CA1PRE

DISPLAY INSTRUCTIONS:
Display date as “Month, day, year” with month spelled out.

QUESTION TEXT:
First we have a few questions about ways you may have helped [SP] in the last month, that is since
{CURRENT DATE MINUS 1 MONTH}, because of [his/her] health and functioning.

PRESS 1 AND ENTER TO CONTINUE

CA1

QUESTION TEXT:
Let’s start with chores you may do around [SP]’s home. This includes laundry, cleaning, or making hot meals.

In the last month, how often did you help [SP] with laundry, cleaning, or making hot meals or do these
chores? Would you say every day, most days, some days, rarely, or never?

CODES
1       EVERY DAY
2       MOST DAYS
3       SOME DAYS
4       RARELY
5       NEVER
       REFUSED
       DON’T KNOW

PROGRAMMER INSTRUCTIONS:
If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

CA2

QUESTION TEXT:
In the last month, how often did you shop with [SP] for groceries or personal items or do [his/her]
shopping for [him/her]? Would you say every day, most days, some days, rarely, or never?

CODES
1       EVERY DAY
2       MOST DAYS
3       SOME DAYS
4       RARELY
5       NEVER
       REFUSED
       DON’T KNOW
CA3

cca1hpordmd

C1 CA3 EVER HELP ORDER MEDICINES

QUESTION TEXT:

In the last month, did you ever help {SP} order {his/her} prescribed medicines or order these for him/her?

CODES

1 YES
2 NO
7 SP DOES NOT TAKE ANY PRESCRIBED MEDICINES
DON'T KNOW

CA4

cca1hpbnkng

C1 CA4 HELP W/ BILLS OR BANKING

QUESTION TEXT:

In the last month, did you ever help {SP} with handling bills or banking or do this for {him/her}?

CODES

1 YES
2 NO
2 REFUSED
DON'T KNOW

BOX CA5

BOX CA5

NOT ON FILE

If CA2 = 1, 2, 3, 4 (HELPS SHOP) or CA3 = 1 (YES, ORDER MEDS) or CA4 = 1 (YES, HANDLE BILLS), go to CA5.

Otherwise, go to CA6.

CA5

cca1cmpgrcyr
cca1cmpordrx
cca1cmpbnkng

C1 CA5A USE COMPUTR SHOP FR GROC
C1 CA5B USE COMPUTR ORDER MEDS
C1 CA5C USE COMPUTR BILLS BANKNG

DISPLAY INSTRUCTIONS:

If CA2 = 1, 2, 3, 4 (HELPS SHOP), display CA5a.
If CA3 = 1 (YES, ORDER MEDS), display CA5b.
If CA4 = 1 (YES, HANDLE BILLS), display CA5c.
Use "Same Question Stem" display.
If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} in the last month, did you use a computer to… {} 

{variable text [a-c]}

{RESPONSE [1] a. shop for groceries or personal items for {SP}?} 
{RESPONSE [2] b. order medicines for {him/her}?} 
{RESPONSE [3] c. handle bills or do banking for {him/her}?}

CODES

1 YES
2 NO
2 REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.

PRESS 1 AND ENTER TO CONTINUE

In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MOST DAYS</td>
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<tr>
<td>3</td>
<td>SOME DAYS</td>
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<tr>
<td>4</td>
<td>RARELY</td>
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<tr>
<td>5</td>
<td>NEVER</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

<table>
<thead>
<tr>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND HOME), RF, or DK, go to CA9.

Otherwise, go to CA8.
CA8

cca1hplft

C1 CA8A HELP LIFT FRM SEATED POS

cca1hpspt

C1 CA8B LEANED ON OR SUPPRT WGHT

cca1hpsstd

C1 CA8C HOLD STEADY WHILE WALK

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA8a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} In the last month, when you helped {SP} with personal care, did you ever... {} 
{variable text [a-c]} 

RESPONSE [1] a. lift {him/her} from a seated or lying position?
RESPONSE [2] b. let {him/her} lean on you or support {his/her} weight?
RESPONSE [3] c. hold {him/her} steady while {he/she} walked or stood?

