The next few questions are about medicines that {you take/SP takes} that are prescribed by a doctor.

PRESS 1 AND ENTER TO CONTINUE

In the last month, did {you/SP} take any medicines prescribed by a doctor?

SHOW CARD {1a/1b}

Next we’d like to know more about how {you keep/SP keeps} track of {your/{his/her}} prescribed medicines. By keeping track, we mean making sure {you take/he/she takes} the correct amount at the right time.

Which answer best describes how {you/SP} did that in the last month? Did {you/hec/she/they} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/him/her}, or did it vary?
MC2A  mc8medsslf  R8 MC2A LAST MNTH KEEP TRACK SLF

DISPLAY INSTRUCTIONS:
DISPLAY “by {yourself/[himself/herself]}” IN BOLD UNDERLINED TEXT

QUESTION TEXT:
In the last month, did {you/SP} ever keep track of {your/[his/her]} prescribed medicines by {yourself/[himself/herself]}?

CODES
1  YES
2  NO
REFUSED
DON’T KNOW

MC3  mc8whrgtmed1  R8 MC3 SP GOT MEDS LOCAL STORE
mc8whrgtmed3  R8 MC3 SP GOT MEDS BY MAIL
mc8whrgtmed3  R8 MC3 SP GOT MEDS HC PRVD HSP
mc8whrgtmed4  R8 MC3 SP GOT MEDS OTHR SPECIFY

DISPLAY INSTRUCTIONS:
Display “local” IN BOLD UNDERLINED TEXT

QUESTION TEXT:
Where did {you/SP} get the medicines that {you/[he/she]} took in the last month? Did {you/[he/she]} get any of these from a local store or pharmacy, by mail, or somewhere else?

SELECT ALL THAT APPLY

CODES
1  LOCAL STORE OR PHARMACY  BOX MC3B
2  BY MAIL  BOX MC3B
3  HEALTH CARE PROVIDER/HOSPITAL  BOX MC3B
91  SOMEBEWHERE ELSE (SPECIFY)  MC4
REFUSED  MC4
DON’T KNOW  MC4

PROGRAMMERS INSTRUCTIONS:
If 92 (SOMEBEWHERE ELSE) is selected with any other response, go to MC3A.

MC3A  MC3A  NOT ON FILE

QUESTION TEXT:
SPECIFY PLACE {SP} GOT PRESCRIBED MEDICINES IN THE LAST MONTH

ENTER TEXT

Length  50

BOX MC3B  BOX MC3B  NOT ON FILE
If MC3 = 1 (LOCAL STORE OR PHARMACY), go to MC3B. Otherwise, go to MC4.

**MC3B**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mc8howpkupm1</td>
<td>R8 MC3B SP PICKD UP MEDS BY SELF</td>
</tr>
<tr>
<td>mc8howpkupm2</td>
<td>R8 MC3B SP HAD MEDS DELIVERED</td>
</tr>
<tr>
<td>mc8howpkupm3</td>
<td>R8 MC3B SMEON ELSE PICKD UP MEDS</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**

Thinking of these prescribed medicines that {you/SP} took in the last month and got from a local store or pharmacy, did {you/[he/she]} pick them up {yourself/[himself/herself]}, have them delivered, or did someone else pick them up for {you/[him/her]}?

**CODES**

Code All That Apply

1. PICKED THEM UP BY SELF
2. HAD THEM DELIVERED
3. HAD SOMEONE ELSE PICK THEM UP
   - REFUSED
   - DON’T KNOW

**MC4**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mc8medsrem</td>
<td>R8 MC4 USE REMNDERS TO KEEP TRCK</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Display “In the last month” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

SHOW CARD MC2

In the last month, when {you/SP} kept track of {your/[his/her]} medicines, how often did {you/[he/she]} use reminders such as a pill organizer, box, dispenser, or calendar? Would you say every time, most times, sometimes, rarely, or never?

