First we have a few questions about ways you may have helped {SP} in the last month, that is since {CURRENT DATE MINUS 1 MONTH}, because of {his/her} health and functioning.

In the last month, how often did you help {SP} with laundry, cleaning, or making hot meals or do these chores? Would you say every day, most days, some days, rarely, or never?

**CODES**

1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
6. REFUSED
7. DON'T KNOW

**PROGammer INSTRUCTIONS:**

If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

In the last month, how often did you shop with {SP} for groceries or personal items or do {his/her} shopping for {him/her}? Would you say every day, most days, some days, rarely, or never?

**CODES**

1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
6. REFUSED
7. DON'T KNOW
CA3  
cca1hlpordmd  
C1 CA3 EVER HELP ORDER MEDICINES

QUESTION TEXT:
In the last month, did you ever help [SP] order [his/her] prescribed medicines or order these for him/her?

CODES
1  YES
2  NO
7  SP DOES NOT TAKE ANY PRESCRIBED MEDICINES
DON'T KNOW

CA4  
cca1hlpbnkng  
C1 CA4 HELP WTH BILLS OR BANKING

QUESTION TEXT:
In the last month, did you ever help [SP] with handling bills or banking or do this for [him/her]?

CODES
1  YES
2  NO
2  REFUSED
DON'T KNOW

BOX CA5  
BOX CA5  
NOT ON FILE

If CA2 = 1, 2, 3, 4 (HELPS SHOP) or CA3=1 (YES, ORDER MEDS) or CA4=1 (YES, HANDLE BILLS), go to CA5.
Otherwise, go to CA6.

CA5  
cca1cmpgrcry  
C1 CA5A USE COMPUTR SHOP FR GROC

cca1cmpordrx  
C1 CA5B USE COMPUTR ORDER MEDS

cca1cmpbnkng  
C1 CA5C USE COMPUTR BILLS BANKNG

DISPLAY INSTRUCTIONS:
If CA2 = 1, 2, 3, or 4 (HELPS SHOP), display CA5a.
If CA3 = 1 (YES, ORDER MEDS), display CA5b.
If CA4 = 1 (YES, HANDLE BILLS), display CA5c.
Use "Same Question Stem" display.
If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:
{} In the last month, did you use a computer to...{}

{variable text [a-c]}

{RESPONSE [1] a. shop for groceries or personal items for [SP]?}
{RESPONSE [2] b. order medicines for [him/her]?}
{RESPONSE [3] c. handle bills or do banking for [him/her]?

CODES
1  YES
2  NO
2  REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.

PRESS 1 AND ENTER TO CONTINUE

QUESTION TEXT:
In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

CODES
1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
5 NEVER
       REFUSED
       DON'T KNOW

QUESTION TEXT:
In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

CODES
1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
5 NEVER
       REFUSED
       DON'T KNOW

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND HOME), RF, or DK, go to CA9.

Otherwise, go to CA8.
CA8

cca1hlpft  C1 CA8A HELP LIFT FRM SEATED POS
cca1hpspt  C1 CA8B LEANED ON OR SUPPR WTGHT
cca1hlpstd C1 CA8C HOLD STEADY WHILE WALK

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA8a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[]} In the last month, when you helped {SP} with personal care, did you ever... {[]}
{variable text [a-c]}

RESPONSE [1] a. lift {him/her} from a seated or lying position?
RESPONSE [2] b. let {him/her} lean on you or support {his/her} weight?
RESPONSE [3] c. hold {him/her} steady while {he/she} walked or stood?

CODES
1 YES
2 NO
REFUSED
DON’T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d.
Else if CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8d

cca1hwoftlft  C1 CA8D HOW OFTEN HELPED LIFT

QUESTION TEXT:

In the last month, how often did you lift {him/her} from a seated or lying position? Would you say every day, most days, some days, or rarely?

CODES
1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
REFUSED
DON’T KNOW

PROGRAMMER INSTRUCTIONS:

If CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

CA8e

cca1hwoftspt  C1 CA8E HOW OFT LEANED ON4 SPRT

C1 CA8F HOW OFTEN HELPED SUPPORT
**QUESTION TEXT:**
In the last month, how often did you let {him/her} lean on you to support {his/her} weight? [Would you say every day, most days, some days, or rarely?]

**CODES**
1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
   - REFUSED
   - DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**
If CA8c = 1, go to CA8f.
Otherwise go to CA9.

---

**CA8f**

<table>
<thead>
<tr>
<th>cca1hwofstd</th>
<th>C1 CA8F HOW OFT HELD STEADY</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

**CODES**
1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
   - REFUSED
   - DON'T KNOW

---

**CA9**

<table>
<thead>
<tr>
<th>cca1hwoftdrv</th>
<th>C1 CA9 HOW OFTEN DROVE SP</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

**CODES**
1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
   - REFUSED
   - DON'T KNOW

---

**CA10**

<table>
<thead>
<tr>
<th>cca1hwoftott</th>
<th>C1 CA10 OFTN WENT ON OTH TRANSPR</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**
1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

| CA11 | cca1hlpmed | C1 CA11A KEEP TRACK OF MEDS |
|      | cca1hlpshot | C1 CA11B TAKE SHOTS OF INJECTNS |
|      | ca1hlpmdtk  | C1 CA11C MANAGE MEDICAL TASKS |
|      | cca1hlpexrcs | C1 CA11D HELP WITH EXERCISES |
|      | cca1hlpdiet | C1 CA11E HELP WITH A SPECIAL DIET |
|      | cca1hlptooths | C1 CA11F HELP CARE FOR TEETH |
|      | cca1hlpfeet | C1 CA11G HELP CARE FOR FEET |
|      | cca1hlpskin | C1 CA11H HELP W SKIN CARE WOUNDS |

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA11 do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} In the last month, did you ever help {SP}…{}?
{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications?
RESPONSE [2] b. take shots or injections?
RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood?
RESPONSE [4] d. with exercises {he/she} was supposed to do?
RESPONSE [5] e. with a special diet?
RESPONSE [6] f. care for {his/her} teeth or dentures?
RESPONSE [7] g. care for {his/her} feet, like clipping nails?
RESPONSE [8] h. with skin care related to wounds or sores?

CODES

1       YES
2       NO
        REFUSED
        DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-h sequence until all rows have been displayed.

DISPLAY INSTRUCTIONS:

Display date as “Month day, year” with month spelled out.
Now please think about the last year, that is, since [CURRENT DATE MINUS 1 YEAR].

PRESS 1 AND ENTER TO CONTINUE

CA12

ccatlpmdapt C1 CA12A HELP MAKE MEDICAL APPTS
ccatlpspkdr C1 CA12B HLP SPEAK TO MED PROVDR
ccatlpinsrn C1 CA12C HELP ADD HEALTH INS PLN
ccatlpothin C1 CA12D HELP W OTHR HEALTH INS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at CA12a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display “year” in bold and underlined text.

QUESTION TEXT:

{{ In the last year, did you ever...{}}}
{variable text [a-d]}

RESPONSE [1] a. make appointments for {SP} with a medical provider?
RESPONSE [2] b. speak to or e-mail {SP}’s medical provider about {his/her} care?
RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

CODES

1 YES
2 NO
3 REFUSED
4 DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-d sequence until all rows have been displayed.

BOX CA13

if INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP) for CG, go to BOX CA15.
Otherwise, go to CA13.

CA13

ccathwget2sp C1 CA13 MODE OF TRANS TO VIST SP

QUESTION TEXT:

When you visit {SP} how do you usually get there?
### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Mode of Transportation</th>
<th>CA14</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>WALK</td>
<td>CA14</td>
</tr>
<tr>
<td>2</td>
<td>DRIVE</td>
<td>CA14</td>
</tr>
<tr>
<td>3</td>
<td>SOMEONE DRIVES ME</td>
<td>CA14</td>
</tr>
<tr>
<td>4</td>
<td>TAXI</td>
<td>CA14</td>
</tr>
<tr>
<td>5</td>
<td>BUS</td>
<td>CA14</td>
</tr>
<tr>
<td>6</td>
<td>SUBWAY/TRAIN/LIGHT RAIL</td>
<td>CA14</td>
</tr>
<tr>
<td>7</td>
<td>TRAIN</td>
<td>CA14</td>
</tr>
<tr>
<td>8</td>
<td>AIRPLANE/FLY</td>
<td>BOX CA15</td>
</tr>
<tr>
<td>9</td>
<td>OTHER (SPECIFY)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>CA14</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>CA14</td>
</tr>
</tbody>
</table>

### CA13a

**QUESTION TEXT:**

**SPECIFY MODE OF TRANSPORTATION**

**ENTER TEXT**

Length 75

### CA14

**QUESTION TEXT:**

How long does it normally take you to get to {SP}'s home from where you live?

**INDICATE RESPONSE UNIT**

### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Unit</th>
<th>CA14</th>
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<tbody>
<tr>
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<td>MINUTES</td>
<td>CA14b</td>
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<td>2</td>
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<td>BOX CA15</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>BOX CA15</td>
</tr>
</tbody>
</table>

### CA14a

**QUESTION TEXT:**

**ENTER NUMBER OF MINUTES**

**ENTER NUMBER**

Range 1 to 60

### CA14b

**QUESTION TEXT:**

**ENTER NUMBER OF HOURS**

**ENTER NUMBER**

Range 1 to 24

Soft Range 1 to 6

### BOX CA15

**NOT ON FILE**
If CA1 = 5 (NEVER HELP WITH HH ACTIVITIES), DK, or RF and CA2 = 5 (NEVER HELP WITH SHOPPING), DK, or RF and CA3 = 2 (NO HELP WITH MEDS), 7 (SP DOES NOT TAKE MEDS), DK, OR RF and CA4 = 2 (NO HELP WITH HANDLING BILLS), DK, or RF and CA6 = 5 (NEVER HELP WITH PERSONAL CARE), DK, or RF and CA7 = 5 (NEVER HELP WITH GETTING AROUND), DK or RF AND CA9 = 5 (NEVER HELP DRIVING), DK or RF and CA10 = 5 (NEVER GO WITH SP), DK, or RF and CA11a-g = 2 (NO), DK or RF and CA12a-c = 2 (NO), RF or DK, go to CA15.

Otherwise, go to Section DC - Duration of Care.

