# NHATS Round 5: Last Month of Life

Section IS [INTERVIEW SETUP] Sequence: 1

IS1 NOT ON FILE

#### **DISPLAY INSTRUCTIONS:**

If NEWSAMPLE flag = 1 (YES), display "REMINDER FOR THIS NEW SAMPLE CASE: OBTAIN SIGNED CONSENT FROM THE SP OR PROXY BEFORE CONTINUING WITH THE INTERVIEW" in underlined red.

# **QUESTION TEXT:**

YOU HAVE SELECTED CASE {CASED ID} FOR {SP}.

IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE

TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS.

{REMINDER FOR THIS NEW SAMPLE CASE:

OBTAIN SIGNED CONSENT FROM THE SP OR PROXY BEFORE CONTINUING WITH THE INTERVIEW}

IS2	is	55resptype	R5 IS2 TYPE OF RESPONDENT
	0	p5proxy	R5 IS2 PROXY
<b>QUESTION T</b>	EXT:		
	SELECT TYPE OF RESPOND	ENT	
CODES			

1 SAMPLE PERSON (SP) BOX IS2C

2 PROXY

## PROGRAMMER INSTRUCTIONS:

If IS2=2 (PROXY), SET PROXY FLAG = 1 (YES) AND DISPLAY APROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

IS2A	is5reasnprx7	R5 IS2A PROXY REAS DECEASED
QUESTION TEXT:		
	SPECIFTY REASON FOR PROXY	
	SELECT ALL THAT APPLY	

CODES		
1	DEMENTIA/COGNITIVE/MENTAL IMPARIMENT	BOX IS <sub>2</sub> C
	REPORTED BY PROXY	
2	SP TOO ILL/MAJOR PHYSICAL HEALTH ISSUES	BOX IS <sub>2</sub> C
3	SP SPEECH IMPAIRED	BOX IS <sub>2</sub> C
4	SP HEARING IMPAIRED	BOX IS <sub>2</sub> C
5	LANGUAGE BARRIER	BOX IS <sub>2</sub> C
6	SP TEMPORARILY UNAVAILABLE	IS2B2
7	SP DECEASED	BOX IS <sub>2</sub> C
91	OTHER (SPECIFY)	

Page 1 of 10 NHATS Round 5:: IS

Allow select all that apply.

If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM."

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS."

If IS2A = 7 (DECEASED), set DECEASED flag = 1 (YES).

**BOX IS2C** 

BOX IS<sub>2</sub>C

NOT ON FILE

IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.

IS<sub>2</sub>C

NOT ON FILE

#### **DISPLAY INSTRUCTIONS:**

DO NOT DISPLAY RESPONSE CODES AND LABELS

IS<sub>2</sub>C

#### **QUESTION TEXT:**

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

#### CODES

1 CONSENT TO RECORDING IS3
7 REFUSE CONSENT TO RECORD IS2D

#### **PROGRAMMER INSTRUCTIONS:**

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG = 2 (NO). IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO). IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED) UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED).

Page 2 of 10 NHATS Round 5:: IS

IS2D IS2D NOT ON FILE

## **QUESTION TEXT:**

That's fine. The interview will not be recorded.

IS<sub>3</sub>

PRESS 1 AND ENTER TO CONTINUE

IS<sub>3</sub>

NOT ON FILE

#### **DISPLAY INSTRUCTIONS:**

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

# **QUESTION TEXT:**

Before we start, I just want to confirm that {your/SP's} name {is/was} {SP'S FIRST NAME} {SP'S MIDDLE NAME} {SP'S LAST NAME}. Is that correct?

SPELL OUT SP'S NAME. CONFIRM SPELLING.

## CODES

1 YES BOX IS4

NO NO

## **PROGRAMMER INSTRUCTIONS:**

If Breakoff at or before this screen, do not save any data and set case status = 11 (READY).

IS3A IS3A NOT ON FILE

#### **DISPLAY INSTRUCTIONS:**

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

# **QUESTION TEXT:**

What {is/was} the correct spelling of {your/SP's} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT FIRST NAME. CONFIRM SPELLING

# **ENTER TEXT**

Length 45

#### PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Page 3 of 10 NHATS Round 5:: IS

IS3B NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

## **QUESTION TEXT:**

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME}{MIDDLE NAME}{LAST NAME}

CORRECT MIDDLE NAME. CONFIRM SPELLING

PRESS ENTER IF NO MIDDLE NAME OR INITIAL

#### **ENTER TEXT**

Length 25

## PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS3C IS3C NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

# **QUESTION TEXT:**

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME}{MIDDLE NAME}{LAST NAME}

CORRECT LAST NAME. CONFIRM SPELLING

## **ENTER TEXT**

Length 25

# PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.

Set flag to indicate SP name was updated.

Page 4 of 10 NHATS Round 5:: IS

BOX IS4 BOXIS4 NOT ON FILE

**QUESTION TEXT:** 

If NEWSAMPLE flag = 1 (YES), go to IS4. Otherwise, go to BOX IS8.

BOX IS8 BOX IS8 NOT ON FILE

Write SP name (preloaded or if corrected at IS3a-c) to the PERSON ROSTER and set relationship to SP = 1 (SAMPLE PERSON).

If NEWSAMPLE flag = 1 (YES) and IS2=2 (PROXY), go to IS8A.

Else if IS2 = 2 (PROXY), go to IS8.

Otherwise, go to Section RE - Residence.

IS8 NOT ON FILE

#### **DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

Display "NOT ON LIST" as first roster option.

# **QUESTION TEXT:**

What is your name?

CHOOSE PERSON FROM LIST.

#### PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER and go to IS11.

Otherwise, go to IS8A.

IS8A IS8A NOT ON FILE

# DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

## **QUESTION TEXT:**

What is your first name?

ENTER FIRST NAME. CONFIRM SPELLING.

**ENTER TEXT** 

Length 45

## PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Write ROSTER MEMBER to next open position on PERSON ROSTER.

Set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER.

Page 5 of 10 NHATS Round 5:: IS

IS8B IS8B NOT ON FILE

**DISPLAY INSTRUCTIONS:** 

Display "middle" in bold underlined text.

**QUESTION TEXT:** 

ENTER MIDDLE NAME. CONFIRM SPELLING.

PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

**ENTER TEXT** 

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Allow empty.

IS8C IS8C NOT ON FILE

**DISPLAY INSTRUCTIONS:** 

Display "last" in bold underlined text.

**QUESTION TEXT:** 

ENTER LAST NAME. CONFIRM SPELLING.

**ENTER TEXT** 

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

**IS9** is5prxyrelat R5 IS9 PROXY RELATIONSHIP TO SP

R5 RELASHIP TO SP UPDATE AND NEW

op5relatnshp DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

**QUESTION TEXT:** 

How are you related to {SP}?

IF NEEDED: Are you {his/her}....?

CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

**CODES** 

2 SPOUSE/PARTNER

3 DAUGHTER

4 SON

5 DAUGHTER-IN-LAW

6 SON-IN-LAW

7 STEPDAUGHTER

8 STEPSON

9 SISTER

10 BROTHER

Page 6 of 10 NHATS Round 5:: IS

11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

If NEWSAMPLE flag <> 1 (YES) and code = 2 (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."

If IS9 = 2 (SPOUSE/PARTNER), set SPOUSE/PARTNER flag = 1 (YES) for ROSTER MEMBER ADDED AT IS9, and for ROSTER MEMBER that had LAST INT RELATIONSHIP CODE = 2 (SPOUSE/PARTNER), set CURRENT INT RELATIONSHIP CODE = 33 (EX-SPOUSE/PARTNER).

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6(son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a.

Otherwise, GO TO IS10.

Page 7 of 10 NHATS Round 5:: IS

IS9A IS9A NOT ON FILE

**QUESTION TEXT:** 

SPECIFY RELATIONSHIP OF PROXY TO {SP}

**ENTER TEXT** 

Length 50

IS10 is5prxygendr R5 IS10 PROXY GENDER

op5dgender R5 D GENDER UPDATE AND NEW

**QUESTION TEXT:** 

**CODE GENDER OF PROXY** 

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING

OTHERWISE ASK: Are you male or female?

**CODES** 

1 MALE2 FEMALE

BOX IS11 BOX IS11 NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

**IS11** is5famrrutin R5 IS11 FAMILRTY SP DAILY ROUTIN

**DISPLAY INSTRUCTIONS:** 

If IS2A=7 (SP DECEASED), display "were" and "in the last month of  $\{his/her\}\$  life" and "Were" Otherwise, display "are" and "Are".

**QUESTION TEXT:** 

How familiar {are/were} you with {SP}'s daily routine {in the last month of {his/her} life}? {Are/Were} you very familiar, somewhat familiar, a little familiar, or not at all familiar?

**CODES** 

1 VERY FAMILIAR

2 SOMEWHAT FAMILIAR

3 A LITTLE FAMILIAR

4 NOT AT ALL FAMILIAR

REFUSED DON'T KNOW

BOX IS11A BOXIS11A NOT ON FILE

If IS2A=7 (DECEASED), go to BOX IS12A.

Else if IS2=2 (PROXY) and PROXY PERSON'S relationship to SP = 35 or 37-40, go to BOX IS12A.

Otherwise, go to IS11A.

Page 8 of 10 NHATS Round 5:: IS

**BOX IS12A** 

**BOX IS12A** 

NOT ON FILE

If DOB MONTH, DOB DAY, or DOB YEAR is missing for ROSTER MEMBER with PROXY RESP CURRENT INT flag=1 (YES), go to IS12a.

Otherwise, go to Section RE - Residence.

IS<sub>12</sub>A

op5birthmth (Sensitive)

R5 OTHER PERSON MONTH OF BIRTH

**DISPLAY INSTRUCTIONS:** 

Display "MONTH" in underlined text.

**QUESTION TEXT:** 

What is your date of birth?

**ENTER MONTH** 

**ENTER NUMBER** 

Range 1 to 12 Soft Range 1 to 12

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

IS<sub>12</sub>B

IS<sub>12</sub>B

NOT ON FILE

**DISPLAY INSTRUCTIONS:** 

Display "DAY" in underlined text.

**QUESTION TEXT:** 

[What is your date of birth?]

ENTER DAY

**ENTER NUMBER** 

Range 1 to 31 Soft Range 1 to 31

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

Page 9 of 10 NHATS Round 5:: IS

#### **DISPLAY INSTRUCTIONS:**

Display "YEAR" in underlined text.

# **QUESTION TEXT:**

[What is your date of birth?]

**ENTER YEAR** 

#### **ENTER NUMBER**

REFUSED DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

Hard range: CURRENT YEAR - 110.

Soft range: (CURRENT YEAR - 20) - (CURRENT YEAR - 75).

If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.

If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill IS13.

Otherwise, go to IS14.

**IS13** op5age (Sensitive) R5 OTH PERSON AGE UPDATE AND NEW

op5dage R5 D OP CAT AGE UPDATE AND NEW

## **DISPLAY INSTRUCTIONS:**

For "CALCULATED AGE", display age computed at IS12.

## **QUESTION TEXT:**

That makes you {CALCULATED AGE} TODAY. Is that correct?

#### **CODES**

 1
 YES
 Section RE

 2
 NO
 IS12A

 REFUSED
 Section RE

 DON'T KNOW
 Section RE

## PROGRAMMER INSTRUCTIONS:

If IS13 = 1 (YES), write PERSON AGE to PERSON ROSTER.

If IS13 = 2 (NO), display error message, "PLEASE ENTER THE CORRECT DATE."

