**National Study of Caregiving**

**Section HD [HOUSEHOLD COMPOSITION AND DEMOGRAPHICS]**

<table>
<thead>
<tr>
<th>HD1 chd5martstat</th>
<th>C5 HD1 MARITAL STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>chd5dmartstat</td>
<td>C5 D HD1 MARITAL STATUS</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
Display “currently” in bold, underlined text.

**QUESTION TEXT:**
Are you currently married, living with a partner, separated, divorced, widowed, or never married?

**CODES**
- 1: MARRIED
- 2: LIVING WITH A PARTNER
- 3: SEPARATED
- 4: DIVORCED
- 5: WIDOWED
- 6: NEVER MARRIED
- 7: REFUSED
- 8: DON’T KNOW

<table>
<thead>
<tr>
<th>HD2 chd5marendmt</th>
<th>C5 HD2 MONTH MARRIAGE ENDED</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
If HD1 = 4 (DIVORCED), display "(most recent) marriage end". If HD1 = 5 (WIDOWED), display "spouse pass away".

**QUESTION TEXT:**
In what month and year did your {(most recent) marriage end/spouse pass away}?

**ENTER NUMBER**
Range 1 to 12
REFUSED
DON’T KNOW

<table>
<thead>
<tr>
<th>HD2a chd5marendyr</th>
<th>C5 HD2A YEAR MARRIAGE ENDED</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
If HD1 = 4 (DIVORCED), display "(most recent) marriage end". If HD1 = 5 (WIDOWED), display "spouse pass away".

**QUESTION TEXT:**
[In what month and year did your {(most recent) marriage end/spouse pass away}?]
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
If Month and year entered are after TODAY’S MONTH AND YEAR, display error message #5.

HD3

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) display "and your spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:
Do you {and your {spouse/partner}} have any living children, including stepchildren?

CODES
1 YES
2 NO
REFUSED
DON’T KNOW

HD4

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display "and your spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:
How many children do you {and your {spouse/partner}} have?

ENTER NUMBER

ENTER NUMBER
Range 1 to 24
Soft Range 1 to 10
REFUSED BOX HD6

HD5

QUESTION TEXT:
How many are under the age of 18?

ENTER NUMBER
IF NONE, ENTER ZERO

ENTER NUMBER
Range 0 to 24
Soft Range 0 to 10
REFUSED

PROGRAMMER INSTRUCTIONS:
Number of children under age 18 must be < or = number of children entered at HD4, or RF. Otherwise, display error message "The number of children under age 18 must be less than or equal to the total number of children."
If preloaded CG INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP), go to HD7. Otherwise, go to HD6.

<table>
<thead>
<tr>
<th>HD6</th>
<th>chd5numinhh</th>
<th>C5 HD6 NUMBR OF PEOPLE LIVE HERE EXCLUDING CG</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>chd5dnuminhh</td>
<td>C5 D HD6 NUMBR OF PEOPLE LIVE HERE INCLUDING CG</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
Display “other” in bold underlined text.

**QUESTION TEXT:**
Not counting you, how many other people live here?

**ENTER NUMBER**
- Range: 0 to 20
- Soft Range: 0 to 15
- REFUSED
- DON’T KNOW

<table>
<thead>
<tr>
<th>HD7</th>
<th>ch5educ</th>
<th>C5 HD7 HIGHEST DEGREE OR GRADE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>ch5deduc</td>
<td>C5 D HD7 HIGHEST DEGREE OR GRADE</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**
What is the highest degree or level of school you completed?

**CODES**
- **1**: NO SCHOOLING COMPLETED
- **2**: 1ST-8TH GRADE
- **3**: 9TH-12TH GRADE (NO DIPLOMA)
- **4**: HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
- **5**: VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
- **6**: SOME COLLEGE BUT NO DEGREE
- **7**: ASSOCIATE’S DEGREE
- **8**: BACHELOR’S DEGREE
- **9**: MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE
- REFUSED
- DON’T KNOW

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD8. Otherwise, go to HD9.
DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display “spouse”.
If HD1 = 2 (LIVING WITH A PARTNER), display “partner”.

QUESTION TEXT:
What is the highest degree or level of school your {spouse/partner} completed?

CODES
1 NO SCHOOLING COMPLETED
2 1ST-8TH GRADE
3 9TH-12TH GRADE (NO DIPLOMA)
4 HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5 VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE
   OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6 SOME COLLEGE BUT NO DEGREE
7 ASSOCIATE’S DEGREE
8 BACHELOR’S DEGREE
9 MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE
   REFUSED
   DON’T KNOW

HD9
   chd5cgbirthmt C5 HD9 CG BIRTHDATE MONTH
   chd5dcgbirthmt C5 D HD9 CG BIRTHDATE MONTH
   chd5cgbirthyr C5 HD9 CG BIRTHDATE YEAR
   chd5dcbirthyr C5 D HD9 CG BIRTHDATE YEAR
   chd5dage C5 D HD9 CG AGE

QUESTION TEXT:
What is your date of birth?
ENTER MONTH, DAY, AND YEAR

   REFUSED
   DON’T KNOW

PROGRAMMER INSTRUCTIONS:
Use mask to collect DOB. Separate mm/dd/yyyy with forward slashes for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

BOX HD10
BOX HD10
NOT ON FILE

If HD1 = 1 (MARRIED) or 2 (LIVING W ITH A PARTNER), go to HD10.
Otherwise, go to HD11.

HD10
   chd5spbrthmt C5 HD10 SPOUS PARTR DOB MONTH
   chd5dspbrthmt C5 D HD10 SPOUS PARTR DOB MONTH
   chd5spbrthyr C5 HD10 SPOUS PARTR DOB YEAR
DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:
What is your {spouse/partner}'s date of birth?
ENTER MONTH, DAY, AND YEAR

REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Use mask to collect DOB. Separate mm/dd/yyyy with hyphens for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

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<table>
<thead>
<tr>
<th>HD11</th>
<th>c5dgender</th>
</tr>
</thead>
<tbody>
<tr>
<td>C5 D HD 11 12 CG GENDER</td>
<td></td>
</tr>
</tbody>
</table>

DISPLAY INSTRUCTIONS:
If CAREGIVER'S preloaded PERSON GENDER = 1 (male), display male.
If CAREGIVER'S preloaded PERSON GENDER = 2 (female), display female.

QUESTION TEXT:
CONFIRM GENDER OF RESPONDENT.
IF GENDER IS OBVIOUS, CODE WITHOUT ASKING.
OTHERWISE, ASK: We have you listed as {male/female}. Is that correct?

CODES
1 YES SECTION EC
2 NO REFUSED SECTION EC
2 NO DON'T KNOW SECTION EC

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<table>
<thead>
<tr>
<th>HD12</th>
<th>c5dgender</th>
</tr>
</thead>
<tbody>
<tr>
<td>C5 D HD 11 12 CG GENDER</td>
<td></td>
</tr>
</tbody>
</table>

QUESTION TEXT:
CODE GENDER OF RESPONDENT

CODES
1 MALE Section EC
2 FEMALE Section EC

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Derived Variables from Items in HD Section

| c5dgender | C5 D HD 11 12 CG GENDER |