National Study of Caregiving Round 5

Section   CA   [CARE ACTIVITIES]   Sequence: 1

CA1PRE   CA1PRE   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display date as "Month, day, year" with month spelled out.

QUESTION TEXT:

First we have a few questions about ways you may have helped {SP} in the last month, that is since {CURRENT DATE MINUS 1 MONTH}, because of {his/her} health and functioning.

PRESS 1 AND ENTER TO CONTINUE

CA1   cca5hwoftchs   C5 CA1 HOW OFT HELP WITH CHORES

QUESTION TEXT:

Let's start with chores you may do around {SP}'s home. This includes laundry, cleaning, or making hot meals.

In the last month, how often did you help {SP} with laundry, cleaning, or making hot meals or do these chores? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

CA2   cca5hwoftshp   C5 CA2 HOW OFTEN SHOPPED FOR SP

QUESTION TEXT:

In the last month, how often did you shop with {SP} for groceries or personal items or do {his/her} shopping for {him/her}? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA3   cca5hlpordmd   C5 CA3 EVER HELP ORDER MEDICINES

QUESTION TEXT:

In the last month, did you ever help {SP} order {his/her} prescribed medicines or order these for him/her}?

CODES

1	YES
2	NO
7	SP DOES NOT TAKE ANY PRESCRIBED MEDICINES
	DON'T KNOW

CA4   cca5hlpbnkng   C5 CA4 HELP WTH BILLS OR BANKING

QUESTION TEXT:

In the last month, did you ever help {SP} with handling bills or banking or do this for {him/her}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

BOX CA5   BOX CA5   NOT ON FILE

If CA2= 1, 2, 3, 4 (HELPS SHOP) or CA3=1 (YES, ORDER MEDS) or CA4=1 (YES, HANDLE BILLS), go to CA5.

Otherwise, go to CA6.

CA5   cca5cmpgrcry   C5 CA5A USE COMPUTR SHOP FR GROC

                                   cca5cmpordrx   C5 CA5B USE COMPUTR ORDER MEDS

                                   cca5cmpbnkng   C5 CA5C USE COMPUTR BILLS BANKNG

DISPLAY INSTRUCTIONS:

If CA2 = 1, 2, 3, or 4 (HELPS SHOP), display CA5a.
If CA3 = 1 (YES, ORDER MEDS), display CA5b.
If CA4 = 1 (YES, HANDLE BILLS), display CA5c.
Use "Same Question Stem" display.
If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} In the last month, did you use a computer to... {]}

{variable text [a-c]}

{RESPONSE [1] a. shop for groceries or personal items for {SP}?}
{RESPONSE [2] b. order medicines for {him/her}?}
{RESPONSE [3] c. handle bills or do banking for {him/her}?}

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-c sequence until all rows have been displayed.

CA6PRE   CA6PRE   NOT ON FILE

Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.

CA6   cca5hwoftpc   C5 CA6 HOW OFT HELP PERS CARE

QUESTION TEXT:

In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA7   cca5hwofthom   C5 CA7 HOW OFT HLP GTNG ARD HOME

QUESTION TEXT:

In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

BOX CA8   BOX CA8   NOT ON FILE

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND HOME), RF, or DK, go to CA9.

Otherwise, go to CA8.

CA8   cca5hlplft   C5 CA8A HELP LIFT FRM SEATED POS

                       cca5hlpspt   C5 CA8B LEANED ON OR SUPPRT WGHT

                       cca5hlpstd   C5 CA8C HOLD STEADY WHILE WALK

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA8a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} In the last month, when you helped {SP} with personal care, did you ever… {]}

{variable text [a-c]}

RESPONSE [1] a. lift {him/her} from a seated or lying position?
RESPONSE [2] b. let {him/her} lean on you or support {his/her} weight?
RESPONSE [3] c. hold {him/her} steady while {he/she} walked or stood?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d.
Else if CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8d   cca5hwoftlft   C5 CA8D HOW OFTEN HELPED LIFT

QUESTION TEXT:

In the last month, how often did you lift {him/her} from a seated or lying position? Would you say every day, most days, some days, or rarely?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:
If CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.

Otherwise go to CA9.

CA8e   cca5hwoftspt   C5 CA8E HOW OFT LEANED ON4 SPPRT

QUESTION TEXT:

In the last month, how often did you let {him/her} lean on you to support {his/her} weight? [Would you say every day, most days, some days, or rarely?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:
If CA8c = 1, go to CA8f.

Otherwise go to CA9.

CA8f   cca5hwoftstd   C5 CA8F HOW OFT HELD STEADY

QUESTION TEXT:

In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

CA9   cca5hwoftdrv   C5 CA9 HOW OFTEN DROVE SP

QUESTION TEXT:

In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA10   cca5hwoftott   C5 CA10 OFTN WENT ON OTH TRANSPR

QUESTION TEXT:

In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?

[Would you say every day, most days, some days, rarely, or never?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA11PRE   CA11PRE   NOT ON FILE

The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

CA11   cca5hlpmed   C5 CA11A KEEP TRACK OF MEDS

                               cca5hlpshot   C5 CA11B TAKE SHOTS OF INJECTNS

ca5hlpmdtk	C5 CA11C MANAGE MEDICAL TASKS	
cca5hlpexrcs	C5 CA11D HELP WITH EXERCISES	
cca5hlpdiet	C5 CA11E HELP WITH A SPECIAL DIET	
cca5hlpteeth	C5 CA11F HELP CARE FOR TEETH	
cca5hlpfeet	C5 CA11G HELP CARE FOR FEET	
cca5hlpskin	C5 CA11H HELP W SKIN CARE WOUNDS	

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA11a do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} In the last month, did you ever help {SP}… {]}

{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications?
RESPONSE [2] b. take shots or injections?
RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood?
RESPONSE [4] d. with exercises {he/she} was supposed to do?
RESPONSE [5] e. with a special diet?
RESPONSE [6] f. care for {his/her} teeth or dentures?
RESPONSE [7] g. care for {his/her} feet, like clipping nails?
RESPONSE [8] h. with skin care related to wounds or sores?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-h sequence until all rows have been displayed.

CA12PRE	**CA12PRE**	NOT ON FILE

DISPLAY INSTRUCTIONS:

Display date as "Month day, year" with month spelled out.

Now please think about the last year, that is, since {CURRENT DATE MINUS 1 YEAR}.

PRESS 1 AND ENTER TO CONTINUE

CA12	**cca5hlpmdapt**	C5 CA12A HELP MAKE MEDICAL APPTS
	cca5hlpspkdr	C5 CA12B HLP SPEAK TO MED PROVDR
	cca5hlpinsrn	C5 CA12C HELP ADD HEALTH INS PLN
	cca5hlpothin	C5 CA12D HELP W OTHR HEALTH INS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA12a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "year" in bold and underlined text.

QUESTION TEXT:

{[} In the last year, did you ever…{]}

{variable text [a-d]}

RESPONSE [1] a. make appointments for {SP} with a medical provider?
RESPONSE [2] b. speak to or e-mail {SP}'s medical provider about {his/her} care?
RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-d sequence until all rows have been displayed.

BOX CA12   **BOX CA12**   NOT ON FILE

If CA12B = 1 (YES), go to CA12E.
Otherwise, go to Box CA13.

CA12E   **cca5hlpdramt**   C5 CA12E AMT HLP SPEAK TO MED PROVDR

QUESTION TEXT:

In the last year, how much did talking to {SP's} medical providers help you with caring for {him/her}? A lot, somewhat, a little, or not at all?

CODES

1	A LOT
2	SOMEWHAT
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

BOX CA13   **BOX CA13**   NOT ON FILE

If INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP) for CG, go to BOX CA15.

Otherwise, go to CA13.

CA13   cca5hwget2sp   C5 CA13 MODE OF TRANS TO VIST SP

QUESTION TEXT:

When you visit {SP} how do you usually get there?

CODES

1	WALK	CA14
2	DRIVE	CA14
3	SOMEONE DRIVES ME	CA14
4	TAXI	CA14
5	BUS	CA14
6	SUBWAY/TRAIN/LIGHT RAIL	CA14
7	TRAIN	CA14
8	AIRPLANE/FLY	BOX CA15
91	OTHER (SPECIFY)	
	REFUSED	CA14
	DON'T KNOW	CA14

CA13a   CA13a   NOT ON FILE

QUESTION TEXT:

SPECIFY MODE OF TRANSPORATATION

ENTER TEXT

Length	75

CA14   cca5tm2spunt   C5 CA14 UNIT TIME GET 2 SP HOME

QUESTION TEXT:

How long does it normally take you to get to {SP}'s home from where you live?

INDICATE RESPONSE UNIT

CODES

1	MINUTES	
2	HOURS	CA14b
	REFUSED	BOX CA15
	DON'T KNOW	BOX CA15

CA14a   cca5tm2spmin   C5 CA14A MINUTES GET 2 SP HOME

QUESTION TEXT:

ENTER NUMBER OF MINUTES

ENTER NUMBER

Range	1 to 60

CA14b   cca5tm2sphrs   C5 CA14B HOURS GET 2 SP HOME

QUESTION TEXT:

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 24
Soft Range	1 to 6

BOX CA15　　　　BOX CA15　　　　NOT ON FILE

> If CA1 = 5 (NEVER HELP WITH HH ACTIVITIES), DK, or RF and CA2 = 5 (NEVER HELP WITH SHOPPING), DK, or RF and CA3 = 2 (NO HELP WITH MEDS), 7 (SP DOES NOT TAKE MEDS), DK, OR RF and CA4 = 2 (NO HELP WITH HANDLING BILLS), DK, or RF and CA6 = 5 (NEVER HELP WITH PERSONAL CARE), DK, or RF AND CA7 = 5 (NEVER HELP WITH GETTING AROUND), DK or RF AND CA9 = 5 (NEVER HELP DRIVING), DK or RF and CA10 = 5 (NEVER GO WITH SP), DK, or RF and CA11a-g = 2 (NO), DK or RF and CA12a-c = 2 (NO), RF or DK, go to CA15.
>
> Otherwise, go to Section DC - Duration of Care.

CA15　　　　cca5hlplstyr　　　　C5 CA15 HLPED W ACTIVITY IN LAST YR

DISPLAY INSTRUCTIONS:
Display date as "Month day, year" with month spelled out.

QUESTION TEXT:
You said that in the last month you didn't help {SP} with any of the activities we just talked about. Did you help {SP} with any of these activities in the last year, that is since {CURRENT DATE MINUS 1 YEAR}?

CODES

1	YES	
2	NO	CA17
	REFUSED	CA17
	DON'T KNOW	CA17

PROGRAMMER INSTRUCTIONS:
If CA15 = 1 (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

CA16　　　　cca5lstmhlpd　　　　C5 CA16 LAST MONTH HELPED

DISPLAY INSTRUCTIONS:
Display date as "Month, day year" with month spelled out.

QUESTION TEXT:
What was the last month since {CURRENT DATE MINUS 1 YEAR} that you helped {SP} with any of these activities?

CODES

1	JANUARY
2	FEBRUARY
3	MARCH
4	APRIL
5	MAY
6	JUNE
7	JULY
8	AUGUST
9	SEPTEMBER
10	OCTOBER
11	NOVEMBER
12	DECEMBER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

CA17

CA17   NOT ON FILE

QUESTION TEXT:

Those are all of the questions I have for you about helping {SP}.

