), display "of {his/her} life".
```

QUESTION TEXT:
[In the last month \{of \{his/her\} life\}, did \{you/SP\} use?]
a walker?
IF NEEDED: This includes standard walkers without wheels, rolling and wheeled walkers, and rollators.
CODES
1 YES
2 NO
REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WALKER flag $=1$ (yes).
MD4 md5wheelchar R5 MD4 USED A WHEELCHAIR

DISPLAY INSTRUCTIONS:
Display image of wheelchair.
If DECEASED flag = 1 (YES), display "of \{his/her\} life".

## QUESTION TEXT:

SHOW CARD MD1
[In the last month \{of \{his/her\} life\} did \{you/SP\} use]
a wheelchair?
IF NEEDED: This includes manual, power, electric, or motorized wheelchairs.
CODES
1 YES

2 NO
REFUSED
DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WHEELCHAIR flag = 1 (yes).

BOX MD4A BOX MD4A NOT ON FILE

```
If DECEASED flag = 1 (YES), go to MD5.
Else if MD4 = 1 (YES), go to MD4a.
Otherwise, go to MD5.
```

MD5 md5scooter R5 MD5 USE A SCOOTER
DISPLAY INSTRUCTIONS:

Display image of scooter.
If DECEASED flag = 1 (YES), display "of \{his/her\} life".

## QUESTION TEXT:

SHOW CARD MD2
[In the last month \{of \{his/her\}, life\} did \{you/SP\} use]
a scooter?
IF NEEDED: This includes electric or power scooters that are used for travel.

## CODES

| 1 | YES |
| :--- | :--- |
| 2 | NO |
|  | REFUSED |
|  | DON'T KNOW |

## PROGRAMMER INSTRUCTIONS:

If 1 is selected, set SCOOTER flag $=1$ (yes)
If MD1 $=1$ (used device in last month) and MD2 $=2$ (didn't use cane) and MD3 $=2$ (didn't use walker) and MD4
$=2$ (didn't use wheelchair) and MD5 $=2$ (didn't use scooter), display error message \#7.

| BOX MD5A | BOX MD4A | NOT ON FILE |
| :--- | :--- | :--- |

```
If DECEASED flag = 1 (YES), go Section CP - Cognition (Proxy).
Else if MD5 = 1, go to MD5a.
Otherwise, go to Section SS - Sensory Impairments and Symptoms.
```

| Flag Variables Set in MD Section |  |
| :--- | :--- |
| fi5cane | R5 F MD SP USES CANE |
| fi5walker | R5 F MD SP USES WALKER |
| fi5wheelchr | R5 F MD SP USES WHEELCHAIR |
| fi5scooter | R5 F MD SP USES SCOOTER |

NHATS Round 5: Last Month of Life
Section CP [COGNITION (PROXY)] Sequence: 16

BOX CP1PRE BOX CP1PRE NOT ON FILE

```
If DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing.
Else if DECEASED flag = 1 (YES), go to CP1.
Else if PROXY flag = 1 (YES), go to CP1PRE.
Otherwise, go to Section CG Cognition (SP).
```



```
If DECEASED flag = 1(YES), go to Section MO - Mobility.
Else if the PERSON ROSTER MEMBER flagged as the CURRENT INT PROXY was flagged as the LAST INT
PROXY, go to CP3PRE.
Else if IS9 = 30-37, or 92 (proxy is not a relative), go to CP2.
Otherwise, go to CP3PRE.
```


## NHATS Round 5: Last Month of Life

Section MO [MOBILITY] Sequence: 18

## MO1PRE MO1PRE NOT ON FILE

## DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "going outside".
Otherwise, display "leaving \{your/SP's\} \{home/building\} to go outside".
If STRUCTURE flag = 2 (MULTI-UNIT), display "building".
Otherwise, display "h7ome".

QUESTION TEXT:
Now we're going to ask about \{leaving \{your/SP's\} \{home/building\} to go outside/going outside\}.

PRESS 1 AND ENTER TO CONTINUE

| MO1 mo5outoft |
| :--- | :--- | :--- |

DISPLAY INSTRUCTIONS:
If DECEASED flag = 1 (YES), display "of \{his/her\} life".
Otherwise, display " leave \{your/his/her\} \{home/building\}to".

QUESTION TEXT:
SHOW CARD MO1
In the last month \{of \{his/her\} life\}, how often did \{you/SP\} \{leave \{your/his/her\} \{home/building\} to\} go outside? Would you say every day, most days, some days, rarely, or never?

CODES

```
1 EVERY DAY (7 DAYS A WEEK)
2 MOST DAYS (5-6 DAYS A WEEK)
```

```
SOME DAYS (2-4 DAYS A WEEK)
```

SOME DAYS (2-4 DAYS A WEEK)
RARELY (ONCE A WEEK OR LESS)
RARELY (ONCE A WEEK OR LESS)
NEVER
NEVER
REFUSED
REFUSED
DON'T KNOW

```
DON'T KNOW
```

3
4
5
PROGRAMMER INSTRUCTIONS:
IF MO1 = 5 (NEVER) SET DIDN'T LEAVE FLAG TO 1 (YES)
BOX MO2

```
If DECEASED flag = 1(YES) and MO1 = 5 (NEVER), go to MO12.
Else if DECEASED flag = 1 (YES), go to MO6.
Else if MO1 = 5 (NEVER), go to MO10.
Else if CANE FLAG=1 (YES), go to MO2.
Otherwise, go to BOX MO3.
```

```
MO6
moSouthlp
R5 MO6 HELP GO OUTSIDE
DISPLAY INSTRUCTIONS:
    If FACILITY flag = 1(YES), display "a staff person from the place where {you live/{he/she} {lives/lived}},".
    If DECEASED flag = 1(YES), display "of {his/her} life" and "lived".
    Otherwise, display "lives" and "leave {your/his/her} {home/building} to".
```


## QUESTION TEXT:

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} \{leave \{your/his/her\} \{home/building\} to g go outside?

IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\} \{lives/lived\},\} or someone paid to help \{you/him/her\}.

## CODES

1 YES
2 NO
REFUSED
DON'T KNOW

## B0X M06A

```
If DECEASED flag = 1 (YES) and MO6 = 2 (NO), RF, or DK, go to BOX MO12.
Else if MO6 = 2(NO), RF, or DK, go to MO8.
Otherwise, go to MO6A.
```


## M06A op5outhlp

 op5relatnshpR5 MO6A HELPS SP GO OUTSIDE
R5 RELASHIP TO SP UPDATE AND NEW

## DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODE LIST.
Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If DECEASED flag = 1 (YES), display "lived".
Otherwise, display "lives" and "(leave \{your/his/her\} \{home/building\} to".
If FACILITY flag $=1$ (YES), display "a staff person from the place where \{you live/\{he/she\} \{lives/lived\},\}".
If FACILITY flag $=1$ (YES) or RETIREMENT COMMUNITY flag $=1$ (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the roster.

Display "first" and "last" in underlined text.

## QUESTION TEXT:

Who helped \{you/SP\} do that (\{leave \{your/his/her\} \{home/building\} to\} go outside)?
IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\}
\{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.
PROBE: Anyone else?
SELECT ALL THAT APPLY
IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

```
MO6b. [What is (his/her) first name?] CONFIRM SPELLING
MO6c. [What is (his/her) last name?] CONFIRM SPELLING
MO6d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN
CODES
```

2
3
4
5
6
7
8
9 10 11 12 13 14 15 16 17 18 19 20 21

```
SPOUSE/PARTNER
```

SPOUSE/PARTNER
DAUGHTER
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

```

\section*{PROGRAMMER INSTRUCTIONS:}

For each roster selection/addition at MO6, set HELPSGOOUTSIDE flag \(=1\) (yes).
If DECEASED flag \(=1\) (YES), go to BOX MO12.
```

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER LEFT HOME), go to MO12.
Else if DECEASED flag = 1 (YES), go to MO18.
Else if STRUCTURE flag = 2 (multi-unit) and MO1 = 5 (never leave building) and MO11=5 (never go to other
parts of building), go to MO12.
Else if [STRUCTURE flag = 1 (single home) or STRUCTURE flag = 3 (Other)] and MO1 = 5 (never leave
home), go to MO12.
Otherwise, go to BOX MO13.