---

**CA15**

**DISPLAY INSTRUCTIONS:**
Display date as “Month day, year” with month spelled out.

**QUESTION TEXT:**
You said that in the last month you didn't help {SP} with any of the activities we just talked about. Did you help {SP} with any of these activities in the last year, that is since {CURRENT YEAR MINUS 1 YEAR}?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
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</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>CA17</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>CA17</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>CA17</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
If CA15 = 1 (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

---

**CA16**

**DISPLAY INSTRUCTIONS:**
Display date as “Month, day year” with month spelled out.

**QUESTION TEXT:**
What was the last month since {CURRENT DATE MINUS 1 YEAR} that you helped {SP} with any of these activities?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>JANUARY</td>
</tr>
<tr>
<td>2</td>
<td>FEBRUARY</td>
</tr>
<tr>
<td>3</td>
<td>MARCH</td>
</tr>
<tr>
<td>4</td>
<td>APRIL</td>
</tr>
<tr>
<td>5</td>
<td>MAY</td>
</tr>
<tr>
<td>6</td>
<td>JUNE</td>
</tr>
<tr>
<td>7</td>
<td>JULY</td>
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<tr>
<td>8</td>
<td>AUGUST</td>
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<tr>
<td>9</td>
<td>SEPTEMBER</td>
</tr>
<tr>
<td>10</td>
<td>OCTOBER</td>
</tr>
<tr>
<td>11</td>
<td>NOVEMBER</td>
</tr>
<tr>
<td>12</td>
<td>DECEMBER</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
Go to Section DC, Duration of Care

---

**CA17**

**QUESTION TEXT:**
Those are all of the questions I have for you about helping {SP}.
PROGRAMMER INSTRUCTIONS:
Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year.
Go to Section CN - Closing
National Study of Caregiving

Section DC [DURATION OF CARE] Sequence: 2

DC1 cdc1hpsched C1 DC1 HELP ON REGULAR SCHEDULE

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”. Otherwise, use null display.

QUESTION TEXT:
Thinking about all of the ways you helped {SP} in the last month {that you helped {him/her}}, did you help on a regular basis or did it vary? By regular schedule, we mean the same days or times every week.

CODES
1 REGULAR SCHEDULE
2 VARIED
REFUSED
DON’T KNOW

DC2 cdc1hldyswk C1 DC2 NUMB OF DAYS PER WK HELP

QUESTION TEXT:
How many days per week did you help {him/her}?

ENTER NUMBER OF DAYS PER WEEK

ENTER NUMBER

Range 1 to 7
REFUSED DC6
DON’T KNOW DC6

PROGRAMMER INSTRUCTIONS:
If any response other than DK or RF entered, go to DC4.

DC3 cdc1hldysmt C1 DC3 NUMB DAYS HELPED LAST MNTH

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”. Otherwise, use null display.

QUESTION TEXT:
In the last month {that you helped {him/her}}, how many days altogether did you help {SP}?

ENTER NUMBER OF DAYS PER MONTH

ENTER NUMBER

Range 1 to 31
REFUSED DC6
DON’T KNOW DC6
**DC4**

**cdc1hphrsdy**

**C1 DC4 NUMB HOURS HELPED PER DAY**

**QUESTION TEXT:**

On days when you helped {him/her}, about how many hours did you spend helping?

**ENTER NUMBER OF HOURS PER DAY**

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 24</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>DC6</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td>DC6</td>
</tr>
</tbody>
</table>

**DC5**

**cdc1hphrmvf**

**C1 DC5 VERFY TOTAL HRS HELP MNTH**

**DISPLAY INSTRUCTIONS:**

If DC1 = 1 (REGULAR SCHEDULE), multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 (HOURS PER DAY) by 4 \([\text{DC2} \times \text{DC4}] \times 4\) and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

IF HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

**QUESTION TEXT:**

So that adds up to about {CALCULATED NUMBER OF HOURS} hours {last month/in the last month that you helped {him/her}}. Does that sound about right?

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>YES</th>
<th>BOX DC7</th>
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</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**DC6**

**cdc1hphrlmt**

**C1 DC6 HOURS HELPED IN MONTH**

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “in the last month that you helped {him/her}”. Otherwise, display “last month”.

**QUESTION TEXT:**

About how many hours altogether {last month/in the last month that you helped {him/her}} would say you helped?

**ENTER NUMBER OF HOURS**

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 744</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>DC7</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td>DC7</td>
</tr>
</tbody>
</table>

**BOX DC7**

**BOX DC7**

**NOT ON FILE**

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND), RF, or DK, go to DC9.
DISPLAY INSTRUCTIONS:

If DC6 > 0, display hours from DC6.
Else if DC1 = 1 (REGULAR SCHEDULE) and DC2>0 and DC4 > 0, multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 by 4 and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, and DC3 >0 and DC4 >0, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

Else if DC6 = DK or RF, use null display.

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

If CA6 = 1, 2, 3, or 4, display "personal care"
If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"
If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:

Of the {CALCULATED NUMBER OF HOURS/HOURS FROM DC6} hours you helped {SP} {last month/in the last month that you helped {him/her}}, about how many were spent helping just with {personal care} {and} {helping {him/her} get around}?

ENTER NUMBER

Range 0 to 744
REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Number of hours entered cannot exceed total number of hours helped in last month. If it does, display error message "NUMBER OF HOURS HELPED WITH THESE ACTIVITIES CANNOT EXCEED TOTAL NUMBER OF HOURS HELPED IN MONTH. VERIFY WITH RESPONDENT AND RE-ENTER ANSWER."

If number entered at DC7, go to DC9.

DISPLAY INSTRUCTIONS:

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month."

If CA6 = 1, 2, 3, or 4, display "personal care"
If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"
If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:

If you had to guess, would you say less than half, about half, more than half, or nearly all of the hours you helped {SP} {last month/in the last month that you helped {him/her}} were for {personal care} {and} {helping {him/her} get around}?
**DC9**
**cdc1hpyrpls**
C1 DC9 HELPED LONGER THAN A YEAR

**DISPLAY INSTRUCTIONS:**
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, had you".
Otherwise, display "Have you".

**QUESTION TEXT:**
{Thinking back from the last month you helped {SP}, had you/Have you} been helping {SP} for a year or longer?

**CODES**
1 YES
2 NO
REFUSED
DON'T KNOW

---

**BOX DC10**
**BOX DC10**
NOT ON FILE

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), and DC9 = 1 (YES), go to DC11.
If HELPED IN PREVIOUS MONTHS flag= 1 (YES), and DC9 = 2 (NO), RF, or DK, go to Section AC.
Else if DC9 = 1 (YES), go to DC11.
Else if DC9 = 2 (NO), DK or RF, go to DC10.

---

**DC10**
**cdc1hpmthst**
C1 DC10 MONTH STARTED HELPING

**QUESTION TEXT:**
What month did you start helping {SP}?

**CODES**
1 JANUARY
2 FEBRUARY
3 MARCH
4 APRIL
5 MAY
6 JUNE
7 JULY
8 AUGUST
9 SEPTEMBER
10 OCTOBER
11 NOVEMBER
12 DECEMBER
REFUSED
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**
Go to Section AC – Aspects of Caregiving.
DC11  cdc1hlpunit  C1 DC11 UNIT YEARS HELPING SP

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, how" and "had". Otherwise, display, "How" and "have".

QUESTION TEXT:
{Thinking back from the last month you helped {SP}, how/How} many years {had/have} you been helping {SP}?

INDICATE RESPONSE UNIT

CODES
1  NUMBER YEARS
2  DATE      DC11b
      REFUSED   DC12
      DON'T KNOW DC12

DC11a  cdc1hpyrs  C1 DC11A NUMBER OF YEARS HELPING

QUESTION TEXT:
ENTER NUMBER OF YEARS

ENTER NUMBER

Range        0 to 90
Soft Range   1 to 40

PROGRAMMER INSTRUCTIONS:
Go to Section AC.

DC11b  cdc1hpyrst  C1 DC11B YEAR STARTED HELPING

QUESTION TEXT:
ENTER YEAR

ENTER NUMBER

Range        1920 to 2012

PROGRAMMER INSTRUCTIONS:
Edit check: Year entered must be between (CURRENT YEAR - 90) and (CURRENT YEAR - 1). If year entered is outside of edit check, display error message "RESPONSE NOT LIKELY. VERIFY WITH RESPONDENT AND REENTER."

If DC11b = CURRENT YEAR, display error message "LAST YEAR HELPED MUST BE PRIOR TO CURRENT YEAR."

Go to Section AC-Aspects of Caregiving.
**DC12**  
**cdc1hlpyrs5p**  
**C1 DC12 HELP LONGER THAN FIVE YRS**

**QUESTION TEXT:**

<table>
<thead>
<tr>
<th>Was it 5 years or longer?</th>
</tr>
</thead>
</table>

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Section</th>
</tr>
</thead>
<tbody>
<tr>
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<td>AC</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>AC</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>AC</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>AC</td>
</tr>
</tbody>
</table>
National Study of Caregiving

Now we have a few questions about your relationship with {SP}.

PRESS 1 AND ENTER TO CONTINUE

**AC1**

**QUESTION TEXT:**

How much do you enjoy being with {SP}? Would you say a lot, some, a little, or not at all?

**CODES**

1. A LOT
2. SOME
3. A LITTLE
4. NOT AT ALL
5. REFUSED
6. DON'T KNOW

**AC2**

**QUESTION TEXT:**

How much does {SP} argue with you? Would you say a lot, some, a little, or not at all?

**CODES**

1. A LOT
2. SOME
3. A LITTLE
4. NOT AT ALL
5. REFUSED
6. DON'T KNOW

**AC3**

**QUESTION TEXT:**

How much does {SP} appreciate what you do for {him/her}?

[Would you say a lot, some, a little, or not at all?]

**CODES**

1. A LOT
2. SOME
3. A LITTLE
4. NOT AT ALL
5. REFUSED
6. DON'T KNOW
AC4

CAC1NervesLv

C1 AC4 LEVEL SP ON YOUR NERVES

QUESTION TEXT:

How often does {he/she} get on your nerves?

[Would you say a lot, some, a little, or not at all?]

CODES

1 A LOT
2 SOME
3 A LITTLE
4 NOT AT ALL
REFUSED
DON'T KNOW

AC5

CAC1MoreConf

C1 AC5A HLP SP U MORE CNF ABLTY

CAC1DealBetr

C1 AC5B HLP SP U DEAL W DIFF SIT

CAC1Closr2Sp

C1 AC5C HLP SP U R CLOSER TO SP

CAC1Moresat

C1 AC5D HLP SP U STSFY SP CARED4

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at AC5a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[ ]} Next we have a few questions about your experience helping {SP}. For each statement I read, please tell me whether this describes your situation very much, somewhat, or not so much.{}

{variable text [a-d]}

RESPONSE [1] a. Helping {SP} has made you more confident about your abilities.
RESPONSE [2] b. Helping {him/her} has taught you to deal with difficult situations.
RESPONSE [3] c. Helping {SP} has brought you closer to {him/her}.
RESPONSE [4] d. Helping {SP} gives you satisfaction that {he/she} is well cared for.

CODES

1 VERY MUCH
2 SOMEWHAT
3 NOT SO MUCH
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

AC6

CAC1DiffInc

C1 AC6A FINANCIAL DIFF HELPING

CAC1DiffEmo

C1 AC6B EMOTIONAL DIFF HELPING

CAC1DiffPhy

C1 AC6C PHYSICAL DIFF HELPING

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at AC6a, do not display question text in brackets.
Otherwise, display question text in brackets.