**CODES**

1. EVERY TIME
2. MOST TIMES
3. SOMETIMES
4. RARELY
5. NEVER
   - REFUSED
   - DON’T KNOW

**BOX MC5A**

<table>
<thead>
<tr>
<th>Code</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>R8 MC5A HELPS SP WITH MEDICINES</td>
</tr>
<tr>
<td></td>
<td>R8 RELASHIP TO SP UPDATE AND NEW</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.
Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (yes), display “a staff person from the place where {you live/he/she lives},”.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If MC2 = 2 (always with someone else) display “with”. If MC2 = 3 (someone else always did) display “for”. If MC2 = 4 (varied), display “with or for”.

Display "first" and "last" in underlined text in the question text for name.

**QUESTION TEXT:**

In the last month, who kept track of {your/SP’s} medicines {with/for/with or for} {you/him/her}? 

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/he/she} lives}, or someone paid to help {you/him/her}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MC5b. [What is (his/her) first name?] CONFIRM SPELLING

MC5c. [What is (his/her) last name?] CONFIRM SPELLING

MC5d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**

<table>
<thead>
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<tbody>
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<td>SON</td>
</tr>
<tr>
<td>5</td>
<td>DAUGHTER-IN-LAW</td>
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<tr>
<td>6</td>
<td>SON-IN-LAW</td>
</tr>
<tr>
<td>7</td>
<td>STEPDAUGHTER</td>
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<tr>
<td>8</td>
<td>STEPSON</td>
</tr>
<tr>
<td>9</td>
<td>SISTER</td>
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<td>24</td>
<td>UNCLE</td>
</tr>
<tr>
<td>25</td>
<td>COUSIN</td>
</tr>
<tr>
<td>26</td>
<td>STEPDAUGHTER’S SON/DAUGHTER</td>
</tr>
<tr>
<td>27</td>
<td>STEPSON’S SON/DAUGHTER</td>
</tr>
</tbody>
</table>
DAUGHTER-IN-LAW'S SON/DAUGHTER
SON-IN-LAW'S SON/DAUGHTER
BOARDER/RENTER
PAID AIDE/HOUSEKEEPER/EMPLOYEE
ROOMMATE
EX-WIFE/EX-HUSBAND
BOYFRIEND/GIRLFRIEND
NEIGHBOR
FRIEND
SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
CO-WORKER
MINISTER, PRIEST, OR OTHER CLERGY
PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
OTHER RELATIVE
OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:
For each roster selection/addition at MC5, set HELPEDTRACKMEDS flag = 1 (yes).

BOX MC6

If MC2 = 2 (always with someone else), and HELPEDTRACKMEDS flag = 1 (yes) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to MC8.
If MC2 = 3 (someone else always did), and HELPEDTRACKMEDS flag = 1 (yes) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX MC9.
If MC2 = 4 (varied) and HELPEDTRACKMEDS flag = 1 (yes) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX MC7.
Otherwise go to MC6

DISPLAY INSTRUCTIONS:
If MC2 = 2 (always with someone else), display “with”.
If MC2 = 3 (someone else always did), display “for”.
If MC2 = 4 (varied) display, “with or for”.
If MC2 = 5 (not done in last month), do not display first sentence.
Display “HEALTH OR FUNCTIONING” and “OTHER REASON” in underlined text in the response text. Display response codes in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASONS" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below each of the corresponding column headers.

QUESTION TEXT:
What is the reason someone else kept track of {your/SP’s} medicines {with/for/with or for} {you/him/her}? Was that because of {your/[his/her]} health or functioning or some other reason?

SELECT ALL THAT APPLY

CODES

Code All That Apply
1 HEALTH OR FUNCTIONING INCLUDES: AGE,
MEMORY, VISION, HEALTH CONDITION/DISEASE
NAMES, SURGERY, UNABLE TO DRIVE
2 OTHER REASON INCLUDES: SHARED ACTIVITY,
ALWAYS DONE THIS WAY, SMOKE ELSE
WANTED TO DO IT, PAY SOMEONE, DOESN’ LIKE
TO DO IT
**PROGRAMMERS INSTRUCTIONS:**

If MC6 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPTRACKMEDS flag = 1 (yes).