```
MO12 mo5oflvslepr R5 MO12 HOW OFTN LEAVE BEDROOM

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "slept".
Otherwise, display "sleeps".

\section*{QUESTION TEXT:}

\section*{SHOW CARD MO1}

In the last month \{of \{his/her\} life\}, how often did \{you/SP\} leave the room where \{you sleep/\{he/she\} \{sleeps/slept\}\}? Would you say every day, most days, some days, rarely, or never?

\section*{CODES}
\begin{tabular}{ll}
1 & EVERY DAY (7 DAYS A WEEK) \\
2 & MOST DAYS (5-6 DAYS A WEEK) \\
3 & SOME DAYS (2-4 DAYS A WEEK) \\
4 & RARELY (ONCE A WEEK OR LESS) \\
5 & NEVER \\
& REFUSED \\
& DON'T KNOW
\end{tabular}

\section*{PROGRAMMER INSTRUCTIONS:}

If MO12 \(=5\) (never leaves room), set DIDN'T LEAVE ROOM SLEEPS flag \(=1\) (yes).

\section*{BOX MO13 BOX MO13 NOT ON FILE}
```

If DECEASED flag = 1 (YES), and Mo12 = 5 (NEVER), go to MO25.
Else if DECEASED = 1 (YES), go to MO18.
Else if MO12 = 5 (NEVER), go to MO23.
Else if CANE flag = 1 (YES), go to MO13.
Otherwise, go to BOX MO14.

```

\section*{MO18 \\ mo5insdhlp \\ R5 MO18 GOT HELP INSIDE}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "lived". Otherwise, display "lives" and "\{your/his/her\} home \{or building\}".

If STRUCTURE flag \(=2\) (multi-unit), display "or building".
If FACILITY flag \(=\mathbf{1}\) (YES), display "a staff person from the place where \(\{\) you live/\{he/she\} \{lives/lived\}".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} get around inside \{\{your/his/her\} home \{or building\}\}?

IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\} \{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.

\section*{CODES}
1 YES

2
NO
REFUSED
DON'T KNOW

\section*{BOX MO19A BOX MO19A \\ NOT ON FILE}

If DECEASED flag \(=1\) (YES) and MO18 \(=2\) (NO), RF, or DK, go to MO25.
Else if MO18 = \(2(\mathrm{NO})\), RF, or DK, go to MO21.
Otherwise, go to MO19A.
\begin{tabular}{lll}
\hline MO19A & op5insdhlp & R5 MO19A HELPS SP INSIDE HOUSE \\
& op5relatnshp & R5 RELASHIP TO SP UPDATE AND NEW
\end{tabular}

\section*{DISPLAY INSTRUCTIONS:}

Display HELPER RELATIONSHIP CODE LIST.

If DECEASED flag = 1 (YES), display "lived".
Otherwise, display "lives" and "\{your/SP's\} home \{or building\}".
If FACILITY flag = 1 (YES), display "a staff person from the place where \(\{\) you live/\{he/she\} \{lives/lived\},".
If STRUCTURE flag = 2 (multi-unit), display "or building".
Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the person roster.

Display "first" and "last" in underlined text.

\section*{QUESTION TEXT:}

Who helped with that (getting around inside \{\{your/SP's\} home \{or building\}\})?
IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\}
\{lives/lived\}\},\} or someone paid to help \{you/\{him/her\}.
PROBE: Anyone else?

\section*{SELECT ALL THAT APPLY}

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON
MO19b. [What is (his/her) first name?] CONFIRM SPELLING
MO19c. [What is (his/her) last name?] CONFIRM SPELLING
MO19d. [What is \{his/her) relationship to \{you/SP\}?] PRESS F1 FOR HELP SCREEN
```

CODES
2 SPOUSE/PARTNER
3 DAUGHTER
4
5
6
7
8
9
10
11
12
13
14
15
16
1 7
18
19
20
21
2 2
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
4 0
91
92
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

```
PROGRAMMER INSTRUCTIONS:
    For each roster selection/addition at MO19, set HELPSAROUNDINSIDE flag \(=1\) (yes).
\begin{tabular}{ll}
\hline BOX MO20 & BOX MO20 \\
If DECEASED flag \(=1\) (YES), go to MO25. & \\
Otherwise, go to MO20.
\end{tabular}

MO25
mo5bedhlp
R5 MO25 GOT HELP OUT OF BED
DISPLAY INSTRUCTIONS:
If FACILITY flag = 1 (yes), display "a staff person from the place where \{you live/\{he/she\} \{lives/lived\}\},".
If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "lived".
Otherwise, display "lives".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} get out of bed?
IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\} \{lives/lived\}\},\} or someone paid to help \{you/him/her\}.

\section*{CODES}
\begin{tabular}{ll}
1 & YES \\
2 & NO \\
& REFUSED \\
& DON'T KNOW
\end{tabular}

\section*{BOX MO25A BOX MO25A NOT ON FILE}

If DECEASED flag \(=1\) (YES) and \(\mathrm{MO}_{2} 5=2(\mathrm{NO}), \mathrm{RF}\), or DK, go to Section DM - Duration of Mobility Accommodations.

Else if \(\mathrm{MO} 25=2(\mathrm{NO}), \mathrm{RF}\), or DK, go to MO 27 .
Otherwise, go to MO25A.
\begin{tabular}{ll} 
MO25A & \multicolumn{1}{c}{ op5bedhlp } \\
op5relatnshp & R5 MO25A HELPS SP OUT OF BED \\
DISPLAY INSTRUCTIONS: & R5 RELASHIP TO SP UPDATE AND NEW \\
Display HELPER RELATIONSHIP CODES. \\
Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST \\
NAME, LAST NAME, and RELATIONSHIP TO SP fields. \\
If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE \\
PLACE SP LIVES/LIVED on the PERSON ROSTER.
\end{tabular}

\section*{QUESTION TEXT:}

Who helped \{you/SP\} do that (get out of bed)?

PROBE: Anyone else?

\section*{SELECT ALL THAT APPLY}

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.
MO25b. [What is (his/her) first name?] CONFIRM SPELLING

MO25c. [What is (his/her) last name?] CONFIRM SPELLING
MO25d. [What is (his/her) relationship to \{you/SP\}?] PRESS F1 FOR HELP SCREEN

CODES

2
3
4
5
6
7
8
9
10
11
12
```

SPOUSE/PARTNER
DAUGHTER
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

```
PROGRAMMER INSTRUCTIONS:
For each roster selection/addition at MO25, set HELPSOUTBED flag = 1 (yes).