Derived Variables from Items in IS Section		
is5dproxyid	R5 D PROXY OPID	
op5dage	R5 D OP CAT AGE UPDATE AND NEW	

Page 10 of 10 NHATS Round 5:: IS

# NHATS Round 5: Last Month of Life

Section RE [RESIDENCE] Sequence: 2

RE<sub>3</sub> NOT ON FILE RE<sub>3</sub>

## **DISPLAY INSTRUCTIONS:**

If IS2A=7 (SP DECEASED), display "at the time {he/she} died" and "lived".

Otherwise, display "lives".

Display updated IMS Address 1, Address 2, City, State, Zip.

If IS2A=7 (SP DECEASED) = 1 (YES) and FACILITY flag = 1 (YES), display preloaded LAST INT Facility name or from IMS if updated.

# **QUESTION TEXT:**

Now I need to confirm {your/SP's} address {at the time {he/she} died}. According to our records, {you live}/{he/she}{lives/lived}at [READ ADDRESS BELOW]

**CONFIRM SPELLING** 

{Facility Name} {Address 1} {Address 2} {City}, {State} {Zip}

IF COMPLETE ADDRESS NOT DISPLAYED, ENTER 2.

[Is that correct?]

#### **CODES**

YES NO 2 **REFUSED** 

DON'T KNOW

# PROGRAMMER INSTRUCTIONS:

Write confirmed Address 1, Address 2, City, State, and Zip fields to the PERSON ROSTER for SP.

IMS will pull confirmed Address 1, Address 2, City, State, and Zip fields from NHATS Interview Task once task status = 20 (COMPLETE).

If IS2A=7 (SP DECEASED), set DECEASED flag= 1 (YES).

**BOX RE4** NOT ON FILE **BOX RE4** 

## **QUESTION TEXT:**

If RE3 = 1 (YES), go to BOX RE4F.

Else if RE3 <> 1 (YES) and DECEASED flag = 1 (YES) and LAST INT Facility Name is not blank, go to RE4. Otherwise, go to RE4a.

Page 1 of 7 NHATS Round 5:: RE RE4 RE4 NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display preloaded SP address and facility name in the question text.

Display preloaded LAST INT facility name.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "facility name" as underlined text.

## **QUESTION TEXT:**

What was {SP}'s facility name at the time {he/she} died?

CONFIRM SPELLING.

IF NO FACILITY NAME, ENTER 95.

{Facility Name} {Address 1} {Address 2} {City}, {State} {Zip}

**ENTER TEXT** 

Length

75

RE4A RE4A NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display preloaded SP address in the question text.

Display preloaded address line 1 in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "address" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time  $\{he/she\}$  died". Otherwise, display "is".

## **QUESTION TEXT:**

What {is/was} address {at the time {he/she} died?

CONFIRM SPELLING.

{Address 1} {Address 2} {City}, {State}{Zip}

**ENTER TEXT** 

Length 50

Page 2 of 7 NHATS Round 5 :: RE

RE4B RE4B NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display preloaded SP address in the question text

Display preloaded address line 2 in the response field if available

Display RE4a, 4b, 4c, 4d, and 4e on the same screen

Display {Address 1}, {City}, {State}, and {Zip} fields as lighter "grayed out" text.

Display "address" as underlined text

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time  $\{he/she\}$  died". Otherwise, display "is".

## **QUESTION TEXT:**

[What {is/was} {your/SP's} address {at the time {he/she} died}?]

CONFIRM SPELLING.

IF NO APT/SUITE NUMBER, PRESS ENTER TO CONTINUE.

{Address 1} {Address 2} {City}, {State} {Zip}

#### **ENTER TEXT**

Length 50

#### PROGRAMMER INSTRUCTIONS:

Allow empty

# RE4C

# re4spadrscty (Restricted)

R4 RE4C SP ADDRESS CITY

## **DISPLAY INSTRUCTIONS:**

Display preloaded SP address in the question text

Display preloaded city in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {State}, and {Zip} fields as lighter "grayed out" text.

Display "city" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died". Otherwise, display "is".

#### **QUESTION TEXT:**

[What {is/was} {your/SP's} city {at the time {he/she} died}?]

**CONFIRM SPELLING** 

{Address 1} {Address 2} {City}, {State} {Zip}

#### **ENTER TEXT**

Length 25

Page 3 of 7 NHATS Round 5 :: RE

# RE4D

# re4spadrsstt (Restricted)

**R4 RE4C SP ADDRESS STATE** 

#### **DISPLAY INSTRUCTIONS:**

Display preloaded SP address in the question text

Display preloaded state in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "state" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time  $\{he/she\}$  died". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} state {at the time {he/she} died}?]

TYPE THE FIRST LETTER OF THE STATE, THEN USE ARROW KEYS IF NEEDED TO LOCATE STATE, AND PRESS ENTER TO SELECT

2

{Address 1} {Address 2}

{City}, {State} {Zip}

**ENTER TEXT** 

Length

#### PROGRAMMER INSTRUCTIONS:

Use lookup file (51STATE) of state names

RE4E RE4E NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

Display preloaded SP address in the question text

Display preloaded zip code in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "zip code" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died".

Otherwise, display "is".

# **QUESTION TEXT:**

[What {is/was} {your/SP's} zip code {at the time {he/she} died}?]

**ENTER A 5-DIGIT ZIP CODE** 

{Address 1} {Address 2}

{City}, {State} {Zip}

**ENTER TEXT** 

Length 5

Page 4 of 7 NHATS Round 5 :: RE

5-digit entry required. If less than 5 digits entered, display ErrorMessage #11.

Write updated Address 1, Address 2, City, State, and Zip fields to the PERSON ROSTER for SP. IMS will pull updated Address 1, Address 2, City, State, and Zip fields from NHATS Interview Task once task status = 20 (COMPLETE).

**BOX RE4f** 

**BOX RE4f** 

NOT ON FILE

If NEWSAMPLE flag = 1 (YES), set NEW RESIDENCE flag = 1 (YES), and go to RE5. Else if LAST INT DISP CODE = 64 (FQ ONLY) and DECEASED flag <> 1 (YES), set NEW RESIDENCE flag = 1 (YES) and go to RE5. Otherwise, go to RE4f.

RE4F

re4spadrsnew

R4 RE4F SP ADDRESS SAME OR DIFF

#### **DISPLAY INSTRUCTIONS:**

If DECEASED FLAG = 1 (YES), display "DIED", "{Facility Name}, "was", "at the time {he/she} died", "{he/she} was", and (", FACILITY NAME" if FACILITY NAME <> 95).

Otherwise, display "is", "now", and "LIVES".

Display current and last address fields in 2 columns.

For CURRENT ADDRESS, display updated Facility Name, Address 1, Address 2, City, State, and Zip fields from RE4a-e.

For LAST ADDRESS, display preloaded LAST INT Facility Name, LAST INT Address 1, LAST INT Address 2, LAST INT City, LAST INT State, and LAST INT Zip fields.

Display "INCLUDING A DIFFERENT APT# OR UNIT #." as underlined text.

## **QUESTION TEXT:**

SPECIFY IF SP {LIVES/DIED} AT SAME ADDRESS AS LAST INTERVIEW:

CURRENT ADDRESS:

{Facility Name}

{Address 1}

{Address 2}

ADDRESS AT LAST INTERVIEW:

{LAST INT Facility Name}

{LAST INT Address 1}

{LAST INT Address 2}

{City}, {State} {Zip} {LAST INT City}, {LAST INT State} {LAST INT Zip}

IF NEEDED: Is the place {you are/SP {is/was}} living {now/at the time {he/she} died} the same place that {you were/{he/she} was} living at the time of the last interview?

**ENTER 1 IF SAME ADDRESS** 

ENTER 2 IF DIFFERENT ADDRESS, INCLUDING A DIFFERENT APT# OR UNIT #.

ENTER 3 IF SAME ADDRESS WITH MINOR ADDRESS CORRECTIONS (SPELLING, ZIP CODE{, FACILITY NAME})

#### **CODES**

1 YES, SAME ADDRESS

- NO, DIFFERENT ADDRESS
- 3 YES, SAME ADDRESS WITH MINOR CORRECTIONS

Page 5 of 7 NHATS Round 5 :: RE

If RE4f = 2 (DIFFERENT ADDRESS), set NEW RESIDENCE flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)], set HOTYPE flag = LAST INT HOTYPE flag.

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT FACILITY flag = 1 (YES), set FACILITY flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT RETIREMENT COMMUNITY flag = 1 (YES), set RETIREMENT COMMUNITY flag = 1 (YES).

# **BOX RE5**

**BOX RE5** 

NOT ON FILE

# **QUESTION TEXT:**

If DECEASED flag = 1 (YES) and RE4f = 2 (DIFFERENT ADDRESS), go to BOX RE10.

Else if DECEASED flag = 1 (YES), go to RE12.

Otherwise, go to RE5.

# **BOX RE10**

**BOX RE10** 

NOT ON FILE

If NEWSAMPLE flag = 1 (YES), go to Section HC – Health Conditions.

Else if LAST INT DISP CODE = 64 (FQ ONLY) and DECEASED flag <> 1 (YES), go to Section HC – Health Conditions.

Else if NEW RESIDENCE flag = 1 (YES), go to RE10.

Else if DECEASED flag = 1 (YES), go to RE11.

Otherwise, go to Section HC – Health Conditions.

# RE10

re5mthmove

**R5 RE10 MONTH MOVED NEW ADDRESS** 

#### **QUESTION TEXT:**

In what month since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {City}, {State} {Zip}?

**ENTER MONTH** 

## **ENTER NUMBER**

Range 1 to 12
REFUSED RE11
DON'T KNOW RE11

## RE<sub>10</sub>B

re5yearmove

**R5 RE10B YEAR MOVED NEW ADDRESS** 

#### **QUESTION TEXT:**

[In what month and year since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {Address 2}, {City}, {State} {Zip}?]

**ENTER 4-DIGIT YEAR** 

## **ENTER NUMBER**

REFUSED DON'T KNOW

Page 6 of 7 NHATS Round 5 :: RE

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

**BOX RE11** 

**BOX RE11** 

NOT ON FILE

If DECEASED flag = 1 (YES), go to RE11.

Otherwise, go to Section HC - Health Conditions.

RE11 re5placedec

R5 RE11 CARE AT PLACE SP DIED

# **QUESTION TEXT:**

Was this the kind of place that provides care, such as an assisted living facility, board and care home, nursing home, or other long term care facility?

#### CODES

1 YES2 NO

REFUSED DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

If RE11 = 1 (YES), set FACILITY flag = 1 (YES).

**RE12** re5alonedec R5 RE12 LIVED ALONE AT DEATH

#### **QUESTION TEXT:**

At the time of {SP}'s death, was {he/she} living alone?

#### **CODES**

1 YES 2 NO REFUSED

DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

Go to Section PD - Place of Death.

# **Derived Variables From Items in RE Section**

**r5dresidIml** R5 D LAST MTH LIFE RESIDNCE

re5dcensdiv R5 D SP CENSUS DIVISION

# Flag Variables Set in RE Section

fl5resnew R5 F RE NEW ADDRESS FROM PRIOR ROUND fl5facility R5 F RE ROUTING FLAG FROM RE4f HT3 5 6 7

**fl5retirecom** R5 F RE HT SP LIVES IN RETIREMT COM

fl**5**hotype R5 F RE HT TYPE OF HOME

Page 7 of 7 NHATS Round 5 :: RE

NHATS Round 5: Last Month of Life

Section PD [PLACE OF DEATH] Sequence: 2.5

BOX PD1 BOX PD1 NOT ON FILE

If DECEASED flag=1 (YES) and preload month and year of death available (NOT NULL), go to PD1.

Otherwise, go to PD2a.

PD1 PD1 NOT ON FILE

**QUESTION TEXT:** 

We understand that {SP} died in {MONTH AND YEAR DIED}. Is this correct?