**MC7 mc8medsdif**

Box MC7 NOT ON FILE

- If MC2a = 1 (yes by self), go to MC7.
- If MC2 = 2 (always with someone else) or (MC2a = 2 (didn't do by self), DK or RF), go to MC8.
- If [MC2 = 3 (someone else always did) or 5 (not done in last month)] and HEALTHREASONHELPTRACKMEDS flag = 1 (yes), go to BOX MC9.
- Otherwise go to MC10PRE.

**MC7**

**mc8medsyrgo**

R8 MC7 HOW DIFFIC KEEP TRACK MED

**DISPLAY INSTRUCTIONS:**

DISPLAY “by {yourself/[himself/herself]}” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have keeping track of {your/[his/her]} medicines by {yourself/[himself/herself]}? Would you say none, a little, some, or a lot?

**CODES**

<p>| | |</p>
<table>
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<tbody>
<tr>
<td>1</td>
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<td>2</td>
<td>A LITTLE</td>
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<td>3</td>
<td>SOME</td>
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<td>4</td>
<td>A LOT</td>
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<td></td>
<td>REFUSED</td>
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<td></td>
<td>DON’T KNOW</td>
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</tbody>
</table>

**MC8**

**mc8medsyrgo**

R8 MC8 COMPAR YR AGO HW KEP TRCK

**DISPLAY INSTRUCTIONS:**

DISPLAY “a year ago” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} keep track of {your/[his/her]} medicines {yourself/himself/herself} more often, less often, or about the same?

**CODES**

<p>| | |</p>
<table>
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<tbody>
<tr>
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<td>LESS OFTEN</td>
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<tr>
<td>3</td>
<td>SAME</td>
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<td></td>
<td>REFUSED</td>
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<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**BOX MC9**

**mc8medsyrgo**

R8 MC9 COMPAR YR AGO HW KEP TRCK

**DISPLAY INSTRUCTIONS:**

DISPLAY “by {yourself/[himself/herself]}” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have keeping track of {your/[his/her]} medicines by {yourself/[himself/herself]}? Would you say none, a little, some, or a lot?

**CODES**

<p>| | |</p>
<table>
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<tbody>
<tr>
<td>1</td>
<td>NONE</td>
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<td>A LITTLE</td>
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<td>A LOT</td>
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<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**MC7**

**mc8medsdif**

R8 MC7 HOW DIFFIC KEEP TRACK MED

**DISPLAY INSTRUCTIONS:**

DISPLAY “by {yourself/[himself/herself]}” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have keeping track of {your/[his/her]} medicines by {yourself/[himself/herself]}? Would you say none, a little, some, or a lot?

**CODES**

<p>| | |</p>
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<tbody>
<tr>
<td>1</td>
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<td>4</td>
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<tr>
<td></td>
<td>REFUSED</td>
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<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**MC8**

**mc8medsyrgo**

R8 MC8 COMPAR YR AGO HW KEP TRCK

**DISPLAY INSTRUCTIONS:**

DISPLAY “a year ago” IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} keep track of {your/[his/her]} medicines {yourself/himself/herself} more often, less often, or about the same?

**CODES**

<p>| | |</p>
<table>
<thead>
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<tbody>
<tr>
<td>1</td>
<td>MORE OFTEN</td>
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<td>2</td>
<td>LESS OFTEN</td>
</tr>
<tr>
<td>3</td>
<td>SAME</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>
HELPEDTRACKMEDS flag = 1 (yes) for SERVICE/ONE FROM PLACE SP LIVES], go to MC9.
Otherwise, go to MC10PRE.

**MC9**

**mc8medsmis**

R8 MC9 MAKE MISTAKE TAKING MEDS

**DISPLAY INSTRUCTIONS:**

If MC2 = 1 (always by self) or 5 (not done in last month) or MC2a = 1 (yes by self), display “it was too difficult to keep track of them by {yourself/[himself/herself]}”

Otherwise display “no one was there to help or keep track of them for {you/[him/her]”.