PRESS 1 AND ENTER TO CONTINUE

PROGRAMMER INSTRUCTIONS:
Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year.
Go to Section CN - Closing

DC1   **cdc5hlpsched**   C5 DC1 HELP ON REGULAR SCHEDULE

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "that you helped {him/her}".
Otherwise, use null display.

QUESTION TEXT:
Thinking about all of the ways you helped {SP} in the last month {that you helped {him/her}}, did you help on a regular basis or did it vary? By regular schedule, we mean the same days or times every week.

CODES

1	REGULAR SCHEDULE	
2	VARIED	DC3
	REFUSED	DC6
	DON'T KNOW	DC3

DC2   **cdc5hlpdyswk**   C5 DC2 NUMB OF DAYS PER WK HELP

QUESTION TEXT:
How many days per week did you help {him/her}?

ENTER NUMBER OF DAYS PER WEEK

ENTER NUMBER

Range	1 to 7	
REFUSED	DC6	
DON'T KNOW	DC6	

PROGRAMMER INSTRUCTIONS:
If any response other than DK or RF entered, go to DC4.

DC3   **cdc5hlpdysmt**   C5 DC3 NUMB DAYS HELPD LAST MNTH

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "that you helped {him/her}".
Otherwise, use null display.

QUESTION TEXT:
In the last month {that you helped {him/her}}, how many days altogether did you help {SP}?

ENTER NUMBER OF DAYS PER MONTH

ENTER NUMBER

Range	1 to 31	
REFUSED	DC6	
DON'T KNOW	DC6	

DC4 **cdc5hlphrsdy** C5 DC4 NUMB HOURS HELPED PER DAY

QUESTION TEXT:

On days when you helped {him/her}, about how many hours did you spend helping?

ENTER NUMBER OF HOURS PER DAY

ENTER NUMBER

Range	1 to 24
REFUSED	DC6
DON'T KNOW	DC6

DC5 **cdc5hlphrmvf** C5 DC5 VERFY TOTAL HRS HELP MNTH

DISPLAY INSTRUCTIONS:

If DC1 = 1 (REGULAR SCHEDULE), multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 (HOURS PER DAY) by 4 [(DC2*DC4)*4)] and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

IF HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

QUESTION TEXT:

So that adds up to about {CALCULATED NUMBER OF HOURS} hours {last month/in the last month that you helped {him/her}}. Does that sound about right?

CODES

1	YES	BOX DC7
2	NO	
	REFUSED	
	DON'T KNOW	

DC6 **cdc5hlphrlmt** C5 DC6 HOURS HELPED IN MONTH

DISPLAY INSTRUCTIONS:

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

QUESTION TEXT:

About how many hours altogether {last month/in the last month that you helped {him/her}} would say you helped?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 744
REFUSED	
DON'T KNOW	

BOX DC7 **BOX DC7** NOT ON FILE

If CA6= 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND), RF, or DK, go to DC9.

Otherwise, go to DC7.

DC7   cdc5hlphrpc   C5 DC7 HRS PERS CARE GET ARND

DISPLAY INSTRUCTIONS:

If DC6 > 0, display hours from DC6.
Else if DC1 = 1 (REGULAR SCHEDULE) and DC2>0 and DC4 > 0, multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 by 4 and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, and DC3 >0 and DC4 >0, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

Else if DC6 = DK or RF, use null display.

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

If CA6 = 1, 2, 3, or 4, display "personal care"
If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"
If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:

Of the {CALCULATED NUMBER OF HOURS/HOURS FROM DC6} hours you helped {SP} {last month/in the last month that you helped {him/her}}, about how many were spent helping just with {personal care} {and } {helping {him/her} get around}?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	0 to 744
REFUSED	
DON'T KNOW	

PROGRAMMER INSTRUCTIONS:

Number of hours entered cannot exceed total number of hours helped in last month. If it does, display error message "NUMBER OF HOURS HELPED WITH THESE ACTIVITIES CANNOT EXCEED TOTAL NUMBER OF HOURS HELPED IN MONTH. VERIFY WITH RESPONDENT AND RE-ENTER ANSWER."

If number entered at DC7, go to DC9.

DC8   cdc5hlphrpce   C5 DC8 EST PERS CARE GET ARND

DISPLAY INSTRUCTIONS:

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month."

If CA6 = 1, 2, 3, or 4, display "personal care"
If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"
If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:

If you had to guess, would you say less than half, about half, more than half, or nearly all of the hours you helped {SP} {last month/in the last month that you helped {him/her}} were for {personal care} {and} {helping {him/her} get around}?

CODES

1	LESS THAN HALF
2	ABOUT HALF
3	MORE THAN HALF
4	NEARLY ALL

REFUSED
DON'T KNOW

DC9   **cdc5hlpyrpls**   C5 DC9 HELPED LONGER THAN A YEAR

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, had you".
Otherwise, display "Have you".

QUESTION TEXT:
{Thinking back from the last month you helped {SP}, had you/Have you} been helping {SP} for a year or longer?

CODES
1	YES
2	NO
	REFUSED
	DON'T KNOW

BOX DC10   **BOX DC10**   NOT ON FILE

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), and DC9 = 1 (YES), go to DC11.
If HELPED IN PREVIOUS MONTHS flag= 1 (YES), and DC9 = 2 (NO), RF, or DK, go to Section AC.
Else if DC9 = 1 (YES), go to DC11.
Else if DC9 = 2 (NO), DK or RF, go to DC10.

DC10   **cdc5hlpmthst**   C5 DC10 MONTH STARTED HELPING

QUESTION TEXT:
What month did you start helping {SP}?

CODES
1	JANUARY
2	FEBRUARY
3	MARCH
4	APRIL
5	MAY
6	JUNE
7	JULY
8	AUGUST
9	SEPTEMBER
10	OCTOBER
11	NOVEMBER
12	DECEMBER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Go to Section AC – Aspects of Caregiving.

DC11   **cdc5hlpunit**   C5 DC11 UNIT YEARS HELPING SP

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, how" and "had".
Otherwise, display, "How" and "have".

QUESTION TEXT:

{Thinking back from the last month you helped {SP}, how/How} many years {had/have} you been helping {SP}?

INDICATE RESPONSE UNIT

CODES

1	NUMBER YEARS	
2	DATE	DC11b
	REFUSED	DC12
	DON'T KNOW	DC12

DC11a   cdc5hlpyrs   C5 DC11A NUMBER OF YEARS HELPING

QUESTION TEXT:

ENTER NUMBER OF YEARS

ENTER NUMBER

Range	0 to 90
Soft Range	1 to 40

PROGRAMMER INSTRUCTIONS:

Go to Section AC.

DC11b   cdc5hlpyrst   C5 DC11B YEAR STARTED HELPING

QUESTION TEXT:

ENTER YEAR

ENTER NUMBER

Range	1920 to 2012

PROGRAMMER INSTRUCTIONS:

Edit check: Year entered must be between (CURRENT YEAR - 90) and (CURRENT YEAR - 1). If year entered is outside of edit check, display error message "RESPONSE NOT LIKELY. VERIFY WITH RESPONDENT AND REENTER."

If DC11b = CURRENT YEAR, display error message "LAST YEAR HELPED MUST BE PRIOR TO CURRENT YEAR."

Go to Section AC-Aspects of Caregiving.

DC12   cdc5hlpyrs5p   C5 DC12 HELP LONGER THN FIVE YRS

QUESTION TEXT:

Was it 5 years or longer?

CODES

1	YES	Section AC
2	NO	Section AC
	REFUSED	Section AC
	DON'T KNOW	Section AC

AC1PRE   AC1PRE   NOT ON FILE

QUESTION TEXT:

Now we have a few questions about your relationship with {SP}.

PRESS 1 AND ENTER TO CONTINUE

AC1   cac5joylevel   C5 AC1 ENJOY BEING WITH SP

QUESTION TEXT:

How much do you enjoy being with {SP}? Would you say a lot, some, a little, or not at all?

CODES
1	A LOT
2	SOME
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

AC2   cac5arguelv   C5 AC2 LEVEL SP ARGUES WITH YOU

QUESTION TEXT:

How much does {SP} argue with you? Would you say a lot, some, a little, or not at all?

CODES
1	A LOT
2	SOME
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

AC3   cac5spapprlv   C5 AC3 LEVEL SP APPRECIATES YOU

QUESTION TEXT:

How much does {SP} appreciate what you do for {him/her}?

[Would you say a lot, some, a little, or not at all?]

CODES
1	A LOT
2	SOME
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

AC4   cac5nerveslv   C5 AC4 LEVEL SP ON YOUR NERVES

QUESTION TEXT:

How often does {he/she} get on your nerves?

[Would you say a lot, some, a little, or not at all?]

CODES

1	A LOT
2	SOME
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

AC5   cac5moreconf   C5 AC5A HLP SP U MORE CNF ABLTY

cac5dealbetr   C5 AC5B HLP SP U DEAL W DIFF SIT

cac5closr2sp   C5 AC5C HLP SP U R CLOSER TO SP

cac5moresat   C5 AC5D HLP SP U STSFY SP CARED4

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at AC5a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Next we have a few questions about your experience helping {SP}. For each statement I read, please tell me whether this describes your situation very much, somewhat, or not so much.{]}

{variable text [a-d]}

RESPONSE [1] a. Helping {SP} has made you more confident about your abilities.
RESPONSE [2] b. Helping {him/her} has taught you to deal with difficult situations.
RESPONSE [3] c. Helping {SP} has brought you closer to {him/her}.
RESPONSE [4] d. Helping {SP} gives you satisfaction that {he/she} is well cared for.

CODES

1	VERY MUCH
2	SOMEWHAT
3	NOT SO MUCH
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

AC6   cac5diffinc   C5 AC6A FINANCIAL DIFF HELPING

cac5diffemo   C5 AC6B EMOTIONAL DIFF HELPING

cac5diffphy   C5 AC6C PHYSICAL DIFF HELPING

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at AC6a, do not display question text in brackets.
Otherwise, display question text in brackets.

If preloaded relationship of SP to Caregiver is 2 (spouse/partner), display "Helping a spouse or partner who has health problems can be difficult."

If preloaded caregiver is related to SP (relationship codes 3-29), display "Helping older relatives can be difficult."

Otherwise, use null display.

QUESTION TEXT:

{[} {Helping a spouse or partner who has health problems can be difficult./Helping older relatives can be difficult.} Is helping {SP}...{]}

{variable text [a-c]}

RESPONSE [1] a. financially difficult for you?
REPSONSE [2] b. emotionally difficult for you?
RESPONSE [3] c. physically difficult for you?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all the rows have been displayed.

BOX AC7	**BOX AC7**	NOT ON FILE

If AC6a, 6b, and 6c = 2 (NO), RF, or DK, go to BOX AC8.

Otherwise, go to AC7.

AC7	**cac5diffinlv**	C5 AC7A LEVEL FINANCIALLY DIFF
	cac5diffemlv	C5 AC7B LEVEL EMOTIONALLY DIFF
	cac5diffphlv	C5 AC7C LEVEL PHYSICALLY DIFF

DISPLAY INSTRUCTIONS:

If AC6a = 1 (YES, FINANCIALLY DIFFICULT), display AC7a.
If AC6b = 1 (YES, EMOTIONALLY DIFFICULT), display AC7b.
If AC6c = 1 (YES, PHYSICALLY DIFFICULT), display AC7c.

Use "Same Question Stem" display.

