### NHATS Round 8

**Section** | **HP** | **[HOME OWNERSHIP]** | **Sequence:** 35
---|---|---|---

#### HP1

**hp8ownrentot**

**R8 HP1 OWN RENT OR OTHER**

**DISPLAY INSTRUCTIONS:**

- If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
- Otherwise, display "Does SP".
- If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
- If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".
- If HOTYPE flag = 2 (APARTMENT), display "apartment". Else if HOTYPE flag = 3 (ROOM), display "room". Else if HOTYPE flag = 4 (UNIT), display "unit". Else if HOTYPE flag = 5 (SUITE), display "suite". Else if HOTYPE flag = 6 (OTHER), display "TEXT ENTERED AT HT10A (OTHER)". Else display "home".
- If FACILITY flag=1 (YES) and FACILITY NAME is available, display “FACILITY NAME (text from HT9b)”.
- Else if FACILITY flag=1 (YES) and FACILITY NAME is null, display “SP’s {ADDRESS1 , ADDRESS 2} from PERSON ROSTER”.
- If FACILITY flag=1 (YES), display “[apartment/unit/suite/room/other] at {FACILITY NAME/SP’s {ADDRESS1 , ADDRESS 2} from PERSON ROSTER}” and “or pay a monthly amount to live there”.
- Otherwise, display “home (apartment/condo) at {SP’s {ADDRESS 1, ADDRESS 2} from PERSON ROSTER}”.

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} own the {home (apartment/condo) at {SP’s {ADDRESS1 , ADDRESS 2} from PERSON ROSTER} / {apartment/unit/suite/room/other} at {FACILITY NAME/SP’s {ADDRESS1 , ADDRESS 2} from PERSON ROSTER}}, rent it {or pay a monthly amount to live there}, or is there some other arrangement?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>OWN</th>
<th>RENT</th>
<th>SOME OTHER ARRANGEMENT</th>
<th>REFUSED</th>
<th>DON’T KNOW</th>
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<tbody>
<tr>
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<td></td>
<td>HP5</td>
<td></td>
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<td>HP5</td>
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#### HP2

**hp8mrtpadoff**

**R8 HP2 MORTGAGE PAID OFF**

**DISPLAY INSTRUCTIONS:**

- If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
- Otherwise, display "SP’s".
- If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}’s”.
- If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME”.

**QUESTION TEXT:**
Is {your/SP’s} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}’s} mortgage paid off or are monthly mortgage payments still being made?

IF NEEDED: Include any payments on a home equity loan or second mortgage.

**CODES**

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<td>PAID OFF</td>
<td>HP4</td>
</tr>
<tr>
<td>2</td>
<td>STILL MAKE PAYMENTS</td>
<td>HP4</td>
</tr>
<tr>
<td>3</td>
<td>REVERSE MORTGAGE</td>
<td>HP4</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>HP4</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>HP4</td>
</tr>
</tbody>
</table>

**HP3**

**hp8mthlymort**

R8 HP3 MORTGAGE PAYMENT EACH MTH

**QUESTION TEXT:**

How much (altogether) is that each month?

ENTER DOLLAR AMOUNT [HP3B]

**ENTER NUMBER**

<table>
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<th>Range</th>
<th>ENTER NUMBER</th>
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</thead>
<tbody>
<tr>
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<td>1 to 9999</td>
</tr>
<tr>
<td>100 to 5000</td>
<td>100 to 5000</td>
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<tr>
<td>REFUSED</td>
<td>HP3B</td>
</tr>
<tr>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999  
Soft Range: 100-5000  

Use input mask in response field ($9,999) so that dollar sign is displayed and commas are inserted appropriately.

**HP3A**

**hp8mortpayt**

R8 HP3A MORTGAGE PAYMENT AMOUNT

**QUESTION TEXT:**

SHOW CARD HP1

Is it.....

**CODES**

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<tr>
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<th>Description</th>
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<tbody>
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<td>1</td>
<td>less than $250,</td>
</tr>
<tr>
<td>2</td>
<td>$250 TO LESS THAN $500</td>
</tr>
<tr>
<td>3</td>
<td>$500 TO LESS THAN $1,000</td>
</tr>
<tr>
<td>4</td>
<td>$1,000 TO LESS THAN $3,000</td>
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<tr>
<td>5</td>
<td>$3,000 TO LESS THAN $5,000</td>
</tr>
<tr>
<td>6</td>
<td>$5,000 OR MORE</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**HP3B**

**hp8whnpayoff**

R8 HP3B WHEN EXPECT PAY OFF MORTG

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".  
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".
If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME} expect
to pay off the mortgage(s) within 5 years, 10 years, or longer?