**CODES** 

1 YES PD3

2 NO REFUSED DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

If PD1=1 (YES), write Month and Year of Death for SP to PERSON ROSTER.

PD2A pd5mthdied (Sensitive) R5 PD2A MONTH DIED

**QUESTION TEXT:** 

In what month and year did {SP} die?

**ENTER MONTH** 

**CODES** 

1 JANUARY

2 FEBRUARY

3 MARCH

4 APRIL

5 MAY

6 JUNE

7 JULY

8 AUGUST

9 SEPTEMBER

10 OCTOBER

11 NOVEMBER

12 DECEMBER

REFUSED

DON'T KNOW

PD2B pd5yrdied (Sensitive) R5 PD2B YEAR DIED

# **DISPLAY INSTRUCTIONS:**

Display "4-DIGIT YEAR" in underlined text.

#### **QUESTION TEXT:**

[In what month and year did {SP} die?]

Page 1 of 7 NHATS Round 5:: PD

#### **CODES**

REFUSED DON'T KNOW

# PROGRAMMER INSTRUCTIONS:

Write Month and Year of Death for SP to PERSON ROSTER from PD2A-B.

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

PD3	pd5placedied	R5 PD3 PLACE OF DEATH

# **QUESTION TEXT:**

Where did {SP's} death take place?

#### **CODES**

1	AT SP'S OR SOMEONE ELSE'S HOME	PD3B
2	IN A HOSPITAL	PD3C
3	IN A NURSING HOME	PD3D
4	IN A HOSPICE RESIDENCE	PD3E
5	IN TRANSIT (AMBULANCE TO HOSPITAL)	PD5
91	SOMEWHERE ELSE (SPECIFY)	
	REFUSED	PD5B
	DON'T KNOW	PD5B

PD3A	PD3A	NOT ON FILE
------	------	-------------

# **QUESTION TEXT:**

SPECIFY PLACE OF DEATH

IF NEEDED: Where was that?

# **ENTER TEXT**

Length REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD3B	pd5homedied	R5 PD3B DIED SP HOME OR OTHER

50

## **QUESTION TEXT:**

Was that at {SP}'s home or someone else's home?

# CODES

1	SP'S HOME	PD5B
2	SOMEONE ELSE'S HOME	PD5B
	REFUSED	PD5B
	DON'T KNOW	PD5B

Page 2 of 7 NHATS Round 5:: PD

PD <sub>3</sub> C	pd5hospdied	R5 PD3C HOSPITAL UNIT DIED	
QUESTION	TEXT:		
W		t, inpatient hospice unit, or another kind of unit in	
CODES			
1	INTENSIVE CARE UNIT	PD4	
2	PALLIATIVE CARE UNIT	PD4	
3	INPATIENT HOSPICE UNIT	PD4	
4	EMERGENCY ROOM	PD4	
5	ANOTHER KIND OF UNIT	PD4	
-	REFUSED	PD4	
	DON'T KNOW	PD4	
PD3D	pd5hospice1	R5 PD3D HOSPICE AT NURSING HOME	
QUESTION	TEYT.		
	as that a hospice unit at a nursing home?		
	, g		
CODES			
1	YES	PD4	
2	NO	PD4	
	REFUSED	PD4	
	DON'T KNOW	PD4	
PD3E	pd5hospice2	R5 PD3E HOSPICE OTHER PLACE	
QUESTION			
els	as this a hospice unit at a hospital or nursing home e?	e, housing provided by hospice, or somewhere	
CODES			
1	HOSPICE AT A HOSPITAL	PD4	
2	HOSPICE AT A NURSING HOME	PD4	
3	RESIDENTIAL HOSPICE	PD4	
4	OTHER HOSPICE	PD4	
-	REFUSED	PD4	
	DON'T KNOW	PD4	

PD4 pd5stayunit R5 PD4 LENGTH OF STAY UNIT

# **DISPLAY INSTRUCTIONS:**

If PD3=2, display "at the hospital".

Else if PD3=3, display "at the nursing home".

Else if PD3=4, display "at the hospice residence".

Otherwise, display "there".

# QUESTION TEXT:

About how long was  $\{SP\}$ 's stay  $\{at the hospital/at the nursing home/at the hospice residence/there} before <math>\{he/she\}$  died?

Page 3 of 7 NHATS Round 5:: PD

# INDICATE RESPONSE UNIT

**CODES** 

1 DAYS

2 WEEKS PD4B 3 MONTHS PD4C 4 YEARS PD4D

REFUSED PD5 DON'T KNOW PD4E

PD4A pd5staydays R5 PD4A LENGTH OF STAY DAYS

**DISPLAY INSTRUCTIONS:** 

Display "DAYS" in underlined text.

**QUESTION TEXT:** 

ENTER NUMBER OF DAYS OF SP'S STAY.

**ENTER NUMBER** 

Range 1 to 365

**PROGRAMMER INSTRUCTIONS:** 

Go to PD5.

PD4B pd5staywks R5 PD4B LENGTH OF STAY WEEKS

**DISPLAY INSTRUCTIONS:** 

Display "WEEKS" in underlined text.

**QUESTION TEXT:** 

ENTER NUMBER OF WEEKS OF SP'S STAY.

**ENTER NUMBER** 

Range 1 to 52

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4C pd5staymths R5 PD4C LENGTH OF STAY MONTHS

**DISPLAY INSTRUCTIONS:** 

Display "MONTHS" in underlined text.

**QUESTION TEXT:** 

ENTER NUMBER OF MONTHS OF SP'S STAY.

**ENTER NUMBER** 

Range 1 to 24

**PROGRAMMER INSTRUCTIONS:** 

Go to PD5.

PD4D pd5stayyrs R5 PD4D LENGTH OF STAY YEARS

Page 4 of 7 NHATS Round 5:: PD

Display "YEARS" in underlined text.

# **QUESTION TEXT:**

ENTER NUMBER OF YEARS OF SP'S STAY.

**ENTER NUMBER** 

Range 1 to 30 Soft Range 1 to 5

## PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4E pd5staymthpl R5 PD4E LENGTH OF STAY MTH PLUS

# **QUESTION TEXT:**

Was it longer than a month?

## **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

PD5 pd5placepre

R5 PD5 PLACE PRE HOSP HOSPICE NH

## **DISPLAY INSTRUCTIONS:**

If PD3=2, display "the hospital".

Else if PD3=3, display "the nursing home".

Else if PD3=4, display "the hospice residence".

Otherwise, display "that".

# **QUESTION TEXT:**

And where was {SP} staying just before {the hospital/the nursing home/the hospice residence/that}?

# CODES

1	AT SP'S HOME	BOX PD5B
2	IN A HOSPITAL	BOX PD5B
3	IN A NURSING HOME	BOX PD5B
4	IN A HOSPICE RESIDENCE	PD6
5	SOMEONE ELSES HOME	BOX PD5B
91	SOMEWHERE ELSE (SPECIFY) (UPCODED FROM PD5A)	BOX PD5B
	REFUSED	BOX PD5B
	DON'T KNOW	BOX PD5B

PD5A PD5A NOT ON FILE

## **QUESTION TEXT:**

SPECIFY PLACE SP STAYED BEFORE HOSPITAL/NURSING HOME/HOSPICE

Page 5 of 7 NHATS Round 5:: PD

IF NEEDED: Where was that?

**ENTER TEXT** 

Length REFUSED

**BOX PD5B** 

**BOX PD5B** 

DON'T KNOW

NOT ON FILE

50

If PD3 =4 (hospice residence) or PD3C = 3 (inpatient hospice unit) or PD3D =1 (YES, hospice unit at a nursing home, go to PD6.

Otherwise, go to PD5B.

PD5B pd5hospcelml

R5 PD5B HOSPICE CARE IN LAST MTH

**QUESTION TEXT:** 

During the last month of {SP's} life, did {he/she} receive hospice care?

IF NEEDED: Hospice care is designed to make people comfortable at the end of life. It can be provided at home, a hospital, nursing home, or other setting.

## CODES

1 YES
2 NO
REFUSED
DON'T KNOW

PD6 pd5alert R5 PD6 ALERT IN LAST MONTH

#### **QUESTION TEXT:**

For how much of the last month of {SP}'s life was {he/she} alert, that is, awake and able to communicate? Would you say every day, most days, some days, rarely, or not at all?

## **CODES**

1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
5 NOT AT ALL
REFUSED

Section LM

## PROGRAMMER INSTRUCTIONS:

If PD6=5 (NOT AT ALL), SET NOTALERT FLAG=1.

DON'T KNOW

PD7 pd5outbed R5 PD7 GET OUT OF BED IN LST MTH

**QUESTION TEXT:** 

Page 6 of 7 NHATS Round 5:: PD

For how much of the last month of {SP}'s life was {he/she} able to get out of bed? Would you say every day, most days, some days, rarely, or not at all?

# CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NOT AT ALL
	REFUSED
	DON'T KNOW

# PROGRAMMER INSTRUCTIONS:

If PD7=5 (NOT AT ALL), SET NOTMOBILE FLAG=1.

Go to Section LM – Last Month.

Flag Variables Set i	Flag Variables Set in PD Section		
fl5spdied	R5 F SP DIED PRIOR TO R5		
fl5notalert	R5 F LML NOT ALERT		
fl5notmobile	R5 F LML NOT MOBILE		

Page 7 of 7 NHATS Round 5:: PD

NHATS Round 5: Last Month of Life

Section LM [LAST MONTH] Sequence: 2.75

BOX LM1PRE BOX LM1PRE

NOT ON FILE

If NotAlertFlag=1, go to LM4.

Otherwise, go to LM1PRE.

LM1PRE LM1PRE NOT ON FILE

## **QUESTION TEXT:**

These next few questions are about {SP}'s care in the last month of life. If {he/she} did not receive any care in the last month, a few of those questions might not apply. If this is the care, just let me know, and we'll go on to the next question.

PRESS 1 AND ENTER TO CONTINUE

LM1 Im5pain R5 LM1 PAIN IN LAST MONTH

## **QUESTION TEXT:**

During the last month of {SP}'s life, were there times when {he/she} experienced pain?

#### **CODES**

1 YES

2 NO LM2 REFUSED LM2 DON'T KNOW LM2

LM1A Im5painhlp R5 LM1A GET HELP WITH PAIN

# **QUESTION TEXT:**

Did {SP} get any help in dealing with {his/her} pain?

## **CODES**

1 YES

NO LM2
 REFUSED LM2
 DON'T KNOW LM2

LM1B Im5painhlpam R5 LM1B PAIN HELP AMOUNT

## **QUESTION TEXT:**

How much help in dealing with {his/her} pain did {SP} receive: less than was needed, more than was needed, or about the right amount?

# CODES

1 LESS THAN WAS NEEDED

2 MORE THAN WAS NEEDED

3 ABOUT RIGHT AMOUNT

REFUSED DON'T KNOW

Page 1 of 5 NHATS Round 5:: LM

LM2 Im5bre R5 LM2 BREATHING TROUBLE

**QUESTION TEXT:** 

During the last month of {SP}'s life, were there times when {he/she} had trouble breathing?

**CODES** 

1 YES

2 NO LM3
REFUSED LM3
DON'T KNOW LM3

LM2A Im5brehlp R5 LM2A GET HELP WITH BREATHING

**QUESTION TEXT:** 

Did {SP} get any help in dealing with {his/her} trouble breathing?

**CODES** 

1 YES

LM2B Im5brehlpam R5 LM2B BREATHING HELP AMOUNT

**QUESTION TEXT:** 

How much help in dealing with {his/her} breathing did {SP} receive: less than was needed, more than was needed, or about the right amount?