If preloaded relationship of SP to Caregiver is 2 (spouse/partner), display "Helping a spouse or partner who has health problems can be difficult."

If preloaded caregiver is related to SP (relationship codes 3-29), display "Helping older relatives can be difficult."

Otherwise, use null display.

**QUESTION TEXT:**

{{[}} {Helping a spouse or partner who has health problems can be difficult./Helping older relatives can be difficult.} is helping {SP}…{}]

{variable text [a-c]}

RESPONSE [1] a. financially difficult for you?
RESPONSE [2] b. emotionally difficult for you?
RESPONSE [3] c. physically difficult for you?

**CODES**

| 1 | YES  |
| 2 | NO    |
|   | REFUSED |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all the rows have been displayed.

---

**BOX AC7**

If AC6a, 6b, and 6c = 2 (NO), RF, or DK, go to BOX AC8.

Otherwise, go to AC7.

---

**AC7**

| cac1difffinlv | C1 AC7A LEVEL FINANCIALLY DIFF |
| cac1diffemlv | C1 AC7B LEVEL EMOTIONALLY DIFF |
| cac1diffphlv | C1 AC7C LEVEL PHYSICALLY DIFF |

**DISPLAY INSTRUCTIONS:**

If AC6a = 1 (YES, FINANCIALLY DIFFICULT), display AC7a.
If AC6b = 1 (YES, EMOTIONALLY DIFFICULT), display AC7b.
If AC6c = 1 (YES, PHYSICALLY DIFFICULT), display AC7c.

Use "Same Question Stem" display.

If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{{[}} Please tell me how difficult helping is by picking a number from 1 to 5. The number 5 means very difficult and the number 1 means a little difficult.{}]

{variable text [a-c]}
{RESPONSE [1] a. How financially difficult is helping {SP}?}
{RESPONSE [2] b. How emotionally difficult is helping {SP}?}
{RESPONSE [3] c. How physically difficult is helping {SP}?}

<table>
<thead>
<tr>
<th>CODES</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1 A LITTLE DIFFICULT</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>5 VERY DIFFICULT</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
Array the responses and variable text columns in the panel.

Display ‘variable text’ in the a-c sequence until all rows have been displayed.

**BOX AC8**

If preloaded relationship of Caregiver to SP is 2 through 12, go to AC8.
Otherwise, go to AC9.

**AC8**

cac1fmlydisa

C1 AC8 LVL FMLY DISAGR OVER CARE

**QUESTION TEXT:**
In general, how much has your family disagreed over the details of (SP)’s care? Would you say very much, somewhat, or not so much?

<table>
<thead>
<tr>
<th>CODES</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VERY MUCH</td>
</tr>
<tr>
<td>2</td>
<td>SOMEWHAT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO MUCH</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**AC9**

cac1exhaustd

cac1toomuch

cac1notime

caclrouutchg

C1 AC9A U ARE EXHAUSTED AT NIGHT
C1 AC9B CARE MORE THN CAN HANDLE
C1 AC9C U HAVE NO TIME FOR SELF
C1 AC9D CARE ROUTINE THEN CHANGS

**DISPLAY INSTRUCTIONS:**
Use "Same Question Stem" display.

If at AC9a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**
{} Please listen to a few more statements and answer whether this describes your situation very much, somewhat, or not so much.{}
RESPONSE [1] a. You are exhausted when you go to bed at night.
RESPONSE [2] b. You have more things to do than you can handle.
RESPONSE [3] c. You don't have time for yourself.
RESPONSE [4] d. As soon as you get a routine going, {SP}'s needs change.

CODES

1       VERY MUCH
2       SOMEWHAT
3
NOT SO MUCH
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-d sequence until all rows have been displayed.
Go to Section SE, Support Environment.
<table>
<thead>
<tr>
<th>Section</th>
<th>SE</th>
<th>[SUPPORT ENVIRONMENT]</th>
<th>Sequence: 4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SE1PRE</strong></td>
<td>SE1PRE</td>
<td>NOT ON FILE</td>
<td></td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>The next questions are about support you may be getting.</td>
<td>PRESS 1 AND ENTER TO CONTINUE</td>
<td></td>
</tr>
<tr>
<td><strong>SE1</strong></td>
<td>cse1framtlnk</td>
<td>C1 SE1 FRIENDS FAMILY TO TALK TO</td>
<td></td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Do you have friends or family that you talk to about important things in your life?</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>SE2</strong></td>
<td>cse1framact</td>
<td>C1 SE2 FRIENDS FAMILY HLP W ACT</td>
<td></td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Do you have friends or family that help you with your daily activities, such as running errands, or helping you with things around the house?</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>SE3</strong></td>
<td>cse1framhlp</td>
<td>C1 SE3 FRIENDS FAMILY HELP W SP</td>
<td></td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Do you have friends or family that help you care for {SP}?</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>SE4</strong></td>
<td>cse1spptgrp</td>
<td>C1 SE4 GONE TO SUPPORT GROUP</td>
<td></td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>In the last year, have you gone to a support group for people who give care?</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>YES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
SE4a  cse1srv2hlp  C1 SE4A USED SERV TAKE TIME AWAY
DISPLAY INSTRUCTIONS:
Display the first “you” in underlined text.

QUESTION TEXT:
In the last year, have you used any service that took care of {SP} so that you could take some time away from helping?

CODES
1  YES
2  NO
REFUSED
DON’T KNOW

SE5  cse1training  C1 SE5 U RCVD TRAINING 2 HELP
QUESTION TEXT:
In the last year, have you received any training to help you take care of {SP}?

CODES
1  YES
2  NO
REFUSED
DON’T KNOW

SE6  cse1fndfnhlp  C1 SE6 U FOUND FINANCIL HLP 4 SP
DISPLAY INSTRUCTIONS:
Display ", also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}" if state name for Medicaid in SP’s STATE is not "Medicaid." Display full state name.

QUESTION TEXT:
In the last year, have you found financial help for {SP}, including helping {him/her} apply for Medicaid {also known as {STATE NAME FOR MEDICAID PROGRAM}} in {SP STATE}?

CODES
1  YES
2  NO
REFUSED
DON’T KNOW

PROGRAMMER INSTRUCTIONS:
Use lookup file of STATE NAME FOR MEDICAID PROGRAM.

BOX SE7

If SE4 or SE4a or SE5 or SE6 = 1 (YES, SUPPORT, USED SERVICE, TRAINING, FINANCIAL HELP), go to SE7. Otherwise, go to SE8.
SE7

cse1hwfnd1  C1 SE7A INFO FROM GOVT OR COMM

cse1hwfnd2  C1 SE7B INFO MED PROVIDER SOC WRKR

cse1hwfnd3  C1 SE7C INFO FROM CHURCH SYNAGOG

cse1hwfnd4  C1 SE7D INFO FROM YOUR EMPLOYER

cse1hwfnd5  C1 SE7E FOUND INFO ON OWN

cse1hwfnd6  C1 SE7F INFO FROM OTHER SOURCE

DISPLAY INSTRUCTIONS:

If SE4 = 1 (YES), display "the support group".
If SE4a = 1 (YES), display "the service you used in order to take time away".
If SE5 = 1 (YES), display "the training".
If SE6 = 1 (YES), display "financial help for {SP}".
If more than one item displayed, display "and" between each one.

If only one service listed, display "this service".
If more than one service listed, display "these services".

Use "Same Question Stem" display.
If at SE7a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} We'd like to understand a little more about how you found out about {} the support group {} the service you used in order to take time away {} the training {} financial help for {SP}. Did you find out about {} this service/these services{} {}{} {}{}

{variable text [a-f]}

RESPONSE [1] a. from a government or community agency?
IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.

RESPONSE [2] b. by talking to a medical care provider or social worker?
RESPONSE [3] c. from a church or synagogue?
RESPONSE [4] d. from your employer?
RESPONSE [5] e. on your own, for example, from a friend, online, or at the library?
RESPONSE [6] f. from any other source?

CODES

1    YES
2    NO
     REFUSED
     DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

If SE7f = 1, go to SE7g.
Otherwise, go to BOX SE8.

SE7g

NOT ON FILE

QUESTION TEXT:
SPECIFY OTHER SOURCE OF INFORMATION

ENTER TEXT

Length
REFUSED
DON'T KNOW

BOX SE8

If SE4 = 1 (YES) and SE4a = (YES) and SE5 = 1 (YES) and SE6 = 1 (YES), go to SE10.
Otherwise, go to SE8.

SE8

cse1look4hlp

C1 SE8 EVER LOOKED FOR HELP

DISPLAY INSTRUCTIONS:
If SE4 = 2 (NO), DK or RF, display "a support group for people who provide care".
If SE4a = 2 (NO), DK, or RF, display "a service to care for {SP} so you could take time away".
If SE5 = 2 (NO), DK, or RF, display "training to help you care for {SP}".
If SE6 = 2 (NO), DK, or RF, display "information about how to get financial help for {SP}".
If more than one item displayed, display "or" between each one.

QUESTION TEXT:
Have you ever looked for {a support group for people who provide care} {a service to care for {SP} so you could take time away} {training to help you care for {SP}} {information about how to get financial help for {SP}}?

CODES

1  YES
2  NO
   REFUSED
   DON'T KNOW

SE9

cse1look1

C1 SE9A LOOKD FOR INFO GOVT AGENCY

cse1look2

C1 SE9B LOOKD FOR INFO MED PROV

cse1look3

C1 SE9C LOOKD FOR INFO RELIGIOUS

cse1look4

C1 SE9D LOOKD FOR INFO EMPLOYER

cse1look5

C1 SE9E LOOKD FOR INFO ON OWN

cse1look6

C1 SE9F LOOKD FOR INFO OTHER

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at SE9a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[ ] Did you look for this information…[ ]} 

{variable text [a-f]}

RESPONSE [1] a. by contacting a government or community agency?
IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, 
a county or state social service agency, the VA, or any other federal, state, or county government agency.
RESPONSE [2] b. by talking to a medical care provider or social worker?
RESPONSE [3] c. by asking a church or synagogue?
RESPONSE [4] d. by asking your employer?
RESPONSE [5] e. on your own, for example, by asking a friend, looking online, or at the library?
RESPONSE [6] f. from any other source?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text column in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.
If SE9f = 1, go to SE9g.
Otherwise, go to SE10

SE9g

NOT ON FILE

QUESTION TEXT:
SPECIFY THE OTHER SOURCE WHERE INFORMATION WAS LOOKED FOR

ENTER TEXT
Length 75

SE10
cse1hlpdtdev

C1 SE10 HLPD GET MOBILITY DEVICES

QUESTION TEXT:
In the last year, have you helped {SP} to get devices to get around more easily, such as a cane, walker, wheelchair, or scooter?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW

SE11
cse1homsafer

C1 SE11 MADE SP HOME SAFER

DISPLAY INSTRUCTIONS:
If preloaded INHOUSEHOLD flag = 1 (lives with SP) display "made your home safer for {SP}".
Otherwise, display "helped {SP} make {his/her} home safer".