\section*{BOX MO26 \\ BOX MO26 \\ NOT ON FILE}

If DECEASED flag \(=\mathbf{1}(\mathrm{YES})\), go to Section DM - Duration of Mobility Accommodations.
Otherwise, go to MO26.
\begin{tabular}{|ll|}
\hline Derived Variables from Items in MO Section \\
\hline mo5douthelp & R5 D GO OUTSIDE USING HELP \\
mo5dinsdhelp & R5 D MOVE INSIDE WITH HELP \\
mo5dbedhelp & R5 D HELP TO GET OUT OF BED \\
\hline
\end{tabular}
```

If NEWSAMPLE flag = 1 (YES) and [MO6, MO18, and MO25 <> 1 (YES)], go to DM1.
Else if NEWSAMPLE flag = 1(YES), go to DM2.
If DECEASED flag = 1 (YES) and (LAST INT Status = 64 or 61), go to Section SC - Self-Care Activities.
Else if (LAST INT Status=64), go to Section DT - Driving \& Transportation.
Else if DECEASED flag=1 (YES) and [Combined MONTH OF DEATH and YEAR OF DEATH= Combined LAST INT interview month and LAST INT interview year or the month after the LAST INT interview month and LAST INT interview year(LAST INT interview month +1 ) or Month of Death=DK or RF], go to Section SC - Self-Care Activities.
Else if [LAST INT MO6, MO18, and MO25 <>1 (YES)] and [CURRENT INT MO6, MO18, or MO25 = $1(\mathrm{YES})$ ], go to DM3C. Else if [LAST INT MO6, MO18, or MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, and MO25 <>1 (YES)], go to DM3D.
Else if [LAST INT MO6, MO18, OR MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, OR MO25 $=1($ YES $)$ ], go to DM3E.
Otherwise, go to DM1.

```
DM1 dm5helpmobil R5 DM1 GET HELP WITH MOBILITY

\section*{DISPLAY INSTRUCTIONS:}

If NEWSAMPLE flag=1 (YES), display "In the last year".

If DECEASED flag = 1 (YES), display "Between" and "\{LAST INT MONTH AND YEAR\}" and "and \{MONTH AND YEAR OF DEATH\}" and "inside, or going outside".

Otherwise if NEWSAMPLE flag <> 1 (YES), display "Since" and "\{LAST INT MONTH AND YEAR\}" and "\{your/his/her\} home \{or building\}, or \{leaving \{your/his/her\} home/leaving \{your/his/her\} building\}".

If DECEASED flag <>1 (YES) and STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving \{your/his/her\} building".
Otherwise, if DECEASED flag <>1 (YES) and STRUCTURE flag <> 2 (MULTI-UNIT), display "leaving \{your/his/her\} home".

Display "year" in bold underlined text.

\section*{QUESTION TEXT:}
\{In the last year/Between/Since\} \{LAST INT MONTH AND YEAR\} \{and \{MONTH AND YEAR OF DEATH\}\}, did \{you/SP\} ever get help with getting out of bed, getting around \{inside, or going outside\}
\{\{your/his/her\} home \{or building\}, or \{leaving \{your/his/her\} home/leaving \{your/his/her\} building\}\}?

\section*{CODES}

DON'T KNOW BOX DM4
```

If NEWSAMPLE flag = 1 (YES), go to DM3B.

```

Otherwise, go to DM3C

\section*{DM3C dm5helpstmo R5 DM3C MONTH MOBIL HELP STARTED}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".
If \(\mathrm{DM} 1=1\) (YES), do not display the first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:
If CURRENT INT MO25 = 1 (YES), display "getting out of bed".
If CURRENT INT MO18 \(=1\) (YES) and DECEASED flag \(=1\) (YES), display "getting around inside". Otherwise if CURRENT INT MO18 = 1 (YES), display "getting around \{your/his/her\} home \{or building\}".
If CURRENT INT MO6 \(=1\) (YES) and DECEASED flag \(=1\) (YES), display "going outside". Otherwise if CURRENT INT MO6 = 1 (YES), display "leaving \{your/his/her\} home/leaving \{your/his/her\} building".

If more than one activity displayed, display "and" between each one, and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag \(=2\) (MULTI-UNIT), display "or building", and "leaving \{your/his/her\} building.
Display "first" in bold underlined text

\section*{QUESTION TEXT:}
\{In the last month \{of \{his/her\} life\} \{you/SP\} got help with \{getting out of bed\} \{\{getting around \{your/his/her\} home \{or building\}\}/ \{\{leaving \{your/his/her\} home/leaving \{your/his/her\} building \}\} \{\{getting around inside\} \{going outside\}\}, and at the time of the last interview in \{LAST INT MONTH AND YEAR\}, \{you were/SP was\} not getting this help.\}

In what month since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} first get help with \{that/any of these activities\}?

\section*{ENTER NUMBER}
\begin{tabular}{lc} 
Range & 1 to 12 \\
REFUSED & BOX DM3D \\
DON'T KNOW & BOX DM3D
\end{tabular}

\section*{PROGRAMMER INSTRUCTIONS:}

Hard range: 1-12 and 90

If DM3C=90, go to BOX DM4
DM3C1
dm5helpstyr
R5 DM3C1 YEAR MOBIL HELP STARTED
QUESTION TEXT:
[In what month and year since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} first get help with \{that/any of these activities\}?]

ENTER 4-DIGIT YEAR

\section*{ENTER NUMBER}

REFUSED
DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

\section*{BOX DM3D BOX DM3D NOT ON FILE}

If [LAST INT MO6, MO18, and MO25 = 2 (NO), RF, or DK] and [CURRENT INT MO6, MO18, or MO25 \(=1\) (YES)], go to BOX DM4.

Otherwise, go to DM3D.

\section*{DM3D \\ dm5helpendmo \\ R5 DM3D MONTH MOBIL HELP ENDED}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".
If DM1 \(=1\) (YES), do not display the first sentence and display "any of these activities".
Otherwise display question intro according to the following instructions:
If LAST INT MO25 \(=1\) (YES), display "getting out of bed".
If LAST INT MO18 \(=1\) (YES) and DECASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around \{your/his/her\} home \{or building\}".
IF LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving \{your/his/her\} home/leaving \{your/his/her\} building".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag \(=2\) (MULTI-UNIT), display "or building", and "leaving \{your/his/her\} building".
Display "last" in the phrase "last get help" in bold underlined text.
Display "MONTH" in underlined text.

\section*{QUESTION TEXT:}
\{At the time of the last interview in \{LAST INT MONTH AND YEAR\}, \{you/SP\} got help with \{getting out of bed\} \{\{getting around \{your/his/her\} home \{or building\}\} \{\{leaving \{your/his/her\} home/leaving \{your/his/her\} building\}\}/\{\{getting around inside\} \{going outside\}\}, and in the last month \{of\{his/her\} life\} \{you were/SP was\} not getting this help.\}

In what month since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} last get help with \{that/any of these activities\}?

\section*{ENTER NUMBER}
Range
REFUSED
DON'T KNOW

1 to 12
BOX DM4
BOX DM4

\section*{PROGRAMMER INSTRUCTIONS:}

Hard range: 1-12 and 90

If DM3D=90, go to BOX DM4

\section*{QUESTION TEXT:}
[In what month and year since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} first get help with \{that/any of these activities\}?]