**QUESTION TEXT:**

In the last month, did {you/SP} ever make a mistake in taking {your/[his/her]} prescribed medicines because {it was too difficult to keep track of them by {yourself/[himself/herself]}/no one was there to help or keep track of them for {you/[him/her]}? IF NEEDED: That is, did {you/SP} take {your/[his/her]} medicines at the wrong time or in the wrong amount or miss taking them altogether?

**CODES**

<p>| | |</p>
<table>
<thead>
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<th></th>
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<tbody>
<tr>
<td>1</td>
<td>YES</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**MC10PRE**

**MC10PRE**

NOT ON FILE

**QUESTION TEXT:**

The next questions are about how {you handle/SP handles} {your/[his/her]} medical care.

PRESS 1 AND ENTER TO CONTINUE

**MC10**

**mc8havregdoc**

R8 MC10 YOU HAVE REGULAR DOCTOR

**QUESTION TEXT:**

Is there a doctor that {you think/SP thinks} of as {your/[his/her]} regular doctor, that is, a doctor {you usually go/[he/she] usually goes} to when {you are sick and need/[he/she] is sick and needs} advice about {your/[his/her]} health?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td>1</td>
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<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
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</table>

**MC11**

**MC11**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

Display “FIRST” in bold underlined text.

**QUESTION TEXT:**

Please tell me the first and last name of {your/SP’s} regular doctor.

ENTER FIRST NAME. CONFIRM SPELLING.
**Display Instructions:**

Display “LAST” in bold underlined text.

**Question Text:**

[Please tell me the first and last name of {your/SP’s} regular doctor.]

ENTER LAST NAME. CONFIRM SPELLING.

**Display Instructions:**

If MC10 = 1 (yes, regular doctor), display “[your/[his/her]] regular doctor”

Otherwise, display “a doctor”

DISPLAY “last year” IN BOLD UNDERLINED TEXT

**Question Text:**

{Have you/Has SP} seen {{your/[his/her]} regular doctor/ a doctor} within the last year? That is, since {MONTH AND YEAR 12 MONTHS PRIOR TO TODAY’S DATE}.

**Codes**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>NO</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
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</table>

**Display Instructions:**

If DT1 = 1 (drives every day), 2 (drives most days), 3 (drives some days) or 4 (rarely) OR DROVEINLASTYEAR
flag = 1 (yes), display “drive,” and response 1.

If FACILITY flag = 1 (yes), display “use a service provided by the place where {you live/\{he/she\} lives},”.

If FACILITY flag = 1 (yes) or RETIREMENT COMMUNITY flag = 1 (yes), display response 3 and for response 4, “not provided by the place SP lives”.

If MC10 = 1 (yes, regular doctor), display “{your/\{his/her\}} regular doctor”.

Otherwise, display “the doctor”.

DISPLAY “In the last year” IN BOLD UNDERLINED TEXT

QUESTION TEXT:

SHOWCARD MC3
In the last year, how did {you/SP} get to {{\{your/\{his/her\}\}} regular doctor/the doctor}? Did {you/\{he/she\}} {drive,} get a ride from a family member or friend, {use a service provided by the place where {you live/\{he/she\} lives},} or what?

SELECT ALL THAT APPLY

CODES

1   \{DROVE\}    MC16
2   GOT A RIDE FROM A FAMILY MEMBER OR FRIEND OR SOMEONE PAID TO HELP    MC16
3   \{USED A VAN OR SHUTTLE SERVICE PROVIDED BY THE PLACE SP LIVES\}    MC16
4   USED A VAN OR SHUTTLE SERVICE FOR PEOPLE WITH DISABILITIES OR SENIORS \{NOT PROVIDED BY THE PLACE SP LIVES\}    MC16
5   TOOK PUBLIC TRANSPORTATION (THE BUS, SUBWAY, TRAIN, OR TRAM)    MC16
6   TOOK A TAXI    MC16
7   WALKED    MC16
8   HOME VISIT    MC16
91   OTHER (SPECIFY)
     REFUSED    MC16
     DON’T KNOW    MC16

MC15A

QUESTION TEXT:

SPECIFY HOW GOT TO DOCTOR

ENTER TEXT

Length 50

MC16

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (yes), display “a staff person from the place where {you live/\{he/she\} lives},”.