If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Please tell me how difficult helping is by picking a number from 1 to 5. The number 5 means very difficult and the number 1 means a little difficult.{]}

{variable text [a-c]}

{RESPONSE [1] a. How financially difficult is helping {SP}?}

{REPSONSE [2] b. How emotionally difficult is helping {SP}?}
{RESPONSE [3] c. How physically difficult is helping {SP}?}

CODES

1	1 A LITTLE DIFFICULT
2	2
3	3
4	4
5	5 VERY DIFFICULT
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all rows have been displayed.

BOX AC8   **BOX AC8**   NOT ON FILE

If preloaded relationship of Caregiver to SP is 2 through 12, go to AC8.

Otherwise, go to AC9.

AC8   **cac5fmlydisa**   C5 AC8 LVL FMLY DISAGR OVER CARE

QUESTION TEXT:

In general, how much has your family disagreed over the details of (SP)'s care? Would you say very much, somewhat, or not so much?

CODES

1	VERY MUCH
2	SOMEWHAT
3	NOT SO MUCH
	REFUSED
	DON'T KNOW

AC8A   **cac5careamt**   C5 AC8A FAIR SHARE OF SP CARE

QUESTION TEXT:

Families sometimes share responsibility for caring for an older relative. In general, do you think you do more than your fair share, less than your fair share, or a fair amount?

CODES

1	MORE THAN FAIR SHARE
2	LESS THAN FAIR SHARE
3	FAIR AMOUNT
	REFUSED
	DON'T KNOW

AC9   **cac5exhaustd**   C5 AC9A U ARE EXHAUSTED AT NIGHT

          cac5toomuch   C5 AC9B CARE MORE THN CAN HANDLE

          cac5notime   C5 AC9C U HAVE NO TIME FOR SELF

          cac5uroutchg   C5 AC9D CARE ROUTINE THEN CHANGS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at AC9a, do not display question text in brackets.

Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Please listen to a few more statements and answer whether this describes your situation very much, somewhat, or not so much.{]}

{variable text [a-d]}

RESPONSE [1] a. You are exhausted when you go to bed at night.
RESPONSE [2] b. You have more things to do than you can handle.
RESPONSE [3] c. You don't have time for yourself.
RESPONSE [4] d. As soon as you get a routine going, {SP}'s needs change.

CODES

1	VERY MUCH
2	SOMEWHAT
3	NOT SO MUCH
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

Go to Section SE - Support Environment.

SE1PRE   SE1PRE   NOT ON FILE

QUESTION TEXT:

The next questions are about support you may be getting.

PRESS 1 AND ENTER TO CONTINUE

SE1   cse5frfamtlk   C5 SE1 FRIENDS FAMILY TO TALK TO
QUESTION TEXT:

Do you have friends or family that you talk to about important things in your life?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE2   cse5frfamact   C5 SE2 FRIENDS FAMILY HLP W ACT

QUESTION TEXT:

Do you have friends or family that help you with your daily activities, such as running errands, or helping you with things around the house?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE3   cse5frfamhlp   C5 SE3 FRIENDS FAMILY HELP W SP

QUESTION TEXT:

Do you have friends or family that help you care for {SP}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE4   cse5spptgrp   C5 SE4 GONE TO SUPPORT GROUP

QUESTION TEXT:

In the last year, have you gone to a support group for people who give care?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE4a cse5srv2hlp C5 SE4A USED SERV TAKE TIME AWAY

DISPLAY INSTRUCTIONS:

Display the first "you" in underlined text.

QUESTION TEXT:

In the last year, have you used any service that took care of {SP} so that you could take some time away from helping?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE5 cse5training C5 SE5 U RCVD TRAINING 2 HELP

QUESTION TEXT:

In the last year, have you received any training to help you take care of {SP}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE6 cse5fndfnhlp C5 SE6 U FOUND FINANCIL HLP 4 SP

DISPLAY INSTRUCTIONS:

Display ", also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}." if state name for Medicaid in SP's STATE is not "Medicaid." Display full state name.

QUESTION TEXT:

In the last year, have you found financial help for {SP}, including helping {him/her} apply for Medicaid {,also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Use NHATS State Name for Medicaid lookup file.

BOX SE7 BOX SE7 NOT ON FILE

If SE4 or SE4a or SE5 or SE6 = 1 (YES, SUPPORT, USED SERVICE, TRAINING, FINANCIAL HELP), go to SE7.

Otherwise, go to SE8.

SE7

cse5hwfnd1	C5 SE7A INFO FROM GOVT OR COMM
cse5hwfnd2	C5 SE7B INFO MED PROVDR SOC WRKR
cse5hwfnd3	C5 SE7C INFO FRM CHURCH SYNAGOG
cse5hwfnd4	C5 SE7D INFO FRM YOUR EMPLOYER
cse5hwfnd5	C5 SE7E FOUND INFO ON OWN
cse5hwfnd6	C5 SE7F INFO FROM OTHER SOURCE

DISPLAY INSTRUCTIONS:

>   If SE4 = 1 (YES), display "the support group".
>   If SE4a = 1 (YES), display "the service you used in order to take time away".
>   If SE5 = 1 (YES), display "the training".
>   If SE6 = 1 (YES), display "financial help for {SP}".
>   If more than one item displayed, display "and" between each one.
>
>   If only one service listed, display "this service".
>   If more than one service listed, display "these services".
>
>   Use "Same Question Stem" display.
>   If at SE7a, do not display question text in brackets.
>   Otherwise, display question text in brackets.

QUESTION TEXT:

{[} We'd like to understand a little more about how you found out about {the support group} {the service you used in order to take time away} {the training} {financial help for {SP}}.   Did you find out about {this service/these services}...{]}

{variable text [a-f]}

RESPONSE [1] a. from a government or community agency?
IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.

RESPONSE [2] b. by talking to a medical care provider or social worker?
RESPONSE [3] c. from a church or synagogue?
RESPONSE [4] d. from your employer?
RESPONSE [5] e. on your own, for example, from a friend, online, or at the library?
RESPONSE [6] f. from any other source?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

>   Array the responses and variable text columns in the panel.
>   Display 'variable text' in the a-f sequence until all rows have been displayed.
>
>   If SE7f = 1, go to SE7g.
>   Otherwise, go to BOX SE8.

SE7g	SE7g	NOT ON FILE

QUESTION TEXT:

SPECIFY OTHER SOURCE OF INFORMATION

ENTER TEXT

Length	75
REFUSED	
DON'T KNOW	

BOX SE8   **BOX SE8**   NOT ON FILE

> If SE4 = 1 (YES) and SE4a = (YES) and SE5 = 1 (YES) and SE6 = 1 (YES), go to SE10.
>
> Otherwise, go to SE8.

SE8   **cse5look4hlp**   C5 SE8 EVER LOOKED FOR HELP

DISPLAY INSTRUCTIONS:

> If SE4 = 2 (NO),DK or RF, display "a support group for people who provide care".
> If SE4a = 2 (NO), DK, or RF, display "a service to care for {SP} so you could take time away".
> If SE5 = 2 (NO), DK, or RF, display "training to help you care for {SP}".
> IF SE6 = 2 (NO), DK, or RF, display "information about how to get financial help for {SP}".
> If more than one item displayed, display "or" between each one.

QUESTION TEXT:

> Have you ever looked for {a support group for people who provide care} {a service to care for {SP} so you could take time away} {training to help you care for {SP}} {information about how to get financial help for {SP}}?

CODES

1	YES	
2	NO	SE10
	REFUSED	SE10
	DON'T KNOW	SE10

SE9   **cse5look1**   C5 SE9A LOOKD FOR INFO GOVT AGCY

cse5look2   C5 SE9B LOOKD FOR INFO MED PROV

cse5look3   C5 SE9C LOOKD FOR INFO RELIGIOUS

cse5look4   C5 SE9D LOOKD FOR INFO EMPLOYER

cse5look5   C5 SE9E LOOKD FOR INFO ON OWN

cse5look6   C5 SE9F LOOKD FOR INFO OTHER

DISPLAY INSTRUCTIONS:

> Use "Same Question Stem" display.
> If at SE9a, do not display question text in brackets.
> Otherwise, display question text in brackets.

QUESTION TEXT:

> {[} Did you look for this information… {]}
>
> {variable text [a-f]}
>
> RESPONSE [1] a. by contacting a government or community agency?
> IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.
> RESPONSE [2] b. by talking to a medical care provider or social worker?
> RESPONSE [3] c. by asking a church or synagogue?
> RESPONSE [4] d. by asking your employer?
> RESPONSE [5] e. on your own, for example, by asking a friend, looking online, or at the library?
> RESPONSE [6] f. from any other source?

CODES

1	YES	
2	NO	
	REFUSED	

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text column in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.
If SE9f = 1, go to SE9g.
Otherwise, go to SE10

SE9g   SE9g   NOT ON FILE

QUESTION TEXT:

SPECIFY THE OTHER SOURCE WHERE INFORMATION WAS LOOKED FOR

ENTER TEXT

Length   75

SE10   cse5hlpgtdev   C5 SE10 HLPD GET MOBILITY DEVICES
QUESTION TEXT:

In the last year, have you helped {SP} to get devices to get around more easily, such as a cane, walker, wheelchair, or scooter?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE11   cse5homsafer   C5 SE11 MADE SP HOME SAFER
DISPLAY INSTRUCTIONS:

If preloaded INHOUSEHOLD flag = 1 (lives with SP) display "made your home safer for {SP}".

Otherwise, display "helped {SP} make {his/her} home safer".

QUESTION TEXT:

In the last year, have you {made your home safer for {SP}/helped {SP} make {his/her} home safer} by adding features such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

SE12   cse5hlppdhlp   C5 SE12 HELPED FIND PAID HELPER
QUESTION TEXT:

In the last year, have you helped {SP} find a paid helper to do household chores or personal care?

CODES

1	YES	Section PP
2	NO	Section PP
	REFUSED	Section PP
	DON'T KNOW	Section PP

PP1PRE   PP1PRE   NOT ON FILE

QUESTION TEXT:

Now let's talk about other activities you may have done in the last month.

PRESS 1 AND ENTER TO CONTINUE

PP1   cpp5vstfrfam   C5 PP1 VISIT FAMILY OR FRIENDS

DISPLAY INSTRUCTIONS:

Display PP1, PP2, and PP3 on the same screen.
Display "not" in bold and underlined text.

QUESTION TEXT:

In the last month, did you ever visit in person with friends or family not living with you, either at your home or theirs?

CODES

1	YES	
2	NO	
	REFUSED	PP4
	DON'T KNOW	PP4

PP2   cpp5hlpkptvs   C5 PP2 KEPT FRM VISITING

DISPLAY INSTRUCTIONS:

Display "not" in bold and underlined text.

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (visiting in person with friends or family not living with you)?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP3   cpp5impvst   C5 PP3 IMPORTNCE OF VISITING

DISPLAY INSTRUCTIONS:

Display "not" in bold and underlined text.

QUESTION TEXT:

How important is it to you to visit in person with friends or family not living with you? Would you say very important, somewhat important, or not so important?

CODES

1	VERY IMPORTANT
2	SOMEWHAT IMPORTANT
3	NOT SO IMPORTANT
	REFUSED
	DON'T KNOW

PP4   cpp5gorelgs   C5 PP4 ATTEND RELIGIOUS SERVICES

DISPLAY INSTRUCTIONS:

Display PP4, PP5 and PP6 on the same screen.