ENTER 4-DIGIT YEAR

\section*{ENTER NUMBER}

\section*{REFUSED}

DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

Go to BOX DM4.

\section*{DM3E \\ dm5nohelp \\ R5 DM3E NO MOBIL HELP MTH PLUS}

DISPLAY INSTRUCTIONS:
If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "Between \{LAST INT MONTH AND YEAR \(\}\) and \{MONTH AND YEAR DIED\}".
Otherwise, display "Since \{LAST INT MONTH AND YEAR\}".
If LAST INT MO25 = 1 (YES), display "getting out of bed".
IF LAST INT MO18 = 1 (YES), and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around \{your/his/her\} home \{or building\}".
If LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving \{your/his/her\} home/leaving \{your/his/her\} building".

If more than one activity displayed, display "and" between each one.
If STRUCTURE flag = 2 (MULT-UNIT), display "or building" and "leaving \{your/his/her\} building".

\section*{QUESTION TEXT:}

In the last month \{of his/her\} life\} \{you/SP\} got help with \{getting out of bed\} \{\{getting around \{your/his/her\}
home \{or building\}\} \{leaving \{your/his/her\} home/leaving \{your/his/her\} building\}\}/\{\{getting around inside\} \{going outside\}\}, and at the time of the last interview in \{LAST INT MONTH AND YEAR\} \{you were/\{he/she\} was\} also getting help like this.
\{Between \{LAST INT MONTH AND YEAR\} and \{MONTH AND YEAR DIED\}/Since \{LAST INT MONTH AND YEAR \}\}, did \{you/he/she\} go without help like this for a month or more?

\section*{CODES}
\begin{tabular}{lll}
1 & YES & \\
2 & NO & BOX DM4 \\
90 & LAST INTERVIEW INFORMATION INCORRECT & BOX DM4 \\
& REFUSED & BOX DM4 \\
& DON'T KNOW & BOX DM4
\end{tabular}

\section*{DM3F}
dm5nohelpmos
R5 DM3F MONTHS OF NO MOBIL HELP

\section*{QUESTION TEXT:}

For about how many months altogether did \{you/SP\} go without help like this?
```

ENTER NUMBER

| Range | 1 to 24 |
| :--- | ---: |
| REFUSED |  |
| DON'T KNOW |  |

BOX DM4 BOX DM4 NOT ON FILE
If NEWSAMPLE flag $=1($ YES $)$ and [CANE flag $=1($ YES $)$ or WALKER flag $=1(\mathrm{YES})$ or WHEELCHAIR flag $=1$ (YES) or SCOOTER flag $=1$ (YES)], go to DM5.
Else if NEWSAMPLE flag $=1$ (YES), go to DM4.
Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag $=1$ (YES)], go to DM6C.
Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag or SCOOTER flag $=1$ (YES)], and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)], go to DM6D.
Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag $=1$ (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6E.
Otherwise, go to DM4.

```

DM4
dm5Istyrcane
R5 DM4 IN LST YR USE CANE WALKER
DISPLAY INSTRUCTIONS:
If DECEASED flag = 1 (YES), display "Between" and "and \{MONTH AND YEAR OF DEATH\}".
Otherwise, display "Since".
QUESTION TEXT:
\{Between/Since\} \{LAST INT MONTH AND YEAR\} \{and \{MONTH and YEAR of DEATH\}\}, did \{you/SP\} ever use a cane, walker, wheelchair, or scooter?

CODES

1
NO BOX DM7
REFUSED
BOX DM7
DON'T KNOW
BOX DM7
```

If NEWSAMPLE flag = 1 (YES), go to DM6B.
Otherwise, go to DM6C.

```

\section*{DM6C}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".
Otherwise, display question text according to the following directions:
If CURRENT INT CANE flag = 1 (YES), display "a cane".
If CURRENT INT WALKER flag = 1 (YES), display "a walker".
If CURRENT INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".
IF CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "these devices." Otherwise, if only one device displayed, display "this device".

If more than one device displayed, display "any of these devices". Otherwise, if only one device displayed, display name of device.

Display "first" in bold underlined text.

Display "MONTH" in underlined text.

\section*{QUESTION TEXT:}
\{In the last month \{of \{his/her\} life\}, \{you/SP\} used \{a cane\} \{a walker\} \{a wheelchair\} \{a scooter\} and at the time of the last interview in \{LAST INT MONTH AND YEAR\}, \{you were/SP was\} not using \{this device/these devices\}.\}

In what month since \{LAST INT MONTH AND YEAR \(\}\) did \(\{y o u / S P\}\) first use \(\{\{\) a cane/a walker/ a wheelchair/ a scooter\}/any of these devices\}?

