DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

QUESTION TEXT:

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}}
usually pay off all credit card balances every month or only the minimum amount due?

CODES

1  PAY OFF BALANCE
2  PAY MINIMUM
3  PAY MORE THAN MINIMUM, BUT
   NOT ENTIRE BALANCE
4  DON’T HAVE ANY CREDIT CARDS
   REFUSED
   DON’T KNOW

EW2  ew8cercardeb  R8 EW2 TOTAL CREDIT CARD DEBT

QUESTION TEXT:

SHOW CARD EW1

Adding up all credit card balances, is the amount owed......

CODES

1  LESS THAN $1,000
2  $1,000 TO LESS THAN $2,000
3  $2,000 TO LESS THAN $4,000
4  $4,000 TO LESS THAN $6,000
5  $6,000 TO LESS THAN $10,000
6  $10,000 TO LESS THAN $20,000
7  $20,000 OR MORE
   REFUSED
   DON’T KNOW

EW3  ew8credcdmed  R8 EW3 CREDIT CARD MEDICAL CARE

QUESTION TEXT:

Is any of the amount owed on credit cards for medical care?
CODES

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th></th>
<th></th>
<th></th>
<th>EW5</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>NO</td>
<td></td>
<td></td>
<td></td>
<td>EW5</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
<td></td>
<td></td>
<td>EW5</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
<td></td>
<td></td>
<td>EW5</td>
</tr>
</tbody>
</table>

EW4

ew8amtcrdmed

R8 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:

How much is for medical care? Would you say most, some, or a little of the amount owed?

CODES

<table>
<thead>
<tr>
<th></th>
<th>MOST</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>SOME</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>A LITTLE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

EW5

ew8medpaovtm

R8 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you". Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any medical bills that are being paid off over time?

CODES

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th></th>
<th></th>
<th></th>
<th>EW7</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>NO</td>
<td></td>
<td></td>
<td></td>
<td>EW7</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
<td></td>
<td></td>
<td>EW7</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
<td></td>
<td></td>
<td>EW7</td>
</tr>
</tbody>
</table>

EW6

ew8ampadovrt

R8 EW6 AMT FOR MED BIL OVR TIME

QUESTION TEXT:

SHOW CARD EW2

About how much is that amount? Is it…..

CODES

<table>
<thead>
<tr>
<th></th>
<th>LESS THAN $500</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>$500 TO LESS THAN $1,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>$1,000 TO LESS THAN $2,000</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
4 $2,000 TO LESS THAN $4,000
5 $4,000 TO LESS THAN $6,000
6 $6,000 TO LESS THAN $10,000
7 $10,000 TO LESS THAN $20,000
8 $20,000 OR MORE
REFUSED
DON’T KNOW

EW7  ew8fihnlpfam  R8 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPouse/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or
8 (STEPSON), display "children or other".

QUESTION TEXT:

Family members often help each other out financially. The next questions are about last year, ending
December 31, [CURRENT YEAR - 1 YEAR].

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME LASTNAME}}
receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every
month -- or just every so often as needed?

CODES

1 YES
2 NO
REFUSED
DON’T KNOW

BOX EW8  BOX EW8  NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7
(STEPDAUGHTER), or 8 (STEPSON), go to EW8.
Otherwise, go to EW10.

EW8  ew8whohefi1  R8 EW8 CHILD HELPED FINANCIALLY
ew8whohefi2  R8 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SPs".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPouse/PARTNER FIRSTNAME/LASTNAME}'s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPouse/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
Was that one of {your/SP’s} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}’s} children or someone else who helped out (financially):

**SELECT ALL THAT APPLY**

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
<th>EW10</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>CHILD/CHILDREN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>SOMEONE ELSE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>EW10</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>EW10</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply.

**EW9**

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
<th>R8 EW9 CHILDREN WHO HELP FINANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>CHILD/CHILDREN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>SOMEONE ELSE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children helped out (financially)?

PROBE: Any other children?

**SELECT ALL THAT APPLY**

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply.

For each roster selection at EW9, set HELPEDSPFINANCIALLY flag =1 (YES) to person roster.

**EW10**

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
<th>R8 EW10 AMT FROM CHILDR LST YR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LESS THAN $500</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>$500 TO LESS THAN $1,000</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>$1,000 TO LESS THAN $2,000</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>$2,000 TO LESS THAN $4,000</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>$4,000 TO LESS THAN $6,000</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>$6,000 TO LESS THAN $10,000</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>$10,000 TO LESS THAN $20,000</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>$20,000 OR MORE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>
DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8
(STEPSON), display "children or other".