QUESTION TEXT:

In the last month, did you ever attend religious services?

CODES

1	YES	
2	NO	
	REFUSED	PP7
	DON'T KNOW	PP7

PP5   cpp5hlpkptrl   C5 PP5 KEPT FRM RELIG SERV

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (attending religious services)?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP6   cpp5imprel   C5 PP6 IMPORTNCE OF RELIG SERV

QUESTION TEXT:

How important is it to you to attend religious services? Would you say very important, somewhat important, or not so important?

CODES

1	VERY IMPORTANT
2	SOMEWHAT IMPORTANT
3	NOT SO IMPORTANT
	REFUSED
	DON'T KNOW

PP7   cpp5prtgroup   C5 PP7 PARTICIPATE GROUP ACTIV

DISPLAY INSTRUCTIONS:

Display PP7, PP8, and PP9 on the same screen.
If PP4 = 1 (YES), display "besides religious services,"

QUESTION TEXT:

In the last month, {besides religious services,} did you ever participate in club meetings or group activities?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

CODES

1	YES	
2	NO	
	REFUSED	PP10
	DON'T KNOW	PP10

PP8 **cpp5hlpkptgr** C5 PP8 KEPT FRM GROUP ACTIV

DISPLAY INSTRUCTIONS:

If PA4 = 1 (YES), display "other than religious services".

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (participating in club meetings or group activities {other than religious services})?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting, or regular exercise groups.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP9 **cpp5impgroup** C5 PP9 IMPORTNCE OF GROUP ACTIV

DISPLAY INSTRUCTIONS:

If PA4 =1 (YES), display "other than religious services".

QUESTION TEXT:

How important is it to you to participate in club meetings or group activities {other than religious services}? Would you say very important, somewhat important, or not so important?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

CODES

1	VERY IMPORTANT
2	SOMEWHAT IMPORTANT
3	NOT SO IMPORTANT
	REFUSED
	DON'T KNOW

PP10 **cpp5go4fun** C5 PP10 GO OUT FOR ENJOYMENT

DISPLAY INSTRUCTIONS:

Display PP10, PP11, and PP12 on the same screen.
If PP7 = 1 (YES), display "besides for club or group activities,"

QUESTION TEXT:

In the last month, {besides for club or group activities,} did you ever go out for enjoyment? This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP11 **cpp5hlpkptgo** C5 PP11 KEPT FRM GOING OUT

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (going out for enjoyment)?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP12   cpp5impgo   C5 PP12 IMPORTNCE OF GOING OUT

QUESTION TEXT:

How important is it to you to go out for enjoyment? Would you say very important, somewhat important, or not so important?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

CODES

1	VERY IMPORTANT
2	SOMEWHAT IMPORTANT
3	NOT SO IMPORTANT
	REFUSED
	DON'T KNOW

PP13   cpp5wrk4pay   C5 PP13 WORK FR PAY IN LAST MNTH

DISPLAY INSTRUCTIONS:

Display PP13 and PP14 on the same screen.

QUESTION TEXT:

In the last month, did you ever work for pay or at a business you own?

CODES

1	YES	
2	NO	
	REFUSED	PP15
	DON'T KNOW	PP15

PP14   cpp5hlpkptwk   C5 PP14 KEPT FRM WORKING

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (working for pay)?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP15   cpp5volun   C5 PP15 VOLUNTEER IN LAST MONTH

DISPLAY INSTRUCTIONS:

Display PP15 and PP16 on the same screen.

QUESTION TEXT:

In the last month, did you ever do volunteer work?

PP16   cpp5hlpkptvo   C5 PP16 KEPT FRM VOLUNTEER

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (volunteer work)?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP17   cpp5careothr   C5 PP17 PROVIDE CARE ANYONE ELSE

DISPLAY INSTRUCTIONS:

Display PP17 and PP18 on the same screen.
If PP13 = 1 (YES, WORKED FOR PAY) or PP15 = 1 (YES, VOLUNTEER WORK), display "besides as {a job/volunteer work/a job or volunteer work}".
If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 2 (NO), RF or DK, display "a job".
If PP15 = 1 (YES, VOLUNTEER WORK) and PP13 = 2 (NO), RF, or DK, display "volunteer work".
If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 1 (YES, VOLUNTEER WORK), display "a job or volunteer work".

QUESTION TEXT:

In the last month, {besides as {a job/volunteer work/a job or volunteer work}, did you ever provide care to or look after a child or adult who cannot care for themselves? We mean someone besides {SP}.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PP18   cpp5hlpkptca   C5 PP18 KEPT FRM PROVIDING CARE

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (caring for a child or other adult)?

CODES

1	YES	Section HE
2	NO	Section HE
	REFUSED	Section HE
	DON'T KNOW	Section HE

HE1   **che5health**   C5 HE1 GENERAL HEALTH

QUESTION TEXT:

> Would you say that in general, your health is excellent, very good, good, fair, or poor?

CODES

1	EXCELLENT
2	VERY GOOD
3	GOOD
4	FAIR
5	POOR
	REFUSED
	DON'T KNOW

HE2   **che5hrtattck**   C5 HE2A HAD HEART ATTACK

                           che5othheart   C5 HE2B HAD HEART DISEASE

                           che5highbld   C5 HE2C HAD HIGH BLOOD PRESS

                           che5arthrits   C5 HE2D HAD ARTHRITIS

                           che5osteoprs   C5 HE2E HAD OSTEOPOROSIS

                           che5diabetes   C5 HE2F HAD DIABETES

                           che5lungdis   C5 HE2G HAD LUNG DISEASE

                           che5cancer   C5 HE2H HAD CANCER

                           che5seeing   C5 HE2I HAD SERIOUS DIFF SEEING

                           che5hearing   C5 HE2J HAD SERIOUS DIFF HEARING

DISPLAY INSTRUCTIONS:

> Use "Same Question Stem" display.
> If at HE2a, do not display question text in brackets.
> Otherwise, display question text in brackets.

QUESTION TEXT:

> {[} I will read a list of some diseases that a doctor may have said you have. Please tell me if a doctor ever told you that you had…{]}
>
> {variable text [a-j]}
>
> RESPONSE [1] a. a heart attack or myocardial infarction?
> RESPONSE [2] b. any other heart disease including angina or congestive heart failure?
> RESPONSE [3] c. high blood pressure or hypertension?
> RESPONSE [4] d. arthritis?
> RESPONSE [5] e. osteoporosis or thinning of the bones?
> RESPONSE [6] f. diabetes?
> RESPONSE [7] g. lung disease, such as emphysema, asthma, or chronic bronchitis?
> RESPONSE [8] h. cancer?
> RESPONSE [9] i. serious difficulty seeing?
> RESPONSE [10] j. serious difficulty hearing?

CODES

1	YES

2	NO	
	REFUSED	
	DON'T KNOW	

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-j sequence until all rows have been displayed.

BOX HE3   **BOX HE3**   NOT ON FILE

If HE2h = 1 (YES, CANCER), go to HE3.
Otherwise, go to HE4PRE.

HE3   **che5cncrskin**   C5 HE3 CANCER TYPE SKIN CANCER

che5cncrbrst   C5 HE3 CANCER TYPE BREAST CANCER

che5cncrpros   C5 HE3 CANCER TYPE PROSTATE CNCR

che5cncroth   C5 HE3 CANCER TYPE OTHER TYPE

DISPLAY INSTRUCTIONS:
If pre-loaded CG SEX= 2 (MALE), display "prostate cancer," and response code 3.

QUESTION TEXT:
Was that skin cancer, breast cancer, {prostate cancer,} or some other type?

SELECT ALL THAT APPLY

CODES	Code All That Apply	
1	SKIN CANCER	HE4PRE
2	BREAST CANCER	HE4PRE
3	{PROSTATE CANCER}	HE4PRE
4	OTHER TYPE OF CANCER (SPECIFY)	
	REFUSED	HE4PRE
	DON'T KNOW	HE4PRE

HE3a   **HE3a**   NOT ON FILE

QUESTION TEXT:
SPECIFY TYPE OF CANCER

IF NEEDED: What type of cancer was that?

ENTER TEXT

	Length	25
	REFUSED	
	DON'T KNOW	

HE4PRE   **HE4PRE**   NOT ON FILE

QUESTION TEXT:
Now I have a few questions about other health problems.

PRESS 1 AND ENTER TO CONTINUE

HE4   **che5pain**   C5 HE4 PAIN IN LAST MONTH

DISPLAY INSTRUCTIONS:
Display "In the last month" in underlined text.

QUESTION TEXT:

In the last month, have you been bothered by pain?

CODES

1	YES	
2	NO	HE6
	REFUSED	HE6
	DON'T KNOW	HE6

HE5   che5painlmt   C5 HE5 PAIN OFT LIMITED

DISPLAY INSTRUCTIONS:

Display "In the last month" in underlined text.

QUESTION TEXT:

In the last month, how often has pain limited your activities? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

HE6   che5brethprb   C5 HE6 BREATHING PROBLEMS

DISPLAY INSTRUCTIONS:

Display "In the last month" in underlined text.

QUESTION TEXT:

In the last month, did you have any breathing problems, including shortness of breath or difficulty breathing?

CODES

1	YES	
2	NO	HE8
	REFUSED	HE8
	DON'T KNOW	HE8

HE7   che5brethlmt   C5 HE7 BREATHING OFT LIMITED

DISPLAY INSTRUCTIONS:

Display "In the last month" in underlined text.

QUESTION TEXT:

In the last month, how often did your breathing problems limit your activities? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

HE8　　che5armstr　　C5 HE8 LIMITED STRENGTH IN ARMS

DISPLAY INSTRUCTIONS:
> Display "In the last month" in underlined text.

QUESTION TEXT:
> In the last month, did you have limited strength or movement in your shoulders, arms, or hands?

CODES

1	YES	
2	NO	HE10
	REFUSED	HE10
	DON'T KNOW	HE10

HE9　　che5armlmt　　C5 HE9 ARM STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
> Display "In the last month" in underlined text.

QUESTION TEXT:
> In the last month, how often did this problem with your shoulders, arms or hands limit your activities?
>
> [Would you say every day, most days, some days, rarely, or never?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

HE10　　che5legstr　　C5 HE10 LIMITED STRENGTH IN LEGS

DISPLAY INSTRUCTIONS:
> Display "In the last month" in underlined text.

QUESTION TEXT:
> In the last month, did you have limited strength in your hips, legs, knees, or feet?

CODES

1	YES	
2	NO	HE12
	REFUSED	HE12
	DON'T KNOW	HE12

HE11　　che5leglmt　　C5 HE11 LEG STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
> Display "In the last month" in underlined text.

QUESTION TEXT:
> In the last month, how often did this problem with your hips, legs, knees, or feet limit your activities?
>
> [Would you say every day, most days, some days, rarely, or never?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY

5   NEVER
                     REFUSED
                     DON'T KNOW

HE12   **che5lowenrgy**   C5 HE12 LOW ENERGY IN LAST MONTH

DISPLAY INSTRUCTIONS:
　　Display "In the last month" in underlined text.

QUESTION TEXT:
　　In the last month, did you have low energy or were you easily exhausted?

CODES
　　1   YES
　　2   NO   HE14
　　 REFUSED   HE14
　　 DON'T KNOW   HE14

HE13   **che5enrgylmt**   C5 HE13 ENERGY OFT LIMITED

DISPLAY INSTRUCTIONS:
　　Display "In the last month" in underlined text.