\section*{ENTER MONTH}

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

\section*{ENTER NUMBER}
```

                Range
                REFUSED
                    1 to 12
                                    BOX DM6D
                    DON'T KNOW
                            BOX DM6D
    ```

\section*{PROGRAMMER INSTRUCTIONS:}

Hard range: 1-12 and 90

If DM6C=90, go to BOX DM7

DM6C1
dm5devstyr
R5 DM6C1 YEAR DEVICE USE STARTED

\section*{QUESTION TEXT:}
[In what month and year since \{LAST INT MONTH AND YEAR\} did \{you/SP\} first use \{\{a cane/a walker/ a wheelchair/ a scooter\}/any of these devices\}?]

ENTER 4-DIGIT YEAR

\section*{ENTER NUMBER}

REFUSED
DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

\section*{BOX DM6D BOX DM6D NOT ON FILE}

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to BOX DM7.

Otherwise, go to DM6D.

\section*{DM6D \\ dm5devendmo \\ R5 DM6D MONTH DEVICE USE ENDED}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise display question intro according to the following instructions:
If LAST INT CANE flag = 1 (YES), display "a cane".
If LAST INT WALKER flag = 1 (YES), display "a walker".
If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".
If LAST INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "any of these devices". Otherwise, if only one device displayed, display "this device".

Display "last" in the phrase "last use" in bold underlined text.

Display "MONTH" in underlined text.

\section*{QUESTION TEXT:}
\{At the time of the last interview in \{LAST INT MONTH AND YEAR\}, \{you/SP\} used \{a cane\} \{a walker\} \{a wheelchair\} \{a scooter\} and in the last month \{of \{his/her\} life\}, \{you were/SP was\} not using \{this device/any of these devices\}.\}

In what month since \{LAST INT MONTH AND YEAR \(\}\) did \{you/SP\} last use \{this device/any of these devices\}?

ENTER MONTH

\section*{ENTER NUMBER}
\begin{tabular}{ll} 
Range & 1 to 12 \\
REFUSED & BOX DM7 \\
DON'T KNOW & BOX DM7
\end{tabular}

\section*{PROGRAMMER INSTRUCTIONS:}

Hard range: 1-12 and 90

If \(D M 6 D=90\), go to \(B O X\) DM7

\section*{QUESTION TEXT:}

In what month and year since \{LAST INT MONTH AND YEAR \(\}\) did \(\{\) you/SP\} LAS use \{\{a cane/a walker/a wheelchair/ a scooter\}/any of these devices\}?]

ENTER 4-DIGIT YEAR

\section*{ENTER NUMBER}

REFUSED
DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR-1 to CURRENT YEAR
Hard Range: R1 INT to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

Go to BOX DM7.

\section*{DM6E dm5nodev R5 DM6E NO DEVICE MONTH PLUS}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".
For both sentences:
If more than one device displayed, display "and" between each one.
First sentence fill:
If CURRENT INT CANE flag = 1 (YES), display "a cane".
If CURRENT INT WALKER flag = 1 (YES), display "a walker".
If CURRENT INT WHEELCHAIR flag = 1 (YES), display a "wheelchair".
If CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".
Second sentence fill:
If LAST INT CANE flag \(=1\) (YES), display "a cane".
If LAST INT WALKER flag \(=1\) (YES), display "a walker".
If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".
If LAST INT SCOOTER flag \(=1\) (YES), display "a scooter."

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, \{you/SP\} used \{a cane\} \{a walker\} \{a wheelchair\} \{a scooter\}. At the time of the last interview in \{LAST INT MONTH AND YEAR\}, \{you were/\{he/she\} was\} using \{a cane\} \{a walker\} \{a wheelchair\} \{a scooter\}.

Since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} go without using any devices for a month or more?

\section*{CODES}
\begin{tabular}{lll}
1 & YES & \\
2 & NO & BOX DM7 \\
90 & LAST INTERVIEW INFORMATION INCORRECT & BOX DM7 \\
& REFUSED & BOX DM7 \\
& DON'T KNOW & BOX DM7
\end{tabular}

\section*{DM6F}

\section*{QUESTION TEXT:}

For about how many months altogether did \{you/SP\} go without devices?
ENTER NUMBER
\begin{tabular}{lr} 
Range & 1 to 24 \\
REFUSED & \\
DON'T KNOW &
\end{tabular}

BOX DM7 BOX DM7 NOT ON FILE

If NEWSAMPLE flag \(=1(\) YES \()\) and \(\{\) AGE on PERSON ROSTER \(\}=65\), go to Section DT - Driving and
Transportation.
Else if NEWSAMPLE flag \(=1\) (YES) and DM3A \(=997\) (HELP ENTIRE LIFE), go to BOX DM9.
Else if NEWSAMPLE flag \(=1(\mathrm{YES})\) and \(\mathrm{DM} 3 \mathrm{~A}=1-120\) and [\{AGE ON PERSON ROSTER \(\}-\{Y E A R S ~ F R O M\) DM3A \(\}\) 565], go to BOX DM9.
Else if NEWSAMPLE flag \(=1\) (YES), go to DM7PRE.
Else If DECEASED flag \(=\mathbf{1}\) (YES), go to Section SC - Self-Care Activities.
Otherwise, go to Section DT - Driving and Transportation.
\begin{tabular}{|ll|}
\hline Derived Variables from Items in DM Section \\
\hline dmds5dintvl & R5 D MTHS FROM LAST INT TO CURR INT OR DEATH \\
dm5dmohlp & R5 D MONTHS OF MOBILITY HELP \\
dm5dmodev & R5 D MONTHS OF MOBILITY DEVICE HELP \\
dm5dmohlpgr & R5 D MOBILITY HELP GROUP \\
dm5dmodevgr & R5 D MOBILITY DEVICE GROUP \\
dm5flag & R5 D SPECIAL CASES DM SECTION ROUTE \\
\hline
\end{tabular}


\section*{BOX SC2 \\ BOX SC2 \\ NOT ON FILE}
```

If SC1 = 7 (FEEDING TUBE), go to SC7PRE.
Else if DECEASED flag = 1(YES), go to SC3.
Else if SC1 = 1 (YES), go to SC2.
Otherwise, go to SC3.

```
SC3 sc5eathlp R5 SC3 DID ANYONE HELP YOU EAT

\section*{DISPLAY INSTRUCTIONS:}

If FACILITY flag = 1 (YES), display "a staff person from the place where \{you live/\{he/she\} \{lives/lived\},". If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "lived".
Otherwise, display "lives".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} eat, for instance, by cutting up food or feeding \{you/\{him/her\}\}?

IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\}
\{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.
```

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

```
```

If SC3=1(YES), go to SC3a.
Else if DECEASED flag=1 (YES), go to SC7PRE.
Otherwise, go to SC5.

```
\begin{tabular}{lll}
\hline SC3A & op5eathlp & R5 SC3A HELPS SP WITH EATING \\
DISPLAY INSTRUCTIONS: & op5relatnshp & R5 RELASHIP TO SP UPDATE AND NEW
\end{tabular}

Display HELPER RELATIONSHIP CODES.
Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIPTO SP fields.

If FACILITY flag \(=1\) (YES) or RETIREMENTCOMMUNITY flag \(=1\) (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

\section*{QUESTION TEXT:}

Who helped \{you/SP\} eat?
PROBE: Anyone else?
SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.
SC3b. [What is (his/her) first name?] CONFIRM SPELLING
SC3c. [What is (his/her) last name?] CONFIRM SPELLING
SC3d. [What is (his/her) relationship to \{you/SP\}?] PRESS F1 FOR HELP SCREEN
CODES
SPOUSE/PARTNER
DAUGHTER
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER

\section*{BOX SC4 \\ BOX SC4 \\ NOT ON FILE}

If DECEASED flag=1 (YES), go to SC7PRE.
Otherwise, go to SC4.

\section*{SC7PRE \\ SC7PRE \\ NOT ON FILE}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "SP got".
Otherwise, display "you get/SP gets".

Now I have a few questions about how \{\{you get/SP gets\}/SP got\} cleaned up.
PRESS 1 AND ENTER TO CONTINUE
\begin{tabular}{lll}
\hline SC7 & sc5showrbat1 & R5 SC7 SP SHOWERED \\
& sc5showrbat2 & R5 SC7 SP TOOK BATHS IN A TUB \\
& sc5showrbat3 & R5 SC7 SP WASHED SOME OTHR WAY
\end{tabular}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "\{he/she\} took".
Otherwise, display "you take/\{he/she\} takes".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, how did \{you/SP\} usually clean \{yourself/himself/herself\} up? By
taking a shower, bathing in a tub, or washing up some other way?
IF NEEDED: Do not include whirlpool baths \{you take/\{he/she\} takes\}/\{\{he/she\} took\} for therapy.

\section*{SELECT ALL THAT APPLY}
```