If MC10 = 1 (yes, regular doctor), display “regular”.

DISPLAY “last year” IN BOLD UNDERLINED TEXT

QUESTION TEXT:
In the last year, did anyone sit in with {you/SP} and {your/{his/her}} {regular} doctor during {your/{his/her}} visits?

IF NEEDED: This includes family, friends, [a staff person from the place where {you live/{he/she} lives},] or someone paid to help {you/{him/her}}.

**CODES**

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<thead>
<tr>
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<td>MC20PRE</td>
<td>MC20PRE</td>
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**MC17A**

<table>
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<th>R8 MC17A SITS IN W SP AT DRS</th>
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<tbody>
<tr>
<td></td>
<td>op8reltnshp</td>
<td>R8 RELASHIP TO SP UPDATE AND NEW</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (yes), display “a staff person from the place where {you live/{he/she} lives},”.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text in the question text for name.

**QUESTION TEXT:**

Who was that (who sat in with {you/SP} and {your/{his/her}} doctor)?

IF NEEDED: This includes family, friends, [a staff person from the place where {you live/{he/she} lives},] or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MC17b. [What is (his/her) first name?] CONFIRM SPELLING

MC17c. [What is (his/her) last name?] CONFIRM SPELLING

MC17d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>SPOUSE/PARTNER</th>
<th>DAUGHTER</th>
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<th>DAUGHTER-IN-LAW</th>
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<th>SISTER</th>
<th>BROTHER</th>
<th>SISTER-IN-LAW</th>
<th>BROTHER-IN-LAW</th>
<th>MOTHER</th>
</tr>
</thead>
</table>
14 STEPMOTHER
15 MOTHER-IN-LAW
16 FATHER
17 STEPFATHER
18 FATHER-IN-LAW
19 GRANDDAUGHTER
20 GRANDSON
21 NIECE
22 NEPHEW
23 AUNT
24 UNCLE
25 COUSIN
26 STEPDaugHER'S SON/DAUGHTER
27 STEPSON'S SON/DAUGHTER
28 DAUGHTER-IN-LAW'S SON/DAUGHTER
29 SON-IN-LAW'S SON/DAUGHTER
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38 CO-WORKER
39 MINISTER, PRIEST, OR OTHER CLERGY
40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91 OTHER RELATIVE
92 OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:
For each roster selection/addition at MC17 set SATINWITHDOCTOR flag = 1 (yes).

MC17B

QUESTION TEXT:
PRESS 1 AND ENTER TO CONTINUE

BOX MC18

If only one person selected/added at MC17, set SATINWITHDOCTORMOST FLAG=1 (YES) for
person selected and go to MC19.
Otherwise, go to MC18

DISPLAY INSTRUCTIONS:
Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Display only those roster items
selected at MC17. Do not allow new entries. Allow only one roster item to be selected.

If MC10 = 1 (yes, regular doctor), display “regular”.

DISPLAY “most often” AS BOLD UNDERLINED TEXT

QUESTION TEXT:
Who sat in with {you/SP} and {your/[his/her]} {regular} doctor most often?

**SELECT ONE**

**PROGRAMMERS INSTRUCTIONS:**
For roster entry selected at MC18, set SATINWITHDOCTORMOST flag = 1 (yes)

<table>
<thead>
<tr>
<th>MC19</th>
<th>mc8tpersevr1</th>
<th>R8 MC19 HLP UPTO EXAM TBL DRESS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>mc8tpersevr2</td>
<td>R8 MC19 REMND SP OF QSTNS FR DOC</td>
</tr>
<tr>
<td></td>
<td>mc8tpersevr3</td>
<td>R8 MC19 ASK TELL DOC THINGS 4 SP</td>
</tr>
<tr>
<td></td>
<td>mc8tpersevr4</td>
<td>R8 MC19 HLP SP UNDERSTAND DOC</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
If at MC19b, do not display question text in brackets.
Otherwise, display question text in brackets.