**CODES** 

1 LESS THAN WAS NEEDED

2 MORE THAN WAS NEEDED

3 ABOUT RIGHT AMOUNT

REFUSED DON'T KNOW

LM3 Im5sad R5 LM3 ANXIOUS OR SAD LAST MONTH

**QUESTION TEXT:** 

During the last month of {SP}'s life, did {he/she} have any feelings of anxiety or sadness?

CODES

1 YES

2 NO LM4 REFUSED LM4

DON'T KNOW LM4

LM3A Im5sadhlp R5 LM3A GET HELP FOR ANXIOUS SAD

**QUESTION TEXT:** 

Did {SP} get any help in dealing with {his/her} feelings of anxiety or sadness?

**CODES** 

1 YES

2 NO LM4 REFUSED LM4

DON'T KNOW LM4

Page 2 of 5 NHATS Round 5:: LM

R5 LM3B ANXIOUS SAD HELP AMOUNT LM<sub>3</sub>B Im5sadhlpam

## **QUESTION TEXT:**

How much help in dealing with these feelings did {SP} receive: less than was needed, more than was needed, or about the right amount?

#### CODES

LESS THAN WAS NEEDED 1 MORE THAN WAS NEEDED 2 ABOUT RIGHT AMOUNT 3 **REFUSED** 

DON'T KNOW

R5 LM4 DEC ABOUT CARE WO INPUT LM<sub>4</sub> Im5caredecis

## **QUESTION TEXT:**

During the last month of {SP}'s life, was there ever a decision made about {his/her} care or treatment without enough input from {him/her} or {his/her} family?

#### **CODES**

YES NO 2

3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

> **REFUSED** DON'T KNOW

R5 LM5 DEC ABOUT CARE NOT WANTED LM<sub>5</sub> lm5carenowan

## **QUESTION TEXT:**

During the last month of {SP}'s life, was there any decision made about care or treatment that {he/she} would not have wanted?

#### CODES

YES 1 NO

DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE 3

> **REFUSED** DON'T KNOW

R5 LM6 PERSONAL CARE NEEDS MET LM<sub>6</sub> Im5perscare

# **QUESTION TEXT:**

During the last month of {SP}'s life, how often were {his/her} personal care needs, such as bathing, dressing, and changing bedding, taken care of as well as they should have been: always, usually, sometimes, or never?

# **CODES**

**ALWAYS** 1 **USUALLY** 2 **SOMETIMES** 3

4 NEVER

DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE 5

> **REFUSED** DON'T KNOW

Page 3 of 5 NHATS Round 5:: LM

## **QUESTION TEXT:**

During the last month of {SP}'s life, how often were {he/she} treated with respect by those who were taking care of {him/her}: always, usually, sometimes, or never?

## **CODES**

- 1 ALWAYS
  2 USUALLY
  3 SOMETIMES
  4 NEVER
- 5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM8 Im5informed R5 LM8 INFORMED ABOUT CONDITION

#### **QUESTION TEXT:**

During the last month of {SP}'s life, how often were you or other family members kept informed about {him/her} condition: always, usually, sometimes, or never?

#### **CODES**

- 1 ALWAYS2 USUALLY
- 3 SOMETIMES
- 4 NEVER
- 5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM9 Im5doctor R5 LM9 MORE THAN ONE DOCTOR

# **QUESTION TEXT:**

During the last month of {SP}'s life, was there more than one doctor involved in {his/her} care?

#### CODES

1 YES

2 NO BOX LM10
3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE BOX LM10
REFUSED BOX LM10
DON'T KNOW BOX LM10

LM9A Im5docclear R5 LM9A CLEAR DOCTOR IN CHARGE

# **QUESTION TEXT:**

During the last month of {SP}'s life, was it always clear to you which doctor was in charge of {his/her} care?

# CODES

1 YES 2 NO

> REFUSED DON'T KNOW

Page 4 of 5 NHATS Round 5:: LM

**BOX LM10** NOT ON FILE **BOX LM10** 

IF NOTALERTFLAG=1 (YES), go to LM11.

Otherwise, go to LM10.

R5 LM10 TALK RELIGIOUS BELIEFS LM<sub>10</sub> Im5relg

**QUESTION TEXT:** 

During the last month of life, did any doctors, nurses, or other health professional talk with {SP} about {his/her} religious beliefs?

CODES

YES 1

LM11 2 DOES NOT APPLY/NO CARE INLAST MONTH OF LIFE LM11 3 **REFUSED** LM11 DON'T KNOW LM11

R5 LM10A RELIGIOUS BLIEF CONTACT LM<sub>10</sub>A lm5relgamt

## **QUESTION TEXT:**

During the last month of {SP}'s life, do you think {he/she} had as much contact of this kind as {he/she} wanted?

## CODES

YES 1 2 NO **REFUSED** DON'T KNOW

LM11 R5 LM11 HOW RATE CARE Im5ratecare

# **QUESTION TEXT:**

Overall, how would rate {SP}'s care in the last month of life? Would you say it was, excellent, very good, good, fair, or poor?

#### CODES

- **EXCELLENT**
- **VERY GOOD** 2
- 3 GOOD
- 4 **FAIR**
- **POOR** 5
- DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE 6

**REFUSED** 

DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

Go to Section MD – Mobility Devices

Page 5 of 5 NHATS Round 5:: LM NHATS Round 5: Last Month of Life

Section MD [MOBILITY DEVICES]

**BOX MD1PRE** 

**BOX MD1PRE** 

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTMOBILE flag =1 (YES), go to Section SC – Self Care Activities.

Otherwise, go to MD1PRE.

MD1PRE MD1PRE NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "SP may have used". Otherwise, display "you use/SP uses".

## **QUESTION TEXT:**

The next questions are about items that {you use/SP uses} {SP may have used} to help {you/him/her} get around more easily, safely, or on {your/his/her} own.

PRESS 1 AND ENTER TO CONTINUE

MD1 md5canewlker

R5 MD1 USED CANE WALKER WHLCHAIR

Sequence: 13

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life, did {SP} use". Otherwise, display ", have you/has {SP} used".

# **QUESTION TEXT:**

In the last month {of {his/her} life, did {SP} use/,{have you/has {SP} used} a cane, walker, wheelchair, or scooter, yes or no?

PRESS F1 FOR HELP SCREEN

## **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

BOX MD2 BOX MD2 NOT ON FILE

If DECEASED flag = 1 (YES), and MD1 = 2 (NO), DK, or RF, go to Section CP - Cognition (Proxy). Else if MD1 = 2 (NO), DK, or RF, go to Section SS - Sensory Impairments and Symptoms. Otherwise, go to MD2.

Page 1 of 3 NHATS Round 5:: MD

MD2 md5cane R5 MD2 USED A CANE

**DISPLAY INSTRUCTIONS:** 

If DECEASED flag = 1 (YES), display " of {his/her} life".

**QUESTION TEXT:** 

In the last month {of {his/her} life}, which did {you/SP} use?

a cane?

**CODES** 

1 YES 2 NO REFUS

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set CANE flag = 1 (yes).

MD3 md5walker R5 MD3 USED A WALKER

**DISPLAY INSTRUCTIONS:** 

If DECEASED flag = 1 (YES), display "of {his/her} life".

**QUESTION TEXT:** 

[In the last month {of {his/her} life}, did {you/SP} use?]

a walker?

IF NEEDED: This includes standard walkers without wheels, rolling and wheeled walkers, and rollators.

**CODES** 

1 YES 2 NO REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WALKER flag = 1 (yes).

MD4 md5wheelchar R5 MD4 USED A WHEELCHAIR

**DISPLAY INSTRUCTIONS:** 

Display image of wheelchair.

If DECEASED flag = 1 (YES), display "of {his/her} life".

**QUESTION TEXT:** 

SHOW CARD MD1

[In the last month {of {his/her} life} did {you/SP} use]

a wheelchair?

IF NEEDED: This includes manual, power, electric, or motorized wheelchairs.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WHEELCHAIR flag = 1 (yes).

Page 2 of 3 NHATS Round 5:: MD

**BOX MD4A** 

**BOX MD4A** 

NOT ON FILE

If DECEASED flag = 1 (YES), go to MD5. Else if MD4 = 1 (YES), go to MD4a. Otherwise, go to MD5.

MD<sub>5</sub>

md5scooter

R5 MD5 USE A SCOOTER

## **DISPLAY INSTRUCTIONS:**

Display image of scooter.

If DECEASED flag = 1 (YES), display "of {his/her} life".

# **QUESTION TEXT:**

SHOW CARD MD2

[In the last month {of {his/her}, life} did {you/SP} use]

a scooter?

IF NEEDED: This includes electric or power scooters that are used for travel.

## **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

If 1 is selected, set SCOOTER flag = 1 (yes)

If MD1 = 1 (used device in last month) and MD2 = 2 (didn't use cane) and MD3 = 2 (didn't use walker) and MD4 = 2 (didn't use wheelchair) and MD5 = 2 (didn't use scooter), display error message #7.

# **BOX MD5A**

**BOX MD4A** 

NOT ON FILE

If DECEASED flag = 1 (YES), go Section CP – Cognition (Proxy).

Else if MD5 = 1, go to MD5a.

Otherwise, go to Section SS – Sensory Impairments and Symptoms.

# Flag Variables Set in MD Section

fl5cane R5 F MD SP USES CANE

fl5walker R5 F MD SP USES WALKER

**fl5wheelchr** R5 F MD SP USES WHEELCHAIR

fl5scooter R5 F MD SP USES SCOOTER

Page 3 of 3 NHATS Round 5:: MD

# NHATS Round 5: Last Month of Life

Section CP [COGNITION (PROXY)]

Sequence: 16

**BOX CP1PRE** 

**BOX CP1PRE** 

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing.

Else if DECEASED flag = 1 (YES), go to CP1.

Else if PROXY flag = 1 (YES), go to CP1PRE.

Otherwise, go to Section CG Cognition (SP).

CP<sub>1</sub>

cp5memrygood

R5 CP1 HOW GOOD MEMRY AT PRESNT

## **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "Next, how would you rate {SP}'s memory in the month before {he/she} died" and "was".

Otherwise, display "First, how would you rate {SP}'s memory at the present time".

DISPLAY "at the present time" IN BOLD UNDERLINED TEXT.

## **QUESTION TEXT:**

{First, how would you rate {SP}'s memory at the present time/Next, how would you rate {SP}'s memory in the month before {he/she} died}? Would you say it {is/was} excellent, very good, good, fair, or poor?

#### **CODES**

- 1 EXCELLENT
  2 VERY GOOD
  3 GOOD
  4 FAIR
  5 POOR
  - REFUSED DON'T KNOW

# **BOX CP2**

**BOX CP2** 

NOT ON FILE

If DECEASED flag = 1 (YES), go to Section MO - Mobility.

Else if the PERSON ROSTER MEMBER flagged as the CURRENT INT PROXY was flagged as the LAST INT PROXY, go to CP3PRE.

Else if IS9 = 30-37, or 92 (proxy is not a relative), go to CP2.

Otherwise, go to CP3PRE.

Page 1 of 1 NHATS Round 5 :: CP

# **NHATS Round 5: Last Month of Life**

Section MO [MOBILITY] Sequence: 18

MO1PRE MO1PRE NOT ON FILE

## **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "going outside".

Otherwise, display "leaving {your/SP's} {home/building} to go outside".

If STRUCTURE flag = 2 (MULTI-UNIT), display "building".

Otherwise, display "h7ome".

# **QUESTION TEXT:**

Now we're going to ask about {leaving {your/SP's} {home/building} to go outside/going outside}.