CODES Code All That Apply
1 SHOWERED
TOOK BATHS IN A TUB
WASHED UP SOME OTHER WAY
REFUSED
DON'T KNOW

```

\section*{PROGRAMMER INSTRUCTIONS:}

If SC7 \(=1\) (showered) and SC7 \(\neq 2\) (took baths) and SC7 \(\neq 3\) (washed up), set SHOWERING flag \(=1\) (yes).
If SC7 \(=2\) (took baths) and SC7 \(\neq 1\) (showered) and SC7 \(\neq 3\) (washed up), set TAKINGBATHS flag \(=1\) (yes).
If SC7 \(=3\) (washed up) and SC7 \(\neq 1\) (showered) and SC7 \(\neq 2\) (took baths), set WASHINGUP flag \(=1\) (yes).

\section*{BOX SC7A}

\section*{BOX SC4A}

NOT ON FILE

If DECEASED flag \(=1(\) YES \()\) and \(S C 7=1\) (SHOWERED), 2 (BATHS), or 3 (WASH OTHER WAY), go to SC7A.
Else if DECEASED flag <> 1 (YES) and more than one response to SC7, go to SC8.
Else if DECEASED flag <> 1 (YES) and only one response at SC7, go to BOX SC9.
Otherwise, if SC7 = RF or DK, go to SC16PRE.
SC7A
sc5bdevdec
R5 SC7A USE BATH DEVICE IN LML

\section*{DISPLAY INSTRUCTIONS:}

If SC7=1 display "showering".
If SC7=2 display "bathing".
If SC7=3 display "washing up".
If more than one answer displayed, separate by "or".

\section*{QUESTION TEXT:}

In the last month of \{his/her\} life, did \{SP\} ever use grab bars or a shower or tub seat when \{showering/bathing/washing up\}?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or built into the shower or tub. A shower or tub seat is a chair, stool, or bench used in the shower or bathtub. Some seats are placed in the shower or tub, others are built in.

\section*{CODES}

1 YES
2 NO
REFUSED
DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Go to SC11.

\section*{SC11}

\section*{DISPLAY INSTRUCTIONS:}

If SC7 \(=1\) (showered) or SHOWERING flag \(=1\) (YES), display "shower".
If SC7 \(=2\) (took baths) or TAKINGBATHS flag \(=1\) (YES), display "take a bath".
If SC7 \(=3\) (washed up) or WASHINGUP flag \(=1\) (YES), display "wash up".
If more than one answer displayed, separate by "or".
If FACILITY flag \(=\mathbf{1}\) (YES), display "a staff person from the place where \(\{\) you live/\{he/she\} \{lives/lived\}". If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "lived". Otherwise, display "lives".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} \{shower/ take a bath/wash up\}?
IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\} \{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.

\section*{CODES}
\begin{tabular}{ll}
1 & YES \\
2 & NO \\
& REFUSED \\
& DON'T KNOW
\end{tabular}

BOX SC11A
BOX SC11A
NOT ON FILE
```

If SC11=1 (YES), go to SC11a.
Else if DECEASED flag=1 (YES), go to SC16PRE.
Otherwise, go to SC13.

```

\section*{SC11A}
op5bathhlp op5relatnshp

R5 SC11A HELPS SP WITH BATHING
R5 RELASHIP TO SP UPDATE AND NEW

\section*{DISPLAY INSTRUCTIONS:}

If SHOWERING flag = 1 (yes), display "shower".
If TAKINGBATHS flag \(=1\) (yes), display "take a bath".
If WASHINGUP flag = 1 (yes), display "wash up".
Display HELPER RELATIONSHIP CODES.
Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIPTO SP fields.

If FACILITY flag \(=1\) (YES) or RETIREMENTCOMMUNITY flag \(=1\) (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

\section*{QUESTION TEXT:}

Who helped \{you/SP\} \{shower/take a bath/wash up\}?
PROBE: Anyone else?
SELECT ALL THAT APPLY

SC11b. [What is (his/her) first name?] CONFIRM SPELLING
SC11c. [What is (his/her) last name?] CONFIRM SPELLING
SC11d. [What is (his/her) relationship to \{you/SP\}?] PRESS F1 FOR HELP SCREEN
CODES

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91
92
```

SPOUSE/PARTNER

```

DAUGHTER
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

\section*{PROGRAMMER INSTRUCTIONS:}

For each roster selection/addition at SC11, set HELPSWITHBATHING flag \(=1\) (YES).

\section*{BOX SC12 \\ BOX SC12 NOT ON FILE}
```

If DECEASED flag = 1(YES), go to SC16PRE.

```

Otherwise, go to SC12.

\section*{QUESTION TEXT:}

Now I have a few questions about using the toilet.

IF NEEDED: These questions may seem a bit personal, but they are very important for research on aging and health trends.

PRESS 1 AND ENTER TO CONTINUE
SC16
sc5usvartoi1 sc5usvartoiz sc5usvartoi3 sc5usvartoi4

R5 SC16 SP USED PORTABLE COMMODE R5 SC16 SP USED PADS UNDERGMT
R5 SC16 USED GRABBARS FR TOILET
R5 SC16 USED RAISED TOILET SEAT

\section*{DISPLAY INSTRUCTIONS:}

Use "Same Question Stem" display for SC16[a-d]
DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If at SC16a, do not display question text in brackets.
Otherwise, display question text in brackets.

For SC16a, if IS3 = 1 (SP is male), display ", portable urinal".
For SC16d, if IS3 = 1 (SP is male), display ", portable urinals".

If TOILETGRABBAR flag \(=1\) (yes) or DECEASED flag=1 (YES), display variable text \(\{c\}\).
If RAISEDTOILET flag \(=1\) (yes) or DECEASED flag=1 (YES), display variable text \(\{d\}\).

If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "did SP ever use". Otherwise, display "\{have you/has SP\} ever used".

\section*{QUESTION TEXT:}
\(\{[ \}\) In the last month \(\{\) of \(\{\) his/her \(\}\) life \(\},\{\) have you/has SP \(\}\) ever used \(\} /\{\) did SP ever use \(\}\{ ]\}\)
\{variable text [a-d]\}
RESPONSE [1] a. a portable commode \{ portable urinal, \} or bedpan?
RESPONSE [2] b. disposable pads or undergarments to help prevent accidentally wetting or soiling \{your/\{his/her\}\} clothes?
\{RESPONSE [3] c. grab bars around the toilet?
IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or part of a frame that goes over the toilet. Do not include towel racks.\}
\{RESPONSE [4] d. a raised toilet or raised toilet seat?
IF NEEDED: This includes a toilet seat that is elevated higher than usual, either because the toilet or the seat is raised, or a seat with arms that fits over the toilet. Do not include portable commodes \{portable urinals,\} or bedpans.\}

\section*{CODES}
\begin{tabular}{ll}
1 & YES \\
2 & NO \\
& REFUSED \\
& DON'T KNOW
\end{tabular}

\section*{PROGRAMMER INSTRUCTIONS:}

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-d sequence until all rows have been displayed.

DISPLAY INSTRUCTIONS:
If FACILITY flag \(=1\) (YES), display "a staff person from the place where \(\{\) you live/\{he/she\} \{lives/lived\}". If DECEASED flag \(=1\) (YES), display "of \{his/her\} life" and "lived".
Otherwise, display "lives".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} use the toilet?

IF NEEDED: This includes family, friends, \{a staff person from the place where \{you live/\{he/she\} \{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.

\section*{CODES}
\begin{tabular}{ll}
1 & YES \\
2 & NO \\
& REFUSED \\
& DON'T KNOW
\end{tabular}
\begin{tabular}{lll}
\hline BOX SC17A & BOX SC171 & NOT ON FILE
\end{tabular}
```

If SC17 $=1$ (YES), go to SC17A.
Else if DECEASED flag $=1$ (YES), go to SC21PRE.
Otherwise, go to SC19.

```
\begin{tabular}{lll}
\hline SC17A & op5toilhlp & R5 SC17A HELPS SP WITH TOILETING \\
& op5relatnshp & R5 RELASHIP TO SP UPDATE AND NEW
\end{tabular}

\section*{DISPLAY INSTRUCTIONS:}

Display HELPER RELATIONSHIP CODES.
Display PERSON ENTRY with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag \(=1\) (YES) or RETIREMENTCOMMUNITY flag \(=1(\) YES \()\), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

\section*{QUESTION TEXT:}

Who helped \(\{y o u / S P\}\) use the toilet?
PROBE: Anyone else?

\section*{SELECT ALL THAT APPLY}

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.
SC17b. [What is (his/her) first name?] CONFIRM SPELLING
SC17c. [What is (his/her) last name?] CONFIRM SPELLING

SC17d. [What is (his/her) relationship to \{you/SP\}?] [PRESS F1 FOR HELP SCREEN]
CODES

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92

> SPOUSE/PARTNER

\section*{DAUGHTER}

SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

\section*{PROGRAMMER INSTRUCTIONS:}

For each roster selection/addition at SC17, set HELPSWITHTOILETING flag = 1 (YES).

\section*{BOX SC18 \\ BOX SC18 \\ NOT ON FILE}
```