CODES

1 YES
2 NO
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d.
Else if CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8d

cca1hwoftlft

C1 CA8D HOW OFTEN HELPED LIFT

QUESTION TEXT:

In the last month, how often did you lift {him/her} from a seated or lying position? Would you say every day, most days, some days, or rarely?

CODES

1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8e

cca1hwoftspt

C1 CA8E HOW OFT LEANED ON4 SPPRT
QUESTION TEXT:
In the last month, how often did you let {him/her} lean on you to support {his/her} weight? [Would you say every day, most days, some days, or rarely?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:
If CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8f  cca1hwofstd  C1 CA8F HOW OFT HELD STEADY

QUESTION TEXT:
In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
   REFUSED
   DON'T KNOW

CA9  cca1hwofdrv  C1 CA9 HOW OFTEN DROVE SP

QUESTION TEXT:
In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
5  NEVER
   REFUSED
   DON'T KNOW

CA10  cca1hwofott  C1 CA10 OFTN WENT ON OTH TRANSPR

QUESTION TEXT:
In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?
[Would you say every day, most days, some days, rarely, or never?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

<table>
<thead>
<tr>
<th>CA11</th>
<th>cca1hlpm ed</th>
<th>C1 CA11A KEEP TRACK OF MEDS</th>
</tr>
</thead>
<tbody>
<tr>
<td>CA11</td>
<td>cca1hlps h ot</td>
<td>C1 CA11B TAKE SHOTS OF INJECTNS</td>
</tr>
<tr>
<td>CA11</td>
<td>cca1hlpm dtk</td>
<td>C1 CA11C MANAGE MEDICAL TASKS</td>
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<tr>
<td>CA11</td>
<td>cca1hlpe xrs</td>
<td>C1 CA11D HELP WITH EXERCISES</td>
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<td>CA11</td>
<td>cca1hlpd iet</td>
<td>C1 CA11E HELP WITH A SPECIAL DIET</td>
</tr>
<tr>
<td>CA11</td>
<td>cca1hlp teeth</td>
<td>C1 CA11F HELP CARE FOR TEETH</td>
</tr>
<tr>
<td>CA11</td>
<td>cca1hlpfe et</td>
<td>C1 CA11G HELP CARE FOR FEET</td>
</tr>
<tr>
<td>CA11</td>
<td>cca1hlpskin</td>
<td>C1 CA11H HELP W SKIN CARE WOUNDS</td>
</tr>
</tbody>
</table>

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at CA11 do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[ ]} In the last month, did you ever help {SP}...{[ ]}

{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications?
RESPONSE [2] b. take shots or injections?
RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood?
RESPONSE [4] d. with exercises {he/she} was supposed to do?
RESPONSE [5] e. with a special diet?
RESPONSE [6] f. care for {his/her} teeth or dentures?
RESPONSE [7] g. care for {his/her} feet, like clipping nails?
RESPONSE [8] h. with skin care related to wounds or sores?

CODES

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>NO</td>
</tr>
<tr>
<td>2</td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
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</tr>
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</table>

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-h sequence until all rows have been displayed.

DISPLAY INSTRUCTIONS:
Display date as “Month day, year” with month spelled out.
Now please think about the last year, that is, since [CURRENT DATE MINUS 1 YEAR].

PRESS 1 AND ENTER TO CONTINUE

CA12   cca1hlpmdapt C1 CA12A HELP MAKE MEDICAL APPTS
       cca1hlpspkdr C1 CA12B HLP SPEAK TO MED PROVIDER
       cca1hlpinsrn C1 CA12C HELP ADD HEALTH INS PLAN
       cca1hlpothin C1 CA12D HELP W OTHER HEALTH INS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA12a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display "year" in bold and underlined text.

QUESTION TEXT:

{{ In the last year, did you ever...? }}
{variable text [a-d]}
RESPONSE [1] a. make appointments for {SP} with a medical provider?
RESPONSE [2] b. speak to or e-mail {SP}'s medical provider about {his/her} care?
RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-d sequence until all rows have been displayed.

BOX CA13  BOX CA13  NOT ON FILE

If INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP) for CG, go to BOX CA15.