QUESTION TEXT:
　　In the last month, how often did your low energy or exhaustion limit your activities?

　　[Would you say every day, most days, some days, rarely, or never?]

CODES
　　1   EVERY DAY
　　2   MOST DAYS
　　3   SOME DAYS
　　4   RARELY
　　5   NEVER
　　 REFUSED
　　 DON'T KNOW

HE14   **che5sleeptrb**   C5 HE14 TROUBL FALLNG BACK ASLEP

DISPLAY INSTRUCTIONS:
　　Display "In the last month" in underlined text.

QUESTION TEXT:
　　In the last month, on nights when you woke up before you wanted to get up, how often did you have trouble falling back asleep?

　　[Would you say every night, most nights, some nights, rarely, or never?]

CODES
　　1   EVERY NIGHT
　　2   MOST NIGHTS
　　3   SOME NIGHTS
　　4   RARELY
　　5   NEVER
　　 REFUSED
　　 DON'T KNOW

BOX HE15   **BOX HE15**   NOT ON FILE

　　If preloaded INHOUSELHOLD flag = 1 for Caregiver, go to HE15.

　　Otherwise, go to HE16.

HE15   che5sleepint   C5 HE15 INTERRUPTED SLEEP

DISPLAY INSTRUCTIONS:
> Display "In the last month" in underlined text.

QUESTION TEXT:
> In the last month, how often did helping {SP} cause your sleep to be interrupted?
>
> [Would you say every day, most days, some days, rarely, or never?]

CODES

1	EVERY NIGHT
2	MOST NIGHTS
3	SOME NIGHTS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

HE16   che5weight   C5 HE16 WEIGHT IN POUNDS

QUESTION TEXT:
> How much do you currently weigh?
>
> ENTER WEIGHT IN POUNDS

ENTER NUMBER

Range	65 to 600
Soft Range	90 to 300
REFUSED	
DON'T KNOW	

HE17a   che5heightft   C5 HE17A HEIGHT IN FEET

QUESTION TEXT:
> How tall are you?
>
> ENTER FEET

ENTER NUMBER

Range	3 to 7
Soft Range	4 to 6
REFUSED	HE18
DON'T KNOW	HE18

HE17b   che5heightin   C5 HE17B HEIGHT INCHES

QUESTION TEXT:
> [How tall are you?]
>
> ENTER INCHES

ENTER NUMBER

Range	0 to 11
REFUSED	
DON'T KNOW	

HE18   che5lost10lb   C5 HE18 IN YR LOST 10 POUNDS

QUESTION TEXT:
> Have you lost 10 or more pounds in the last 12 months?

CODES

1	YES	
2	NO	HE19
	REFUSED	HE19
	DON'T KNOW	HE19

HE18a   **che5try2lose**   C5 HE18A TRYING TO LOSE WEIGHT

QUESTION TEXT:

Were you trying to lose weight?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HE19   **che5moodcher**   C5 HE19A CG FELT CHEERFUL

che5moodpcfl   C5 HE19B CG FELT CALM PEACEFUL

che5moodfull   C5 HE19C CG FELT FULL OF LIFE

che5moodbord   C5 HE19D CG FELT BORED

che5moodlone   C5 HE19E CG FELT LONELY

che5moodupst   C5 H319F CG FELT UPSET

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at HE19a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display "the last month" in underlined text.

QUESTION TEXT:

{[} Thinking about the last month, how often did you feel…{]}

{variable text [a-f]}

RESPONSE [1] a. cheerful?
RESPONSE [2] b. calm and peaceful?
RESPONSE [3] c. full of life?
RESPONSE [4] d. bored?
RESPONSE [5] e. lonely?
RESPONSE [6] f. upset?

{[} Would you say every day, most days, some days, rarely, or never?[}}

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

HE20 che5fltltin C5 HE20A CG FELT LITTLE INTERST
che5fltdown C5 HE20B CG FELT DOWN DEPRESSED
che5fltnervs C5 HE20C CG FELT NERVOUS ANXIOUS
che5fltworry C5 HE20D CG FELT UNABLE2STP WRRY

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at HE20a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display "the last month" in underlined text.

QUESTION TEXT:

{[} Over the last month, how often have you…{]}

{variable text [a-d]}

RESPONSE [1] a. had little interest or pleasure in doing things?
RESPONSE [2] b. felt down, depressed, or hopeless?
RESPONSE [3] c. felt nervous, anxious, or on edge?
RESPONSE [4] d. been unable to stop or control worrying?

{[}Would you say not at all, several days, more than half the days, or nearly every day?{]}

CODES

1	NOT AT ALL
2	SEVERAL DAYS
3	MORE THAN HALF THE DAYS
4	NEARLY EVERY DAY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-d sequence until all rows have been displayed.

HE21 che5lifemng C5 HE21A LIFE HAS MEANING PURPOS
che5feelconf C5 HE21B CG FEELS CONFIDENT
che5gaveup C5 HE21C CG GAVEUP IMPROVNG LIFE
che5lifegood C5 HE21D CG LIKES LIVING SITUATN
che5lifelone C5 HE21E CG FEELS LONELY
che5easychng C5 HE21F CG ADJUSTS CHANG EASILY
che5rcvrqick C5 HE21G CG RECOVERS QUICKLY

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at HE21a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Now I'm going to read a few statements.

Think about yourself, and after each statement, please tell me whether you agree strongly, agree somewhat, disagree somewhat, or disagree strongly. {]}

{variable text [a-g]}

RESPONSE [1] a. My life has meaning and purpose.
RESPONSE [2] b. In general, I feel confident and good about myself.
RESPONSE [3] c. I gave up trying to improve my life a long time ago.
RESPONSE [4] d. I like my living situation very much.
RESPONSE [5] e. I often feel lonely because I have few close friends.
RESPONSE [6] f. I have an easy time adjusting to changes.
RESPONSE [7] g. I get over (recover from) illness and hardship quickly.

CODES

1	AGREE STRONGLY	Section HD
2	AGREE SOMEWHAT	Section HD
3	DISAGREE SOMEWHAT	Section HD
4	DISAGREE STRONGLY	Section HD
	REFUSED	Section HD
	DON'T KNOW	Section HD

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-g sequence until all rows have been displayed.

BOX HD1   BOX HD1

If preloaded CG RELATIONSHIP to SP = 2 (SPOUSE/PARTNER), go to section EC - Employment and Caregiving. Otherwise, go to HD1.

HD1   chd5martstat   C5 HD1 MARITAL STATUS
chd5dmartstat   C5 D HD1 MARITAL STATUS

DISPLAY INSTRUCTIONS:

Display "currently" in bold, underlined text.

QUESTION TEXT:

Are you currently married, living with a partner, separated, divorced, widowed, or never married?

CODES

1	MARRIED	HD3
2	LIVING WITH A PARTNER	HD3
3	SEPARATED	HD3
4	DIVORCED	
5	WIDOWED	
6	NEVER MARRIED	HD3
	REFUSED	HD3
	DON'T KNOW	HD3

HD2   chd5marendmt   C5 HD2 MONTH MARRIAGE ENDED

DISPLAY INSTRUCTIONS:

If HD1 = 4 (DIVORCED), display " (most recent) marriage end". If HD1 = 5 (WIDOWED), display "spouse pass away".

QUESTION TEXT:

In what month and year did your {(most recent) marriage end/spouse pass away}?

ENTER MONTH

ENTER NUMBER

Range	1 to 12
REFUSED	
DON'T KNOW	

HD2a   chd5marendyr   C5 HD2A YEAR MARRIAGE ENDED

DISPLAY INSTRUCTIONS:

If HD1 = 4 (DIVORCED), display " (most recent) marriage end". If HD1 = 5 (WIDOWED), display "spouse pass away".

QUESTION TEXT:

[In what month and year did your {(most recent) marriage end/spouse pass away}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

Range	1920 to 2010
REFUSED	

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If Month and year entered are after TODAY'S MONTH AND YEAR, display error message #5.

HD3   chd5chldlvng   C5 HD3 HAVE CHILDREN LIVING

DISPLAY INSTRUCTIONS:

If HD1 =1 (MARRIED) display "and your spouse".
IF HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:

Do you {and your {spouse/partner}} have any living children, including stepchildren?

CODES

1	YES	
2	NO	BOX HD6
	REFUSED	BOX HD6
	DON'T KNOW	BOX HD6

HD4   chd5numchild   C5 HD4 NUMBER OF CHILDREN

chd5dnumchild   C5 D HD4 NUMBER OF CHILDREN

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED), display "and your spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:

How many children do you {and your {spouse/partner}} have?

ENTER NUMBER

ENTER NUMBER

Range	1 to 24
Soft Range	1 to 10
REFUSED	BOX HD6

HD5   chd5numchu18   C5 HD5 NUMBER CHILDREN UNDER 18

chd5dnumchu18   C5 D HD5 NUMBER CHILDREN UNDER 18

QUESTION TEXT:

How many are under the age of 18?

ENTER NUMBER
IF NONE, ENTER ZERO

ENTER NUMBER

Range	0 to 24
Soft Range	0 to 10
REFUSED	

PROGRAMMER INSTRUCTIONS:

Number of children under age 18 must be < or = number of children entered at HD4, or RF. Otherwise, display error message "The number of children under age 18 must be less than or equal to the total number of children."

BOX HD6	BOX HD6	NOT ON FILE

If preloaded CG INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP), go to HD7.
Otherwise, go to HD6.

HD6	**chd5numinhh**	C5 HD6 NUMBR OF PEOPLE LIVE HERE EXLUDING CG
	chd5dnuminhh	C5 D HD6 NUMBR OF PEOPLE LIVE HERE INCLUDING CG

DISPLAY INSTRUCTIONS:

Display "other" in bold underlined text.

QUESTION TEXT:

Not counting you, how many other people live here?

ENTER NUMBER
IF NO ONE ELSE, ENTER ZERO

ENTER NUMBER

Range	0 to 20
Soft Range	0 to 15
REFUSED	
DON'T KNOW	

HD7	**ch5educ**	C5 HD7 HIGHEST DEGREE OR GRADE
	ch5deduc	C5 D HD7 HIGHEST DEGREE OR GRADE

QUESTION TEXT:

What is the highest degree or level of school you completed?

CODES

1	NO SCHOOLING COMPLETED
2	1ST-8TH GRADE
3	9TH-12TH GRADE (NO DIPLOMA)
4	HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5	VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6	SOME COLLEGE BUT NO DEGREE
7	ASSOCIATE'S DEGREE
8	BACHELOR'S DEGREE
9	MASTER'S, PROFESSIONAL, OR DOCTORAL DEGREE
	REFUSED
	DON'T KNOW

BOX HD8	BOX HD8	NOT ON FILE

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD8.
Otherwise, go to HD9.

HD8	**ch5educsprt**	C5 HD8 SPOUS PARTR HIGH DEGREE
	ch5deducsprt	C5 D HD8 SPOUS PARTR HIGH DEGREE

DISPLAY INSTRUCTIONS:

> If HD1 =1 (MARRIED), display "spouse".
> IF HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:

> What is the highest degree or level of school your {spouse/partner} completed?