If DECEASED flag = 1(YES), go to SC21PRE
Otherwise, go to SC18.

```

\section*{SC21PRE}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "a person".
Otherwise, display "\{you/SP\}".

\section*{QUESTION TEXT:}

The next few questions are about getting dressed. By getting dressed we mean changing out of the clothes \(\{\{y o u / S P\} / a\) person \(\}\) slept in.

PRESS 1 AND ENTER TO CONTINUE
SC21 sc5dresoft R5 SC21 OFTEN YOU GET DRESSED

DISPLAY INSTRUCTIONS:
If DECEASED flag = 1 (YES), display "of \{his/her\} life".
QUESTION TEXT:

\section*{SHOW CARD SC4}

In the last month \{of \{his/her\} life\}, did \{you/SP\} get dressed every day, most days, some days, rarely, or never?

\section*{CODES}

1
2
3
4
5

EVERY DAY (7 DAYS A WEEK)
MOST DAYS (5-6 DAYS A WEEK)
SOME DAYS (2-5 DAYS A WEEK)
RARELY (ONCE A WEEK OR LESS)
NEVER
REFUSED
DON'T KNOW

\section*{BOX SC22 \\ BOX SC22 \\ NOT ON FILE}

If SC21=1, 2,3 or 4 , go to \(S C 22\).

Else if DECEASED flag = 1 (YES), go to Section DS - Duration of Self Care Activities

Otherwise, go to Box SC27.
SC22 sc5dresdev R5 SC22 USE SPECL ITEMS TO DRESS

DISPLAY INSTRUCTIONS:
If DECEASED flag = 1 (YES), display "of \(\{\) his/her \(\}\) life".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did \{you/SP\} use any special items to get dressed, such as a button hook, reacher or grabber, or clothes that are designed to get on and off easily?

\section*{CODES}

1
YES
2
NO
REFUSED
DON'T KNOW

\section*{DISPLAY INSTRUCTIONS:}

If IS3 \(=2\) (SP is female), display "or bra".
DISPLAY "In the last month" IN BOLD UNDERLINED TEXT
If FACILITY flag = 1 (YES), display "a staff person from the place where \{you live/\{he/she\} \{lives/lived\},". If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "lived".
Otherwise, display "lives".

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, did anyone ever help \{you/SP\} get dressed, for instance, by getting clothing over \{your/\{his/her\}\} head, helping with clothing behind \{your/\{his/her\}\} back like a belt \{or bra\}, or helping \{you/\{him/her\}\}put on socks or shoes?

IF NEEDED: This includes family, friends, \{a staff person from the place where \{\{you live/\{he/she\} \{lives/lived\},\} or someone paid to help \{you/\{him/her\}\}.

\section*{CODES}

YES
NO
REFUSED
DON'T KNOW

\section*{BOX SC23A BOX SC23A NOT ON FILE}

If SC23 \(=1(\mathrm{YES})\), go to SC23A.
Else if DECEASED flag \(=1\) (YES), go to Section DS - Duration of Self Care Activities.
Otherwise, go to SC25.
\begin{tabular}{lll}
\hline SC23A & op5dreshlp & R5 SC23A HELPS SP WITH DRESSING \\
& op5relatnshp & R5 RELASHIP TO SP UPDATE AND NEW
\end{tabular}

\section*{DISPLAY INSTRUCTIONS:}

Display HELPER RELATIONSHIP CODES.
Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIPTO SP fields.

If FACILITY flag \(=\mathbf{1}\) (YES) or RETIREMENTCOMMUNITY flag \(=1\) (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in bold underlined text.

\section*{QUESTION TEXT:}

Who helped \{you/SP\} get dressed?
PROBE: Anyone else?

\section*{SELECT ALL THAT APPLY}

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.
SC23b. [What is (his/her) first name?] CONFIRM SPELLING
SC23c. [What is (his/her) last name?] CONFIRM SPELLING
SC23d. [What is (his/her) relationship to \{you/SP\}?] PRESS F1 FOR HELP SCREEN

CODES

2 3

SPOUSE/PARTNER
DAUGHTER
SON
DAUGHTER-IN-LAW
SON-IN-LAW
STEPDAUGHTER
STEPSON
SISTER
BROTHER
SISTER-IN-LAW
BROTHER-IN-LAW
MOTHER
STEPMOTHER
MOTHER-IN-LAW
FATHER
STEPFATHER
FATHER-IN-LAW
GRANDDAUGHTER
GRANDSON
NIECE
NEPHEW
AUNT
UNCLE
COUSIN
STEPDAUGHTER'S SON/DAUGHTER
STEPSON'S SON/DAUGHTER
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

\section*{PROGRAMMER INSTRUCTIONS:}

For each roster selection/addition at SC23, set HELPSWITHDRESSING flag = 1 (YES).

\section*{BOX SC24 BOX SC24 NOT ON FILE}
```

If DECEASED flag = 1 (YES), go to Section DS - Duration of Self-Care Activities.
Otherwise, go to SC24.

```
\begin{tabular}{|ll|}
\hline \multicolumn{2}{|l|}{ Derived Variables from Items in SC Section } \\
\hline sc5deatdevi & R5 D USES DEVICES WHILE EATING \\
sc5deathelp & R5 D HAS HELP EATING \\
sc5dbathdevi & R5 D USES DEVICES WHILE BATHING \\
sc5dbathhelp & R5 D HAS HELP WHILE BATHING \\
sc5dtoildevi & R5 D USES DEVICES WHILE TOILETING \\
sc5dtoilhelp & R5 D HAS HELP WHILE TOILETING \\
sc5dresdevi & R5 D USES DEVICES WHILE DRESSING \\
sc5dreshelp & R5 D HAS HELP WHILE DRESSING \\
\hline
\end{tabular}
\begin{tabular}{|ll|}
\hline Flag variables set in SC Section \\
\hline fI5showering & R5 F SC SP USES SHOWER \\
fI5takingbth & R5 F SC SP TAKES BATHS \\
fI5washingup & R5 F SC SP WASHES OTHER WAY \\
\hline
\end{tabular}

\section*{NHATS Round 5: Last Month of Life}

DS1 ds5gethlpeat R5 DS1 GET HELP WITH EATING, ETC

\section*{DISPLAY INSTRUCTIONS:}

If NEWSAMPLE flag=1(YES), display "In the last year".

If DECEASED flag \(=1\) (YES), display "Between \{LAST INT MONTH AND YEAR \(\}\) and \(\{\) MONTH AND YEAR SP DIED\}"

Otherwise, display "Since \{LAST INT MONTH AND YEAR\}".

QUESTION TEXT:
\{In the last year/\{Between \{LAST INT MONTH AND YEAR\} and \{MONTH AND YEAR SP DIED\}/Since \{LAST INT MONTH AND YEAR\}\}\}, did \{you/SP\} ever get help with eating, getting cleaned up, using the toilet, or getting dressed?

\section*{CODES}
\begin{tabular}{lll}
1 & YES & \\
2 & NO & BOX DS4 \\
& REFUSED & BOX DS4 \\
& DON'T KNOW & BOX DS4
\end{tabular}

\section*{BOX DS2 BOXDS2 NOT ON FILE}
```