QUESTION TEXT:
Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME
LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to
{children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

BOX EW12

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7
(STEPDAUGHTER), or 8 (STEPSON), go to EW12.
Otherwise, go to EW14.

EW12

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP’s".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}’s".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
Was that (financial) help to one of {your/SP’s} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER
FIRSTNAME LASTNAME}’s} children, a grandchild, or someone else?

SELECT ALL THAT APPLY

CODES
<table>
<thead>
<tr>
<th></th>
<th>CHILD/CHILDREN</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>GRANDCHILD/GRANDCHILDREN</td>
</tr>
<tr>
<td>3</td>
<td>SOMEONE ELSE</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
</tbody>
</table>
**PROGRAMMER INSTRUCTIONS:**
Allow code all that apply

**EW13**
\[\text{op8hlpchfin}\] R8 EW13 HELPED CHILDREN FINANCE

**DISPLAY INSTRUCTIONS:**
Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**
Which children were helped (financially)?
PROBE: Any other children?
SELECT ALL THAT APPLY

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**
Allow code all that apply
For each roster selection at EW13, set SPHELPEDFINANCIALLY flag = 1 (YES) to person roster.

**EW14**
\[\text{ew8amthlpgiv}\] R8 EW14 AMOUNT OF HELP GIVEN

**QUESTION TEXT:**
SHOW CARD EW2
About how much was that in the last? Would you say...

**CODES**
1
LESS THAN $500
2
$500 TO LESS THAN $1,000
3
$1,000 TO LESS THAN $2,000
4
$2,000 TO LESS THAN $4,000
5
$4,000 TO LESS THAN $6,000
6
$6,000 TO LESS THAN $10,000
7
$10,000 TO LESS THAN $20,000
8
$20,000 OR MORE
REFUSED
DON'T KNOW

**BOX EW15**
**BOX E15**
NOT ON FILE

Go to EW15.

**EW15**
\[\text{ew8progneed1}\] R8 EW15 SP RECEIVED FOOD STAMPS
\[\text{ew8progneed2}\] R8 EW15 SP RECEIVED FOOD ASST
\[\text{ew8progneed3}\] R8 EW15 SP RECEIVED GAS ENERGY ASST
DISPLAY INSTRUCTIONS:
  If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
  Otherwise, display "SP".

  If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
  display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
  If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
  Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

  Use "Same Question Stem" display.
  If at EW15a, do not display question text in brackets.
  Otherwise, display question text in brackets.

  Display "in the last year" in bold underlined text.

QUESTION TEXT:

  [{} There are several state and federal programs that help people in need. In the last year, did {you/SP}
  {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive help from any of
  these programs? {}]

  RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
  RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
  RESPONSE [3] c. Gas, electricity, or other energy assistance?

CODES

1       YES
2       NO
        REFUSED
        DON’T KNOW

PROGRAMMER INSTRUCTIONS:

  Array the responses and variable text columns in the panel.
  Display "variable text" in the a-c sequence until all rows have been displayed.

EW16

ew8mealskip1 R8 EW16 SKIP MEALS NO MONEY

DISPLAY INSTRUCTIONS:

  If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
  Otherwise, display "SP".

  If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),
  display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
  If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
  Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

  Display "last month" in underlined text.

QUESTION TEXT:

  We know people sometimes find it hard to make ends meet. Thinking about the last month, did
  {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip any meals
  because there was not enough food, or money to buy food?

CODES

1       YES
2       NO
        REFUSED
        DON’T KNOW
**EW17**

**ew8mealskip2**

**R8 EW17 SKIP MEALS HOW OFTEN**

**DISPLAY INSTRUCTIONS:**
- If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
- Otherwise, display "SP".

- If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
- If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

**QUESTION TEXT:**
How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days, several days, but less than half the days, or a few days?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>NEARLY EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MORE THAN HALF THE DAYS</td>
</tr>
<tr>
<td>3</td>
<td>SEVERAL DAYS (LESS THAN HALF)</td>
</tr>
<tr>
<td>4</td>
<td>A FEW DAYS</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**EW18**

**ew8nopayhous**

**R8 EW18A NO MONEY FOR HOUSING**

**ew8nopayutil**

**R8 EW18B NO MONEY FOR UTILITIES**

**ew8nopaymed**

**R8 EW18C NO MONEY FOR MEDICAL**

**DISPLAY INSTRUCTIONS:**
- Use "Same Question Stem" display.
- Display "last year" in underlined text.

If at EW18a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**
[[Were there times in the last year when {you/SP} did not have enough money to...]]

**RESPONSE**

- [1] a. pay the rent or mortgage?
- [2] b. pay utility bills (gas, electric)?
- [3] c. pay medical or prescription drug bills

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.
Go to Section HL – Helpers.