**NHATS Round 2**

**Section** | **EW** | **[ECONOMIC WELL-BEING]**
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**EW1**

**ew2pycredbal**

**R2 EW1 PAY OFF CREDIT CARD BALANCE**

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you". Otherwise display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

**QUESTION TEXT:**

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]} usually pay off all credit card balances every month or only the minimum amount due?

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
<th>EW5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PAY OFF BALANCE</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>PAY MINIMUM</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>DON’T HAVE ANY CREDIT CARDS REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**EW2**

**ew2crecardeb**

**R2 EW2 TOTAL CREDIT CARD DEBT**

**QUESTION TEXT:**

SHOW CARD EW1

Adding up all credit card balances, is the amount owed…….

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>less than $1,000,</td>
</tr>
<tr>
<td>2</td>
<td>$1,000 - $1,999,</td>
</tr>
<tr>
<td>3</td>
<td>$2,000 - $3,999,</td>
</tr>
<tr>
<td>4</td>
<td>$4,000 - $5,999,</td>
</tr>
<tr>
<td>5</td>
<td>$6,000 - $9,999,</td>
</tr>
<tr>
<td>6</td>
<td>$10,000 - $19,999, or</td>
</tr>
<tr>
<td>7</td>
<td>$20,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>
EW3  ew2credcdmed  R2 EW3 CREDIT CARD MEDICAL CARE

QUESTION TEXT:
Is any of the amount owed on credit cards for medical care?

CODES
1  YES
2  NO
REFUSED
DON'T KNOW

EW4  ew2amtcrdmed  R2 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:
Is any of the amount owed on credit cards for medical care?

CODES
1  MOST
2  SOME
3  A LITTLE
REFUSED
DON'T KNOW

EW5  ew2medpaovtm  R2 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:
{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any
medical bills that are being paid off over time?

CODES
1  YES
2  NO
REFUSED
DON'T KNOW

EW6  ew2ampadovrt  R2 EW6 AMT FOR MED BIL OVR TIME
QUESTION TEXT:
SHOW CARD EW2
About how much is that amount? Is it.....

CODES
1  less than $500,
2  $500 - $999,
3  $1,000 - $1,999,
4  $2,000 - $3,999,
5  $4,000 - $5,999,
6  $6,000 - $9,999,
7  $10,000 - $19,999, or
8  $20,000 or more?
  REFUSED
  DON'T KNOW

EW7     ew2finhlpam   R2 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
"or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8
(STEPSON), display "children or other".

QUESTION TEXT:
Family members often help each other out financially. The next questions are about last year, ending
December 31, {CURRENT YEAR - 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME}}
receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every
month -- or just every so often as needed?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW  EW11

BOX EW8  BOX EW8  NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER),
or 8 (STEPSON), go to EW8.
Otherwise, go to EWT0.
EW8  ew2whohelfi1  R2 EW8 CHILD HELPED FINANCIALLY
        ew2whohelfi2  R2 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".
If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s} children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

CODES
1  CHILD/CHILDREN
2  SOMEONE ELSE
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW9  op2chhlpfin  R2 E29 CHILDREN WHO HELP FINANCE

DISPLAY INSTRUCTIONS:
Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:
Which children helped out (financially)?
   PROBE: Any other children?

SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW10  ew2atchhelyr  R2 EW10 AMT FROM CHILDR LST YR

QUESTION TEXT:
SHOW CARD EW2
About how much was that in the last year (ending December 31, \{CURRENT YEAR – 1 YEAR\})? Would you say…..

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
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<tbody>
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<td>$500 - $999,</td>
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<tr>
<td>6</td>
<td>$6,000 - $9,999,</td>
</tr>
<tr>
<td>7</td>
<td>$10,000 - $19,999, or</td>
</tr>
<tr>
<td>8</td>
<td>$20,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**EW11**  **ew2fingftfam**  **R2 EW11 FINANCIAL GIFTS TO FAMILY**

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you". Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

**QUESTION TEXT:**

Last year, ending December 31, \{CURRENT YEAR – 1 YEAR\}, did {you/SP} \{or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]\} give any financial help or financial gifts to \{children or other\} relatives, either regularly – like every month – or just every so often as needed?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**BOX EW12**  **BOX E12**  **NOT ON FILE**

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW12. Otherwise, go to EW14.