PRESS 1 AND ENTER TO CONTINUE

MO1 mo5outoft R5 MO1 OFTEN GO OUTSIDE

## **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

Otherwise, display " leave {your/his/her} {home/building} to".

# **QUESTION TEXT:**

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} {leave {your/his/her} {home/building} to} go outside? Would you say every day, most days, some days, rarely, or never?

## **CODES**

1 EVERY DAY (7 DAYS A WEEK)
2 MOST DAYS (5-6 DAYS A WEEK)
3 SOME DAYS (2-4 DAYS A WEEK)
4 RARELY (ONCE A WEEK OR LESS)
5 NEVER
REFUSED

DON'T KNOW

## PROGRAMMER INSTRUCTIONS:

IF MO1 = 5 (NEVER) SET DIDN'T LEAVE FLAG TO 1 (YES)

BOX MO2 BOX MO2 NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER), go to MO12. Else if DECEASED flag = 1 (YES), go to MO6. Else if MO1 = 5 (NEVER), go to MO10.

Else if CANE FLAG=1 (YES), go to MO2. Otherwise, go to BOX MO3.

Page 1 of 9 NHATS Round 4 :: MO

# **MO6**

#### mo5outhlp

#### R5 MO6 HELP GO OUTSIDE

#### **DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives" and "leave {your/his/her} {home/building} to".

## **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} {leave {your/his/her} {home/building} to} go outside?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/him/her}.

#### **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

## **BOX MO6A**

#### **BOX MO6A**

If DECEASED flag = 1 (YES) and MO6 = 2 (NO), RF, or DK, go to BOX MO12. Else if MO6 = 2 (NO), RF, or DK, go to MO8. Otherwise, go to MO6A.

MO6A

op5outhlp

R5 MO6A HELPS SP GO OUTSIDE

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

#### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODE LIST.

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "(leave {your/his/her} {home/building} to".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},}".

If FACILITY flag=1 (YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the roster.

Display "first" and "last" in underlined text.

# **QUESTION TEXT:**

Who helped {you/SP} do that ({leave {your/his/her} {home/building} to} go outside)?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

**SELECT ALL THAT APPLY** 

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

Page 2 of 9 NHATS Round 4 :: MO

MO6b. [What is (his/her) first name?] CONFIRM SPELLING
MO6c. [What is (his/her) last name?] CONFIRM SPELLING
MO6d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

	MO6d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN
CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
_	OTHER MONREL ATIME

# PROGRAMMER INSTRUCTIONS:

92

For each roster selection/addition at MO6, set HELPSGOOUTSIDE flag = 1 (yes).

If DECEASED flag = 1 (YES), go to BOX MO12.

OTHER NONRELATIVE

Page 3 of 9 NHATS Round 4 :: MO

BOX MO12 BOX MO12 NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER LEFT HOME), go to MO12. Else if DECEASED flag = 1 (YES), go to MO18.

Else if STRUCTURE flag = 2 (multi-unit) and MO1 = 5 (never leave building) and MO11= 5 (never go to other parts of building), go to MO12.

Else if [STRUCTURE flag = 1 (single home) or STRUCTURE flag = 3 (Other)] and MO1 = 5 (never leave home), go to MO12.

Otherwise, go to BOX MO13.

### **MO12**

### mo5oflvslepr

R5 MO12 HOW OFTN LEAVE BEDROOM

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life" and "slept". Otherwise, display "sleeps".

#### **QUESTION TEXT:**

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} leave the room where {you sleep/{he/she} {sleeps/slept}}? Would you say every day, most days, some days, rarely, or never?

#### CODES

1 EVERY DAY (7 DAYS A WEEK)
2 MOST DAYS (5-6 DAYS A WEEK)
3 SOME DAYS (2-4 DAYS A WEEK)
4 RARELY (ONCE A WEEK OR LESS)
5 NEVER
REFUSED
DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

If MO12 = 5 (never leaves room), set DIDN'T LEAVE ROOM SLEEPS flag = 1 (yes).

### **BOX MO13**

### BOX MO<sub>13</sub>

NOT ON FILE

```
If DECEASED flag = 1 (YES), and Mo12 = 5 (NEVER), go to MO25.

Else if DECEASED = 1 (YES), go to MO18.

Else if MO12 = 5 (NEVER), go to MO23.

Else if CANE flag = 1 (YES), go to MO13.

Otherwise, go to BOX MO14.
```

#### **MO18**

### mo5insdhlp

**R5 MO18 GOT HELP INSIDE** 

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives" and "{your/his/her} home {or building}".

If STRUCTURE flag = 2 (multi-unit), display "or building".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}".

Page 4 of 9 NHATS Round 4 :: MO

#### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} get around inside {{your/his/her} home {or building}}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

#### **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

# **BOX MO19A**

BOX MO19A

NOT ON FILE

If DECEASED flag = 1 (YES) and MO18 = 2 (NO), RF, or DK, go to MO25. Else if MO18 = 2 (NO), RF, or DK, go to MO21. Otherwise, go to MO19A.

**MO19A** 

op5insdhlp

R5 MO19A HELPS SP INSIDE HOUSE

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODE LIST.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "{your/SP's} home {or building}".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},".

If STRUCTURE flag = 2 (multi-unit), display "or building".

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the person roster.

Display "first" and "last" in underlined text.

#### **QUESTION TEXT:**

Who helped with that (getting around inside {{your/SP's} home {or building}})?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/{him/her}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MO19b. [What is (his/her) first name?] CONFIRM SPELLING

MO19c. [What is (his/her) last name?] CONFIRM SPELLING

MO19d. [What is {his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

Page 5 of 9 NHATS Round 4:: MO

CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35 26	NEIGHBOR
36 27	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED CO-WORKER
38	
39	MINISTER, PRIEST, OR OTHER CLERGY PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
40 01	OTHER RELATIVE
91 02	OTHER RELATIVE OTHER NONRELATIVE
92	OHIERMONNELATIVE

For each roster selection/addition at MO19, set HELPSAROUNDINSIDE flag = 1 (yes).

BOX MO20	BOX MO20	NOT ON FILE	
If DECEASED fla	g = 1 (YES), go to MO25.		
Otherwise, go t	o MO20.		

Page 6 of 9 NHATS Round 4 :: MO

### **MO25**

### mo5bedhlp

R5 MO25 GOT HELP OUT OF BED

### **DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (yes), display "a staff person from the place where {you live/{he/she} {lives/lived}},".

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} get out of bed?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/him/her}.

#### **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

### **BOX MO25A**

BOX MO25A

NOT ON FILE

If DECEASED flag = 1 (YES) and MO25 = 2 (NO), RF, or DK, go to Section DM - Duration of Mobility Accommodations.

Else if MO25 = 2 (NO), RF, or DK, go to MO27. Otherwise, go to MO25A.

### MO25A

op5bedhlp

R5 MO25A HELPS SP OUT OF BED

op5relatnshp

**R5 RELASHIP TO SP UPDATE AND NEW** 

### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIPTO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

#### **QUESTION TEXT:**

Who helped {you/SP} do that (get out of bed)?

PROBE: Anyone else?

**SELECT ALL THAT APPLY** 

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

MO25b. [What is (his/her) first name?] CONFIRM SPELLING

MO25c. [What is (his/her) last name?] CONFIRM SPELLING

MO25d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

Page 7 of 9 NHATS Round 4 :: MO

CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER PAID AIDE/HOUSEKEEPER/EMPLOYEE
31	ROOMMATE
32	EX-WIFE/EX-HUSBAND
33	BOYFRIEND/GIRLFRIEND
34 35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE
,	-

For each roster selection/addition at MO25, set HELPSOUTBED flag = 1 (yes).

BOX MO26 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section DM - Duration of Mobility Accommodations.

Otherwise, go to MO26.

Page 8 of 9 NHATS Round 4 :: MO

Derived Variables from Items in MO Section		
mo5douthelp	R5 D GO OUTSIDE USING HELP	
mo5dinsdhelp	R5 D MOVE INSIDE WITH HELP	
mo5dbedhelp	R5 D HELP TO GET OUT OF BED	

Page 9 of 9 NHATS Round 4 :: MO

# NHATS Round 5: Last Month of Life

Section DM [DURATION OF MOBILITY ACCOMMODATIONS]

Sequence: 19

#### **BOX DM1**

**BOX DM1** 

NOT ON FILE

If NEWSAMPLE flag = 1 (YES) and [MO6, MO18, and MO25 <> 1 (YES)], go to DM1. Else if NEWSAMPLE flag = 1 (YES), go to DM2.

If DECEASED flag = 1 (YES) and (LAST INT Status = 64 or 61), go to Section SC – Self-Care Activities. Else if (LAST INT Status=64), go to Section DT – Driving & Transportation.

Else if DECEASED flag=1 (YES) and [Combined MONTH OF DEATH and YEAR OF DEATH= Combined LAST INT interview month and LAST INT interview year or the month after the LAST INT interview month and LAST INT interview year(LAST INT interview month+1) or Month of Death=DK or RF], go to Section SC – Self-Care Activities.

Else if [LAST INT MO6, MO18, and MO25 <>1 (YES)] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to DM3C.

Else if [LAST INT MO6, MO18, or MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, and MO25 <>1 (YES)], go to DM3D.

Else if [LAST INT MO6, MO18, OR MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, OR MO25 = 1 (YES)], go to DM3E.

Otherwise, go to DM1.

DM<sub>1</sub>

dm5helpmobil

R5 DM1 GET HELP WITH MOBILITY

#### **DISPLAY INSTRUCTIONS:**

If NEWSAMPLE flag=1 (YES), display "In the last year".

If DECEASED flag = 1 (YES), display "Between" and "{LAST INT MONTH AND YEAR}" and "and {MONTH AND YEAR OF DEATH}" and "inside, or going outside".

Otherwise if NEWSAMPLE flag <> 1 (YES), display "Since" and "{LAST INT MONTH AND YEAR}" and "{your/his/her} home {or building}, or {leaving {your/his/her} home/leaving {your/his/her} building}".

If DECEASED flag <>1 (YES) and STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building".

Otherwise, if DECEASED flag <>1 (YES) and STRUCTURE flag <> 2 (MULTI-UNIT), display "leaving {your/his/her} home".

Display "year" in bold underlined text.

### **QUESTION TEXT:**

{In the last year/Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH AND YEAR OF DEATH}}, did {you/SP} ever get help with getting out of bed, getting around {inside, or going outside} {your/his/her} home {or building}, or {leaving {your/his/her} home/leaving {your/his/her} building}}?

#### **CODES**

1	YES	
2	NO	BOX DM4
	REFUSED	BOX DM4
	DON'T KNOW	BOX DM4

Page 1 of 9 NHATS Round 5 :: DM

BOX DM2 BOXDM2 NOT ON FILE

If NEWSAMPLE flag = 1 (YES), go to DM3B. Otherwise, go to DM3C

DM<sub>3</sub>C

dm5helpstmo

R5 DM3C MONTH MOBIL HELP STARTED

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:

If CURRENT INT MO25 = 1 (YES), display "getting out of bed".

If CURRENT INT MO18 = 1 (YES) and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if CURRENT INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

If CURRENT INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if CURRENT INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one, and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building.

Display "first" in bold underlined text

### **QUESTION TEXT:**

{In the last month {of {his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}}/ {{leaving {your/his/her} home/leaving {your/his/her} building }} {{getting around inside} {going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

#### **ENTER NUMBER**

Range REFUSED DON'T KNOW 1 to 12 BOX DM3D BOX DM3D

#### PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM3c=90, go to BOX DM4

DM<sub>3</sub>C<sub>1</sub>

dm5helpstyr

R5 DM3C1 YEAR MOBIL HELP STARTED

#### **QUESTION TEXT:**

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

**ENTER 4-DIGIT YEAR** 

### **ENTER NUMBER**

REFUSED DON'T KNOW

Page 2 of 9 NHATS Round 5 :: DM

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

# **BOX DM3D**

**BOX DM3D** 

NOT ON FILE

If [LAST INT MO6, MO18, and MO25 = 2 (NO), RF, or DK] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to BOX DM4.