QUESTION TEXT:
In the last year, have you {made your home safer for {SP}/helped {SP} make {his/her} home safer} by adding features such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW
### CSE12 HELPED FIND PAID HELPER

**Question Text:**

In the last year, have you helped [SP] find a paid helper to do household chores or personal care?

<table>
<thead>
<tr>
<th>Codes</th>
<th>Description</th>
<th>Section</th>
</tr>
</thead>
<tbody>
<tr>
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<td>PP</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>PP</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
<td>PP</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
<td>PP</td>
</tr>
</tbody>
</table>
Now let's talk about other activities you may have done in the last month.

PRESS 1 AND ENTER TO CONTINUE

In the last month, did you ever visit in person with friends or family not living with you, either at your home or theirs?

CODES
1  YES
2  NO
3  REFUSED
4  DON'T KNOW

In the last month, did helping {SP} ever keep you from doing this (visiting in person with friends or family not living with you)?

CODES
1  YES
2  NO
3  REFUSED
4  DON'T KNOW

How important is it to you to visit in person with friends or family not living with you? Would you say very important, somewhat important, or not so important?

CODES
1  VERY IMPORTANT
2  SOMEWHAT IMPORTANT
3  NOT SO IMPORTANT
### PP4

**cpp1gorelgs**

C1 PP4 ATTEND RELIGIOUS SERVICES

**DISPLAY INSTRUCTIONS:**
Display PP4, PP5 and PP6 on the same screen.

**QUESTION TEXT:**
In the last month, did you ever attend religious services?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### PP5

**cpp1hlpkptrl**

C1 PP5 KEPT FRM RELIG SERV

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (attending religious services)?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### PP6

**cpp1imprel**

C1 PP6 IMPORTNCE OF RELIG SERV

**QUESTION TEXT:**
How important is it to you to attend religious services? Would you say very important, somewhat important, or not so important?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VERY IMPORTANT</td>
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<tr>
<td>2</td>
<td>SOMEWHAT IMPORTANT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO IMPORTANT</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### PP7

**cpp1prtgroup**

C1 PP7 PARTICIPATE GROUP ACTIV

**DISPLAY INSTRUCTIONS:**
Display PP7, PP8, and PP9 on the same screen.
If PP4 = 1 (YES), display "besides religious services,"

**QUESTION TEXT:**
In the last month, {besides religious services,} did you ever participate in club meetings or group activities?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
</tbody>
</table>
### PP8  
**C1 PP8 KEPT FROM GROUP ACTIV**

**DISPLAY INSTRUCTIONS:**
If PA4 = 1 (YES), display "other than religious services".

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (participating in club meetings or group activities {other than religious services})?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting, or regular exercise groups.

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

*NNote that the name of this variable is inconsistent with the rest of the series on the NSOC data file. This inconsistency will be corrected in future waves.*

### PP9  
**C1 PP9 IMPORTANCE OF GROUP ACTIV**

**DISPLAY INSTRUCTIONS:**
If PA4 = 1 (YES), display "other than religious services".

**QUESTION TEXT:**
How important is it to you to participate in club meetings or group activities {other than religious services}? Would you say very important, somewhat important, or not so important?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VERY IMPORTANT</td>
</tr>
<tr>
<td>2</td>
<td>SOMewhat IMPORTANT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO IMPORTANT</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### PP10  
**C1 PP10 GO OUT FOR ENJOYMENT**

**DISPLAY INSTRUCTIONS:**
Display PP10, PP11, and PP12 on the same screen.
If PP7 = 1 (YES), display "besides for club or group activities,"

**QUESTION TEXT:**
In the last month, {besides for club or group activities,} did you ever go out for enjoyment? This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
**PP11**  
**cpp1hpkptgo**  
**C1 PP1 KEPT FRM GOING OUT**

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (going out for enjoyment)?

**IF NEEDED:** This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**
1. YES
2. NO
   - REFUSED
   - DON'T KNOW

**PP12**  
**cpp1mpgo**  
**C1 PP12 IMPORTNCE OF GOING OUT**

**QUESTION TEXT:**
How important is it to you to go out for enjoyment? Would you say very important, somewhat important, or not so important?

**IF NEEDED:** This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**
1. VERY IMPORTANT
2. SOMEWHAT IMPORTANT
3. NOT SO IMPORTANT
   - REFUSED
   - DON'T KNOW

**PP13**  
**cpp1wrk4pay**  
**C1 PP13 WORK FR PAY IN LAST MNTH**

**DISPLAY INSTRUCTIONS:**
Display PP13 and PP14 on the same screen.

**QUESTION TEXT:**
In the last month, did you ever work for pay or at a business you own?

**CODES**
1. YES
2. NO
   - REFUSED
   - DON'T KNOW

**PP14**  
**cpp1hpkptwk**  
**C1 PP14 KEPT FRM WORKING**

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (working for pay)?

**CODES**
1. YES
2. NO
   - REFUSED
   - DON'T KNOW
### PP15  
**cpp1volun**

#### C1 PP15 VOLUNTEER IN LAST MONTH

**DISPLAY INSTRUCTIONS:**
Display PP15 and PP16 on the same screen.

#### QUESTION TEXT:
In the last month, did you ever do volunteer work?

#### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Codes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>PP17</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>PP17</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

### PP16  
**cpp1hlkpktvo**

#### CA PP16 KEPT FRM VOLUNTEER

**DISPLAY INSTRUCTIONS:**
Display PP16 and PP17 on the same screen.

#### QUESTION TEXT:
In the last month, did helping {SP} ever keep you from doing this (volunteer work)?

#### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Codes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>PP17</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>PP17</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

### PP17  
**cpp1careothr**

#### C1 PP17 PROVIDE CARE ANYONE ELSE

**DISPLAY INSTRUCTIONS:**
Display PP17 and PP18 on the same screen.

- If PP13 = 1 (YES, WORKED FOR PAY) or PP15 = 1 (YES, VOLUNTEER WORK), display "besides as [a job/volunteer work/a job or volunteer work]".
- If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 2 (NO), RF or DK, display "a job".
- If PP15 = 1 (YES, VOLUNTEER WORK) and PP13 = 2 (NO), RF, or DK, display "volunteer work".
- If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 1 (YES, VOLUNTEER WORK), display "a job or volunteer work".

#### QUESTION TEXT:
In the last month, [besides as [a job/volunteer work/a job or volunteer work], did you ever provide care to or look after a child or adult who cannot care for themselves? We mean someone besides {SP}.

#### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Codes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>Section HE</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>Section HE</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>Section HE</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>Section HE</td>
</tr>
</tbody>
</table>

### PP18  
**cpp1hlkpktca**

#### C1 PP18 KEPT FRM PROVIDING CARE

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (caring for a child or other adult)?

#### CODES

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Codes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>Section HE</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>Section HE</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>Section HE</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>Section HE</td>
</tr>
</tbody>
</table>
Would you say that in general, your health is excellent, very good, good, fair, or poor?

Codes:
1. EXCELLENT
2. VERY GOOD
3. GOOD
4. FAIR
5. POOR
6. REFUSED
7. DON'T KNOW

I will read a list of some diseases that a doctor may have said you have. Please tell me if a doctor ever told you that you had...[

RESPONSE [1] a. a heart attack or myocardial infarction?
RESPONSE [2] b. any other heart disease including angina or congestive heart failure?
RESPONSE [3] c. high blood pressure or hypertension?
RESPONSE [4] d. arthritis?
RESPONSE [5] e. osteoporosis or thinning of the bones?
RESPONSE [6] f. diabetes?
RESPONSE [7] g. lung disease, such as emphysema, asthma, or chronic bronchitis?
RESPONSE [8] h. cancer?
RESPONSE [9] i. serious difficulty seeing?
RESPONSE [10] j. serious difficulty hearing?

Codes:
1. YES
PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-j sequence until all rows have been displayed.

<table>
<thead>
<tr>
<th>BOX HE3</th>
<th>BOX HE3</th>
<th>NOT ON FILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>If HE2h = 1 (YES, CANCER), go to HE3. Otherwise, go to HE4PRE.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>HE3</th>
<th>che1ncrskin</th>
<th>C1 HE3 CANCER TYPE SKIN CANCER</th>
</tr>
</thead>
<tbody>
<tr>
<td>che1ncrbrst</td>
<td>C1 HE3 CANCER TYPE BREAST CANCER</td>
<td></td>
</tr>
<tr>
<td>che1ncrplos</td>
<td>C1 HE3 CANCER TYPE PROSTATE CANCER</td>
<td></td>
</tr>
<tr>
<td>che1ncrtoth</td>
<td>C1 HE3 CANCER TYPE OTHER TYPE</td>
<td></td>
</tr>
</tbody>
</table>

DISPLAY INSTRUCTIONS:
If pre-loaded CG SEX= 2 (MALE), display "prostate cancer," and response code 3.

QUESTION TEXT:
Was that skin cancer, breast cancer, {prostate cancer,} or some other type?
SELECT ALL THAT APPLY

<table>
<thead>
<tr>
<th>CODES</th>
<th>Code All That Apply</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>SKIN CANCER</td>
</tr>
<tr>
<td>2</td>
<td>BREAST CANCER</td>
</tr>
<tr>
<td>3</td>
<td>PROSTATE CANCER</td>
</tr>
<tr>
<td>4</td>
<td>OTHER TYPE OF CANCER</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>HE3a</th>
<th>HE3a</th>
<th>NOT ON FILE</th>
</tr>
</thead>
</table>

| QUESTION TEXT: |
| SPECIFY TYPE OF CANCER |
| IF NEEDED: What type of cancer was that? |

| ENTER TEXT |
| Length 50 |
| REFUSED |
| DON'T KNOW |

<table>
<thead>
<tr>
<th>HE4PRE</th>
<th>HE4PRE</th>
<th>NOT ON FILE</th>
</tr>
</thead>
</table>

| QUESTION TEXT: |
| Now I have a few questions about other health problems. |
| PRESS 1 AND ENTER TO CONTINUE |

<table>
<thead>
<tr>
<th>HE4</th>
<th>che1pain</th>
<th>C1 HE4 PAIN IN LAST MONTH</th>
</tr>
</thead>
</table>

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.
QUESTION TEXT:
In the last month, have you been bothered by pain?

CODES
1   YES
2   NO
     REFUSED
     DON'T KNOW

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often has pain limited your activities? Would you say every day, most days, some days, rarely, or never?

CODES
1   EVERY DAY
2   MOST DAYS
3   SOME DAYS
4   RARELY
5   NEVER
     REFUSED
     DON'T KNOW

HE5  che1painlmt  C1 HE5 PAIN OFT LIMITED

QUESTION TEXT:
In the last month, did you have any breathing problems, including shortness of breath or difficulty breathing?