CODES

1	NO SCHOOLING COMPLETED
2	1ST-8TH GRADE
3	9TH-12TH GRADE (NO DIPLOMA)
4	HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5	VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6	SOME COLLEGE BUT NO DEGREE
7	ASSOCIATE'S DEGREE
8	BACHELOR'S DEGREE
9	MASTER'S, PROFESSIONAL, OR DOCTORAL DEGREE
	REFUSED
	DON'T KNOW

HD9	**chd5cgbrthmt**	C5 HD9 CG BIRTHDATE MONTH
	chd5dcgbrthmt	C5 D HD9 CG BIRTHDATE MONTH
	chd5cgbrthyr	C5 HD9 CG BIRTHDATE YEAR
	chd5dcgbrthyr	C5 D HD9 CG BIRTHDATE YEAR
	chd5dage	C5 D HD9 CG AGE

QUESTION TEXT:

> What is your date of birth?
>
> ENTER MONTH, DAY, AND YEAR

> REFUSED
> DON'T KNOW

PROGRAMMER INSTRUCTIONS:

> Use mask to collect DOB. Separate mm/dd/yyyy with forward slashes for data entry.
> Month range: 1-12
> Day range: 1-31
> Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

BOX HD10	**BOX HD10**	NOT ON FILE

> If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD10.
> Otherwise, go to HD11.

HD10	**chd5spbrthmt**	C5 HD10 SPOUS PARTR DOB MONTH
	chd5dspbrthmt	C5 D HD10 SPOUS PARTR DOB MONTH
	chd5spbrthyr	C5 HD10 SPOUS PARTR DOB YEAR

chd5dspbrthyr	C5 D HD10 SPOUS PARTR DOB YEAR
chd5dspouage	C5 D HD10 SPOUS PARTR AGE

DISPLAY INSTRUCTIONS:

If HD1 =1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:

What is your {spouse/partner}'s date of birth?

ENTER MONTH, DAY, AND YEAR

REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Use mask to collect DOB. Separate mm/dd/yyyy with hyphens for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

HD11   c5dgender   C5 D HD 11 12 CG GENDER

DISPLAY INSTRUCTIONS:

If CAREGIVER'S preloaded PERSON GENDER = 1 (male), display male.
If CAREGIVER'S preloaded PERSON GENDER = 2 (female), display female.

QUESTION TEXT:

CONFIRM GENDER OF RESPONDENT.

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING.

OTHERWISE, ASK: We have you listed as {male/female}. Is that correct?

CODES

1	YES	SECTION EC
2	NO	
	REFUSED	SECTION EC
	DON'T KNOW	SECTION EC

HD12   c5dgender   C5 D HD 11 12 CG GENDER

QUESTION TEXT:

CODE GENDER OF RESPONDENT

CODES

1	MALE	Section EC
2	FEMALE	Section EC

Derived Variables from Items in HD Section	
c5dgender	C5 D HD 11 12 CG GENDER

RL1PRE   **RL1PRE**   NOT ON FILE

QUESTION TEXT:

Now we'd like to ask you about your race and ethnic background.

RL1   **crl5dyourrace1**   C5 D RACE OF CG WHITE

                                  crl5dyourrace2   C5 D RACE OF CG AFRCN AMERICN

                                  crl5dyourrace3   C5 D RACE OF CG AM INDIAN ALASKA NATIVE

                                  crl5dyourrace4   C5 D RACE OF CG ASIAN

                                  crl5dyourrace5   C5 D RACE OF CG NATIVE HAWIIAN PAC ISLANDR

QUESTION TEXT:

What race do you consider yourself to be: White, Black or African American, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?

CODES   **CODE ALL THAT APPLY**
1   WHITE/CAUCASIAN
2   BLACK/AFRICAN AMERICAN
3   AMERICAN INDIAN/ALASKA NATIVE
4   ASIAN
5   NATIVE HAWAIIAN/PACIFIC
        ISLANDER
        REFUSED
        DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If more than one box checked in RL1, go to RL2. Otherwise, go to RL3.

RL2   **crl5dprimarace**   C5 D PRIMARY RACE OF CG

QUESTION TEXT:

Which do you consider your primary race?

CODES
1   WHITE/CAUCASIAN
2   BLACK/AFRICAN AMERICAN
3   AMERICAN INDIAN/ALASKA NATIVE
4   ASIAN
5   NATIVE HAWAIIAN/PACIFIC
        ISLANDER
        REFUSED
        DON'T KNOW

RL3   **crl5dhisplatno**   C5 D CG HISPANIC OR LATINO

QUESTION TEXT:

Do you consider yourself Hispanic or Latino?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

Derived Variables from Items in RL Section	
crl5dcgracehisp	C5 D CG RACE AND HISPANIC ETHNICITY
crl5dsource	C5 D SOURE RACE HISPANIC

EC1PRE   EC1PRE   NOT ON FILE

Now I'd like to ask you some questions about work and jobs you may have had.

PRESS 1 AND ENTER TO CONTINUE

EC1   cec5wrk4pay   C5 EC1 WORK FOR PAY LAST WEEK

DISPLAY INSTRUCTIONS:

Spell out month for date display.
If TODAY's date is a Saturday, display "beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO INTERVIEW}" and "today".

If TODAY'S date is not a Saturday, display "on Sunday, {MONTH AND DAY of SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE}" and "on Saturday,{MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}

QUESTION TEXT:

Did you do any work for pay in the last week? By the last week, I mean the week beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO TODAY/MONTH AND DAY OF SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE} and ending {today/on Saturday, {MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}?

CODES

1	YES
2	NO
3	RETIRED/DON'T WORK ANYMORE
	REFUSED
	DON'T KNOW

EC2   cec5ownbusns   C5 EC2 OWN FARM BUSINESS

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIIED), display "or your spouse".
IF HD1 = 2 (LIVING WITH A PARTNER), display "or your partner".

QUESTION TEXT:

Do you {or your {spouse/partner}} own a business or farm?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

BOX EC3   BOX EC3   NOT ON FILE

If EC1 = 1 (YES, WORKED LAST WEEK), go to EC6.
IF EC1 = 2 (NO), RF, or DK and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC4.
If EC1 = 3 (RETIRED) and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC21.
Otherwise, go to EC3.

EC3　　　　　　　**cec5unpdwrk**　　　　C5 EC3 UNPAID WRK FAM BUS LST WK

DISPLAY INSTRUCTIONS:

Display "unpaid" in bold underlined text.

QUESTION TEXT:

Last week, did you do any unpaid work in the family business or farm?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

BOX EC4　　　　　　**BOX EC4**　　　　　NOT ON FILE

IF EC1 = 3 (RETIRED), go to EC21.
Otherwise, go to EC4.

EC4　　　　　　　**cec5misswork**　　　C5 EC4 ABSENT FROM JOB LAST WEEK

DISPLAY INSTRUCTIONS:

If EC3 = 1(YES), display "another".
Otherwise, display "a".

QUESTION TEXT:

Do you have {a/another} job from which you were absent last week because of illness, vacation, or some other reason?

CODES

1	YES	EC6
2	NO	
3	RETIRED/DON'T WORK ANYMORE	EC21
	REFUSED	
	DON'T KNOW	

EC5　　　　　　　**cec5look4wrk**　　　C5 EC5 LOOKING FOR JOB LAID OFF

QUESTION TEXT:

In the last week, were you looking for a job or were you on layoff from a job?

CODES

1	YES, LOOKING FOR A JOB	EC21
2	YES, ON LAYOFF	EC19PRE
3	NO	EC21
4	RETIRED/DON'T WORK ANYMORE	EC21
	REFUSED	EC21
	DON'T KNOW	EC21

EC6　　　　　　　**cec5wrkmulti**　　　C5 EC6 HAVE MORE THAN ONE JOB

QUESTION TEXT:

Last week, did you have more than one job, including part-time, evening, or weekend work?

CODES

1	YES
2	NO

REFUSED
DON'T KNOW

EC7   cec5hrsweek   C5 EC7 HRS PER WEEK AT MAIN JOB

DISPLAY INSTRUCTIONS:

If EC6 = 1 (YES, MORE THAN 1 JOB), display "main job" and "By main job, I mean the job at which you work the most hours."

Otherwise, display "job".

QUESTION TEXT:

How many hours per week do you usually work at your {job/main job}? {By main job, I mean the job at which you work the most hours.}

ENTER NUMBER OF HOURS USUALLY WORK

IF NUMBER OF HOURS VARY EACH WEEK, ENTER 997

ENTER NUMBER

Range	1 to 120
Soft Range	1 to 80
REFUSED	BOX EC10

PROGRAMMER INSTRUCTIONS:

Allow entry of 997. If 997 entered, go to BOX EC8.

BOX EC8   BOX EC8   NOT ON FILE

If EC4 = 1 (YES, ABSENT LAST WEEK), go to EC9.
Otherwise, go to EC8.

EC8   cec5hrslstwk   C5 EC8 NUMB HRS WORKED LAST WEEK

QUESTION TEXT:

How many hours did you work last week?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 120
Soft Range	1 to 80
REFUSED	
DON'T KNOW	

BOX EC9   BOX EC9   NOT ON FILE

If EC6 = 1 (YES, MORE THAN 1 JOB), go to EC10.
Otherwise, go to EC11.

EC9   cec5hrslast   C5 EC9 HRS WRKED LST WEEK WORKED

QUESTION TEXT:

You said you were absent from work last week. How many hours did you work the last week you were at work?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 120
Soft Range	1 to 80
REFUSED	
DON'T KNOW	

BOX EC10 **BOX EC10** NOT ON FILE

If EC6 = 1 (YES), go to EC10.
Otherwise, go to EC11.

EC10 **cec5hrswork** C5 EC10 HOURS WORKED AT ALL JOBS

QUESTION TEXT:

How many hours do you usually work on all of your jobs together?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 120
Soft Range	1 to 80
REFUSED	
DON'T KNOW	

EC11 **cec5flexhrs** C5 EC11 HAVE FLEXIBLE HOURS

QUESTION TEXT:

Do you have flexible work hours that allow you to vary or make changes in the time you begin and end work?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

EC12 **cec5wrksched** C5 EC12 WORK SCHEDULE

DISPLAY INSTRUCTIONS:

If EC6 = 1 (YES, WORKS MORE THAN 1 JOB), display "On your main job, do".
Otherwise, display "Do".

QUESTION TEXT:

{On you main job, do/Do} you usually work a daytime schedule or some other schedule?

CODES

1	DAYTIME
2	SOME OTHER SCHEDULE
	REFUSED
	DON'T KNOW

BOX EC13 **BOX EC13** NOT ON FILE

If EC4 = 1 (YES, ABSENT FROM WORK), go to EC14.
Otherwise, go to EC13.

EC13 **cec5msswrkmt** C5 EC13 EVER ABSENT FROM WORK

DISPLAY INSTRUCTIONS:

Spell out month for date display.

QUESTION TEXT:

Now thinking back over the last month, (by last month we mean the last 4 weeks or since {CURRENT DATE MINUS 4 WEEKS}), were you ever absent from work for any reason?

CODES

1	YES	
2	NO	EC17
	REFUSED	EC17
	DON'T KNOW	EC17

EC14 **cec5mswkvctn** C5 EC14A MISS WORK VACATION

cec5mswksick C5 EC14B MISS WORK SICK

cec5mswkhelp C5 EC14C MISS WORK HELPING

cec5mswkfmly C5 EC14D MISS WORK FAM SICK

cec5mswkpers C5 EC14E MISS WORK PERSONAL

DISPLAY INSTRUCTIONS:

If EC4 = 1 (YES, ABSENT LAST WEEK), display "You said you were absent from work last week. Think about that time and any other time in the last month since {CURRENT DATE MINUS 4 WEEKS}) when you missed work."
Otherwise, use null display.