Otherwise, go to CA13.

CA13   cca1hwget2sp C1 CA13 MODE OF TRANS TO VISIT SP

QUESTION TEXT:

When you visit {SP} how do you usually get there?
### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Mode of Transportation</th>
<th>CA14</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>WALK</td>
<td>CA14</td>
</tr>
<tr>
<td>2</td>
<td>DRIVE</td>
<td>CA14</td>
</tr>
<tr>
<td>3</td>
<td>SOMEONE DRIVES ME</td>
<td>CA14</td>
</tr>
<tr>
<td>4</td>
<td>TAXI</td>
<td>CA14</td>
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<td>5</td>
<td>BUS</td>
<td>CA14</td>
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<tr>
<td>6</td>
<td>SUBWAY/TRAIN/LIGHT RAIL</td>
<td>CA14</td>
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<tr>
<td>7</td>
<td>TRAIN</td>
<td>CA14</td>
</tr>
<tr>
<td>8</td>
<td>AIRPLANE/FLY</td>
<td>BOX CA15</td>
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<tr>
<td>9</td>
<td>OTHER (SPECIFY)</td>
<td>CA14</td>
</tr>
<tr>
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<td>CA14</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>CA14</td>
</tr>
</tbody>
</table>

### CA13a

**QUESTION TEXT:**

SPECIFY MODE OF TRANSPORTATION

**ENTER TEXT**

Length 75

### CA14

**QUESTION TEXT:**

How long does it normally take you to get to {SP}'s home from where you live?

**INDICATE RESPONSE UNIT**

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Mode</th>
<th>CA14</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>MINUTES</td>
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<tr>
<td>2</td>
<td>HOURS</td>
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<tr>
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<td>BOX CA15</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>BOX CA15</td>
</tr>
</tbody>
</table>

### CA14a

**QUESTION TEXT:**

ENTER NUMBER OF MINUTES

**ENTER NUMBER**

Range 1 to 60

### CA14b

**QUESTION TEXT:**

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range 1 to 24

Soft Range 1 to 6

### BOX CA15

**NOT ON FILE**
If CA1 = 5 (NEVER HELP WITH HH ACTIVITIES), DK, or RF and CA2 = 5 (NEVER HELP WITH SHOPPING), DK, or RF and CA3 = 2 (NO HELP WITH MEDS), 7 (SP DOES NOT TAKE MEDS), DK, OR RF and CA4 = 2 (NO HELP WITH HANDLING BILLS), DK, or RF and CA6 = 5 (NEVER HELP WITH PERSONAL CARE), DK, or RF AND CA7 = 5 (NEVER HELP WITH GETTING AROUND), DK or RF AND CA9 = 5 (NEVER HELP DRIVING), DK or RF and CA10 = 5 (NEVER GO WITH SP), DK, or RF and CA11a-g = 2 (NO), DK or RF and CA12a-c = 2 (NO), RF or DK, go to CA15.

Otherwise, go to Section DC - Duration of Care.

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**CA15**

**DISPLAY INSTRUCTIONS:**
Display date as “Month, day, year” with month spelled out.

**QUESTION TEXT:**
You said that in the last month you didn’t help {SP} with any of the activities we just talked about. Did you help {SP} with any of these activities in the last year, that is since {CURRENT YEAR MINUS 1 YEAR}?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Value</th>
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<tbody>
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</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>CA17</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>CA17</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>CA17</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
If CA15 = 1 (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

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**CA16**

**DISPLAY INSTRUCTIONS:**
Display date as “Month, day year” with month spelled out.

**QUESTION TEXT:**
What was the last month since {CURRENT DATE MINUS 1 YEAR} that you helped {SP} with any of these activities?

**CODES**

<table>
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</tr>
<tr>
<td>11</td>
<td>NOVEMBER</td>
</tr>
<tr>
<td>12</td>
<td>DECEMBER</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
Go to Section DC, Duration of Care

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**CA17**

**QUESTION TEXT:**
Those are all of the questions I have for you about helping {SP}.
PROGRAMMER INSTRUCTIONS:
Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year.
Go to Section CN - Closing