CODES
1   YES
2   NO
     REFUSED
     DON'T KNOW

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did your breathing problems limit your activities? Would you say every day, most days, some days, rarely, or never?

CODES
1   EVERY DAY
2   MOST DAYS
3   SOME DAYS
4   RARELY
5   NEVER
     REFUSED

HE6  che1brethprb  C1 HE6 BREATHING PROBLEMS

HE7  che1brethlmt  C1 HE7 BREATHING OFT LIMITED
HE8  che1armstr  C1 HE8 LIMITED STRENGTH IN ARMS

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, did you have limited strength or movement in your shoulders, arms, or hands?

CODES
1  YES
2  NO
   REFUSED
   DON’T KNOW

HE9  che1armlmt  C1 HE9 ARM STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did this problem with your shoulders, arms or hands limit your activities?
[Would you say every day, most days, some days, rarely, or never?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
5  NEVER
   REFUSED
   DON’T KNOW

HE10  che1legstr  C1 HE10 LIMITED STRENGTH IN LEGS

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, did you have limited strength in your hips, legs, knees, or feet?

CODES
1  YES
2  NO
   REFUSED
   DON’T KNOW

HE11  che1leglmt  C1 HE11 LEG STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did this problem with your hips, legs, knees, or feet limit your activities?
[Would you say every day, most days, some days, rarely, or never?]
HE12  che1lowenrgy  C1 HE12 LOW ENERGY IN LAST MONTH

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, did you have low energy or were you easily exhausted?

CODES
1 YES
2 NO
3 REFUSED
4 DON’T KNOW

HE13  che1enrgylmt  C1 HE13 ENERGY OFT LIMITED

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did your low energy or exhaustion limit your activities?
[Would you say every day, most days, some days, rarely, or never?]

CODES
1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
5 NEVER
6 REFUSED
7 DON’T KNOW

HE14  che1sleeptrb  C1 HE14 TROUBL FALLNG BACK ASLEP

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, on nights when you woke up before you wanted to, how often did you have trouble falling back asleep?
[Would you say every day, most days, some days, rarely, or never?]

CODES
1 EVERY NIGHT
2 MOST NIGHTS
3 SOME NIGHTS
If preloaded INHOUSEHOLD flag = 1 for Caregiver, go to HE15.
Otherwise, go to HE16.

**HE15**

**che1sleepint**

**C1 HE15 INTERRUPTED SLEEP**

**DISPLAY INSTRUCTIONS:**
Display “In the last month” in underlined text.

**QUESTION TEXT:**
In the last month, how often did helping {SP} cause your sleep to be interrupted?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**
1 EVERY NIGHT
2 MOST NIGHTS
3 SOME NIGHTS
4 RARELY
5 NEVER
DON'T KNOW

**HE16**

**che1weight**

**C1 HE16 WEIGHT IN POUNDS**

**QUESTION TEXT:**
How much do you currently weigh?

ENTER WEIGHT IN POUNDS

**ENTER NUMBER**
Range 65 to 600
Soft Range 90 to 300
REFUSED DON'T KNOW

**HE17a**

**che1heightft**

**C1 HE17A HEIGHT IN FEET**

**QUESTION TEXT:**
How tall are you?

ENTER FEET

**ENTER NUMBER**
Range 3 to 7
Soft Range 4 to 6
REFUSED HE18
DON'T KNOW HE18

**HE17b**

**che1heightin**

**C1 HE17B HEIGHT IN INCHES**
QUESTION TEXT:

[How tall are you?]

ENTER INCHES

ENTER NUMBER

Range 0 to 11
REFUSED DON'T KNOW

HE18 che1lost10lb C1 HE18 IN YR LOST 10 POUNDS

QUESTION TEXT:

Have you lost 10 or more pounds in the last 12 months?

CODES

1 YES
2 NO
REFUSED DON'T KNOW

HE19 che1try2lose C1 HE18A TRYING TO LOSE WEIGHT

QUESTION TEXT:

Were you trying to lose weight?

CODES

1 YES
2 NO
REFUSED DON'T KNOW

HE19 che1moodcher C1 HE19A CG FELT CHEERFUL
che1moodpcfl C1 HE19B CG FELT CALM PEACEFUL
che1moodfull C1 HE19C CG FELT FULL OF LIFE
che1moodbord C1 HE19D CG FELT BORED
che1moodlone C1 HE19E CG FELT LONELY
che1moodupst C1 H319F CG FELT UPSET

DISPLAY INSTRUCTIONS:

Use “Same Question Stem” display.
If at HE19a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display “the last month” in underlined text.

QUESTION TEXT:

{[Thinking about the last month, how often did you feel…]} [variable text [a-f]]

RESPONSE [1] a. cheerful?
RESPONSE [2] b. calm and peaceful?
RESPONSE [3] c. full of life?
RESPONSE [4] d. bored?
RESPONSE [5] e. lonely?
RESPONSE [6] f. upset?
Would you say every day, most days, some days, rarely, or never?[

<table>
<thead>
<tr>
<th>RESPONSE</th>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2.</td>
<td>MOST DAYS</td>
</tr>
<tr>
<td>3.</td>
<td>SOME DAYS</td>
</tr>
<tr>
<td>4.</td>
<td>RARELY</td>
</tr>
<tr>
<td>5.</td>
<td>NEVER</td>
</tr>
<tr>
<td>6.</td>
<td>REFUSED</td>
</tr>
<tr>
<td>7.</td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-f sequence until all rows have been displayed.

C1 HE20A CG FELT LITTLE INTEREST
C1 HE20B CG FELT DOWN DEPRESSED
C1 HE20C CG FELT NERVOUS ANXIOUS
C1 HE20D CG FELT UNABLE2STP WRRY

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at HE20a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display "the last month" in underlined text.

QUESTION TEXT:

{} Over the last month, how often have you… {}

{} variable text [a-d]{}

RESPONSE [1] a. had little interest or pleasure in doing things?
RESPONSE [2] b. felt down, depressed, or hopeless?
RESPONSE [3] c. felt nervous, anxious, or on edge?
RESPONSE [4] d. been unable to stop or control worrying?

{} Would you say not at all, several days, more than half the days, or nearly every day? {}
DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at HE21a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:
{} Now I'm going to read a few statements.

Think about yourself, and after each statement, please tell me whether you agree strongly, agree somewhat, disagree somewhat, or disagree strongly. {}

{variable text [a-g]}

RESPONSE [5] e. I often feel lonely because I have few close friends.
RESPONSE [6] f. I have an easy time adjusting to changes.
RESPONSE [7] g. I get over (recover from) illness and hardship quickly.

CODES
1  AGREE STRONGLY  Section HD
2  AGREE SOMEWHAT  Section HD
3  DISAGREE SOMEWHAT  Section HD
4  DISAGREE STRONGLY  Section HD
5  REFUSED  Section HD
6  DON'T KNOW  Section HD

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-g sequence until all rows have been displayed.
HD1

QUESTION TEXT:
Are you currently married, living with a partner, separated, divorced, widowed, or never married?

CODES
1 MARRIED HD3
2 LIVING WITH A PARTNER HD3
3 SEPARATED HD3
4 DIVORCED HD3
5 WIDOWED HD3
6 NEVER MARRIED HD3
7 REFUSED HD3
8 DON'T KNOW HD3

HD2

QUESTION TEXT:
In what month and year did your {(most recent) marriage end/spouse pass away}?

ENTER NUMBER
Range 1 to 12
REFUSED
DON'T KNOW
<table>
<thead>
<tr>
<th>HD3</th>
<th>chd1chdlvng</th>
<th>C1 HD3 HAVE CHILDREN LIVING</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>chd1dchdlvng</td>
<td>C1 D HD3 HAVE CHILDREN LIVING</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
- If HD1 = 1 (MARRIED) display "and your spouse".
- If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

**QUESTION TEXT:**
Do you {and your {spouse/partner}} have any living children, including stepchildren?

**CODES**
- 1: YES
- 2: NO

**HD4**
<table>
<thead>
<tr>
<th>chd1numchild</th>
<th>C1 HD4 NUMBER OF CHILDREN</th>
</tr>
</thead>
<tbody>
<tr>
<td>chd1dnumchild</td>
<td>C1 D HD4 NUMBER OF CHILDREN</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
- If HD1 = 1 (MARRIED), display "and your spouse".
- If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

**QUESTION TEXT:**
How many children do you {and your {spouse/partner}} have?

**HD5**
<table>
<thead>
<tr>
<th>chd1numchu18</th>
<th>C1 HD5 NUMBER CHILDREN UNDER 18</th>
</tr>
</thead>
<tbody>
<tr>
<td>chd1dnumchu18</td>
<td>C1 D HD5 NUMBER CHILDREN UNDER 18</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**
How many are under the age of 18?

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>ENTER NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>1920 to 2010</td>
<td>0 to 24</td>
</tr>
<tr>
<td>REFUSED</td>
<td>BOX HD6</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td>BOX HD6</td>
</tr>
<tr>
<td>1 to 24</td>
<td></td>
</tr>
<tr>
<td>1 to 10</td>
<td></td>
</tr>
<tr>
<td>BOX HD6</td>
<td></td>
</tr>
</tbody>
</table>
PROGRAMMER INSTRUCTIONS:
Number of children under age 18 must be < or = number of children entered at HD4, or RF. Otherwise, display error message "The number of children under age 18 must be less than or equal to the total number of children."

**BOX HD6**

**BOX HD6**

NOT ON FILE

If preloaded CG INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP), go to HD7. Otherwise, go to HD6.

**HD6**

**chd1numinhh**

C1 HD6 NUMBR OF PEOPLE LIVE HERE EXCLUDING CG

**chd1dnuminhh**

C1 D HD6 NUMBR OF PEOPLE LIVE HERE INCLUDING CG

DISPLAY INSTRUCTIONS:
Display “other” in bold underlined text.

**QUESTION TEXT:**
Not counting you, how many other people live here?

ENTER NUMBER
IF NO ONE ELSE, ENTER ZERO

ENTER NUMBER

Range 0 to 20
Soft Range 0 to 15
REFUSED DON'T KNOW

**HD7**

**ch1educ**

C1 HD7 HIGHEST DEGREE OR GRADE

**ch1deduc**

C1 D HD7 HIGHEST DEGREE OR GRADE

**QUESTION TEXT:**
What is the highest degree or level of school you completed?

**CODES**

1 NO SCHOOLING COMPLETED
2 1ST-8TH GRADE
3 9TH-12TH GRADE (NO DIPLOMA)
4 HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5 VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6 SOME COLLEGE BUT NO DEGREE
7 ASSOCIATE’S DEGREE
8 BACHELOR’S DEGREE
9 MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE
REFUSED DON’T KNOW

**BOX HD8**

**BOX HD8**

NOT ON FILE
If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD8. Otherwise, go to HD9.