Use "Same Question Stem" display.
If at EC14a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} {You said you were absent from work last week. Think about that time and any other time in the last month (since {CURRENT DATE MINUS 4 WEEKS}) when you missed work.} {]}

{[}I will read a few reasons people miss work. For each one, please say "yes" if this was a reason you missed work over the last month, and say "no" if you did not miss work for this reason. {]}

{variable text [a-e]}

RESPONSE [1] a. You were on vacation.
RESPONSE [2] b. You were sick.
RESPONSE [3] c. You took time off to help {SP}.
RESPONSE [4] d. Other family members were sick.
RESPONSE [5] e. You took personal time for other reasons.
IF NEEDED: For example, a school visit for a child, looking for a job, taking classes.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-e sequence until all rows have been displayed.

BOX EC15

If EC14c = 1 (YES, TOOK TIME OFF TO HELP SP), go to EC15.
Otherwise, go to EC17.

EC15   cec5mswkunit   C5 EC15 HRS MISS WORK HELP UNIT

QUESTION TEXT:

You said one of the reasons you were absent from work last month was because you were helping {SP}. About how many hours of work did you miss last month to do this?

CODES

1	ENTER NUMBER OF HOURS	
2	ENTER NUMBER OF DAYS	EC15b
	REFUSED	EC17
	DON'T KNOW	EC17

PROGRAMMER INSTRUCTIONS:

Display EC15 and either EC15a or EC15b on the same screen.

EC15a   cec5mswkhlph   C5 EC15A NUM HRS MISS WORK HELP

QUESTION TEXT:

ENTER NUMBER OF HOURS

ENTER NUMBER

Range	1 to 600
Soft Range	1 to 160

PROGRAMMER INSTRUCTIONS:

Go To EC17.

EC15b   cec5mswkhlpd   C5 EC15B NUM DYS MISS WORK HELP

QUESTION TEXT:

ENTER NUMBER OF DAYS

ENTER NUMBER

Range	1 to 31

EC16   cec5wkhrperd   C5 EC16 NUM OF HOURS IN WORK DAY

QUESTION TEXT:

Were those 8-hour work days, something less, or something more?

CODES

1	8-HOUR DAYS
2	SOMETHING LESS
3	SOMETHING MORE
	REFUSED
	DON'T KNOW

EC17   cec5hlpafwk1   C5 EC17 HELPING AFFECTS WORK

QUESTION TEXT:

We are interested in whether helping {SP} affects you at work. In the last month, did helping {him/her} make it harder for you to get your work done?

CODES

1	YES	
2	NO	EC19PRE
	REFUSED	EC19PRE
	DON'T KNOW	EC19PRE

EC18   cec5hlpafwk2   C5 EC18 HOW MUCH HELP AFECTD WRK

QUESTION TEXT:

Please tell me how much helping {SP} affected you at work by picking a number from 1 to 10. The number 10 means helping {him/her} made your work a lot harder and the number 1 means helping {him/her} made your work a little harder.

ENTER NUMBER

ENTER NUMBER

Range	1 to 10
REFUSED	
DON'T KNOW	

EC19PRE   EC19PRE   NOT ON FILE

DISPLAY INSTRUCTIONS:

If EC6 = 2 (NO), RF, or DK, display "your job".
If EC6 = 1 (YES, MORE THAN 1 JOB), display "your main job".
If EC5 = 2 (ON LAYOFF), display "the job you are on layoff from."

QUESTION TEXT:

Now I have two questions about {your job/your main job/the job you are on layoff from}.

PRESS 1 AND ENTER TO CONTINUE

EC19   cec5busntype   C5 EC19 TYPE OF BUSINESS

QUESTION TEXT:

What kind of business or industry is this?

IF NEEDED: What do they make or where do you work?

ENTER INDUSTRY DESCRIPTION

ENTER TEXT

Length	75
REFUSED	
DON'T KNOW	

EC20   cec5occuptn   C5 EC20 OCCUPATION

QUESTION TEXT:

What kind of work do you do, that is, what is your occupation? (For example, plumber, typist, farmer)

ENTER OCCUPATION DESCRIPTION

ENTER TEXT

Length	150
REFUSED	
DON'T KNOW	

EC21   cec5worktype   C5 EC21 TYPE WORK DURNG LIFETIME

DISPLAY INSTRUCTIONS:

If EC20 not empty, display "also" and response option 2 (CURRENT OCCUPATION SAME).

QUESTION TEXT:

We are {also} interested in the work people did most of their lives. What kind of work was that? (In other words, what was your occupation?)

CODES

1	ENTER OCCUPATION	
2	CURRENT OCCUPATION SAME	Section HI
97	NEVER WORKED ENTIRE LIFE	Section HI
98	HOMEMAKER/RAISED CHILDREN/WORKED IN THE HOME	Section HI
	REFUSED	Section HI
	DON'T KNOW	Section HI

EC21a   cec5occpdscr   C5 EC21A LIFETIME OCCUP DESCRIPT

QUESTION TEXT:

ENTER OCCUPATION DESCRIPTION

ENTER TEXT

Length   75

PROGRAMMER INSTRUCTIONS:

Go to Section HI - Health Insurance and Income

HI1PRE   **HI1PRE**   NOT ON FILE

We have a few last questions.

PRESS 1 AND ENTER TO CONTINUE

HI1   **chi5medicare**   C5 HI1 MEDICARE COVERAGE

QUESTION TEXT:

Are you currently covered by Medicare, a health insurance program for person 65 years and over and for persons with disabilities?

CODES

1	YES	
2	NO	HI3
	REFUSED	HI3
	DON'T KNOW	HI3

HI2   **chi5medigap**   C5 HI2 MEDIGAP COVERAGE

QUESTION TEXT:

Some people with Medicare also have a Medigap or Medicare Supplement plan. Do you have this type of health insurance coverage?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HI3   **chi5medicaid**   C5 HI3 MEDICAID COVERAGE

DISPLAY INSTRUCTIONS:

Display ", also known as {STATE NAME FOR MEDICAID PROGRAM}," if caregiver's state name for Medicaid is not "Medicaid."
Display {STATE NAME FOR SCHIP PROGRAM} for caregiver's state.

QUESTION TEXT:

Medicaid {, also known as {STATE NAME FOR MEDICAID PROGRAM},} and {STATE NAME FOR SCHIP PROGRAM} are state programs for low-income persons or for persons on public assistance.

Are you now covered by {STATE NAME FOR MEDICAID PROGRAM} or {STATE NAME FOR SCHIP PROGRAM}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Use NHATS State Name for Medicaid lookup file.

HI4   chi5privinsr   C5 HI4 PRIVATE INSURNCE COVERAGE

DISPLAY INSTRUCTIONS:

     If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
     If HD1 = 1 (MARRIED), display "spouse".
     If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:

Are you currently covered by a private health insurance plan?

IF NEEDED: This may be a policy you {or your {spouse/partner} have through a job, a labor union, or an association or organization you belong to. It may also be bought directly from an insurance agent or company.

CODES

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

HI5   chi5tricare   C5 HI5 TRICARE OR CHAMPVA

QUESTION TEXT:

TRICARE and CHAMPVA are health care programs for active duty and retired members of the uniformed Armed Forces, their families, and survivors. Are you now covered by either one of these programs?

CODES

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

BOX HI6   BOX HI6   NOT ON FILE

If HI1, HI3, HI4, and HI5 = 2 (NO), RF, or DK, go to HI6.
Otherwise, go to BOX HI8.

HI6   chi5uninsurd   C5 HI6 NO INSURANCE VERIFICATION

QUESTION TEXT:

Based on your answers, you are uninsured and do not currently have any health insurance. Is that correct?

CODES

1	YES	BOX HI8
2	NO	
	REFUSED	BOX HI8
	DON'T KNOW	BOX HI8

HI7   chi5insrtype   C5 HI7 KIND OF HEALTH INSURANCE

QUESTION TEXT:

What kind of health insurance do you have?

CODES

1	MEDICARE	BOX HI8
2	MEDICAID	BOX HI8

3	PRIVATE HEALTH INSURANCE	BOX HI8
4	TRICARE/CHAMPVA	BOX HI8
91	OTHER (SPECIFY)	
	REFUSED	BOX HI8
	DON'T KNOW	BOX HI8

HI7a

HI7A   NOT ON FILE

QUESTION TEXT:

SPECIFY THE TYPE OF HEALTH INSURANCE

ENTER TEXT

Length	75
REFUSED	
DON'T KNOW	

BOX HI8

BOX HI8   NOT ON FILE

If relationship of caregiver to SP = 2 (spouse/partner), go to Section CN, Closing.
Otherwise, go to HI8.

HI8

chi5ownhome	C5 HI8 OWN YOUR HOME
chi5downhome	C5 D HI8 OWN YOUR HOME

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display {IF OWNERSHIP WITH {SPOUSE/PARTNER}, CODE YES.}.
If HD1 = 1 (MARRIED), display "SPOUSE".
If HD1 = 2 (LIVING WITH A PARTNER), display "PARTNER".

QUESTION TEXT:

Do you own your home?

{IF OWNERSHIP IS WITH {SPOUSE/PARTNER}, CODE YES.}

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HI9

chi5chckacct	C5 HI9A CG HAS CHECKING ACCT
chi5dchckacct	C5 D HI9A CG HAS CHECKING ACCT
chi5svgsacct	C5 HI9B CG HAS SAVINGS ACCOUNT
chi5dsvgsacct	C5 DHI9B CG HAS SAVINGS ACCOUNT
chi5certdpst	C5 HI9C CG HAS CERT OF DEPOSIT
chi5dcertdpst	C5 D HI9C CG HAS CERT OF DEPOSIT
chi5retrplan	C5 HI9D CG HAS RETIREMENT PLAN
chi5dretrplan	C5 D HI9D CG HAS RETIREMENT PLAN
chi5mutlfnds	C5 HI9E CG HAS STOCKS MUT FUNDS
chi5dmutlfnds	C5 D HI9E CG HAS STOCKS MUT FUNDS

DISPLAY INSTRUCTIONS:

> If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "and your {spouse/partner}".
> If HD1 = 1 (MARRIED), display "spouse".
> If HD1 = 2 (LIVING WITH A PARTNER), display "partner".
>
> Use "Same Question Stem" display.
>
> If at HI9a, do not display question text in brackets.
> Otherwise, display question text in brackets.

QUESTION TEXT:

> {[} Do you {and your {spouse/partner}} have… {]}
>
> {variable text [a-e]}
>
> RESPONSE [1] a. any checking accounts?
> RESPONSE [2] b. savings or money market accounts?
> RESPONSE [3] c. certificates of deposit?
> RESPONSE [4] d. retirement plans such as IRAs, SEPs, 401K, or 403b plans?
> RESPONSE [5] e. stocks or mutual funds that are not in retirement accounts?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

> Array the responses and variable text columns in the panel.
> Display 'variable text' in the a-e sequence until all rows have been displayed.