**EW12**

<table>
<thead>
<tr>
<th>ew2whregoth1</th>
<th>R2 EW12 GAVE CHILD FINCL HLP</th>
</tr>
</thead>
<tbody>
<tr>
<td>ew2whregoth2</td>
<td>R2 EW12 SP GAVE GRANDCHD FIN HLP</td>
</tr>
<tr>
<td>ew2whregoth3</td>
<td>R2 EW12 SP GAVE OTHR FINANCL HLP</td>
</tr>
</tbody>
</table>
DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
Was that (financial) help to one of {your/SP’s} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?
SELECT ALL THAT APPLY

CODES
1 CHILD/CHILDREN
2 GRANDCHILD/GRANDCHILDREN
2 SOMEONE ELSE
2 REFUSED
2 DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW13 op2hlpchfin R2 EW13 HELPED CHILDREN FINANCE

DISPLAY INSTRUCTIONS:
Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:
Which children helped (financially)?
PROBE: Any other children?
SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW14 ew2amthlpfin R2 EW14 AMOUNT OF HELP GIVEN

QUESTION TEXT:
SHOW CARD EW2

About how much was that in the last? Would you say...
<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>2</td>
<td>$500 - $999,</td>
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<td>8</td>
<td>$20,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**BOX EW15**

**BOX E15**

**NOT ON FILE**

Go to EW15.

**EW15**

**ew2progneed1**  R2 EW15 SP RECEIVED FOOD STAMPS

**ew2progneed2**  R2 EW15 SP RECEIVED OTHER FOOD ASSISTANCE

**ew2progneed3**  R2 EW15 SP RECEIVED GAS AND ENERGY ASSISTANCE

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display.
If at EW15a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

**QUESTION TEXT:**

{[[]] There are several state and federal programs that help people in need. In the last year, did [you/SP] [or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]] receive help from any of these programs?[]]

**RESPONSE [1]** a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?

**RESPONSE [2]** b. Other food assistance such as Meals-on-Wheels?

**RESPONSE [3]** c. Gas, electricity, or other energy assistance?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
**EW16**

**ew2mealskip1**

R2 EW16 SKIP MEALS NO MONEY

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

**QUESTION TEXT:**

We know people sometimes find it hard to make ends meet. Thinking about the last month, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip any meals because there was not enough food, or money to buy food?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**EW17**

**ew2mealskip2**

R2 EW17 SKIP MEALS HOW OFTEN

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

**QUESTION TEXT:**

How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days, several days, but less than half the days, or a few days?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>NEARLY EVERY DAY</th>
<th>MORE THAN HALF THE DAYS</th>
<th>SEVERAL DAYS (LESS THAN HALF)</th>
<th>A FEW DAYS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>NEARLY EVERY DAY</td>
<td>MORE THAN HALF THE DAYS</td>
<td>SEVERAL DAYS (LESS THAN HALF)</td>
<td>A FEW DAYS</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
**EW18**

**ew2nopayhous** R2 EW18A NO MONEY FOR HOUSING  
**ew2nopayutil** R2 EW18B NO MONEY FOR UTILITIES  
**ew2nopaymed** R2 EW18C NO MONEY FOR MEDICAL

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
Display “last year” in underlined text.

If at EW18a, do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{{Were there times in the last year when {you/SP} did not have enough money to...{}}}  
RESPONSE [1] a. pay the rent or mortgage?  
RESPONSE [2] b. pay utility bills (gas, electric)?  
RESPONSE [3] c. pay medical or prescription drug bills

**CODES**

1 YES  
2 NO  
   REFUSED  
   DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display "variable text" in the a-c sequence until all rows have been displayed.

Go to Section HL – Helpers.