**HD8**

<table>
<thead>
<tr>
<th>ch1educsprt</th>
<th>C1 HD8 SPOUS PARTR HIGH DEGREE</th>
</tr>
</thead>
<tbody>
<tr>
<td>ch1deducsprt</td>
<td>C1 D HD8 SPOUS PARTR HIGH DEGREE</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display “spouse”.
If HD1 = 2 (LIVING WITH A PARTNER), display “partner”.

**QUESTION TEXT:**

What is the highest degree or level of school your {spouse/partner} completed?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>NO SCHOOLING COMPLETED</td>
</tr>
<tr>
<td>2</td>
<td>1ST-8TH GRADE</td>
</tr>
<tr>
<td>3</td>
<td>9TH-12TH GRADE (NO DIPLOMA)</td>
</tr>
<tr>
<td>4</td>
<td>HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)</td>
</tr>
<tr>
<td>5</td>
<td>VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)</td>
</tr>
<tr>
<td>6</td>
<td>SOME COLLEGE BUT NO DEGREE</td>
</tr>
<tr>
<td>7</td>
<td>ASSOCIATE’S DEGREE</td>
</tr>
<tr>
<td>8</td>
<td>BACHELOR’S DEGREE</td>
</tr>
<tr>
<td>9</td>
<td>MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**HD9**

<table>
<thead>
<tr>
<th>chd1cbrthmt</th>
<th>C1 HD9 CG BIRTHDATE MONTH</th>
</tr>
</thead>
<tbody>
<tr>
<td>chd1dcbrthmt</td>
<td>C1 D HD9 CG BIRTHDATE MONTH</td>
</tr>
<tr>
<td>chd1cbrthy</td>
<td>C1 HD9 CG BIRTHDATE YEAR</td>
</tr>
<tr>
<td>chd1dcbrthy</td>
<td>C1 D HD9 CG BIRTHDATE YEAR</td>
</tr>
<tr>
<td>chd1dcgge</td>
<td>C1 D HD9 CG AGE</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**

What is your date of birth?

ENTER MONTH, DAY, AND YEAR

| REFUSED |
| DON’T KNOW |

**PROGRAMMER INSTRUCTIONS:**

Use mask to collect DOB. Separate mm/dd/yyyy with forward slashes for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

**BOX HD10**

<table>
<thead>
<tr>
<th>BOX HD10</th>
</tr>
</thead>
</table>

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD10. Otherwise, go to HD11.
DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:
What is your {spouse/partner}'s date of birth?
ENTER MONTH, DAY, AND YEAR

REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Use mask to collect DOB. Separate mm/dd/yyyy with hyphens for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

DISPLAY INSTRUCTIONS:
If CAREGIVER'S preloaded PERSON GENDER = 1 (male), display male.
If CAREGIVER'S preloaded PERSON GENDER = 2 (female), display female.

QUESTION TEXT:
CONFIRM GENDER OF RESPONDENT.
IF GENDER IS OBVIOUS, CODE WITHOUT ASKING.
OTHERWISE, ASK: We have you listed as {male/female}. Is that correct?

CODES
1  YES
2  NO
REFUSED
DON'T KNOW

Derived Variables from Items in HD Section

c1dgender | C1 D HD 11 12 CG GENDER
Now I'd like to ask you some questions about work and jobs you may have had.

PRESS 1 AND ENTER TO CONTINUE

---

**Did you do any work for pay in the last week?**

By the last week, I mean the week beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO TODAY/MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE} and ending {today/on Saturday, {MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}}?

**CODES**

1 YES
2 NO
3 RETIRED/DON’T WORK ANYMORE
   REFUSED
   DON’T KNOW

---

**Do you {or your {spouse/partner}} own a business or farm?**

**CODES**

1 YES
2 NO
   REFUSED
   DON’T KNOW

---

If EC1 = 1 (YES, WORKED LAST WEEK), go to EC6.

If EC1 = 2 (NO), RF, or DK and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC4.

If EC1 = 3 (RETIRED) and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC21.

Otherwise, go to EC3.
EC3  cec1unpdwrk  C1 EC3 UNPAID WRK FAM BUS LST WK
DISPLAY INSTRUCTIONS:
Display “unpaid” in bold underlined text.

QUESTION TEXT:
Last week, did you do any unpaid work in the family business or farm?

CODES
1  YES
2  NO
3  REFUSED
4  DON’T KNOW

BOX EC4
BOX EC4
NOT ON FILE

IF EC1 = 3 (RETIRED), go to EC21.
Otherwise, go to EC4.

EC4  cec1misswork  C1 EC4 ABSENT FROM JOB LAST WEEK
DISPLAY INSTRUCTIONS:
If EC3 = 1(YES), display “another”.
Otherwise, display "a".

QUESTION TEXT:
Do you have {a/another} job from which you were absent last week because of illness, vacation, or some other reason?

CODES
1  YES  EC6
2  NO  EC21
3  RETIRED/DON’T WORK ANYMORE  EC21
4  REFUSED  EC21
5  DON’T KNOW

EC5  cec1look4wrk  C1 EC5 LOOKING FOR JOB LAID OFF
QUESTION TEXT:
In the last week, were you looking for a job or were you on layoff from a job?

CODES
1  YES, LOOKING FOR A JOB  EC21
2  YES, ON LAYOFF  EC19PRE
3  NO  EC21
4  RETIRED/DON’T WORK ANYMORE  EC21
5  REFUSED  EC21
6  DON’T KNOW  EC21

EC6  cec1wrkmulti  C1 EC6 HAVE MORE THAN ONE JOB
QUESTION TEXT:
Last week, did you have more than one job, including part-time, evening, or weekend work?

CODES
1  YES
**EC7 cec1hrsweek**

**DISPLAY INSTRUCTIONS:**

If EC6 = 1 (YES, MORE THAN 1 JOB), display "main job" and "By main job, I mean the job at which you work the most hours."

Otherwise, display "job".

**QUESTION TEXT:**

How many hours per week do you usually work at your {job/main job}? {By main job, I mean the job at which you work the most hours.}

ENTER NUMBER OF HOURS USUALLY WORK

IF NUMBER OF HOURS VARY EACH WEEK, ENTER 997

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 120</th>
</tr>
</thead>
<tbody>
<tr>
<td>Soft Range</td>
<td>1 to 80</td>
</tr>
<tr>
<td>REFUSED</td>
<td>BOX EC10</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Allow entry of 997. If 997 entered, go to BOX EC8.

---

**BOX EC8**

**BOX EC8**

**NOT ON FILE**

If EC4 = 1 (YES, ABSENT LAST WEEK), go to EC9.
Otherwise, go to EC8.

---

**EC8 cec1hrs1stwk**

**QUESTION TEXT:**

How many hours did you work last week?

ENTER NUMBER OF HOURS

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 120</th>
</tr>
</thead>
<tbody>
<tr>
<td>Soft Range</td>
<td>1 to 80</td>
</tr>
<tr>
<td>REFUSED</td>
<td>BOX EC10</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

---

**BOX EC9**

**BOX EC9**

**NOT ON FILE**

If EC6 = 1 (YES, MORE THAN 1 JOB), go to EC10.
Otherwise, go to EC11.

---

**EC9 cec1hrslast**

**QUESTION TEXT:**

You said you were absent from work last week. How many hours did you work the last week you were at work?
**EC10**

**QUESTION TEXT:**
How many hours do you usually work on all of your jobs together?

**ENTER NUMBER OF HOURS**

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 120</th>
</tr>
</thead>
<tbody>
<tr>
<td>Soft Range</td>
<td>1 to 80</td>
</tr>
<tr>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

---

**EC11**

**QUESTION TEXT:**
Do you have flexible work hours that allow you to vary or make changes in the time you begin and end work?

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

---

**EC12**

**DISPLAY INSTRUCTIONS:**
If EC6 = 1 (YES, WORKS MORE THAN 1 JOB), display "On your main job, do".
Otherwise, display "Do".

**QUESTION TEXT:**
{On your main job, do/Do} you usually work a daytime schedule or some other schedule?

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>DAYTIME</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>SOME OTHER SCHEDULE</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
EC13  
**DISPLAY INSTRUCTIONS:**

Spell out month for date display.

**QUESTION TEXT:**

Now thinking back over the last month, (by last month we mean the last 4 weeks or since {CURRENT DATE MINUS 4 WEEKS}), were you ever absent from work for any reason?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>EC13</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>EC17</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>EC17</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td>EC17</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td>EC17</td>
</tr>
</tbody>
</table>

EC14  
**DISPLAY INSTRUCTIONS:**

If EC4 = 1 (YES, ABSENT LAST WEEK), display "You said you were absent from work last week. Think about that time and any other time in the last month since {CURRENT DATE MINUS 4 WEEKS}) when you missed work."

Otherwise, use null display.

Use "Same Question Stem" display.

If at EC14a, do not display question text in brackets.

Otherwise, display question text in brackets.

**QUESTION TEXT:**

{} [You said you were absent from work last week. Think about that time and any other time in the last month (since {CURRENT DATE MINUS 4 WEEKS}) when you missed work.] {}

{} I will read a few reasons people miss work. For each one, please say "yes" if this was a reason you missed work over the last month, and say "no" if you did not miss work for this reason. {}

{variable text [a-e]}

RESPONSE [1] a. You were on vacation.
RESPONSE [2] b. You were sick.
RESPONSE [3] c. You took time off to help {SP}.
RESPONSE [4] d. Other family members were sick.
RESPONSE [5] e. You took personal time for other reasons.
IF NEEDED: For example, a school visit for a child, looking for a job, taking classes.

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
</tbody>
</table>
PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-e sequence until all rows have been displayed.

BOX EC15 NOT ON FILE

If EC14c = 1 (YES, TOOK TIME OFF TO HELP SP), go to EC15.
Otherwise, go to EC17.

EC15 cec1mswkunit C1 EC15 HRS MISS WORK HELP UNIT

QUESTION TEXT:
You said one of the reasons you were absent from work last month was because you were helping {SP}. About how many hours of work did you miss last month to do this?

CODES
1 ENTER NUMBER OF HOURS
2 ENTER NUMBER OF DAYS EC15b
REFUSED EC17
DON'T KNOW EC17

PROGRAMMER INSTRUCTIONS:
Display EC15 and either EC15a or EC15b on the same screen.

EC15a cec1mswkhlph C1 EC15A NUM HRS MISS WORK HELP

QUESTION TEXT:
ENTER NUMBER OF HOURS

ENTER NUMBER

Range 1 to 600
Soft Range 1 to 160

PROGRAMMER INSTRUCTIONS:
Go To EC17.

EC15b cec1mswkhlpd C1 EC15B NUM DYS MISS WORK HELP

QUESTION TEXT:
ENTER NUMBER OF DAYS

ENTER NUMBER

Range 1 to 31

EC16 cec1wkhrperd C1 EC16 NUM OF HOURS IN WORK DAY

QUESTION TEXT:
Were those 8-hour work days, something less, or something more?