HI10	**chi5income**	C5 HI10 INCOME LAST YEAR
	chi5incimf	C5 F IMPUTED INCOME LAST YEAR FLG
	chi5incim1-5	C5 HI10 IMPUTED INCOME LAST YEAR INC1-5
	chi5chi1dtoincimi1-20	C5 D HI10 IMPUTED TOTAL INC1-20 INTERVAL
	chi5toincimif	C5 F IMPUTED TOTAL INC FLG INTERVAL
	chi5dtoincimreas	C5 D IMPUTED TOTAL INC REASON

DISPLAY INSTRUCTIONS:

> If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
> If HD1 = 1 (MARRIED), display "spouse".
> If HD1 = 2 (LIVING WITH A PARTNER), display "partner".
>
> If EC1 or EC4 = 1 (YES), display "from work and".
>
> Display "last year" in bold underlined text.

QUESTION TEXT:

> Now thinking about the income that you {and your {spouse/partner}} have {from work and} all other sources, about how much was your {and your {spouse/partner}'s} total income for the last year (in the last 12 months ending in December {CURRENT YEAR - 1} before taxes?
>
> IF NEEDED: We don't need an exact dollar amount. The nearest thousand dollars is fine.

ENTER NUMBER

Range	1 to 99999999	
REFUSED	HI14	
DON'T KNOW		

PROGRAMMER INSTRUCTIONS:

Display dollar amount entries using 1000 coma separator.
If amount entered, go to HI14

BOX HI11   BOX HI11   NOT ON FILE

Compute CAREGIVER HHSIZE:
If CAREGIVER has INHOUSEHOLD flag = 1, use NHATS HH SIZE.
Otherwise, CAREGIVER HHSIZE = number entered at HD6 +1.

The following table presents the poverty guidelines used to compute the percentage of poverty amounts for HH11-HH13. The amounts displayed in HH11-HH13 are based on the amounts presented for the caregiver's computed HHSIZE.

HHSIZE	2010 Poverty Guidelines	100% of poverty	200% of poverty	400% of poverty
1	$10,800	$10,800	$21,600	$43,200
2	$14,600	$14,600	$29,200	$58,400
3	$18,300	$18,300	$36,600	$73,200
4	$22,200	$22,200	$44,400	$88,800
5	$25,800	$25,800	$51,600	$103,200
6	$29,500	$29,500	$59,000	$118,000
7	$33,300	$33,300	$66,600	$133,200
8+	$37,000	$37,000	$74,000	$148,000

HI11   chi5inc200pv   C5 HI11 INCOME CATEGORIES 200

DISPLAY INSTRUCTIONS:

Display for {200% OF POVERTY GUIDELINE} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 200% OF POVERTY GUIDELINE = $21,600 and display "21,600".
If CAREGIVER HHSIZE = 2, set 200% OF POVERTY GUIDELINE = $29,200 and display "29,200".
f CAREGIVER HHSIZE = 3, set 200% OF POVERTY GUIDELINE = $36,600 and display "36,600".
If CAREGIVER HHSIZE = 4, set 200% OF POVERTY GUIDELINE = $44,400 and display "44,400".
If CAREGIVER HHSIZE = 5, set 200% OF POVERTY GUIDELINE = $51,600 and display "51,600".
If CAREGIVER HHSIZE = 6, set 200% OF POVERTY GUIDELINE = $59,000 and display "59,000".
If CAREGIVER HHSIZE = 7, set 200% OF POVERTY GUIDELINE = $66,600 and display "66,600".
If CAREGIVER HHSIZE = or >8, set 200% OF POVERTY GUIDELINE = $74,000 and display "74,000".

QUESTION TEXT:

Was it less than or more than ${200% OF POVERTY GUIDELINE}?

CODES

1	LESS THAN	
2	MORE THAN	HI13
	REFUSED	HI14
	DON'T KNOW	HI14

HI12 **chi5inc100pv** C5 HI12 INCOME CATGORIES 100

DISPLAY INSTRUCTIONS:

Display for {100% OF POVERTY GUIDELINE} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 100% OF POVERTY GUIDELINE to $10,800 and display "10,800".
If CAREGIVER HHSIZE = 2, set 100% OF POVERTY GUIDELINE to $14,600 and display "14,600".
If CAREGIVER HHSIZE = 3, set 100% OF POVERTY GUIDELINE to $18,300 and display "18,300".
If CAREGIVER HHSIZE = 4, set 100% OF POVERTY GUIDELINE to $22,200 and display "22,200".
If CAREGIVER HHSIZE = 5, set 100% OF POVERTY GUIDELINE to $25,800 and display "25,800".
If CAREGIVER HHSIZE = 6, set 100% OF POVERTY GUIDELINE to $29,500 and display "29,500".
If CAREGIVER HHSIZE = 7, set 100% OF POVERTY GUIDELINE to $33,300 and display "33,300".
If CAREGIVER HHSIZE = or >8, set 100% OF POVERTY GUIDELINE to $37,000 and display "37,000".

QUESTION TEXT:

Was it less than or more than ${100% OF POVERTY GUIDELINE}?

CODES

1	LESS THAN	HI14
2	MORE THAN	HI14
	REFUSED	HI14
	DON'T KNOW	HI14

HI13 **chi5inc400pv** C5 HI13 INCOME CATEGORIES 400

DISPLAY INSTRUCTIONS:

Display for {400% OF POVERTY GUIDELINE} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 400% OF POVERTY GUIDELINE = $43,200 and display "43,200".
If CAREGIVER HHSIZE = 2, set 400% OF POVERTY GUIDELINE to $58,400 and display "58,400".
If CAREGIVER HHSIZE = 3, set 400% OF POVERTY GUIDELINE = $73,200 and display "73,200".
If CAREGIVER HHSIZE = 4, set 400% OF POVERTY GUIDELINE = $88,800 and display "88,800".
If CAREGIVER HHSIZE = 5, set 400% OF POVERTY GUIDELINE = $103,200 and display "103,200".
If CAREGIVER HHSIZE = 6, set 400% OF POVERTY GUIDELINE = $118,000 and display "118,000".
If CAREGIVER HHSIZE = 7, set 400% OF POVERTY GUIDELINE = $133,200 and display "133,200".
If CAREGIVER HHSIZE = or > 8, set 400% OF POVERTY GUIDELINE = $148,000 and display "148,000".

QUESTION TEXT:

Was it less than or more than ${400% OF POVERTY GUIDELINE}?

CODES

1	LESS THAN
2	MORE THAN
	REFUSED
	DON'T KNOW

HI14 **chi5paymeds** C5 HI14A CG PAY FOR MEDS

chi5payinsur C5 HI14B CG PAY FOR HEALTH INS

chi5paymbdvc C5 HI14C CG PAY FOR MOBILITY DEV

chi5paysfty C5 HI14D CG PAY FOR SAFETY EQUIP

chi5payasdvc C5 HI14E CG PAY FOR ASSIST DEVIC

chi5payhmhlp C5 HI14F CG PAY FOR IN HOME HELP

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at HI14a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Family members often help each other out financially. In the last year have you used your own money to pay for... {]}

{variable text [a-f]}

RESPONSE [1] a. {SP}'s medications or medical care?
RESPONSE [2] b. {SP}'s Medicare premiums or copayments or other insurance premiums and copayments?
RESPONSE [3] c. mobility devices for {SP} such as walkers, canes, or wheelchairs?
RESPONSE [4] d. features that made {SP}'s home safer such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?
RESPONSE [5] e. any other assistive devices for {SP} that make it easier or safer for {him/her} to do activities or do them on {his/her} own? This includes devices to help {him/her} see, hear, reach, hold things, or pick things up.
RESPONSE [6] f. a paid in-home helper for {SP}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

BOX HI15   BOX HI15   NOT ON FILE

If HI14a-f = 2 (NO), RF, or DK, go to HI18.
Otherwise, go to HI15

HI15   chi5pay1000   C5 HI15 MORE THAN 1000 TO HELP

DISPLAY INSTRUCTIONS:

If HI4a = 1 (YES), display "{SP}'s medications or medical care".
If HI4b = 1 (YES), display "{SP}'s Medicare or other insurance premiums or copayments".
If HI4c = 1 (YES), display "the mobility devices".
If HI4d = 1 (YES), display "the features that made {SP}'s home safer".
If HI4e = 1 (YES), display "other assistive devices for {SP}".
If HI4f = 1 (YES), display "a paid in-home helper for {SP}".
If more than one item displayed, display "and" between each one".

QUESTION TEXT:

Altogether last year, would you say you paid more or less than $1,000 for {{SP}'s medications or medical care}{{SP}'s Medicare or other insurance premiums or copayments}{the mobility devices}{the features that made {SP}'s home safer}{other assistive devices for {SP}}{a paid in-home helper for {SP}}?

CODES

1	MORE THAN $1,000	
2	LESS THAN $1,000	HI17
	REFUSED	HI18
	DON'T KNOW	HI18

HI16   chi5pay2000   C5 HI16 MORE THAN 2000 TO HELP

QUESTION TEXT:

Was it more than $2,000?

CODES

1	YES	HI18
2	NO	HI18
	REFUSED	HI18
	DON'T KNOW	HI18

HI17   chi5pay500   C5 HI17 LESS THAN 500 TO HELP

QUESTION TEXT:

Was it less than $500?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HI18   chi5gifttosp   C5 HI18 FINANCIAL GIFT TO SP

QUESTION TEXT:

Last year, ending December 31, 2010, did you give any financial help or gifts to {SP}?

CODES

1	YES	
2	NO	HI22
	REFUSED	HI22
	DON'T KNOW	HI22

HI19   chi5gift500   C5 HI19 GFT MOR OR LESS THAN 500

QUESTION TEXT:

For the year {CURRENT YEAR-1}, was that more or less than $500?

CODES

1	MORE THAN $500	
2	LESS THAN $500	HI21
	REFUSED	HI22
	DON'T KNOW	HI22

HI20   chi5gift1000   C5 HI20 GFT TO SP MOR THAN 1000

QUESTION TEXT:

Was that more than $1000?

CODES

1	YES	HI22
2	NO	HI22
	REFUSED	HI22
	DON'T KNOW	HI22

HI21   chi5gift100   C5 HI21 GFT TO SP LESS THAN 100

QUESTION TEXT:

Was that less than $100?

CODES

| 1 | YES |
| 2 | NO |

REFUSED
DON'T KNOW

HI22   **chi5fromsp**   C5 HI22 FINANCIAL GIFT FROM SP

DISPLAY INSTRUCTIONS:
   Display "Last year" in bold underlined text.

QUESTION TEXT:

Last year, ending December 31, 2010, did you receive any financial help or gifts from {SP}?

CODES
   1   YES
   2   NO   SECTION CN
              REFUSED   SECTION CN
              DON'T KNOW   SECTION CN

HI23   **chi5frsp500**   C5 HI23 GFT FRM SP MOR LESS 500

QUESTION TEXT:

For the year {CURRENT YEAR -1}, was that more or less than $500?

CODES
   1   MORE THAN $500
   2   LESS THAN $500   HI25
              REFUSED   SECTION CN
              DON'T KNOW   SECTION CN

HI24   **chi5frsp1000**   C5 HI24 GFT FRM SP MORE THN 1000

QUESTION TEXT:

Was that more than $1,000?

CODES
   1   YES   SECTION CN
   2   NO   SECTION CN
              REFUSED   SECTION CN
              DON'T KNOW   SECTION CN

HI25   **chi5frsp100**   C5 HI25 GFT FRM SP LESS THN 100

QUESTION TEXT:

Was that less than $100?

CODES
   1   YES   SECTION CN
   2   NO   SECTION CN
              REFUSED   SECTION CN
              DON'T KNOW   SECTION CN