Otherwise, go to DM<sub>3</sub>D.

# DM<sub>3</sub>D

dm5helpendmo

R5 DM3D MONTH MOBIL HELP ENDED

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:

If LAST INT MO25 = 1 (YES), display "getting out of bed".

If LAST INT MO18 = 1 (YES) and DECASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

IF LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

#### **QUESTION TEXT:**

{At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}} {{leaving {your/his/her} home/leaving {your/his/her} building}}/{{getting around inside} {going outside}}, and in the last month {of{his/her} life} {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} last get help with {that/any of these activities}?

### **ENTER NUMBER**

Range 1 to 12
REFUSED BOX DM4
DON'T KNOW BOX DM4

### PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM3D=90, go to BOX DM4

Page 3 of 9 NHATS Round 5 :: DM

#### **QUESTION TEXT:**

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

**ENTER 4-DIGIT YEAR** 

#### **ENTER NUMBER**

REFUSED DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM4.

### DM<sub>3</sub>E

#### dm5nohelp

R5 DM3E NO MOBIL HELP MTH PLUS

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life" and "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

If LAST INT MO25 = 1 (YES), display "getting out of bed".

IF LAST INT MO18 = 1 (YES), and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

If LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one.

If STRUCTURE flag = 2 (MULT-UNIT), display "or building" and "leaving {your/his/her} building".

### **QUESTION TEXT:**

In the last month {of his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her}}

home {or building}} {leaving {your/his/her} home/leaving {your/his/her} building}}/{{going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/he/she} go without help like this for a month or more?

### **CODES**

1	YES	
2	NO	BOX DM4
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DM4
	REFUSED	BOX DM4
	DON'T KNOW	BOX DM4

Page 4 of 9 NHATS Round 5 :: DM

#### **QUESTION TEXT:**

For about how many months altogether did {you/SP} go without help like this?

#### **ENTER NUMBER**

Range REFUSED DON'T KNOW 1 to 24

### **BOX DM4**

**BOX DM4** 

NOT ON FILE

If NEWSAMPLE flag = 1 (YES) and [CANE flag =1 (YES) or WALKER flag =1 (YES) or WHEELCHAIR flag =1 (YES) or SCOOTER flag =1 (YES)], go to DM5.

Else if NEWSAMPLE flag = 1 (YES), go to DM4.

Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6C.

Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag or SCOOTER flag = 1 (YES)], and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)], go to DM6D.

Else if [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6E.

Otherwise, go to DM4.

### DM4

### dm5lstyrcane

R5 DM4 IN LST YR USE CANE WALKER

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "Between" and {MONTH AND YEAR OF DEATH}".

Otherwise, display "Since".

### **QUESTION TEXT:**

{Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH and YEAR of DEATH}}, did {you/SP} ever use a cane, walker, wheelchair, or scooter?

### CODES

1 YES

2 NO BOX DM7
REFUSED BOX DM7
DON'T KNOW BOX DM7

# BOX DM5 BOXDM5 NOT ON FILE

If NEWSAMPLE flag = 1 (YES), go to DM6B. Otherwise, go to DM6C.

Page 5 of 9 NHATS Round 5 :: DM

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise, display question text according to the following directions:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

IF CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "these devices." Otherwise, if only one device displayed, display "this device".

If more than one device displayed, display "any of these devices". Otherwise, if only one device displayed, display name of device.

Display "first" in bold underlined text.

Display "MONTH" in underlined text.

### **QUESTION TEXT:**

{In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not using {this device/these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?

**ENTER MONTH** 

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

### **ENTER NUMBER**

Range 1 to 12
REFUSED BOX DM6D
DON'T KNOW BOX DM6D

#### PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM6C=90, go to BOX DM7

DM6C<sub>1</sub>

dm5devstyr

R5 DM6C1 YEAR DEVICE USE STARTED

### **QUESTION TEXT:**

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?]

**ENTER 4-DIGIT YEAR** 

### **ENTER NUMBER**

REFUSED DON'T KNOW

Page 6 of 9 NHATS Round 5 :: DM

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

**BOX DM6D** 

**BOX DM6D** 

NOT ON FILE

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to BOX DM7.

Otherwise, go to DM6D.

DM6D

dm5devendmo

R5 DM6D MONTH DEVICE USE ENDED

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise display question intro according to the following instructions:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

If LAST INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "any of these devices".

Otherwise, if only one device displayed, display "this device".

Display "last" in the phrase "last use" in bold underlined text.

Display "MONTH" in underlined text.

### **QUESTION TEXT:**

{At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and in the last month {of {his/her} life}, {you were/SP was} not using {this device/any of these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} last use {this device/any of these devices}?

**ENTER MONTH** 

#### **ENTER NUMBER**

Range REFUSED DON'T KNOW 1 to 12 BOX DM7 BOX DM7

## PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM6D=90, go to BOX DM7

Page 7 of 9 NHATS Round 5 :: DM

#### **QUESTION TEXT:**

In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} LAS use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?]

**ENTER 4-DIGIT YEAR** 

#### **ENTER NUMBER**

REFUSED DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM7.

### DM6E

### dm5nodev

### R5 DM6E NO DEVICE MONTH PLUS

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

For both sentences:

If more than one device displayed, display "and" between each one.

First sentence fill:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display a "wheelchair".

If CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

Second sentence fill:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

If LAST INT SCOOTER flag = 1 (YES), display "a scooter."

### **QUESTION TEXT:**

In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter}. At the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/{he/she} was} using {a cane} {a walker} {a wheelchair} {a scooter}.

Since {LAST INT MONTH AND YEAR}, did {you/SP} go without using any devices for a month or more?

#### **CODES**

1	YES	
2	NO	BOX DM7
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DM7
	REFUSED	BOX DM7
	DON'T KNOW	BOX DM7

Page 8 of 9 NHATS Round 5 :: DM

**DM6F** dm4nodevmos R4 DM6F MONTHS OF NO DEVICE

**QUESTION TEXT:** 

For about how many months altogether did {you/SP} go without devices?

**ENTER NUMBER** 

Range 1 to 24

REFUSED DON'T KNOW

BOX DM7 BOX DM7 NOT ON FILE

If NEWSAMPLE flag = 1 (YES) and  $\{AGE \text{ on PERSON ROSTER}\} = 65$ , go to Section DT - Driving and Transportation.

Else if NEWSAMPLE flag = 1 (YES) and DM3A = 997 (HELP ENTIRE LIFE), go to BOX DM9.

Else if NEWSAMPLE flag = 1 (YES) and DM3A = 1-120 and [{AGE ON PERSON ROSTER} – {YEARS FROM DM3A}  $\leq$  65], go to BOX DM9.

Else if NEWSAMPLE flag = 1 (YES), go to DM7PRE.

Else If DECEASED flag = 1 (YES), go to Section SC - Self-Care Activities.

Otherwise, go to Section DT - Driving and Transportation.

Derived Variables from Items in DM Section		
dmds5dintvl	R5 D MTHS FROM LAST INT TO CURR INT OR DEATH	
dm5dmohlp	R5 D MONTHS OF MOBILITY HELP	
dm5dmodev	R5 D MONTHS OF MOBILITY DEVICE HELP	
dm5dmohlpgr	R5 D MOBILITY HELP GROUP	
dm5dmodevgr	R5 D MOBILITY DEVICE GROUP	
dm5flag	n5flag R5 D SPECIAL CASES DM SECTION ROUTE	

Page 9 of 9 NHATS Round 5 :: DM

NHATS Round 5: Last Month of Life

Section SC [SELF-CARE ACTIVITIES]

Sequence: 22

SC<sub>1</sub>PRE

SC<sub>1</sub>PRE

NOT ON FILE

**DISPLAY INSTRUCTIONS:** 

If DECEASED flag = 1 (YES), display "SP ate". Otherwise, display "you eat/SP eats".

Now I have a few questions about how {{you eat/SP eats}/SP ate}.

PRESS 1 AND ENTER TO CONTINUE

SC<sub>1</sub>

sc5eatdev

**R5 SC1 EVER USE ADAPTED UTENSILS** 

#### **DISPLAY INSTRUCTIONS:**

Display "adapted" in bold underlined text.

If DECEASED flag = 1 (YES), display "of {his/her} life".

#### **QUESTION TEXT:**

In the last month {of {his/her} life}, did {you/SP} ever use adapted utensils to help {you/{him/her}} eat or cut {your/{his/her}} food?

IF NEEDED: Adapted utensils include things like easy-to-grip silverware, knives that rock, and plates with high sides.

#### **CODES**

1 YES

2 NO

7 ALWAYS FED THROUGH IV OR TUBE

REFUSED DON'T KNOW

**BOX SC<sub>2</sub>** 

**BOX SC2** 

NOT ON FILE

If SC1 = 7 (FEEDING TUBE), go to SC7PRE.

Else if DECEASED flag = 1 (YES), go to SC3.

Else if SC1 = 1 (YES), go to SC2.

Otherwise, go to SC3.

SC<sub>3</sub>

sc5eathlp

R5 SC3 DID ANYONE HELP YOU EAT

#### **DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (YES), display "a staff person from the place where  $\{\text{you live}/\{\text{he/she}\}\}$  (lives/lived),". If DECEASED flag = 1 (YES), display "of  $\{\text{his/her}\}$  life" and "lived". Otherwise, display "lives".

#### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} eat, for instance, by cutting up food or feeding {you/{him/her}}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

Page 1 of 13 NHATS Round 5 :: SC

#### **CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

**BOX SC3A** 

BOX SC<sub>3</sub>A

NOT ON FILE

If SC3=1 (YES), go to SC3a.

Else if DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC5.

SC3A op5eathlp

R5 SC3A HELPS SP WITH EATING

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

#### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

### **QUESTION TEXT:**

Who helped {you/SP} eat?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC3b. [What is (his/her) first name?] CONFIRM SPELLING

SC3c. [What is (his/her) last name?] CONFIRM SPELLING

SC3d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

#### **CODES**

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	<b>BROTHER-IN-LAW</b>
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER

Page 2 of 13 NHATS Round 5 :: SC

18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

For each roster selection/addition at SC3, set HELPSWITHEATING flag = 1 (yes).

**BOX SC4** 

**BOX SC4** 

NOT ON FILE

If DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC4.

SC7PRE

SC7PRE

NOT ON FILE

# DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP got". Otherwise, display "you get/SP gets".

Now I have a few questions about how  $\{\{you get/SP gets\}/SP got\}$  cleaned up.

PRESS 1 AND ENTER TO CONTINUE

SC7 sc5showrbat1 R5 SC7 SP SHOWERED

sc5showrbat2 R5 SC7 SP TOOK BATHS IN A TUB

sc5showrbat3 R5 SC7 SP WASHED SOME OTHR WAY

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of  $\{his/her\}\ life$ " and " $\{he/she\}\ took$ ".

Otherwise, display "you take/ $\{he/she\}$  takes".

Page 3 of 13 NHATS Round 5 :: SC

### **QUESTION TEXT:**

In the last month {of {his/her} life}, how did {you/SP} usually clean {yourself/himself/herself} up? By taking a shower, bathing in a tub, or washing up some other way?

IF NEEDED: Do not include whirlpool baths {you take/{he/she} takes}/{{he/she} took} for therapy.