CODES
1 8-HOUR DAYS
2 SOMETHING LESS
3 SOMETHING MORE
4 REFUSED
EC17  cec1hlpafwk1  C1 EC17 HELPING AFFECTS WORK

**QUESTION TEXT:**
We are interested in whether helping {SP} affects you at work. In the last month, did helping {him/her} make it harder for you to get your work done?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

EC18  cec1hlpafwk2  C1 EC18 HOW MUCH HELP AFFECTED WORK

**QUESTION TEXT:**
Please tell me how much helping {SP} affected you at work by picking a number from 1 to 10. The number 10 means helping {him/her} made your work a lot harder and the number 1 means helping {him/her} made your work a little harder.

**ENTER NUMBER**

**Range**  1 to 10

**ENTER NUMBER**

**REFUSED**

**DON'T KNOW**

EC19PRE  EC19PRE  NOT ON FILE

**DISPLAY INSTRUCTIONS:**
If EC6 = 2 (NO), RF, or DK, display "your job".
If EC6 = 1 (YES, MORE THAN 1 JOB), display "your main job".
If EC5 = 2 (ON LAYOFF), display "the job you are on layoff from."

**QUESTION TEXT:**
Now I have two questions about {your job/your main job/the job you are on layoff from}.

PRESS 1 AND ENTER TO CONTINUE

EC19  EC19  NOT ON FILE

**QUESTION TEXT:**
What kind of business or industry is this?

IF NEEDED: What do they make or where do you work?

**ENTER INDUSTRY DESCRIPTION**

**ENTER TEXT**

**Length**  75

**REFUSED**

**DON'T KNOW**
EC20

**QUESTION TEXT:**
What kind of work do you do, that is, what is your occupation? (For example, plumber, typist, farmer)

**ENTER OCCUPATION DESCRIPTION**

**ENTER TEXT**

Length 75
REFUSED
DON'T KNOW

---

EC21

**DISPLAY INSTRUCTIONS:**
If EC20 not empty, display “also” and response option 2 (CURRENT OCCUPATION SAME).

**QUESTION TEXT:**
We are [also] interested in the work people did most of their lives. What kind of work was that? (in other words, what was your occupation?)

**CODES**

1 ENTER OCCUPATION
2 CURRENT OCCUPATION SAME Section HI
97 NEVER WORKED ENTIRE LIFE Section HI
98 HOMEMAKER/RAISED CHILDREN/WORKED IN THE HOME Section HI
REFUSED Section HI
DON'T KNOW Section HI

---

EC21a

**QUESTION TEXT:**

**ENTER OCCUPATION DESCRIPTION**

**ENTER TEXT**

Length 75

**PROGRAMMER INSTRUCTIONS:**
Go to Section HI, Health Insurance and Income
We have a few last questions.
PRESS 1 AND ENTER TO CONTINUE

**HI1**

**chi1medicare**

**C1 HI1 MEDICARE COVERAGE**

**QUESTION TEXT:**
Are you currently covered by Medicare, a health insurance program for person 65 years and over and for persons with disabilities?

**CODES**

1. YES  
2. NO  
3. REFUSED  
4. DON'T KNOW

**HI2**

**chi1medigap**

**C1 HI2 MEDIGAP COVERAGE**

**QUESTION TEXT:**
Some people with Medicare also have a Medigap or Medicare Supplement plan. Do you have this type of health insurance coverage?

**CODES**

1. YES  
2. NO  
3. REFUSED  
4. DON'T KNOW

**HI3**

**chi1medicaid**

**C1 HI3 MEDICAID COVERAGE**

**DISPLAY INSTRUCTIONS:**
Display ", also known as {STATE NAME FOR MEDICAID PROGRAM}," if caregiver's state name for Medicaid is not "Medicaid."
Display {STATE NAME FOR SCHIP PROGRAM} for caregiver's state.

**QUESTION TEXT:**
Medicaid {}, also known as {STATE NAME FOR MEDICAID PROGRAM}, and {STATE NAME FOR SCHIP PROGRAM} are state programs for low-income persons or for persons on public assistance.

Are you now covered by {STATE NAME FOR MEDICAID PROGRAM} or {STATE NAME FOR SCHIP PROGRAM}?

**CODES**

1. YES  
2. NO  
3. REFUSED  
4. DON'T KNOW
PROGRAMMER INSTRUCTIONS:
Use lookup file for State Medicaid and SCHIP programs.

HI4 chitprivinsr C1 HI4 PRIVATE INSURANCE COVERAGE
DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:
Are you currently covered by a private health insurance plan?
IF NEEDED: This may be a policy you {or your {spouse/partner} have through a job, a labor union, or an association or organization you belong to. It may also be bought directly from an insurance agent or company.

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

HI5 chitricare C1 HI5 TRICARE OR CHAMPVA

QUESTION TEXT:
TRICARE and CHAMPVA are health care programs for active duty and retired members of the uniformed Armed Forces, their families, and survivors. Are you now covered by either one of these programs?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

BOX HI6 BOX HI6 NOT ON FILE

If HI1, HI3, HI4, and HI5 = 2 (NO), RF, or DK, go to HI6. Otherwise, go to BOX HI8.

HI6 chituninsurd C1 HI6 NO INSURANCE VERIFICATION

QUESTION TEXT:
Based on your answers, you are uninsured and do not currently have any health insurance. Is that correct?

CODES
1 YES BOX HI8
2 NO BOX HI8
REFUSED BOX HI8
DON'T KNOW BOX HI8

HI7 chitinsrtype C1 HI7 KIND OF HEALTH INSURANCE

QUESTION TEXT:
What kind of health insurance do you have?
CODES

1: MEDICARE  BOX HI8
2: MEDICAID  BOX HI8
3: PRIVATE HEALTH INSURANCE  BOX HI8
4: TRICARE/CHAMPVA  BOX HI8
91: OTHER (SPECIFY)
91: REFUSED  BOX HI8
91: DON'T KNOW  BOX HI8

HI7a  chitinstypos  C1 HI7A INSURANCE TYPE OTHR SPEC

QUESTION TEXT:
SPECIFY THE TYPE OF HEALTH INSURANCE

ENTER TEXT
Length
REFUSED
DON'T KNOW
75

BOX HI8  BOX HI8  NOT ON FILE

If relationship of caregiver to SP = 2 (spouse/partner), go to Section CN, Closing. Otherwise, go to HI8.

HI8  chitownhome  C1 HI8 OWN YOUR HOME

chitownhome  C1 D HI8 OWN YOUR HOME

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display {IF OWNERSHIP WITH [SPOUSE/PARTNER], CODE YES.}.
If HD1 = 1 (MARRIED), display "SPOUSE".
If HD1 = 2 (LIVING WITH A PARTNER), display "PARTNER".

QUESTION TEXT:
Do you own your home?
{IF OWNERSHIP IS WITH [SPOUSE/PARTNER], CODE YES.}

CODES

1: YES
2: NO
91: REFUSED
91: DON'T KNOW

HI9  chitchkacct  C1 HI9A CGHAS CHECKING ACCT
chitchkacct  C1 D HI9A CGHAS CHECKING ACCT
chitsvgsacct  C1 HI9B CG HAS SAVINGS ACCOUNT
chitdsvgsacct  C1 D HI9B CG HAS SAVINGS ACCOUNT
chitcertdpst  C1 HI9C CG HAS CERT OF DEPOSIT
chitdcertdpst  C1 D HI9C CG HAS CERT OF DEPOSIT
**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "and your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

Use "Same Question Stem" display.

If at HI9a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[} Do you {and your {spouse/partner}} have... {]}

{variable text [a-e]}

RESPONSE [1] a. any checking accounts?
RESPONSE [2] b. savings or money market accounts?
RESPONSE [3] c. certificates of deposit?
RESPONSE [4] d. retirement plans such as IRAs, SEPs, 401K, or 403b plans?
RESPONSE [5] e. stocks or mutual funds that are not in retirement accounts?

**CODES**

1 YES
2 NO
REFUSED
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-e sequence until all rows have been displayed.

|| chitincome | C1 HI10 INCOME LAST YEAR |
|-------------|-------------------------|
| chitincimf  | C1 F IMPUTED INCOME LAST YEAR FLG |
| chitincim1  | C1 HI10 IMPUTED INCOME LAST YEAR1 |
| chitincim2  | C1 HI10 IMPUTED INCOME LAST YEAR2 |
| chitincim3  | C1 HI10 IMPUTED INCOME LAST YEAR3 |
| chitincim4  | C1 HI10 IMPUTED INCOME LAST YEAR4 |
| chitincim5  | C1 HI10 IMPUTED INCOME LAST YEAR5 |

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

If EC1 or EC4 = 1 (YES), display "from work and".

Display "last year" in bold underlined text.

**QUESTION TEXT:**

Now thinking about the income that you {and your {spouse/partner}} have {from work and} all other
sources, about how much was your [and your [spouse/partner]'s] total income for the last year (in the last 12 months ending in December {CURRENT YEAR - 1}) before taxes?

IF NEEDED: We don't need an exact dollar amount. The nearest thousand dollars is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this detail to understand how people who are helping older relatives or friends are getting along financially these days.

ENTER TOTAL INCOME FOR LAST YEAR

ENTER NUMBER

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 99999999</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>Hi14</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

PROGRAMMER INSTRUCTIONS:
Display dollar amount entries using 1000 comma separator.
If amount entered, go to Hi14

Compute CAREGIVER HHSIZE:
If CAREGIVER has INHOUSEHOLD flag = 1, use NHATS HH SIZE.
Otherwise, CAREGIVER HHSIZE = number entered at HD6 +1.

The following table presents the poverty guidelines used to compute the percentage of poverty amounts for HH11-HH13. The amounts displayed in HH11-HH13 are based on the amounts presented for the caregiver's computed HHSIZE.