If NEWSAMPLE flag = 1(YES), go to DS3B.
Otherwise, go to DS3C.

```

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".
If DS1 \(=1\) (YES), do not display first sentence and display "any of these activities".
Otherwise, display question intro according to the following instructions:
If CURRENT INT SC3 = 1 (YES), display "eating".
If CURRENT INT SC11=1 (YES), display "getting cleaned up".
If CURRENT INT SC17 = 1 (YES), display "using the toilet".
If CURRENT INT SC23 = 1 (YES), display "getting dressed".
If more than one activity displayed, display "and" between each one and "any of these activities".
Otherwise, if only one activity displayed, display "that".
Display "first" in bold and underlined text.
Display "MONTH" in underlined text.

\section*{QUESTION TEXT:}
\{In the last month \{of \{his/her\} life\}, \{you/SP\} got help with \{eating\} \{getting cleaned up\} \{using the toilet\} \{getting dressed\}, and in \{LAST INT MONTH AND YEAR\}, \{you were/SP was\} not getting this help.\}

In what month since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} first get help with \{that/any of these activities\}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

\section*{ENTER NUMBER}
\begin{tabular}{ll} 
Range & 1 to 12 \\
REFUSED & BOX DS3D \\
DON'T KNOW & BOX DS3D
\end{tabular}

\section*{PROGRAMMER INSTRUCTIONS:}

Hard range: 1-12 and 90

If DS3C=90, go to BOX DS4

\section*{DS3C1}

\section*{QUESTION TEXT:}
[In what month and year since \{LAST INT MONTH AND YEAR\} did \{you/SP\} first get help with \{that/any of these activities\}?]

ENTER 4-DIGIT YEAR

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR- 1 to CURRENT YEAR
Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

If [LAST INT SC3, SC11, SC17, and SC23 \(=2(\mathrm{NO}), \mathrm{RF}\), or DK] and [CURRENT INT SC3, SC11, SC17, or SC23 \(=1\) (YES)] go to BOX DS4.

Otherwise, go to DS3D.

\section*{DS3D}
ds5helpendmo

\section*{R5 DS3D MONTH SELF CARE HELP ENDED}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life".
If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:
If LAST INT SC3 = 1 (YES), display "eating".
IF LAST INT SC11 = 1 (YES), display "getting cleaned up".
IF LAST INT SC17 = 1 (YES), display "using the toilet".
If LAST INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities".
Otherwise if only one activity displayed, display "that".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

\section*{QUESTION TEXT:}
\{In \{LAST INT MONTH AND YEAR\}, \{you/SP\} got help with \{eating\} \{getting cleaned up\} \{using the toilet\} \{getting dressed\} and in the last month \{of \{his/her\} life\}, \{you were/\{he/she\} was\} not getting this help.\}

In what month since \{LAST INT MONTH AND YEAR\}, did \{you/SP\} last get help with \{that/any of these activities\}?

\section*{ENTER NUMBER}
\begin{tabular}{ll} 
Range & 1 to 12 \\
REFUSED & BOX DS4 \\
DON'T KNOW & BOX DS4
\end{tabular}

PROGRAMMER INSTRUCTIONS:
Hard range: 1-12 and 90

If DS3D=90, go to BOX DS4

\section*{QUESTION TEXT:}
[In what month and year since \{LAST INT MONTH AND YEAR\} did \{you/SP\} last get help with \{that/any of these activities\}?]

ENTER 4-DIGIT YEAR

\section*{ENTER NUMBER}

REFUSED
DON'T KNOW

\section*{PROGRAMMER INSTRUCTIONS:}

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR
Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message \#15.

Go to BOX DS4.

\section*{DS3E ds5nohelp R5 DS3E NO SELF CARE HELP MTH PLUS}

\section*{DISPLAY INSTRUCTIONS:}

If DECEASED flag = 1 (YES), display "of \{his/her\} life" and "Between \{LAST INT MONTH AND YEAR\} and \{MONTH AND YEAR DIED \(\}^{\prime \prime}\).
Otherwise, display "Since \{LAST INT MONTH AND YEAR\}".

Display question intro according to the following instructions:
If CURRENT INT SC3 = 1 (YES), display "eating".
If CURRENT INT Sc11 = 1 (YES), display "getting cleaned up".
If CURRENT INT SC17 = 1 (YES), display "using the toilet".
If CURRENT INT Sc23 = 1 (YES), display "getting dressed".
If more than one activity displayed, display "and" between each one.

\section*{QUESTION TEXT:}

In the last month \{of \{his/her\} life\}, \{you/SP\} got help with \{eating\} \{getting cleaned up\} \{using the toilet \} \{getting dressed\}, and in \{LAST INT MONTH AND YEAR \(\}\) \{you were/\{he/she \} was\} also getting help like this.
\{Between \{LAST INT MONTH AND YEAR\} and \{MONTH AND YEAR DIED\}/Since \{LAST INT MONTH AND YEAR \(\}\}\), did \{you/\{he/she\}\} go without help like this for a month or more?

\section*{CODES}
\begin{tabular}{lll}
1 & YES & \\
2 & NO & BOX DS4 \\
90 & LAST INTERVIEW INFORMATION INCORRECT & BOX DS4 \\
& REFUSED & BOX DS4 \\
& DON'T KNOW & BOX DS4
\end{tabular}
DS3F ds5nohelpmos R5 DS3F MONTHS OF NO SELF CARE HELP

QUESTION TEXT:
For about how many months altogether did \{you/SP\} go without help like this?
ENTER NUMBER
Range
1 to 24
REFUSED
DON'T KNOW
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If NEWSAMPLE flag = 1(YES) and {AGE ON PERSON ROSTER } = 65, go to Section MC - Medical Care
Activities.
Else if NEWSAMPLE flag = 1(YES) and DS3A = 997 (HELP ENTIRE LIFE), go to Section MC - Medical Care
Activities.
Else if NEWSAMPLE flag = 1(YES) and DS3A = 1-120 and {AGE ON PERSON ROSTER} - [YEARS FROM
DS3A} <= 65, go to Section MC - Medical Care Activities.
Else if NEWSAMPLE flag = 1 (YES), go to DS4PRE.
Else if DECEASED flag =1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing.
Else if DECEASED flag = 1 (YES), go to Section PA - Participation.
Otherwise, go to Section MC - Medical Care Activities.

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\begin{tabular}{|ll|}
\hline Derived Variables from Items in DS Section \\
\hline ds5dschlp & R5 D MONTHS OF SELF CARE HELP \\
ds5dschlpgr & R5 D SELF CARE HELP GROUP \\
ds5flag & R5 D SPECIAL CASES DS SECTION ROUTE \\
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\end{tabular}

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If DECEASED flag = 1(YES), go to Section CL - Closing.
Otherwise, go to PA26

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\section*{Derived Variables From Items in PA Section}
pa1dv2favact
R1 D VERSION 2 FAVORITE ACTIVITY```