USE “SAME QUESTION STEM” DISPLAY. DISPLAY “last year” IN BOLD UNDERLINED TEXT

If SATINWITHDOCTOR MOST flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SPLIVES , display "the person from the place where {you live/SP lives}".
Otherwise, display "FIRST NAME LAST NAME” OF PERSON with SATINWITHDOCTORMOST flag = 1 (YES)

**QUESTION TEXT:**

\[
\begin{align*}
\text{[\{During those visits in the last year, did \{FIRST NAME LAST NAME OF PERSON WITH SATINWITHDOCTORMOST flag = 1 (YES)\}/the person from the place where \{you live/SP lives\}\} ever \{\}\}]}  \\
\text{[variable text \{b-e\}]}  \\
\text{RESPONSE 2 \{b\} help \{you/SP\} with getting on the exam table, dressing, and undressing?}  \\
\text{RESPONSE 3 \{c\} remind \{you / SP\} about things \{you/(he/she)\} wanted to ask or tell the doctor?}  \\
\text{RESPONSE 4 \{d\} ask or tell the doctor things for \{you/SP\}?}  \\
\text{RESPONSE 5 \{e\} help \{you/SP\} understand what the doctor was saying?}
\end{align*}
\]

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**MC20PRE**

**MC2OPRE**

**NOT ON FILE**

**QUESTION TEXT:**

Now I have a few questions about handling medical bills and insurance.

PRESS 1 AND ENTER TO CONTINUE

**MC20**

**mc8chginrspn**

**R8 MC20 CHGD ADD INS OR DRUG PLN**

**DISPLAY INSTRUCTIONS:**
Display “last year” AS BOLD UNDERLINED TEXT

**QUESTION TEXT:**

In the last year, that is since {MONTH AND YEAR 12 MONTHS PRIOR TO TODAY'S DATE}, {have you/has SP} changed {your/his/her} Medicare supplemental plan, {your/his/her} prescription drug plan, or decided to leave a managed care plan?
**MC21**  
**QUESTION TEXT:**  
Did anyone help {you/SP} with that decision or make that decision for {you/him/her}?

**CODES**
1. YES
2. NO
3. REFUSED
4. DON’T KNOW

**DISPLAY INSTRUCTIONS:**
Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (yes), display “a staff person from the place where {you live/{he/she} lives},”.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text in the question text for name.

**QUESTION TEXT:**
Who was that (who sat in with {you/SP} and {your/{his/her}} doctor)?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} lives}}, or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MC22b. [What is (his/her) first name?] CONFIRM SPELLING

MC22c. [What is (his/her) last name?] CONFIRM SPELLING

MC22d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**
2. SPOUSE/PARTNER
3. DAUGHTER
4. SON
5. DAUGHTER-IN-LAW
6. SON-IN-LAW
7. STEPDAUGHTER
8       STEPSON
9       SISTER
10      BROTHER
11      SISTER-IN-LAW
12      BROTHER-IN-LAW
13      MOTHER
14      STEPMOTHER
15      MOTHER-IN-LAW
16      FATHER
17      STEPFATHER
18      FATHER-IN-LAW
19      GRANDDAUGHTER
20      GRANDSON
21      NIECE
22      NEPHEW
23      AUNT
24      UNCLE
25      COUSIN
26      STEPDAUGHTER'S SON/DAUGHTER
27      STEPSON'S SON/DAUGHTER
28      DAUGHTER-IN-LAW'S SON/DAUGHTER
29      SON-IN-LAW'S SON/DAUGHTER
30      BOARDER/RENTER
31      PAID AIDE/HOUSEKEEPER/EMPLOYEE
32      ROOMMATE
33      EX-WIFE/EX-HUSBAND
34      BOYFRIEND/GIRLFRIEND
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40      PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91      OTHER RELATIVE
92      OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:
For each roster selection/addition at MC22 set HELPEDMAKEINSURANCEDECISIONS flag = 1 (yes).

Go to Section PA- Participation.

<table>
<thead>
<tr>
<th>Derived Variables from Items in the MC Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>mc8dmedssfdf</td>
</tr>
<tr>
<td>mc8dmedsreas</td>
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</table>