NHATS Round 2
Section  HP  [HOME OWNERSHIP]  Sequence: 33

BOX HP1
BOX HP1  NOT ON FILE

If FACILITY flag = 1 (yes), go to Section EW - Economic Well-being. Otherwise, go to HP1.

HP1  hp2ownrentot  R2 HP1 OWN RENT OR OTHER

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
{Do you/Does SP} {or \{SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME\}} own the
home (apartment/condo) at \{SP’s \{ADDRESS 1, ADDRESS 2 \} from PERSON ROSTER\}, rent it, or is there
some other arrangement?

CODES
1  OWN  HP6
2  RENT  HP5
3  SOME OTHER ARRANGEMENT  HP5
    REFUSED  HP5
    DON’T KNOW  HP5

HP2  hp2mrtpadoff  R2 HP2 MORTGAGE PAID OFF

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or \{SP
FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME\}'s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
Is \{your/SP’s\} \{or \{SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME\}'s\} mortgage
paid off or are monthly mortgage payments still being made?

IF NEEDED: Include any payments on a home equity loan or second mortgage.

CODES
1  PAID OFF  HP4
2  STILL MAKE PAYMENTS
**HP3**

hp2mthlymort

**R2** HP3 MORTGAGE PAYMENT AMOUNT EACH MONTH

**QUESTION TEXT:**

How much (altogether) is that each month?

ENTER DOLLAR AMOUNT [HP3B]

**ENTER NUMBER**

Range

Soft Range

REFUSED

DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999

Soft Range: 100-5000

Use input mask in response field ($9,999) so that dollar sign is displayed and commas are inserted appropriately.

---

**HP3A**

hp2mortpaymt

**R2** HP3A MORTGAGE PAYMENT AMOUNT

**QUESTION TEXT:**

Is it... 

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>less than $250,</td>
</tr>
<tr>
<td>2</td>
<td>$250-$499,</td>
</tr>
<tr>
<td>3</td>
<td>$500-$999, or</td>
</tr>
<tr>
<td>4</td>
<td>$1,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

---

**HP3B**

hp2whnpayoff

**R2** HP3B WHEN EXPECT PAY OFF MORTG

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".

Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".

Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

{Do you/Does SP} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]} expect to pay off the mortgage(s) within 5 years, 10 years, or longer?
CODES
1
2
3
5 YEARS
10 YEARS
LONGER THAN 10 YEARS
REFUSED
DON'T KNOW

HP3C  hp2amtstlowe  R2 HP3C HOW MUCH STILL OWE

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "do you". Otherwise, display "does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".

Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
About how much {do you/does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} still owe on the mortgage(s)?

IF NEEDED: The nearest $10,000 is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to understand how people manage financially as they age and what effect this might have on their health.

ENTER DOLLAR AMOUNT  [HP4]

ENTER NUMBER
Range  1 to 999999
Soft Range  500 to 900000
REFUSED  HP4
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Hard Range: 1-9999999
Soft Range: 500-900000

Use input mask in response field ($9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

HP3D  hp2amoutowed  R2 HP3D THE AMOUNT OWED IS

QUESTION TEXT:
SHOW CARD HP2
Is the amount owed...

CODES
1  less than $50,000,
2  between $50,000 and $100,000, or
3  over $100,000?
**HP4** hp2homevalue  R2 HP4 PRESENT VALUE OF HOME

**QUESTION TEXT:**
What is the present value of this home? I mean, about what would it bring if it was sold today, not counting any loans or outstanding mortgages?

IF NEEDED: Your best guess or the nearest $10,000 is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to understand how people manage financially as they age and what effect this might have on their health.

ENTER DOLLAR AMOUNT  [SECTION EW]

**ENTER NUMBER**
- Range 1 to 999999
- Soft Range 500 to 900000
- REFUSED SECTION EW
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**
- Hard Range: 1-9999999
- Soft Range: 500-900000

Use input mask in response field ($9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

---

**HP4A** hp2homvalamt  R2 HP4A HOME VALUE AMOUNT

**QUESTION TEXT:**
SHOW CARD HP3
Would it be...

**CODES**
1  less than $50,000,  SECTION EW
2  $50,000-$74,999,  SECTION EW
3  $75,000-$99,999,  SECTION EW
4  $100,000-$199,999,  SECTION EW
5  $200,000-$299,999,  SECTION EW
6  $300,000-$499,999,  SECTION EW
7  $500,000-$749,999, or  SECTION EW
8  $750,000 or more?  SECTION EW
- REFUSED  SECTION EW
- DON'T KNOW  SECTION EW

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**HP5** hp2payrent  R2 HP5 DO YOU PAY RENT

**DISPLAY INSTRUCTIONS:**
If PROXY flag is null or PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display “Do you”.

---
Otherwise, display “Does SP”.  

If CURRENT INT SP MARITAL ST AUS from PERSON ROSTER = 1 (MARRIED) OR 2 (LIVING WITH A PARTNER), display “or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME}”.

If PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display “SP FIRSTNAME LASTNAME”.  
Otherwise, display “SPOUSE/PARTNER FIRSTNAME LASTNAME”.

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME} pay rent to live here?

<table>
<thead>
<tr>
<th>CODES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**CODES**

1. YES
2. NO
3. REFUSED
4. DON’T KNOW

<table>
<thead>
<tr>
<th>SECTION EW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
</tr>
</tbody>
</table>

**HP6**

**hp2rentamt**

R2 HP6 RENT PAID EACH MONTH

**QUESTION TEXT:**

How much is that each month?

ENTER DOLLAR AMOUNT [BOX HP7]

**ENTER NUMBER**

Range 1 to 9999
Soft Range 1 to 3000
REFUSED HP7
DON’T KNOW

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999
Soft Range: 1-3000

Use input mask in response field ($9,999) so that dollar sign is displayed and commas are inserted appropriately.

**HP6A**

**hp2rentamout**

R2 HP6A RENT AMOUNT

**QUESTION TEXT:**

SHOW CARD HP1

Is it….  

<table>
<thead>
<tr>
<th>CODES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>less than $250,</td>
</tr>
<tr>
<td>2</td>
<td>$250-4999,</td>
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<tr>
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<td>4</td>
<td>$1,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
Hard Range: 1-9999
Soft Range: 1-3000

Use input mask in response field ($9,999) so that dollar sign is displayed and commas are inserted appropriately.
If HP6≥$500 or HP6α=3 ($500-999) or 4 ($1,000 or more), go to Section EW - Economic Well-Being. Otherwise, go to HP7.

**HP7**

**hp2sec8pubsn**

R2 HP7 HME SEC 8 PUBL/SENR HOUS

**QUESTION TEXT:**

Is this home in Section 8 or public housing or housing for low-income seniors?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Go to Section EW – Economic Well-being.