<table>
<thead>
<tr>
<th>HHSIZE</th>
<th>2010 Poverty Guidelines</th>
<th>100% of poverty</th>
<th>200% of poverty</th>
<th>400% of poverty</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$10,800</td>
<td>$10,800</td>
<td>$21,600</td>
<td>$43,200</td>
</tr>
<tr>
<td>2</td>
<td>$14,600</td>
<td>$14,600</td>
<td>$29,200</td>
<td>$58,400</td>
</tr>
<tr>
<td>3</td>
<td>$18,300</td>
<td>$18,300</td>
<td>$36,600</td>
<td>$73,200</td>
</tr>
<tr>
<td>4</td>
<td>$22,200</td>
<td>$22,200</td>
<td>$44,400</td>
<td>$88,800</td>
</tr>
<tr>
<td>5</td>
<td>$25,800</td>
<td>$25,800</td>
<td>$51,600</td>
<td>$103,200</td>
</tr>
<tr>
<td>6</td>
<td>$29,500</td>
<td>$29,500</td>
<td>$59,000</td>
<td>$118,000</td>
</tr>
<tr>
<td>7</td>
<td>$33,300</td>
<td>$33,300</td>
<td>$66,600</td>
<td>$132,200</td>
</tr>
<tr>
<td>8+</td>
<td>$37,000</td>
<td>$37,000</td>
<td>$74,000</td>
<td>$148,000</td>
</tr>
</tbody>
</table>

Hi11

Display instructions:
Display for {200% OF POVERTY GUIDELINE} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 200% OF POVERTY GUIDELINE = $21,600 and display "21,600".
If CAREGIVER HHSIZE = 2, set 200% OF POVERTY GUIDELINE = $29,200 and display "29,200".
If CAREGIVER HHSIZE = 3, set 200% OF POVERTY GUIDELINE = $36,600 and display "36,600".
If CAREGIVER HHSIZE = 4, set 200% OF POVERTY GUIDELINE = $44,400 and display "44,400".
If CAREGIVER HHSIZE = 5, set 200% OF POVERTY GUIDELINE = $51,600 and display "51,600".
If CAREGIVER HHSIZE = 6, set 200% OF POVERTY GUIDELINE = $59,000 and display "59,000".
If CAREGIVER HHSIZE = 7, set 200% OF POVERTY GUIDELINE = $66,600 and display "66,600".
If CAREGIVER HHSIZE = or >8, set 200% OF POVERTY GUIDELINE = $74,000 and display "74,000".

Question text:
Was it less than or more than $200% OF POVERTY GUIDELINE?
CODES

<table>
<thead>
<tr>
<th></th>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>H113</td>
</tr>
<tr>
<td>2</td>
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<td>H114</td>
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<tr>
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<td>REFUSED</td>
<td>H114</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>H114</td>
</tr>
</tbody>
</table>

**HI12**  
**chitinc100pv**  
**C1 HI12 INCOME CATEGORIES 100**

**DISPLAY INSTRUCTIONS:**

Display for {100% OF POVERTY GUIDELINE} uses the following conditions:

- If CAREGIVER HHSIZE = 1, set 100% OF POVERTY GUIDELINE to $10,800 and display "10,800".
- If CAREGIVER HHSIZE = 2, set 100% OF POVERTY GUIDELINE to $14,600 and display "14,600".
- If CAREGIVER HHSIZE = 3, set 100% OF POVERTY GUIDELINE to $18,300 and display "18,300".
- If CAREGIVER HHSIZE = 4, set 100% OF POVERTY GUIDELINE to $22,200 and display "22,200".
- If CAREGIVER HHSIZE = 5, set 100% OF POVERTY GUIDELINE to $25,800 and display "25,800".
- If CAREGIVER HHSIZE = 6, set 100% OF POVERTY GUIDELINE to $29,500 and display "29,500".
- If CAREGIVER HHSIZE = 7, set 100% OF POVERTY GUIDELINE to $33,300 and display "33,300".
- If CAREGIVER HHSIZE = or > 8, set 100% OF POVERTY GUIDELINE to $37,000 and display "37,000".

**QUESTION TEXT:**

Was it less than or more than ${100% OF POVERTY GUIDELINE}?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<tr>
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<td>REFUSED</td>
<td>H114</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>H114</td>
</tr>
</tbody>
</table>

**HI13**  
**chitinc400pv**  
**C1 HI13 INCOME CATEGORIES 400**

**DISPLAY INSTRUCTIONS:**

Display for {400% OF POVERTY GUIDELINE} uses the following conditions:

- If CAREGIVER HHSIZE = 1, set 400% OF POVERTY GUIDELINE to $43,200 and display "43,200".
- If CAREGIVER HHSIZE = 2, set 400% OF POVERTY GUIDELINE to $58,400 and display "58,400".
- If CAREGIVER HHSIZE = 3, set 400% OF POVERTY GUIDELINE to $73,200 and display "73,200".
- If CAREGIVER HHSIZE = 4, set 400% OF POVERTY GUIDELINE to $88,800 and display "88,800".
- If CAREGIVER HHSIZE = 5, set 400% OF POVERTY GUIDELINE to $103,200 and display "103,200".
- If CAREGIVER HHSIZE = 6, set 400% OF POVERTY GUIDELINE to $118,000 and display "118,000".
- If CAREGIVER HHSIZE = 7, set 400% OF POVERTY GUIDELINE to $133,200 and display "133,200".
- If CAREGIVER HHSIZE = or > 8, set 400% OF POVERTY GUIDELINE to $148,000 and display "148,000".

**QUESTION TEXT:**

Was it less than or more than ${400% OF POVERTY GUIDELINE}?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>CODES</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>H114</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>H114</td>
</tr>
</tbody>
</table>

**HI14**  
**chitpaymeds**  
**C1 HI14A CG PAY FOR MEDS**

**chitpayinsur**  
**C1 HI14B CG PAY FOR HEALTH INS**

**chitpaymbdvc**  
**C1 HI14C CG PAY FOR MOBILITY DEV**

**chitpaysfty**  
**C1 HI14D CG PAY FOR SAFETY EQUIP**

**chitpayasdv**

**C1 HI14E CG PAY FOR SAFETY EQUIP**

Page 6 of 10  
NSOC :: HI  
July 2020
**DISPLAY INSTRUCTIONS:**
Use "Same Question Stem" display.
If at HI14a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{{ Family members often help each other out financially. In the last year have you used your own money to pay for... }}

(variable text [a-f])

RESPONSE [1] a. {SP}'s medications or medical care?
RESPONSE [2] b. {SP}'s Medicare premiums or copayments or other insurance premiums and copayments?
RESPONSE [3] c. mobility devices for {SP} such as walkers, canes, or wheelchairs?
RESPONSE [4] d. features that made {SP}'s home safer such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?
RESPONSE [5] e. any other assistive devices for {SP} that make it easier or safer for {him/her} to do activities or do them on {his/her} own? This includes devices to help {him/her} see, hear, reach, hold things, or pick things up.
RESPONSE [6] f. a paid in-home helper for {SP}?

**CODES**
1 YES
2 NO
REFUSED
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

---

**BOX HI15**

If HI14a-f = 2 (NO), RF, or DK, go to HI18.
Otherwise, go to HI15

---

**HI15**

**DISPLAY INSTRUCTIONS:**
If HI14a = 1 (YES), display "{SP}'s medications or medical care".
If HI14b = 1 (YES), display "{SP}'s Medicare or other insurance premiums or copayments".
If HI14c = 1 (YES), display "the mobility devices".
If HI14d = 1 (YES), display "the features that made {SP}'s home safer".
If HI14e = 1 (YES), display "other assistive devices for {SP}".
If HI14f = 1 (YES), display "a paid in-home helper for {SP}".
If more than one item displayed, display "and" between each one".

**QUESTION TEXT:**

Altogether last year, would you say you paid more or less than $1,000 for {{SP}'s medications or medical care}{{SP}'s Medicare or other insurance premiums or copayments} {the mobility devices} {the features that made {SP}'s home safer} {other assistive devices for {SP}} {a paid in-home helper for {SP}}?

**CODES**
1 MORE THAN $1,000
2 LESS THAN $1,000

---

**chi1payhmhp**  C1 HI14E CG PAY FOR ASSIST DEVIC
C1 HI14F CG PAY FOR IN HOME HELP

**chi1pay1000**  C1 HI15 MORE THAN 1000 TO HELP
C1 HI17
### HI16
**chitpay2000**
**C1 HI16 MORE THAN 2000 TO HELP**

**QUESTION TEXT:**
Was it more than $2,000?

**CODES**
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
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<tr>
<td>1</td>
<td>Hi18</td>
<td>Hi18</td>
<td>Hi18</td>
<td>Hi18</td>
</tr>
</tbody>
</table>

### HI17
**chitpay500**
**C1 HI17 LESS THAN 500 TO HELP**

**QUESTION TEXT:**
Was it less than $500?

**CODES**
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
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<tr>
<td>1</td>
<td>Hi18</td>
<td>Hi18</td>
<td>Hi18</td>
<td>Hi18</td>
</tr>
</tbody>
</table>

### HI18
**chitgifttosp**
**C1 HI18 FINANCIAL GIFT TO SP**

**QUESTION TEXT:**
Last year, ending December 31, 2010, did you give any financial help or gifts to {SP}?  

**CODES**
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
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<tr>
<td>1</td>
<td>Hi18</td>
<td>Hi18</td>
<td>Hi22</td>
<td>Hi22</td>
</tr>
</tbody>
</table>

### HI19
**chitgift500**
**C1 HI19 GFT MOR OR LESS THAN 500**

**QUESTION TEXT:**
For the year {CURRENT YEAR-1}, was that more or less than $500?

**CODES**
<table>
<thead>
<tr>
<th></th>
<th>MORE THAN $500</th>
<th>LESS THAN $500</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Hi19</td>
<td>Hi21</td>
<td>Hi18</td>
<td>Hi18</td>
</tr>
</tbody>
</table>

### HI20
**chitgift1000**
**C1 HI20 GFT TO SP MOR THAN 1000**

**QUESTION TEXT:**
Was that more than $1000?

**CODES**
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Hi20</td>
<td>Hi22</td>
<td>Hi22</td>
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</tr>
</tbody>
</table>
HI21  
**chi1gift100**  
C1 HI21 GFT TO SP LESS THAN 100

**QUESTION TEXT:**

| Was that less than $100? |

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

HI22  
**chi1fromsp**  
C1 HI22 FINANCIAL GIFT FROM SP

**DISPLAY INSTRUCTIONS:**

Display “Last year” in bold underlined text.

**QUESTION TEXT:**

| Last year, ending December 31, 2010, did you receive any financial help or gifts from [SP]? |

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
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<td>NO</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
<tr>
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<td>SECTION CN</td>
<td>SECTION CN</td>
<td>SECTION CN</td>
<td>SECTION CN</td>
</tr>
</tbody>
</table>

HI23  
**chi1frsp500**  
C1 HI23 GFT FRM SP MOR LESS 500

**QUESTION TEXT:**

| For the year [CURRENT YEAR-1], was that more or less than $500? |

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>MORE THAN $500</th>
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<th>REFUSED</th>
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<td>SECTION CN</td>
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</tr>
</tbody>
</table>

HI24  
**chi1frsp1000**  
C1 HI24 GFT FRM SP MORE THN 1000

**QUESTION TEXT:**

| Was that more than $1,000? |

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>NO</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
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<td>2</td>
<td>SECTION CN</td>
<td>SECTION CN</td>
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</tr>
</tbody>
</table>

HI25  
**chi1frsp100**  
C1 HI25 GFT FRM SP LESS THN 100

**QUESTION TEXT:**

| Was that less than $100? |

**CODES**

<table>
<thead>
<tr>
<th></th>
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<th>NO</th>
<th>REFUSED</th>
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