### EW1

**EW1pycredbal**

**R1 EW1 PAY OFF CREDIT CARD BALAN**

**DISPLAY INSTRUCTIONS:**
- If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
- Otherwise display "Does SP".
- If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}"
- If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".
- If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

**QUESTION TEXT:**

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} usually pay off all credit card balances every month or only the minimum amount due?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>EW5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PAY OFF BALANCE</td>
<td>EW5</td>
</tr>
<tr>
<td>2</td>
<td>PAY MINIMUM</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>DON’T HAVE ANY CREDIT CARDS</td>
<td>EW5</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

### EW2

**EW1crecardeb**

**R1 EW2 TOTAL CREDIT CARD DEBT**

**QUESTION TEXT:**

SHOW CARD EW1

Adding up all credit card balances, is the amount owed….

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>less than $1,000,</td>
</tr>
<tr>
<td>2</td>
<td>over $1,000 but less than $2,000,</td>
</tr>
<tr>
<td>3</td>
<td>over $2,000 but less than $4,000,</td>
</tr>
<tr>
<td>4</td>
<td>over $4,000 but less than $6,000,</td>
</tr>
<tr>
<td>5</td>
<td>over $6,000 but less than $10,000,</td>
</tr>
<tr>
<td>6</td>
<td>over $10,000 but less than $20,000, or</td>
</tr>
<tr>
<td>7</td>
<td>$20,000 or more?</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>
**EW3**

**ew1credcdmed**

**R1 EW3 CREDIT CARD MEDICAL CARE**

**QUESTION TEXT:**
Is any of the amount owed on credit cards for medical care?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON’T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**EW4**

**ew1amtcrdmed**

**R1 EW4 AMT ON CARDS FOR MED CARE**

**QUESTION TEXT:**
How much is for medical care? Would you say most, some, or a little of the amount owed?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>MOST</th>
<th>SOME</th>
<th>A LITTLE</th>
<th>REFUSED</th>
<th>DON’T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**EW5**

**ew1medpaovtm**

**R1 EW5 MED BILLS PAID OVERTIME**

**DISPLAY INSTRUCTIONS:**
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}"
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

**QUESTION TEXT:**
{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any medical bills that are being paid off over time?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON’T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**SHOW CARD EW2**

About how much is that amount? Is it...

**CODES**

1. less than $500,
2. over $500 but less than $1,000,
3. over $1,000 but less than $2,000,
4. over $2,000 but less than $4,000,
5. over $4,000 but less than $6,000,
6. over $6,000 but less than $10,000,
7. over $10,000 but less than $20,000, or
8. $20,000 or more?
   - REFUSED
   - DON'T KNOW

**EW7**

**CODES**

1. YES
2. NO
   - REFUSED
   - DON'T KNOW
BOX EW8

**NOT ON FILE**

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8. Otherwise, go to EW10.

---

**EW8**

ew1whohelfi1 R1 EW8 CHILD HELPED FINANCIALLY

ew1whohelfi2 R1 EW8 OTHER HELPED FINANCIALLY

**DISPLAY INSTRUCTIONS:**

- If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
- Otherwise, display "SP's".

- If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".
- If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>CHILD/CHILDREN</td>
<td>EW10</td>
</tr>
<tr>
<td>2</td>
<td>SOMEONE ELSE</td>
<td>EW10</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>EW10</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>EW10</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

---

**EW9**

op1chhlpfin R1 EW9 CHILDREN WHO HELP FINANCE

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children helped out (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

---

ENTER TEXT
PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW10
ew1atchhelyr
R1 EW10 AMT FROM CHILDR LST YR

QUESTION TEXT:
SHOW CARD EW2
About how much was that in the last year (ending December 31, {CURRENT YEAR – 1 YEAR})? Would you say...

CODES
1 less than $500,
2 over $500 but less than $1,000,
3 over $1,000 but less than $2,000,
4 over $2,000 but less than $4,000,
5 over $4,000 but less than $6,000,
6 over $6,000 but less than $10,000,
7 over $10,000 but less than $20,000, or
8 $20,000 or more?
REFUSED
DON’T KNOW

EW11
ewfingftfam
R1 EW11 FINANCIAL GIFTS TO FAMLY

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:
Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to {children or other} relatives, either regularly – like every month – or just every so often as needed?

CODES
1 YES
2 NO
REFUSED
DON’T KNOW
BOX EW15
If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW12. Otherwise, go to EW14.

**EW12**

**ew1whregoth1**  
R1 EW12 SP GAVE CHILD FINCL HLP

**ew1whregoth2**  
R1 EW12 SP GAVE GRANDCHD FIN HLP

**ew1whregoth3**  
R1 EW12 SP GAVE OTHR FINANCL HLP

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your". Otherwise, display "SP's".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME". Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Was that (financial) help to one of {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?

**SELECT ALL THAT APPLY**

**CODES**

1. CHILD/CHILDREN
2. GRANDCHILD/GRANDCHILDREN
3. SOMEONE ELSE
   - REFUSED
   - DON’T KNOW

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

**EW13**

**op1hlpchfin**  
R1 EW13 HELPED CHILDREN FINANCE

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children were helped (financially)?

PROBE: Any other children?

**SELECT ALL THAT APPLY**

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply
**EW14**

**QUESTION TEXT:**

SHOW CARD EW2

About how much was that in the last year? Would you say...

**CODES**

1. less than $500,
2. over $500 but less than $1,000,
3. over $1,000 but less than $2,000,
4. over $2,000 but less than $4,000,
5. over $4,000 but less than $6,000,
6. over $6,000 but less than $10,000,
7. over $10,000 but less than $20,000, or
8. $20,000 or more?

REFUSED
DON’T KNOW

**BOWEW15**

**BOX EW15**

If FACILITY flag = 1 (YES), go to Section HL - Helpers

Otherwise, go to EW15.

**EW15**

**ew1progrned1**

R1 EW15 SP RECEIVD FOOD STAMPS

**ew1progrned2**

R1 EW15 SP REC OTHR FOOD ASST

**ew1progrned3**

R1 EW15 SP REC GAS ENERGY ASST

**DISPLAY INSTRUCTIONS:**

- If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
- Otherwise, display "SP".

- If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
- If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
- Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display.

If at EW15a, do not display question text in brackets.

Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

**QUESTION TEXT:**

{[} There are several state and federal programs that help people in need. In the last year, did {you/SP} {or [SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME]} receive help from any of these programs? {]}

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
RESPONSE [3] c. Gas, electricity, or other energy assistance?
CODES

1 YES
2 NO
  REFUSED
  DON’T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.
Go to Section HL – Helpers.