**DISPLAY INSTRUCTIONS:**
If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise display "Does SP".
If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".
If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

**QUESTION TEXT:**
These next questions are about [other kinds of] debt.

{Do you/Does SP} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]} usually pay off all credit card balances every month or only the minimum amount due?

**CODES**

1. PAY OFF BALANCE  
   2. PAY MINIMUM  
   3. PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE  
   4. DON'T HAVE ANY CREDIT CARDS REFUSED  
   DON'T KNOW

**EW2**

**QUESTION TEXT:**
SHOW CARD EW1

Adding up all credit card balances, is the amount owed......

**CODES**

1. less than $1,000,  
2. $1,000 - $1,999,  
3. $2,000 - $3,999,  
4. $4,000 - $5,999,  
5. $6,000 - $9,999,  
6. $10,000 - $19,999, or  
7. $20,000 or more?  
   REFUSED  
   DON'T KNOW

**EW3**

**QUESTION TEXT:**
Is any of the amount owed on credit cards for medical care?

CODES

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

EW4

ew6amtcrdmed R6 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:

How much is for medical care? Would you say most, some, or a little of the amount owed?

CODES

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>MOST</td>
</tr>
<tr>
<td>2</td>
<td>SOME</td>
</tr>
<tr>
<td>3</td>
<td>A LITTLE</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

EW5

ew6medpaovtm R6 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you". Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any medical bills that are being paid off over time?

CODES

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

EW6

ew6ampadovrt R6 EW6 AMT FOR MED BIL OVR TIME

QUESTION TEXT:

SHOW CARD EW2
About how much is that amount? Is it.....

CODES

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>less than $500,</td>
</tr>
</tbody>
</table>
EW7  ew6finhfam  R6 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:
Family members often help each other out financially. The next questions are about last year, ending December 31, {CURRENT YEAR - 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive any financial help or financial gifts from {children or other} relatives, either regularly – like every month – or just every so often as needed?

CODES
1  YES  EW11
2  NO  EW11
   REFUSED  EW11
   DON'T KNOW  EW11

BOX EW8  BOX EW8  NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8.
Otherwise, go to EW10.

EW8  ew6wholhf1  R6 EW8 CHILD HELPED FINANCIALLY
ew6wholhf2  R6 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Was that one of {your/SP's} {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

**CODES**

1. CHILD/CHILDREN
2. SOMEONE ELSE
   - EW10
   - REFUSED
   - EW10
   - DON'T KNOW
     - EW10

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

**EW9**  
**op6chlpfin**  
R6 EW9 CHILDREN WHO HELP FINANCE

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children helped out (financially):

PROBE: Any other children?

SELECT ALL THAT APPLY

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply.

For each roster selection at EW9, set HELPEDSPFINANCIALLY flag = 1 (YES) to person roster.

**EW10**  
**ew6atchhelyr**  
R6 EW10 AMT FROM CHILDR LST YR

**QUESTION TEXT:**

SHOW CARD EW2

About how much was that in the last year (ending December 31, {CURRENT YEAR – 1 YEAR})? Would you say.....

**CODES**

1. less than $500,
2. $500 - $999,
3. $1,000 - $1,999,
4. $2,000 - $3,999,
5. $4,000 - $5,999,
6. $6,000 - $9,999,
7. $10,000 - $19,999, or
**EW11**

**DISPLAY INSTRUCTIONS:**
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you". Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

**QUESTION TEXT:**
Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]} give any financial help or financial gifts to {children or other} relatives, either regularly – like every month – or just every so often as needed?

<table>
<thead>
<tr>
<th>CODE</th>
<th>RELATIONSHIP</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**BOX EW12**
If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW12.
Otherwise, go to EW14.

**EW12**

**DISPLAY INSTRUCTIONS:**
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your". Otherwise, display "SP"s".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]’s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**
Was that (financial) help to one of {your/SP’s} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]’s} children, a grandchild, or someone else?

SELECT ALL THAT APPLY
CODES
1  CHILD/CHILDREN
2  GRANDCHILD/GRANDCHILDREN  EW14
3  SOMEONE ELSE  EW14
   REFUSED  EW14
   DON'T KNOW  EW14

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW13       op6hlpchfin         R6 EW13 HELPED CHILDREN FINANCE

DISPLAY INSTRUCTIONS:
Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:
Which children were helped (financially)?
PROBE: Any other children?
SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:
Allow code all that apply
For each roster selection at EW13, set SPHELPEDFINANCIALLY flag = 1 (YES) to person roster.

EW14       ew6amthlpgive         R6 EW14 AMOUNT OF HELP GIVEN

QUESTION TEXT:
SHOW CARD EW2
About how much was that in the last? Would you say...

CODES
1  less than $500,
2  $500 - $999,
3  $1,000 - $1,999,
4  $2,000 - $3,999,
5  $4,000 - $5,999,
6  $6,000 - $9,999,
7  $10,000 - $19,999, or
8  $20,000 or more?
   REFUSED
   DON'T KNOW

BOX EW15       BOX E15           NOT ON FILE
Go to EW15.

EW15
ew6progneed1 R6 EW15 SP RECEIVD FOOD STAMPS
ew6progneed2 R6 EW15 SP REC OTHR FOOD ASST
ew6progneed3 R6 EW15 SP REC GAS ENERGY ASST

DISPLAY INSTRUCTIONS:
If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME}/SPOUSE/PARTNER FIRSTNAME LASTNAME)".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display.
If at EW15a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

QUESTION TEXT:
{} There are several state and federal programs that help people in need. In the last year, did {you/SP} {or {SP FIRSTNAME LASTNAME}/SPOUSE/PARTNER FIRSTNAME LASTNAME} receive help from any of these programs: {}?

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
RESPONSE [3] c. Gas, electricity, or other energy assistance?

CODES
  1 YES
  2 NO
  3 REFUSED
  4 DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.

EW16 ew6mealskip1 R6 EW16 SKIP MEALS NO MONEY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME}/SPOUSE/PARTNER FIRSTNAME LASTNAME)".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

QUESTION TEXT:
We know people sometimes find it hard to make ends meet. Thinking about the last month, did {you/SP}
How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days, several days, but less than half the days, or a few days?

CODES

1   NEARLY EVERY DAY
2   MORE THAN HALF THE DAYS
3   SEVERAL DAYS (LESS THAN HALF)
4   A FEW DAYS
5   REFUSED
6   DON'T KNOW
CODES

1  YES
2  NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.
Go to Section HL – Helpers.