#### SELECT ALL THAT APPLY

# CODES Code All That Apply 1 SHOWERED

- 1 SHOWERED 2 TOOK BATHS IN A TUB
- 3 WASHED UP SOME OTHER WAY

REFUSED DON'T KNOW

#### PROGRAMMER INSTRUCTIONS:

```
If SC7 = 1 (showered) and SC7 \neq 2 (took baths) and SC7 \neq 3 (washed up), set SHOWERING flag = 1 (yes).
```

If SC7 = 2 (took baths) and SC7  $\neq$  1 (showered) and SC7  $\neq$  3 (washed up), set TAKINGBATHS flag = 1 (yes).

If SC7 = 3 (washed up) and SC7  $\neq$  1 (showered) and SC7  $\neq$  2 (took baths), set WASHINGUP flag = 1 (yes).

# **BOX SC7A**

**BOX SC4A** 

NOT ON FILE

If DECEASED flag = 1 (YES) and SC7 = 1 (SHOWERED), 2 (BATHS), or 3 (WASH OTHER WAY), go to SC7A.

Else if DECEASED flag <> 1 (YES) and more than one response to SC7, go to SC8.

Else if DECEASED flag <> 1 (YES) and only one response at SC7, go to BOX SC9.

Otherwise, if SC7 = RF or DK, go to SC16PRE.

# SC7A

sc5bdevdec

R5 SC7A USE BATH DEVICE IN LML

#### **DISPLAY INSTRUCTIONS:**

If SC7=1 display "showering".

If SC7=2 display "bathing".

If SC7=3 display "washing up".

If more than one answer displayed, separate by "or".

### **QUESTION TEXT:**

In the last month of {his/her} life, did {SP} ever use grab bars or a shower or tub seat when {showering/bathing/washing up}?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or built into the shower or tub. A shower or tub seat is a chair, stool, or bench used in the shower or bathtub. Some seats are placed in the shower or tub, others are built in.

### **CODES**

1 YES

2 NO

REFUSED DON'T KNOW

### PROGRAMMER INSTRUCTIONS:

Go to SC11.

Page 4 of 13 NHATS Round 5 :: SC

### **DISPLAY INSTRUCTIONS:**

```
If SC7 = 1 (showered) or SHOWERING flag = 1 (YES), display "shower".
```

If SC7 = 2 (took baths) or TAKINGBATHS flag = 1 (YES), display "take a bath".

If SC7 = 3 (washed up) or WASHINGUP flag = 1 (YES), display "wash up".

If more than one answer displayed, separate by "or".

 $If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}}".$ 

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives".

### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} {shower/ take a bath/wash up}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

#### **CODES**

1 YES

2 NO

REFUSED DON'T KNOW

### **BOX SC11A**

**BOX SC11A** 

NOT ON FILE

If SC11=1 (YES), go to SC11a.

Else if DECEASED flag=1 (YES), go to SC16PRE.

Otherwise, go to SC13.

### SC<sub>11</sub>A

op5bathhlp

R5 SC11A HELPS SP WITH BATHING

op5relatnshp

**R5 RELASHIP TO SP UPDATE AND NEW** 

#### **DISPLAY INSTRUCTIONS:**

If SHOWERING flag = 1 (yes), display "shower".

If TAKINGBATHS flag = 1 (yes), display "take a bath".

If WASHINGUP flag = 1 (yes), display "wash up".

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

### **QUESTION TEXT:**

Who helped {you/SP} {shower/take a bath/wash up}?

PROBE: Anyone else?

SELECT ALL THAT APPLY

Page 5 of 13 NHATS Round 5 :: SC

```
SC11b. [What is (his/her) first name?] CONFIRM SPELLING
     SC11c. [What is (his/her) last name?] CONFIRM SPELLING
     SC11d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN
CODES
                 SPOUSE/PARTNER
   2
   3
                 DAUGHTER
                 SON
   4
                 DAUGHTER-IN-LAW
   5
   6
                 SON-IN-LAW
   7
                 STEPDAUGHTER
   8
                 STEPSON
   9
                 SISTER
   10
                 BROTHER
                 SISTER-IN-LAW
   11
                 BROTHER-IN-LAW
   12
   13
                 MOTHER
                 STEPMOTHER
   14
                 MOTHER-IN-LAW
   15
   16
                 FATHER
                 STEPFATHER
   17
                 FATHER-IN-LAW
   18
   19
                 GRANDDAUGHTER
                 GRANDSON
   20
   21
                 NIECE
                 NEPHEW
   22
                 AUNT
   23
                 UNCLE
   24
                 COUSIN
   25
                 STEPDAUGHTER'S SON/DAUGHTER
   26
                 STEPSON'S SON/DAUGHTER
   27
   28
                 DAUGHTER-IN-LAW'S SON/DAUGHTER
   29
                 SON-IN-LAW'S SON/DAUGHTER
                 BOARDER/RENTER
   30
                 PAID AIDE/HOUSEKEEPER/EMPLOYEE
   31
                 ROOMMATE
   32
                 EX-WIFE/EX-HUSBAND
   33
                 BOYFRIEND/GIRLFRIEND
   34
                 NEIGHBOR
   35
                 FRIEND
   36
   37
                 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
   38
                 CO-WORKER
                 MINISTER, PRIEST, OR OTHER CLERGY
   39
                 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
   40
                 OTHER RELATIVE
   91
                 OTHER NONRELATIVE
   92
```

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

### PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC11, set HELPSWITHBATHING flag = 1 (YES).

BOX SC12	BOX SC12	NOT ON FILE
----------	----------	-------------

If DECEASED flag = 1 (YES), go to SC16PRE.

Otherwise, go to SC12.

Page 6 of 13 NHATS Round 5 :: SC

SC16PRE SC16PRE NOT ON FILE

### **QUESTION TEXT:**

Now I have a few questions about using the toilet.

IF NEEDED: These questions may seem a bit personal, but they are very important for research on aging and health trends.

PRESS 1 AND ENTER TO CONTINUE

SC16	sc5usvartoi1	R5 SC16 SP USED PORTABLE COMMODE
	sc5usvartoi2	R5 SC16 SP USED PADS UNDERGMT
	sc <b>5</b> usvartoi3	R5 SC16 USED GRABBARS FR TOILET
	sc5usvartoi4	R5 SC16 USED RAISED TOILET SEAT

#### **DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display for SC16[a-d]

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If at SC16a, do not display question text in brackets. Otherwise, display question text in brackets.

For SC16a, if IS<sub>3</sub> = 1 (SP is male), display ", portable urinal". For SC16d, if IS<sub>3</sub> = 1 (SP is male), display ", portable urinals".

If TOILETGRABBAR flag = 1 (yes) or DECEASED flag=1 (YES), display variable text  $\{c\}$ . If RAISEDTOILET flag = 1 (yes) or DECEASED flag=1 (YES), display variable text  $\{d\}$ .

If DECEASED flag = 1 (YES), display "of {his/her} life" and "did SP ever use". Otherwise, display "{have you/has SP} ever used".

### **QUESTION TEXT:**

{[]In the last month {of {his/her} life}, {{have you/has SP} ever used}/{did SP ever use}{]}

{variable text [a-d]}

RESPONSE [1] a. a portable commode { portable urinal,} or bedpan?

RESPONSE[2] b. disposable pads or undergarments to help prevent accidentally wetting or soiling {your/{his/her}} clothes?

{RESPONSE [3] c. grab bars around the toilet?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or part of a frame that goes over the toilet. Do not include towel racks.}

{RESPONSE [4] d. a raised toilet or raised toilet seat?

IF NEEDED: This includes a toilet seat that is elevated higher than usual, either because the toilet or the seat is raised, or a seat with arms that fits over the toilet. Do not include portable commodes {portable urinals,} or bedpans.}

### **CODES**

YES

2 NO

REFUSED DON'T KNOW

Page 7 of 13 NHATS Round 5 :: SC

Array the responses and variable text columns in the panel. Display 'variable text' in the a-d sequence until all rows have been displayed.

**SC17** 

sc5toilhlp

R5 SC17 ANYON HLP YOU USE TOILET

### **DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} use the toilet?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

#### **CODES**

1 YES 2 NO REFUSED

### **BOX SC17A**

BOX SC171

NOT ON FILE

If  $SC_{17} = 1$  (YES), go to  $SC_{17}A$ .

Else if DECEASED flag = 1 (YES), go to SC21PRE.

DON'T KNOW

Otherwise, go to SC19.

SC<sub>17</sub>A

op5toilhlp

R5 SC17A HELPS SP WITH TOILETING

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

#### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ENTRY with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

### **QUESTION TEXT:**

Who helped {you/SP} use the toilet?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC17b. [What is (his/her) first name?] CONFIRM SPELLING SC17c. [What is (his/her) last name?] CONFIRM SPELLING

Page 8 of 13 NHATS Round 5 :: SC

# SC17d. [What is (his/her) relationship to {you/SP}?] [PRESS F1 FOR HELP SCREEN]

CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

# PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC17, set HELPSWITHTOILETING flag = 1 (YES).

BOX SC18	BOX SC18	NOT ON FILE	
If DECEASED f	ag = 1 (YES), go to SC21PRE		
Otherwise, go	to SC18.		

Page 9 of 13 NHATS Round 5 :: SC

SC21PRE SC21PRE NOT ON FILE

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "a person".

Otherwise, display "{you/SP}".

### **QUESTION TEXT:**

The next few questions are about getting dressed. By getting dressed we mean changing out of the clothes {{you/SP}/a person} slept in.

PRESS 1 AND ENTER TO CONTINUE

SC<sub>21</sub>

sc5dresoft

R5 SC21 OFTEN YOU GET DRESSED

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

#### **QUESTION TEXT:**

SHOW CARD SC4

In the last month {of {his/her} life}, did {you/SP} get dressed every day, most days, some days, rarely, or never?

#### CODES

- 1 EVERY DAY (7 DAYS A WEEK)
- 2 MOST DAYS (5-6 DAYS A WEEK)
- 3 SOME DAYS (2-5 DAYS A WEEK)
- 4 RARELY (ONCE A WEEK OR LESS)
- 5 NEVER

**REFUSED** 

DON'T KNOW

### **BOX SC22**

BOX SC<sub>22</sub>

NOT ON FILE

If SC21=1, 2, 3 or 4, go to SC22.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities

Otherwise, go to Box SC27.

**SC22** 

sc5dresdev

R5 SC22 USE SPECL ITEMS TO DRESS

### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

### **QUESTION TEXT:**

In the last month {of {his/her} life}, did {you/SP} use any special items to get dressed, such as a button hook, reacher or grabber, or clothes that are designed to get on and off easily?

### **CODES**

- 1 YES
- 2 NO

**REFUSED** 

DON'T KNOW

Page 10 of 13 NHATS Round 5 :: SC

#### **DISPLAY INSTRUCTIONS:**

If IS3 = 2 (SP is female), display "or bra".

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

#### **QUESTION TEXT:**

In the last month {of {his/her} life}, did anyone ever help {you/SP} get dressed, for instance, by getting clothing over {your/{his/her}} head, helping with clothing behind {your/{his/her}} back like a belt {or bra}, or helping {you/{him/her}} put on socks or shoes?

IF NEEDED: This includes family, friends, {a staff person from the place where {{you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

### **CODES**

1 YES

REFUSED DON'T KNOW

# **BOX SC23A**

BOX SC23A

NOT ON FILE

If SC23 = 1 (YES), go to SC23A.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities.

Otherwise, go to SC25.

### SC23A

op5dreshlp

R5 SC23A HELPS SP WITH DRESSING

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

#### **DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in bold underlined text.

### **QUESTION TEXT:**

Who helped {you/SP} get dressed?

PROBE: Anyone else?