CODES
1  5 YEARS
2  10 YEARS
3  LONGER THAN 10 YEARS
   REFUSED
   DON'T KNOW

HP3C   hp8amstslowe   R8 HP3C HOW MUCH STILL OWE

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "do you". Otherwise, display "does SP".
If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
About how much {do you/does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} still owe on the mortgage(s)?
IF NEEDED: The nearest $10,000 is fine.
IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to understand how people manage financially as they age and what effect this might have on their health.

ENTER DOLLAR AMOUNT   [HP4]

ENTER NUMBER

Range     1 to 999999
Soft Range 500 to 900000
REFUSED  HP4
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Hard Range: 1-9999999
Soft Range: 500-900000
Use input mask in response field ($9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

HP3D   hp8amoutowed   R8 HP3D THE AMOUNT OWED IS

QUESTION TEXT:
SHOW CARD HP2
Is the amount owed…

**CODES**

1. less than $50,000,
2. $50,000 to less than $100,000, or
3. over $100,000?
   - REFUSED
   - DON’T KNOW

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**HP4**

*hp8homevalue* R8 HP4 PRESENT VALUE OF HOME

**QUESTION TEXT:**

What is the present value of this home? I mean, about what would it bring if it was sold today, not counting any loans or outstanding mortgages?

IF NEEDED: Your best guess or the nearest $10,000 is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to understand how people manage financially as they age and what effect this might have on their health.

**ENTER DOLLAR AMOUNT** [SECTION EW]

**ENTER NUMBER**

Range 1 to 999999
Soft Range 500 to 900000
REFUSED SECTION EW
DON’T KNOW

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999999
Soft Range: 500-900000

Use input mask in response field ($9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

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**HP4A**

*hp8homvalamt* R8 HP4A HOME VALUE AMOUNT

**QUESTION TEXT:**

SHOW CARD HP3

Would it be...

**CODES**

1. less than $50,000,
2. $50,000-$74,999,
3. $75,000-$99,999,
4. $100,000-$199,999,
5. $200,000-$299,999,
6. $300,000-$499,999,
7. $500,000-$749,999, or
8. $750,000 or more?
   - REFUSED
   - DON’T KNOW
R8 HP5 DO YOU PAY RENT

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display “Do you”. Otherwise, display “Does SP”.

If CURRENT INT SP MARITAL STAUS from PERSON ROSTER = 1 (MARRIED) OR 2 (LIVING WITH A PARTNER), display “or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}”.

If PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display “SP FIRSTNAME LASTNAME”.
Otherwise, display “SPOUSE/PARTNER FIRSTNAME LASTNAME”.

QUESTION TEXT:
{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME} pay rent to live here?

CODES
1 YES
2 NO
REFUSED
DON’T KNOW

R8 HP6 RENT PAID EACH MONTH

QUESTION TEXT:
How much is that each month?

ENTER DOLLAR AMOUNT [BOX HP7]

ENTER NUMBER
Range 0 to 9999
Soft Range 1 to 3000
REFUSED
DON’T KNOW

PROGRAMMER INSTRUCTIONS:
Hard Range: 0-9999
Soft Range: 1-3000

Use input mask in response field ($9,999) so that dollar sign is displayed and commas are inserted appropriately.

R8 HP6A RENT AMOUNT

QUESTION TEXT:
SHOW CARD HP1

Is it....

CODES
1 LESS THAN $250
2 $250 TO LESS THAN $500
3 $500 TO LESS THAN $1,000
4 $1,000 TO LESS THAN $3,000
5 $3,000 TO LESS THAN $5,000
6 $5,000 OR MORE
REFUSED
If HP6:=\$750 or HP6a= 4 (\$1,000 TO LESS THAN \$3,000), 5 (\$3,000 TO LESS THAN \$5,000), or 6 (\$5,000 OR MORE), go to Section EW – Economic Well-Being. Otherwise, go to HP7.

**HP7**

**hp8sec8pubsn**

R8 HP7 HME SEC 8 PUBL SENOR HOUS

**QUESTION TEXT:**

Is this home in Section 8 or public housing or housing for low-income seniors?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Go to Section EW – Economic Well-Being.