**SELECT ALL THAT APPLY** 

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC23b. [What is (his/her) first name?] CONFIRM SPELLING

SC23c. [What is (his/her) last name?] CONFIRM SPELLING

SC23d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

Page 11 of 13 NHATS Round 5 :: SC

CODE	ES	
2	2	SPOUSE/PARTNER
3	3	DAUGHTER
	4	SON
5	5	DAUGHTER-IN-LAW
	5	SON-IN-LAW
7	7	STEPDAUGHTER
3	8	STEPSON
ç	9	SISTER
1	10	BROTHER
1	11	SISTER-IN-LAW
1	12	BROTHER-IN-LAW
1	13	MOTHER
1	14	STEPMOTHER
	15	MOTHER-IN-LAW
1	16	FATHER
	17	STEPFATHER
	18	FATHER-IN-LAW
	19	GRANDDAUGHTER
	20	GRANDSON
	21	NIECE
	22	NEPHEW
	23	AUNT
	24	UNCLE
	25	COUSIN
	26	STEPDAUGHTER'S SON/DAUGHTER
	27	STEPSON'S SON/DAUGHTER
	28	DAUGHTER-IN-LAW'S SON/DAUGHTER SON-IN-LAW'S SON/DAUGHTER
	29	BOARDER/RENTER
	30 31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
	32	ROOMMATE
	33	EX-WIFE/EX-HUSBAND
	34	BOYFRIEND/GIRLFRIEND
	35	NEIGHBOR
	36	FRIEND
_	37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
	38	CO-WORKER
	39	MINISTER, PRIEST, OR OTHER CLERGY
	40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
	91	OTHER RELATIVE
	92	OTHER NONRELATIVE

For each roster selection/addition at SC23, set HELPSWITHDRESSING flag = 1 (YES).

BOX SC24 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section DS – Duration of Self-Care Activities.

Otherwise, go to SC24.

Page 12 of 13 NHATS Round 5 :: SC

Derived Variables from Items in SC Section	
sc5deatdevi	R5 D USES DEVICES WHILE EATING
sc5deathelp	R5 D HAS HELP EATING
sc5dbathdevi	R5 D USES DEVICES WHILE BATHING
sc5dbathhelp	R5 D HAS HELP WHILE BATHING
sc5dtoildevi	R5 D USES DEVICES WHILE TOILETING
sc5dtoilhelp	R5 D HAS HELP WHILE TOILETING
sc5dresdevi	R5 D USES DEVICES WHILE DRESSING
sc5dreshelp	R5 D HAS HELP WHILE DRESSING

Flag variables set in SC Section		
fl5showering	R5 F SC SP USES SHOWER	
fl5takingbth	R5 F SC SP TAKES BATHS	
fl5washingup	R5 F SC SP WASHES OTHER WAY	

Page 13 of 13 NHATS Round 5 :: SC

# NHATS Round 5: Last Month of Life

Section DS [DURATION OF SELF-CARE ACCOMMODATIONS]

Sequence: 23

**BOX DS1** 

BOX DS<sub>1</sub>

NOT ON FILE

If NEWSAMPLE flag = 1 (YES) and [SC3, SC11, SC17, and SC23 <> 1 (YES)], go to DS1. Else if NEWSAMPLE flag = 1 (YES), go to DS2.

Else if DECEASED flag = 1 (YES) and (LAST INT Status = 64 or 61), go to Section PA – Participation. Else if (LAST INT Status=64), go to Section MC – Medical Care Activities.

Else if DECEASED flag=1 (YES) and [Combined MONTH OF DEATH and YEAR OF DEATH = Combined LAST INT interview month and LAST INT interview year or the month after the LAST INT interview month and LAST INT interview year (LAST INT interview month+1) or Month of Death=DK or RF], go to Section PA – Participation.

Else if [LAST INT SC3, SC11, SC17, and SC23  $\Leftrightarrow$  1 (YES)] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES), go to DS3C.

Else if [LAST INT SC3, SC11, SC17, or Sc23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17, and SC23  $\Leftrightarrow$  1 (YES)], go to DS3D.

Else if [LAST INT SC3, SC11, SC17, or SC23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17 or SC23 = 1 (YES), go to DS3E.

Otherwise, go to DS1.

DS<sub>1</sub>

ds5gethlpeat

R5 DS1 GET HELP WITH EATING, ETC

### **DISPLAY INSTRUCTIONS:**

If NEWSAMPLE flag=1(YES), display "In the last year".

If DECEASED flag = 1 (YES), display "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}"

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

#### **QUESTION TEXT:**

{In the last year/{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}/Since {LAST INT MONTH AND YEAR}}}, did {you/SP} ever get help with eating, getting cleaned up, using the toilet, or getting dressed?

### CODES

1 YES

2 NO BOX DS4

REFUSED BOX DS4

DON'T KNOW BOX DS4

BOX DS2 BOXDS2 NOT ON FILE

If NEWSAMPLE flag = 1 (YES), go to DS3B. Otherwise, go to DS3C.

Page 1 of 5 NHATS Round 5 :: DS

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:

If CURRENT INT SC3 = 1 (YES), display "eating".

If CURRENT INT SC11 =1 (YES), display "getting cleaned up".

ds5helpstmo

If CURRENT INT SC17 = 1 (YES), display "using the toilet".

If CURRENT INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities".

Otherwise, if only one activity displayed, display "that".

Display "first" in bold and underlined text.

Display "MONTH" in underlined text.

### **QUESTION TEXT:**

{In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

**ENTER MONTH** 

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

#### **ENTER NUMBER**

Range 1 to 12
REFUSED BOX DS3D
DON'T KNOW BOX DS3D

### PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DS3c=90, go to BOX DS4

### DS<sub>3</sub>C<sub>1</sub>

ds5helpstyr

R5 DS3C1 YEAR SELF CARE HELP STARTED

### **QUESTION TEXT:**

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first get help with {that/any of these activities}?]

**ENTER 4-DIGIT YEAR** 

### PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Page 2 of 5 NHATS Round 5 :: DS

BOX DS3D BOX DS3D NOT ON FILE

If [LAST INT SC3, SC11, SC17, and SC23 = 2 (NO), RF, or DK] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES)] go to BOX DS4.

Otherwise, go to DS3D.

### DS<sub>3</sub>D

### ds5helpendmo

### R5 DS3D MONTH SELF CARE HELP ENDED

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:

If LAST INT SC3 = 1 (YES), display "eating".

IF LAST INT SC11 = 1 (YES), display "getting cleaned up".

IF LAST INT SC17 = 1 (YES), display "using the toilet".

If LAST INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise if only one activity displayed, display "that".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

### **QUESTION TEXT:**

{In {LAST INT MONTH AND YEAR}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed} and in the last month {of {his/her} life}, {you were/{he/she} was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} last get help with {that/any of these activities}?

### **ENTER NUMBER**

Range 1 to 12
REFUSED BOX DS4
DON'T KNOW BOX DS4

### PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DS3D=90, go to BOX DS4

DS<sub>3</sub>D<sub>1</sub>

ds5helpendyr

R5 DS3D1 YEAR SELF CARE HELP ENDED

# QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} last get help with {that/any of these activities}?]

**ENTER 4-DIGIT YEAR** 

### **ENTER NUMBER**

REFUSED DON'T KNOW

Page 3 of 5 NHATS Round 5 :: DS

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DS4.

DS<sub>3</sub>E

ds5nohelp

R5 DS3E NO SELF CARE HELP MTH PLUS

#### **DISPLAY INSTRUCTIONS:**

If DECEASED flag = 1 (YES), display "of {his/her} life" and "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

Display question intro according to the following instructions:

If CURRENT INT SC3 = 1 (YES), display "eating".

If CURRENT INT Sc11 = 1 (YES), display "getting cleaned up".

If CURRENT INT SC17 = 1 (YES), display "using the toilet".

If CURRENT INT Sc23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one.

### **QUESTION TEXT:**

In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/{he/she}} go without help like this for a month or more?

#### **CODES**

1	YES	
2	NO	BOX DS4
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DS4
	REFUSED	BOX DS4
	DON'T KNOW	BOX DS4

**DS3F** ds5nohelpmos R5 DS3F MONTHS OF NO SELF CARE HELP

#### **QUESTION TEXT:**

For about how many months altogether did {you/SP} go without help like this?

### **ENTER NUMBER**

Range 1 to 24

REFUSED DON'T KNOW

\/FC

Page 4 of 5 NHATS Round 5 :: DS

BOX DS4 NOT ON FILE

If NEWSAMPLE flag = 1 (YES) and  $\{AGE ON PERSON ROSTER\} = 65$ , go to Section MC - Medical Care Activities.

Else if NEWSAMPLE flag = 1 (YES) and DS $_3$ A =  $_997$  (HELP ENTIRE LIFE), go to Section MC - Medical Care Activities.

Else if NEWSAMPLE flag = 1 (YES) and DS3A = 1-120 and  $\{AGE ON PERSON ROSTER\}$  – [YEARS FROM DS3A] <= 65, go to Section MC - Medical Care Activities.

Else if NEWSAMPLE flag = 1 (YES), go to DS4PRE.

Else if DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing.

Else if DECEASED flag = 1 (YES), go to Section PA – Participation.

Otherwise, go to Section MC - Medical Care Activities.

<b>Derived Variables</b>	rived Variables from Items in DS Section	
ds <b>5</b> dschlp	R5 D MONTHS OF SELF CARE HELP	
ds5dschlpgr	R5 D SELF CARE HELP GROUP	
ds5flag	R5 D SPECIAL CASES DS SECTION ROUTE	

Page 5 of 5 NHATS Round 5 :: DS

# NHATS Round 5: Last Month of Life

Section PA [PARTICIPATION] Sequence: 25

BOX PA1PRE BOX PA1PRE NOT ON FILE

If DECEASED flag=1 (YES), go to BOX PA25.

Otherwise, go to PA1PRE.

BOX PA25 BOXPA25 NOT ON FILE

If NEWSAMPLE flag = 1 (YES), go to PA25.

Else if DECEASED flag = 1 (YES) and (LAST INT PA25A = 95 (NO ACTIVITY LISTED INCLUDING R1 61s AND 64s)), go to Section CL – Closing.

Else if LAST INT PA25A = 95 (NO ACTIVITY LISTED), go to PA25.

Otherwise, go to PA25A.

# PA25A pa5dofavact R5 PA25A GET TO DO FAV ACT LST YR

#### **DISPLAY INSTRUCTIONS:**

Display PA25, PA25A, PA26 and PA26A on the same screen.

If DECEASED flag = 1 (YES), display "Between the last interview in {LAST INT MONTH AND YEAR} and the time of {SP}'s death in {MONTH AND YEAR OF DEATH}, did {he/she} get to do this".

Otherwise, display, "Since the last interview in {LAST INT MONTH AND YEAR}, {have you/has SP} done {R1 INT PA25 TEXT}".

For "R1 INT PA25 TEXT" display text response from R1 INT PA25.

### **QUESTION TEXT:**

During an earlier interview, we learned that {your/{SP}'s} favorite activity was { R1 INT PA25 TEXT }.

{Since the last interview in {LAST INT MONTH AND YEAR}, {have you/has SP} done {R1 INT PA25 TEXT}/Between the last interview in {LAST INT MONTH AND YEAR} and the time of {SP}'s death in {MONTH AND YEAR OF DEATH}, did {he/she} get to do this}?

### **CODES**

1 YES 2 NO REFUSED

DON'T KNOW

BOX PA<sub>2</sub>6 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section CL - Closing. Otherwise, go to PA26

#### Derived Variables From Items in PA Section

pa1dv2favact R1 D VERSION 2 FAVORITE ACTIVITY

Page 1 of 1 NHATS Round 5 :: PA